The Economic Impact of Travel

California

2023p (Calendar Year)

April 2024

PREPARED FOR Visit California



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The Economic Impact of Travel in California

2023p (Calendar Year)

Visit California

4/23/2024

PRIMARY RESEARCH CONDUCTED BY

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Introduction Purpose of the Report

This report was commissioned by Visit California to assess the economic impact of travel to the state of California. The travel industry represents an important component of California's state economy. Spending associated with travel in California generates earnings, employment, and taxes throughout the state. Many counties in California contain attractive travel destinations and count the travel industry as a primary economic industry in their area. This report describes the economic activity associated with travel throughout the state, detailing important trends within the industry.

How to Use the Report

This report brings together data collected from many sources, both public and private, that are relevant to the measurement of travel throughout California. Our analysis synthesizes the data and generates estimates for the impact of travel to counties in the state. We encourage the reader of this report to use the table of contents to navigate to the section of the report that is relevant to their concerns and to reach out to Dean Runyan Associates with any questions on further detail or clarification.

2023 Considerations

Starting with 2021, we include a breakout for the spending made by those who stayed in Short Term Vacation Rentals (STVR) at the state, regional, and county level (for a detailed discussion of STVR, see p. 261). While inflation has been a significant factor in increased travel spending across the state since 2020, the year 2023 marked a significant drop in inflation rates. Notably, the transportation sector even experienced deflation during this period, which is largely attributed to lower gasoline prices rather than a reduction in miles journeyed by travelers.

Revisions

Starting with 2018, historical revisions were made to all Visit California travel regions (see regional map on p. 33) in consideration of zip code area data and additional local community input. All county level revisions made to 2021 and 2022 more accurately reflect the effects of STVR spending and the path of recovery from the COVID-19 pandemic.



Spending, Employment, Earnings, and Taxes are the key metrics to measure the economic impacts of travel.

What are travel impacts?

Travel impacts measure the economic activity associated with the activity of travel within a region. As travel is a broad activity that encompasses many other activities (transportation, lodging, eating & drinking, recreational activities, etc.), it is necessary to make estimates for each of the composite elements of travel in order to arrive at a total number. Reporting on travel impacts allows decision-makers to benchmark the travel industry against other local industries, gain insight on the makeup of traveler activity in their region, and communicate clearly to stakeholders the relevance of the traveler economy to their region.

National Impacts

2023p

National / Summary

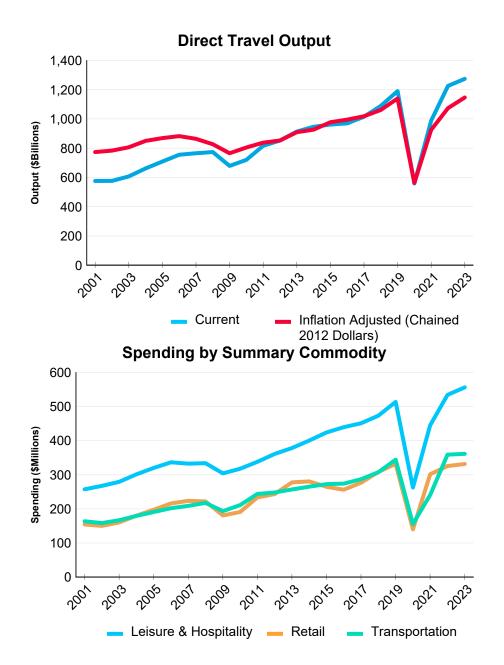
U.S. Travel Impacts, 2023p

The COVID-19 pandemic brought economic disruption to almost all sectors of the U.S. economy in 2020, but few industries were as hard-hit as travel. The combination of economic instability and health and safety measures in the U.S. led to a large reduction in the demand for such services, with total travel output declining by 47% (-\$632B) in 2020.

In 2023, national spending on travel and tourism reached \$1.3 trillion, marking a 4% increase from 2022 and a 7% growth compared to 2019, or 0.5% adjusting for inflation. Spending on Leisure & Hospitality was a significant proportion of visitor spending accounting for 45% of the \$1.3 trillion total.

The U.S. travel industry **expanded \$48 billion or 4% in 2023** compared to the previous year, exceeding pre-pandemic output by 7%.

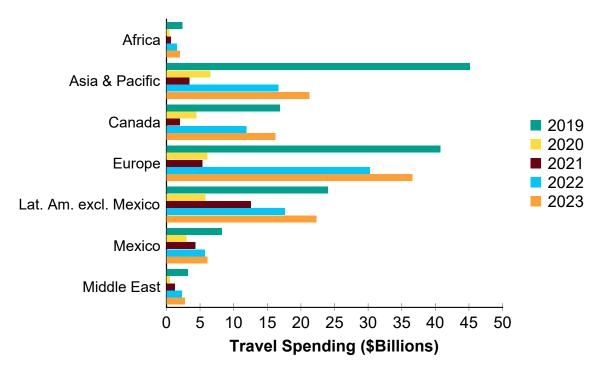
Note: 2022 and 2023 national data are Dean Runyan Associates estimates based on Bureau of Economic Analysis (BEA) Travel and Tourism Satellite Account data from 2021 and available annual industry trends for 2022 and 2023.





National / Summary

International Spending, 2023p



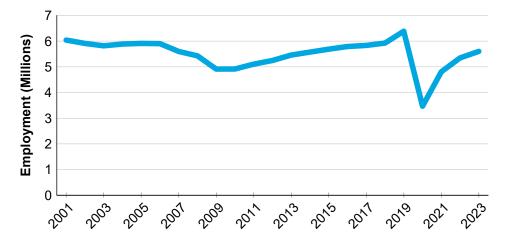
Despite international spending showing a significant increase of 28% compared to 2022, **spending still lags 2019 levels by 12%**. In 2023, the Asia & Pacific region, which was the largest contributor to international travel spending in 2019, only spent 53% of its 2019 levels.

Sources: Dean Runyan Associates, Bureau of Economic Analysis **Note**: Our estimates of international travel spending do not include expenditures for health-related, education-related, or border-worker travel activity.



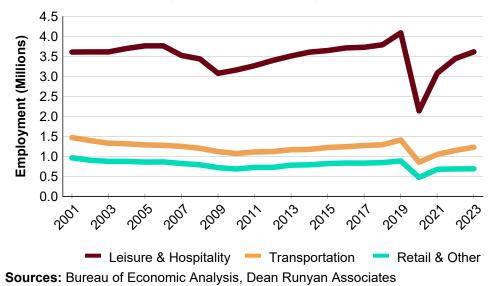
National / Summary

U.S. Travel Industry Direct Employment



Travel industry employment continues to recover nationally. Approximately **250 thousand jobs were gained in 2023,** a year-over-year **increase of 5%.**

Sources: Bureau of Economic Analysis, Dean Runyan Associates



U.S. Travel Industry Employment by Sector

Employment in the Leisure & Hospitality sector increased in 5% in 2023, but remains 11% below 2019 levels.



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State Impacts 2023p

California / Summary Travel Impacts 2023p



5.6% Increase in Travel Spending

Travel spending in California increased 5.6% from \$142.5 billion in 2022 to \$150.4 billion in 2023.



64,900 Jobs Gained

Direct travel-generated employment gained approximately 64,900 jobs, a 5.9% increase in travel-generated employment compared to 2022.



11.8% Growth in Travel Earnings

Direct travel-generated earnings added \$6.6 billion in 2023, a 11.8% increase compared to 2022.



3.7% Increase in Tax Revenue

Tax receipts generated by travel spending were up 3.7% compared to 2022.

Note: These estimates for California are subject to revision when more complete or additional data becomes available.

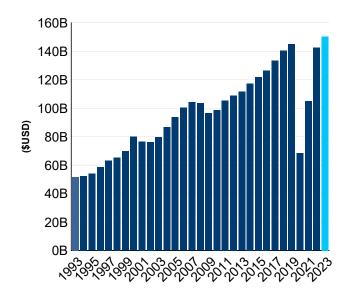




California / Spending

Direct Travel Spending

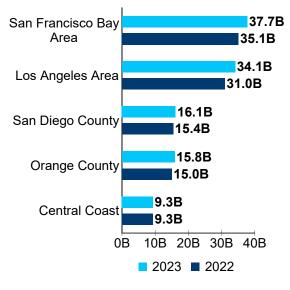
Direct travel spending increased by \$7.9 billion in 2023.



In 2023, travel spending grew to \$150.4 billion, a 5.6% increase from the prior year.

Since 2019, travel spending has increased by 3.8%.

Direct travel spending increases in top 5 regions.



All 5 of the travel regions that generate the highest travel spending in California grew in 2023. The growth rate of the top 5 regions was 6.9%, compared to a growth rate of 5.6% for the state as a whole.

The top 5 regions contribute 75.1% of direct travel spending in the state.



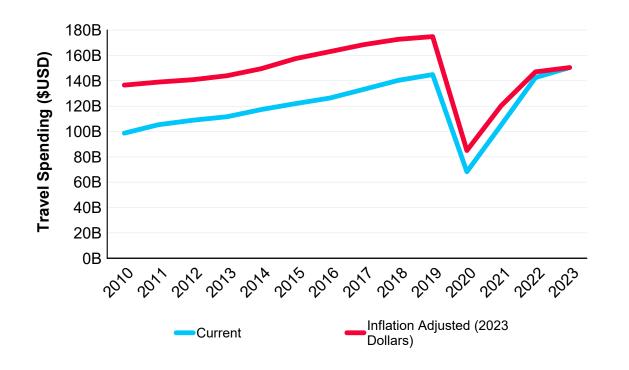
Destination + Other Travel = Direct Travel Spending

What is direct travel spending?

Direct travel spending includes both destination spending and other spending. Destination spending refers to all spending on goods and services by visitors at the destination. Other travel spending refers to expenditures at travel arrangement companies located in California, convention and trade show operations, and spending on air by residents to leave the state for travel elsewhere. These expenditures directly support the travel industry but are not considered visitor spending in our methodology.

California / Spending

Current and Inflation-Adjusted Dollars



Direct travel spending in 2023 increased 5.6% in current dollars.

Adjusted for inflation, travel spending in 2023 was down 14% from the peak (in 2019). However, another indicator to measure relative recovery is travel-generated employment (see p.16).

Sources: Dean Runyan Associates, Bureau of Labor Statistics

How does inflation affect the travel industry?

Inflation is the rate of increase in prices of goods and services. An increase in the rate of inflation translates into reduced purchasing power for consumers. To track the quantity of goods and services that consumers purchase when they travel, we report the "Inflation Adjusted" travel spending in the chart to the left. This is also known as "real" spending, as it shows the quantity of goods and services that were purchased while keeping the purchasing power constant across time.

U.S. CPI (annual % chg.) 2021: 4.6% 2022: 8.6% Target: 2% Annually

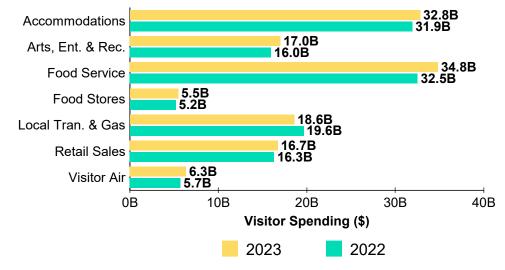
California 2023 Selected Prices (% Chg.)

Hotel & STVR Room Rates: 1% Gasoline Prices: -10% Air Fares: -1%



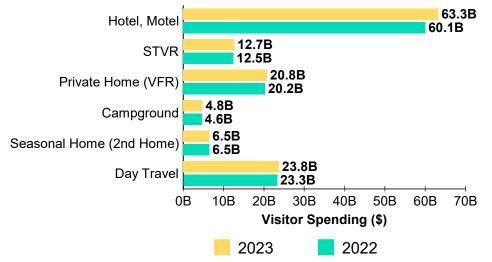
California / Direct Spending

Visitor Spending by Commodity Purchased



Spending on **Accommodations** was \$32.8 billion in 2023, a **2.8%** increase compared to 2022. Spending on **ground transportation and gasoline declined 5.3%**, influenced by lower fuel prices compared to 2022.

Visitor Spending by Accommodation Type



Visitors who stayed in a Hotel, Motel, or Short Term Vacation Rental (STVR) spent a combined 76.0 billion in 2023, **up 4.7%** compared to 2022. This category of visitor **accounts for approximately 58% of visitor spending** in California.

Sources: Dean Runyan Associates, Omnitrak Group, Longwoods, SMARInsights, STR, AirDNA, KeyData, Census Bureau, Bureau of Labor Statistics CPI **Note:** Figures rounded to the nearest hundred thousand.

California / Earnings

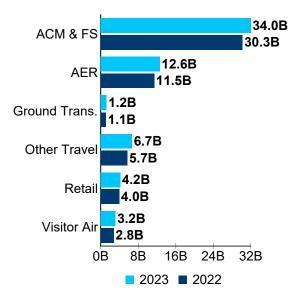
Direct Travel Earnings

Direct travel earnings increased by \$6.6 billion in 2023.

In 2023, direct travel earnings grew to \$61.9 billion, a 11.8% increase from the prior year.

Since 2019, travel industry earnings has increased by 13.1%.

Component sectors of the travel industry show growth.



Among the primary sectors that make up the travel industry, Accommodation & Food Services (ACM & FS) grew at (12.2%), and Arts, and Entertainment, Recreation (AER) grew by 9.9%.

Accommodation & Food Services (ACM & FS) Arts, Entertainment, Recreation (AER)



(Revenue - Cost of Goods Sold -Expenses - Point of Sale Taxes) = Earnings

What are direct travel earnings?

Direct travel-generated earnings represent the total after-point of sale tax income from travel activity. It includes wage and salary disbursements, proprietor income, and other earned income or benefits.

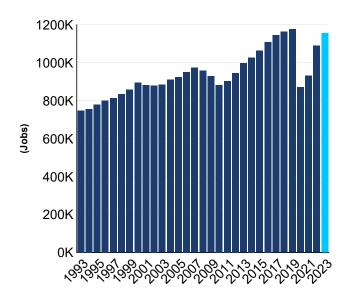
Earnings are an important measure of the benefit of the travel industry that flow to proprietors and employees. Because the travel industry is highly labor intensive, much of travel-related earnings flow to workers in the form of wages as opposed to owners of capital and intellectual property assets.



California / Employment

Direct Travel Employment

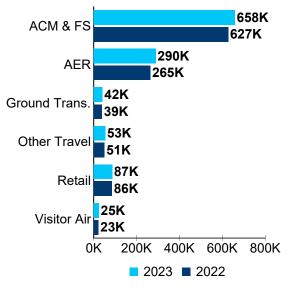
Direct travel employment increased by 64,900 jobs in 2023.



The travel industry supported approximately 1.15 million jobs in 2023, a 5.9% increase from the prior year.

In 2023, travel employment resurged to the level of 98% of the jobs compared to the pre-pandemic peak of 2019, a near full travel employment recovery.

Accommodations and Food Services accounted for 48% of the gain.



Employment in the Accommodations and Food Services sector totaled 658,200 in 2023, a gain of 31,300 jobs (5.0%) from 2022. Arts, Entertainment, and Recreation grew at the highest rate, gaining 25,600 jobs (9.7%).

Accommodation & Food Services (ACM & FS) Arts, Entertainment, Recreation (AER)

What is direct travel employment?

Direct travel-generated employment refers to the total number of full and part-time jobs directly attributable to travel spending. A significant share of many industries' earnings come from travel-related spending. Part of these earnings are used to pay employees in the form of income and benefits. Based on average salaries for employees in the various travel-related industries in California, a total employment number attributable to travel can be reached.

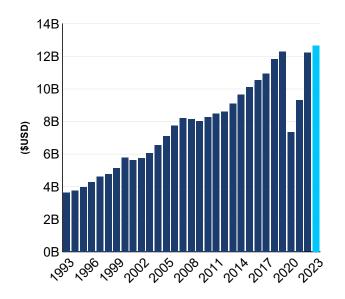


In 2023, every **\$1** million in travel-related spending resulted in 7.7 jobs for the industry.

California / Tax Receipts

Direct Travel-Generated Tax Revenue

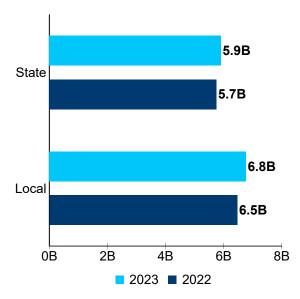
Direct travel-generated tax revenue increased by \$500 million in 2023.



Travel-generated tax revenue increased to \$12.7 billion in 2023, an increase of 3.7% from the prior year.

Since the peak year of 2019, travel-generated tax revenue has grown by 3.0%.

Tax revenue increases across state and local sources.



In 2023, state tax receipts grew 2.7%, while local tax receipts grew 4.6%. The stronger growth in local tax receipts is largely attributable to local sales and transient lodging tax (TOT) revenue.

Travel-generated state and local tax revenue generated approximately \$967 per California household in 2023.

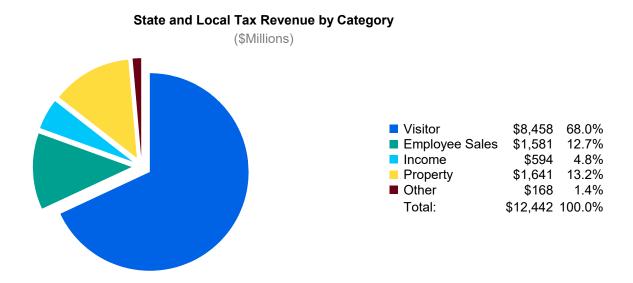
What are direct travel-generated tax receipts?

Direct travel-generated tax receipts include state and local taxes related to travel.State taxes include lodging taxes, motor fuel taxes, and sales taxes, as well as business and personal taxes paid by employees and proprietors of travel-related businesses. Local taxes primarily take the form of lodging taxes imposed by cities, counties, and other tax jurisdictions in California. They also include any applicable local sales tax.



Travel Industry State and Local Government Tax Revenues, 2022-2023 FY

The distribution of taxes generated by the travel industry for the 2022-2023 fiscal year is shown in the following chart. Sales tax receipts are distinguished between those that are generated by visitor spending and those that are generated by the spending of travel industry employees.



Source: Dean Runyan Associates. "Other" travel generated tax revenue includes passenger facility charges for visitors who travel to California airports.

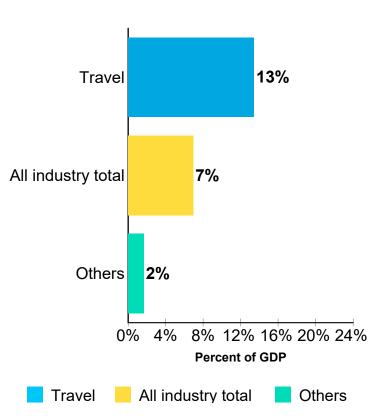
Approximately 67.7% of the tax revenue generated by travel related spending is attributable to sales taxes paid by visitors. An additional 12.8% of tax revenue is raised through sales taxes on the consumption of goods and services by employees within the travel industry. Income taxes contribute 4.8% of total tax revenue. Property taxes applied to businesses involved in the travel industry generated approximately \$1.6 billion (13.3% of total). The remainder of taxes generated directly by travel is categorized as "Other" and includes passenger facility charges for visitors who travel to California airports.

Industry Gross Domestic Product and Taxes, 2022 CY

One way to consider the contributions of various industries is to express the tax payments of businesses GDP to government as a percentage of their Gross Domestic Product. Both figures highlight these tax payments for a selection of product and service sectors in the state, including travel.

Compared to other industries, Travel generates a relatively high percent of tax receipts. As shown in the table below, only Retail trade is higher.

Production & Import Taxes as a Percent of GDP



Production & Import Taxes as a Percent of GDP, Selected Industries, 2022 CY

| Industry | GDP (Millions) | TOPI (Millions) | Percent |
|-----------------------------------|-------------------|--------------------|---------|
| Information | \$385,265 | \$6,377 | 1.7% |
| Construction | \$140,528 | \$1,901 | 1.4% |
| Health care and social assistance | \$234,070 | \$4,320 | 1.8% |
| Manufacturing | \$397,047 | \$13,918 | 3.5% |
| Retail trade | \$218,144 | \$52,752 | 24.2% |
| Travel | \$93,434 | \$12,531 | 13.4% |
| All industry total | \$3,641,643 | \$252,965 | 6.9% |

Source: Bureau of Economic Analysis and Dean Runyan Associates TOPI denotes taxes on production and imports less subsidies.

Note: Taxes on production and imports (TOPI) includes most taxes paid by businesses except for income taxes. Industries with negative TOPI amounts are due to subsidies in excess of production ar import taxes.

Total and Visitor-Generated Taxable Sales, 2023 CY

| County | Total (Millions) | Travel (Millions) | Percent | County | Total (Millions) | Travel (Millions) | Percent |
|--------------|---------------------|----------------------|---------|-----------------|---------------------|----------------------|---------|
| Alameda | \$41,257 | \$1,531 | 3.7% | Sacramento | \$35,573 | \$1,644 | 4.6% |
| Alpine | \$34 | \$12 | 36.7% | San Benito | \$1,042 | \$73 | 7.0% |
| Amador | \$610 | \$70 | 11.4% | San Bernardino | \$57,475 | \$2,750 | 4.8% |
| Butte | \$4,340 | \$166 | 3.8% | San Diego | \$80,309 | \$5,228 | 6.5% |
| Calaveras | \$590 | \$118 | 20.0% | San Francisco | \$18,891 | \$4,074 | 21.6% |
| Colusa | \$594 | \$24 | 4.0% | San Joaquin | \$23,169 | \$575 | 2.5% |
| Contra Costa | \$22,295 | \$953 | 4.3% | San Luis Obispo | \$6,911 | \$965 | 14.0% |
| Del Norte | \$370 | \$68 | 18.3% | San Mateo | \$22,001 | \$2,198 | 10.0% |
| El Dorado | \$3,262 | \$427 | 13.1% | Santa Barbara | \$9,668 | \$794 | 8.2% |
| Fresno | \$23,499 | \$767 | 3.3% | Santa Clara | \$56,848 | \$2,389 | 4.2% |
| Glenn | \$607 | \$28 | 4.7% | Santa Cruz | \$4,835 | \$659 | 13.6% |
| Humboldt | \$2,238 | \$207 | 9.3% | Shasta | \$4,125 | \$227 | 5.5% |
| Imperial | \$3,933 | \$255 | 6.5% | Sierra | \$34 | \$9 | 26.3% |
| Inyo | \$487 | \$118 | 24.3% | Siskiyou | \$839 | \$95 | 11.4% |
| Kern | \$22,986 | \$967 | 4.2% | Solano | \$10,323 | \$476 | 4.6% |
| Kings | \$2,526 | \$117 | 4.6% | Sonoma | \$11,849 | \$916 | 7.7% |
| Lake | \$796 | \$90 | 11.3% | Stanislaus | \$12,680 | \$297 | 2.3% |
| Lassen | \$364 | \$34 | 9.4% | Sutter | \$2,349 | \$50 | 2.1% |
| Los Angeles | \$207,351 | \$10,446 | 5.0% | Tehama | \$1,143 | \$81 | 7.1% |
| Madera | \$2,565 | \$170 | 6.6% | Trinity | \$118 | \$35 | 29.4% |
| Marin | \$6,397 | \$275 | 4.3% | Tulare | \$11,471 | \$237 | 2.1% |
| Mariposa | \$269 | \$140 | 51.9% | Tuolumne | \$1,012 | \$115 | 11.3% |
| Mendocino | \$1,767 | \$212 | 12.0% | Ventura | \$19,405 | \$856 | 4.4% |
| Merced | \$4,318 | \$157 | 3.6% | Yolo | \$5,716 | \$234 | 4.1% |
| Modoc | \$118 | \$14 | 12.0% | Yuba | \$974 | \$63 | 6.5% |
| Mono | \$449 | \$240 | 53.5% | | | | |
| Monterey | \$9,077 | \$1,251 | 13.8% | | | | |
| Napa | \$4,591 | \$681 | 14.8% | | | | |
| Nevada | \$1,887 | \$214 | 11.3% | | | | |
| Orange | \$86,411 | \$5,663 | 6.6% | | | | |
| Placer | \$12,986 | \$537 | 4.1% | | | | |
| Plumas | \$349 | \$65 | 18.7% | | | | |
| Riverside | \$61,095 | \$4,153 | 6.8% | | | | |

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State & Local Tax Revenue per Household, 2023p CY

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|--------------|------------|------------|------------|------------|-----------|
| County | Local | State | Total | Households | Tax Per |
| County | (Millions) | (Millions) | (Millions) | (000's) | Household |
| Alameda | \$194.3 | \$167.3 | \$361.6 | 584.2 | \$619 |
| Alpine | \$1.3 | \$1.2 | \$2.6 | 0.5 | \$5,274 |
| Amador | \$5.8 | \$7.8 | \$13.6 | 16.1 | \$846 |
| Butte | \$10.7 | \$18.4 | \$29.0 | 82.5 | \$352 |
| Calaveras | \$8.8 | \$12.6 | \$21.4 | 19.3 | \$1,107 |
| Colusa | \$1.5 | \$2.4 | \$3.9 | 7.3 | \$541 |
| Contra Costa | \$68.9 | \$102.5 | \$171.4 | 411.8 | \$416 |
| Del Norte | \$7.5 | \$7.2 | \$14.7 | 9.2 | \$1,596 |
| El Dorado | \$59.9 | \$50.8 | \$110.7 | 74.5 | \$1,486 |
| Fresno | \$56.3 | \$85.4 | \$141.7 | 315.7 | \$449 |
| Glenn | \$1.8 | \$3.0 | \$4.8 | 9.8 | \$490 |
| Humboldt | \$21.4 | \$24.1 | \$45.4 | 55.6 | \$817 |
| Imperial | \$14.6 | \$25.4 | \$40.0 | 50.3 | \$795 |
| Inyo | \$13.7 | \$11.1 | \$24.8 | 8.1 | \$3,077 |
| Kern | \$70.3 | \$103.8 | \$174.1 | 276.4 | \$630 |
| Kings | \$5.9 | \$12.8 | \$18.7 | 41.3 | \$452 |
| Lake | \$5.0 | \$8.9 | \$13.9 | 27.8 | \$499 |
| Lassen | \$1.8 | \$3.5 | \$5.2 | 8.3 | \$628 |
| Los Angeles | \$1,743.0 | \$1,263.7 | \$3,006.6 | 3,187.7 | \$943 |
| Madera | \$18.7 | \$19.1 | \$37.8 | 46.7 | \$809 |
| Marin | \$35.9 | \$32.0 | \$67.9 | 103.8 | \$654 |
| Mariposa | \$28.7 | \$14.4 | \$43.1 | 7.1 | \$6,053 |
| Mendocino | \$26.8 | \$22.4 | \$49.2 | 35.5 | \$1,388 |
| Merced | \$10.4 | \$18.4 | \$28.8 | 86.0 | \$335 |
| Modoc | \$1.1 | \$1.7 | \$2.7 | 3.6 | \$767 |
| Mono | \$45.9 | \$23.4 | \$69.3 | 5.3 | \$13,101 |
| Monterey | \$177.2 | \$129.8 | \$306.9 | 130.3 | \$2,356 |
| Napa | \$103.4 | \$74.4 | \$177.9 | 47.6 | \$3,737 |
| Nevada | \$21.0 | \$21.5 | \$42.5 | 42.9 | \$991 |

21

State & Local Tax Revenue per Household, 2023p CY

| | | | louoonoid | | |
|-----------------|------------|------------|------------|------------|-----------|
| County | Local | State | Total | Households | Tax Per |
| County | (Millions) | (Millions) | (Millions) | (000's) | Household |
| Orange | \$728.0 | \$584.0 | \$1,312.0 | 1,031.6 | \$1,272 |
| Placer | \$63.9 | \$64.0 | \$127.9 | 160.4 | \$798 |
| Plumas | \$4.6 | \$6.5 | \$11.1 | 8.6 | \$1,291 |
| Riverside | \$347.2 | \$417.4 | \$764.6 | 776.7 | \$984 |
| Sacramento | \$145.6 | \$177.1 | \$322.7 | 572.6 | \$563 |
| San Benito | \$5.5 | \$7.3 | \$12.9 | 20.6 | \$625 |
| San Bernardino | \$210.3 | \$282.4 | \$492.6 | 657.8 | \$749 |
| San Diego | \$720.3 | \$536.9 | \$1,257.2 | 1,144.9 | \$1,098 |
| San Francisco | \$564.7 | \$393.8 | \$958.5 | 347.2 | \$2,761 |
| San Joaquin | \$42.4 | \$61.7 | \$104.0 | 250.5 | \$415 |
| San Luis Obispo | \$110.2 | \$96.8 | \$207.0 | 106.4 | \$1,944 |
| San Mateo | \$273.2 | \$217.9 | \$491.0 | 260.1 | \$1,888 |
| Santa Barbara | \$110.6 | \$86.4 | \$196.9 | 147.7 | \$1,333 |
| Santa Clara | \$278.3 | \$249.3 | \$527.6 | 635.0 | \$831 |
| Santa Cruz | \$62.5 | \$60.3 | \$122.9 | 93.7 | \$1,311 |
| Shasta | \$19.0 | \$24.6 | \$43.6 | 71.6 | \$610 |
| Sierra | \$0.9 | \$0.9 | \$1.7 | 1.5 | \$1,183 |
| Siskiyou | \$8.5 | \$9.9 | \$18.4 | 18.6 | \$988 |
| Solano | \$25.0 | \$46.6 | \$71.6 | 153.8 | \$466 |
| Sonoma | \$121.7 | \$94.8 | \$216.5 | 184.7 | \$1,172 |
| Stanislaus | \$20.0 | \$35.3 | \$55.3 | 176.7 | \$313 |
| Sutter | \$3.4 | \$6.3 | \$9.7 | 32.5 | \$297 |
| Tehama | \$5.0 | \$8.4 | \$13.4 | 24.3 | \$552 |
| Trinity | \$1.6 | \$3.4 | \$5.0 | 6.9 | \$725 |
| Tulare | \$24.0 | \$29.4 | \$53.4 | 141.1 | \$379 |
| Tuolumne | \$11.6 | \$11.5 | \$23.1 | 21.8 | \$1,063 |
| Ventura | \$71.7 | \$89.9 | \$161.6 | 268.3 | \$602 |
| Yolo | \$19.1 | \$24.2 | \$43.2 | 77.7 | \$556 |
| Yuba | \$3.3 | \$7.2 | \$10.5 | 28.8 | \$364 |
| California | \$6,764 | \$5,903 | \$12,666 | \$13,117 | \$966 |

California / Direct Travel Impacts

Direct Travel Impacts, 2014-2023p

| | | | | | | | | | | | Percent | Change |
|--------------------------|---------|---------|---------|---------|---------|---------|-------|-------|---------|---------|---------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | 19-23 |
| Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 107.4 | 111.3 | 114.9 | 121.0 | 127.3 | 131.1 | 61.1 | 95.3 | 127.2 | 131.8 | 3.6% | 0.5% |
| Other | 10.0 | 10.7 | 11.5 | 12.3 | 13.1 | 13.8 | 7.1 | 9.8 | 15.3 | 18.6 | 22.0% | 35.3% |
| Total | 117.4 | 121.9 | 126.4 | 133.3 | 140.3 | 144.9 | 68.3 | 105.0 | 142.5 | 150.4 | 5.6% | 3.8% |
| Earnings (\$Millions) | | | | | | | | | | | | |
| Earnings | 38.1 | 41.4 | 46.1 | 49.4 | 52.3 | 54.7 | 41.3 | 35.3 | 55.3 | 61.9 | 11.8% | 13.1% |
| Employment (Thousand | Jobs) | | | | | | | | | | | |
| Employment | 1,028.4 | 1,063.1 | 1,109.6 | 1,143.8 | 1,162.9 | 1,176.8 | 871.3 | 931.5 | 1,090.1 | 1,155.0 | 5.9% | -1.9% |
| Tax Revenue (\$Millions) | | | | | | | | | | | | |
| State | 5.2 | 5.2 | 5.3 | 5.3 | 5.7 | 6.0 | 3.5 | 4.6 | 5.7 | 5.9 | 2.7% | -1.8% |
| Local | 4.5 | 4.9 | 5.3 | 5.6 | 6.1 | 6.3 | 3.9 | 4.7 | 6.5 | 6.8 | 4.6% | 7.5% |
| Total | 9.7 | 10.1 | 10.5 | 10.9 | 11.8 | 12.3 | 7.4 | 9.3 | 12.2 | 12.7 | 3.7% | 3.0% |
| State Tax Revenue (\$Mil | lions) | | | | | | | | | | | |
| Business/Employees | 1.3 | 1.4 | 1.5 | 1.4 | 1.4 | 1.5 | 1.4 | 1.2 | 1.7 | 1.8 | 6.2% | 23.1% |
| Visitor | 3.9 | 3.8 | 3.8 | 3.9 | 4.3 | 4.6 | 2.1 | 3.4 | 4.1 | 4.1 | 1.2% | -9.8% |
| Total | 5.2 | 5.2 | 5.3 | 5.3 | 5.7 | 6.0 | 3.5 | 4.6 | 5.7 | 5.9 | 2.7% | -1.8% |
| Local Tax Revenue (\$Mi | llions) | | | | | | | | | | | |
| Business/Employees | 1.3 | 1.4 | 1.5 | 1.6 | 1.7 | 1.8 | 1.8 | 1.5 | 2.0 | 2.1 | 4.7% | 19.2% |
| Visitor | 3.2 | 3.5 | 3.7 | 4.0 | 4.4 | 4.5 | 2.1 | 3.2 | 4.4 | 4.6 | 4.5% | 2.9% |
| Total | 4.5 | 4.9 | 5.3 | 5.6 | 6.1 | 6.3 | 3.9 | 4.7 | 6.5 | 6.8 | 4.6% | 7.5% |

Note: Details may not add to totals due to rounding. Employment figures represent an annual average employment level and are rounded to the nearest 10. Percent change calculated on unrounded figures. Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.



California / Impacts, Detailed

Direct Travel Impacts, 2014-2023p

| | | | | | | | | | | | % Chg. |
|------------------------------------|----------|-------------|---------------------------------------|----------|-------|-------|------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Billions | 5) | | | | | | | | | | |
| Visitor Spending | 107.4 | 111.3 | 114.9 | 121.0 | 127.3 | 131.1 | 61.1 | 95.3 | 127.2 | 131.8 | 3.6% |
| Other Travel* | 10.0 | 10.7 | 11.5 | 12.3 | 13.1 | 13.8 | 7.1 | 9.8 | 15.3 | 18.6 | 22.0% |
| Total | 117.4 | 121.9 | 126.4 | 133.3 | 140.3 | 144.9 | 68.3 | 105.0 | 142.5 | 150.4 | 5.6% |
| Visitor Spending by Type of Trav | eler Acc | ommoda | tion (\$B | illions) | | | | | | | |
| Hotel, Motel, STVR | 59.7 | 63.7 | 67.3 | 70.5 | 72.8 | 74.2 | 36.3 | 52.7 | 72.5 | 76.0 | 4.7% |
| Hotel, Motel** | | | , , , | | | | | 43.3 | 60.1 | 63.3 | 5.4% |
| Short Term Vacation Rental** | | | , , , , , , , , , , , , , , , , , , , | | | | | 9.4 | 12.5 | 12.7 | 1.5% |
| Private Home (VFR) | 16.1 | 15.9 | 15.8 | 17.2 | 19.0 | 20.3 | 7.2 | 17.3 | 20.2 | 20.8 | 2.6% |
| Seasonal Home (2nd Home) | 4.3 | 4.3 | 4.3 | 4.6 | 5.0 | 5.1 | 7.2 | 6.5 | 6.5 | 6.5 | -0.5% |
| Campground | 2.6 | 2.6 | 2.6 | 2.7 | 2.9 | 3.2 | 2.6 | 3.5 | 4.6 | 4.8 | 4.1% |
| Day Travel | 24.8 | 24.8 | 24.9 | 26.0 | 27.6 | 28.3 | 7.8 | 15.4 | 23.3 | 23.8 | 2.0% |
| Total | 107.4 | 111.3 | 114.9 | 121.0 | 127.3 | 131.1 | 61.1 | 95.3 | 127.2 | 131.8 | 3.6% |
| Visitor Spending by Commodity | Purchas | ed (\$Billi | ons) | | | | | | | | |
| Accommodations | 22.0 | 24.3 | 26.2 | 27.4 | 29.0 | 29.8 | 15.8 | 23.2 | 31.9 | 32.8 | 2.8% |
| Food Service | 27.2 | 28.7 | 30.4 | 32.0 | 33.1 | 34.1 | 17.1 | 25.4 | 32.5 | 34.8 | 7.1% |
| Food Stores | 3.6 | 3.8 | 3.9 | 3.9 | 3.9 | 4.0 | 2.2 | 4.1 | 5.2 | 5.5 | 5.2% |
| Arts, Ent. & Rec. | 16.1 | 16.7 | 17.4 | 17.8 | 18.0 | 18.1 | 8.5 | 13.1 | 16.0 | 17.0 | 6.7% |
| Retail Sales | 14.5 | 15.0 | 15.3 | 16.5 | 17.4 | 18.3 | 8.3 | 13.1 | 16.3 | 16.7 | 2.7% |
| Local Tran. & Gas | 18.6 | 17.2 | 16.0 | 17.6 | 19.8 | 20.4 | 7.3 | 13.6 | 19.6 | 18.6 | -5.3% |
| Visitor Air | 5.4 | 5.6 | 5.7 | 5.8 | 6.1 | 6.4 | 1.8 | 2.8 | 5.7 | 6.3 | 10.9% |
| Total | 107.4 | 111.3 | 114.9 | 121.0 | 127.3 | 131.1 | 61.1 | 95.3 | 127.2 | 131.8 | 3.6% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

*Other travel includes resident air travel, travel arrangement, and convention/trade shows.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Annual

California / Impacts, Detailed

Direct Travel Impacts, 2014-2023p

| | | | | | | | | | | | % Chg. |
|---------------------------------------|----------|------------|---------|---------|---------|---------|-------|-------|---------|---------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Travel Industry Earnings (\$Millions) | | | | | | | | | | | |
| Accom. & Food Serv. | 19.4 | 21.2 | 23.4 | 25.0 | 26.5 | 27.9 | 20.4 | 17.8 | 30.3 | 34.0 | 12.2% |
| Arts, Ent. & Rec. | 9.3 | 9.9 | 10.6 | 11.0 | 11.3 | 11.7 | 7.9 | 6.3 | 11.5 | 12.6 | 9.9% |
| Retail** | 2.7 | 2.8 | 3.0 | 3.1 | 3.3 | 3.4 | 3.4 | 2.4 | 4.0 | 4.2 | 5.3% |
| Ground Tran. | 1.3 | 1.4 | 1.5 | 1.7 | 2.2 | 2.4 | 1.0 | 1.4 | 1.1 | 1.2 | 9.2% |
| Visitor Air | 1.8 | 2.0 | 2.7 | 3.1 | 3.2 | 3.3 | 3.2 | 2.6 | 2.8 | 3.2 | 13.3% |
| Other Travel* | 3.6 | 4.0 | 4.9 | 5.5 | 5.9 | 6.1 | 5.4 | 4.8 | 5.7 | 6.7 | 17.8% |
| Total | 38.1 | 41.4 | 46.1 | 49.4 | 52.3 | 54.7 | 41.3 | 35.3 | 55.3 | 61.9 | 11.8% |
| Travel Industry Employment (Jo | bs) | | | | | | | | | | |
| Accom. & Food Serv. | 589.6 | 608.8 | 632.5 | 652.0 | 659.0 | 662.2 | 493.4 | 539.5 | 626.9 | 658.2 | 5.0% |
| Arts, Ent. & Rec. | 252.4 | 261.3 | 270.8 | 276.8 | 279.4 | 283.1 | 179.3 | 206.9 | 264.5 | 290.1 | 9.7% |
| Retail** | 82.2 | 83.5 | 85.8 | 87.3 | 87.9 | 87.4 | 82.9 | 83.6 | 85.5 | 86.6 | 1.2% |
| Ground Tran. | 31.6 | 32.7 | 34.0 | 35.0 | 42.3 | 45.9 | 34.3 | 32.9 | 39.2 | 41.9 | 6.9% |
| Visitor Air | 22.8 | 24.1 | 27.5 | 30.2 | 30.6 | 32.1 | 28.1 | 23.0 | 23.4 | 24.9 | 6.5% |
| Other Travel* | 49.8 | 52.6 | 59.0 | 62.4 | 63.6 | 66.1 | 53.3 | 45.5 | 50.5 | 53.3 | 5.5% |
| Total | 1,028.4 | 1,063.1 | 1,109.6 | 1,143.8 | 1,162.9 | 1,176.8 | 871.3 | 931.5 | 1,090.1 | 1,155.0 | 5.9% |
| Tax Receipts Generated by Trav | el Spend | ing (\$Mil | lions) | | | | | | | | |
| State Tax Receipts | 5.2 | 5.2 | 5.3 | 5.3 | 5.7 | 6.0 | 3.5 | 4.6 | 5.7 | 5.9 | 2.7% |
| Local Tax Receipts | 4.5 | 4.9 | 5.3 | 5.6 | 6.1 | 6.3 | 3.9 | 4.7 | 6.5 | 6.8 | 4.6% |
| Total | 9.7 | 10.1 | 10.5 | 10.9 | 11.8 | 12.3 | 7.4 | 9.3 | 12.2 | 12.7 | 3.7% |

Annual

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

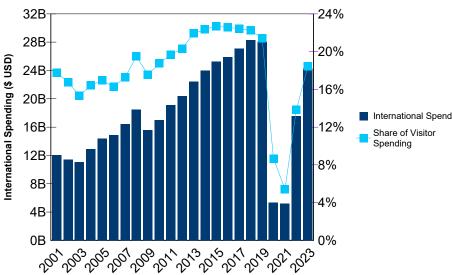
*Other Travel includes resident air travel, travel arrangement, and convention/trade shows.

**Retail includes gasoline station employment and earnings.

California / Traveler Origin

Visitor Spending by Origin, 2023p

In 2023, spending made by domestic visitors (residents of the U.S.) accounted for 82% of all travel spending in California. International visitors accounted for 18% of travel spending in the state. Historically, international spending constituted 18-22% of total travel spending in California.



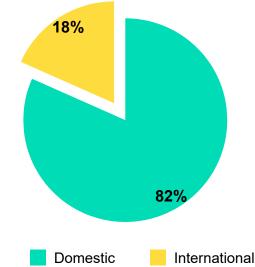
International Visitor Spending

International Spend

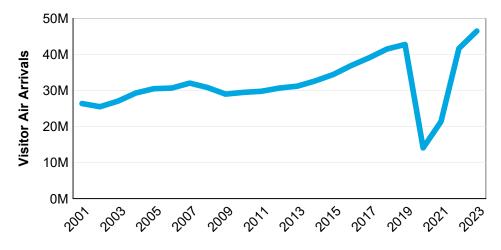
Note: International spending impacts for California were derived from the U.S. International Transaction estimates from the Bureau of Economic Analysis (BEA) and origin & destination counts from the National Travel and Tourism Office. Spending for 2016-2023 is sourced from Tourism Economics.

Visitor Spending by Residence, 2023p

| Origin | Spending (Billions) |
|------------------|------------------------|
| Domestic | \$107.5 |
| International | \$24.3 |
| Visitor Spending | \$131.8 |

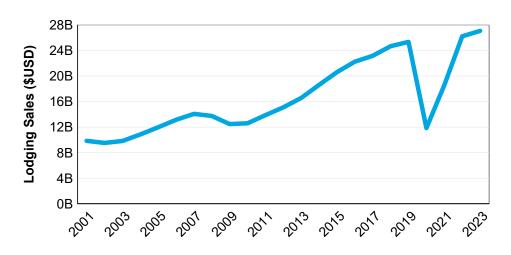


California / Air Travel & Lodging Sales Trend Domestic Air Visitor Arrivals / U.S. Air Carriers



Visitor air travel on domestic flights to California destinations increased by 11.6% in 2023, from 41.6 million to 46.5 million arrivals.

Sources: Bureau of Transportation Statistics, Dean Runyan Associates



Taxable Lodging Sales

Taxable lodging sales grew to \$27.1 billion in 2023, an increase of 3.2% compared to 2022.

Sources: Dean Runyan Associates, California individual jurisdictions

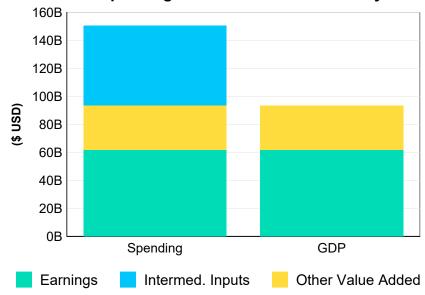


California / Travel GDP

Travel Industry GDP, 2023p

Gross Domestic Product (GDP or value-added) is a measure of economic activity that reflects the market value of the labor and capital used to produce goods and services. The GDP for a particular industry within a state excludes the intermediate inputs purchased by businesses from other firms in the production process. It includes payments to individual in the form of earnings, indirect business taxes to government, and other payments to individuals and corporations. The relationship between travel spending and the GDP of the California travel industry is shown to the right. California travel industry GDP of \$93.4 billion represents approximately 2.4% of the total California GDP.

The estimates represent only the direct impacts of travel spending. A portion of the inputs purchased by travel businesses in California will be delivered by other California firms that are not strictly part of the travel industry. Restaurants, for example, will purchase agricultural products from other California businesses. These inputs are sometimes referred to as "indirect" effects.



Travel Spending and GDP of Travel Industry

California / Secondary Effects

Travel spending brings money into many California communities in the form of business receipts. Portions of these receipts are spent within the state for labor and supplies. Employees, in turn, spend a portion of their earnings on goods and services in the state. This re-spending of travel-related revenues creates indirect and induced impacts.

Direct impacts represent effects attributable to traveler expenditures.

Indirect impacts represent effects associated with industries that supply goods and services to the direct businesses.

Induced impacts represent effects of purchases made by employees in both the direct and indirect businesses.

The impacts in this section are presented in eleven major industry groups. These industry groups are similar, but not identical to the business categories presented elsewhere in this report.

It should be emphasized that the estimates of indirect and induced impacts reported here apply to the entire state of California and do not necessarily reflect economic patterns for individual counties, regions or sub-regions within the state. In general, geographic areas with lower levels of economic activity will have smaller secondary impacts within those same geographic boundaries.

Largest Secondary Industries, 2023p

Professional Services (153,000 jobs and \$13.9 billion in earnings) A variety of administrative services (e.g., accounting and advertising) are utilized by travel businesses. Employees of these businesses also purchase professional services.

Education & Health Services (112,500 jobs and \$9.5 billion in earnings) The secondary effects are primarily induced, such as employees of travel-related businesses use of medical services.

Financial Activities (92,100 jobs and \$7.2 billion in earnings) Both businesses and individuals make use of banking and insurance institutions.

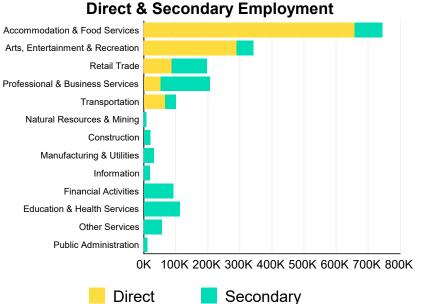
Other Services (56,700 jobs and \$3.5 billion in earnings) Employees and travel businesses utilize a number of service providers such as repair shops, laundry, maintenance, and business services.

Full list of industries available in Implan/Secondary Effects on the following two pages.

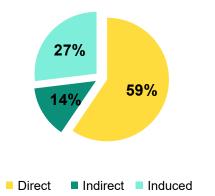


California / Secondary Effects

Total Employment, 2023p



Share of Total Employment



| Industry Group | Direct | Indirect | Induced | Total | Grand Total |
|----------------------------------|--------|----------|---------|-------|----------------|
| Accommodation & Food Services | 658.2 | 23.9 | 63.5 | 87.3 | 745.6 |
| Arts, Entertainment & Recreation | 290.1 | 34.5 | 17.1 | 51.6 | 341.7 |
| Retail Trade | 86.6 | 9.7 | 101.1 | 110.8 | 197.4 |
| Professional & Business Services | 53.3 | 89.0 | 63.9 | 153.0 | 206.3 |
| Transportation | 66.8 | 18.2 | 15.8 | 34.0 | 100.8 |
| Natural Resources & Mining | 0.0 | 4.0 | 4.4 | 8.3 | 8.3 |
| Construction | 0.0 | 6.5 | 14.0 | 20.4 | 20.4 |
| Manufacturing & Utilities | 0.0 | 15.2 | 16.7 | 31.9 | 31.9 |
| Information | 0.0 | 10.3 | 8.7 | 19.0 | 19.0 |
| Financial Activities | 0.0 | 33.8 | 58.3 | 92.1 | 92.1 |
| Education & Health Services | 0.0 | 2.0 | 110.5 | 112.5 | 112.5 |
| Other Services | 0.0 | 11.0 | 45.7 | 56.7 | 56.7 |
| Public Administration | 0.0 | 6.0 | 6.1 | 12.1 | 12.1 |
| All Industries | 1,155 | 264 | 526 | 790 | 1,945 |

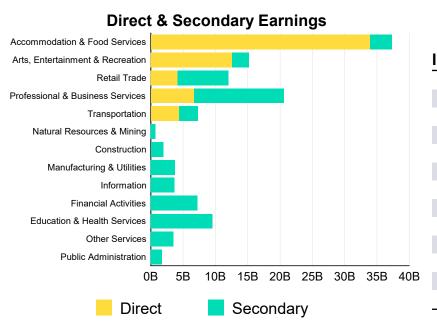
Values may not add to totals due to rounding. Figures in Thousands.



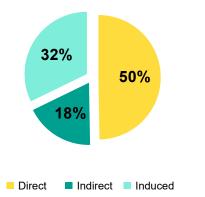
MOST SECONDARY JOBS Professional & Business Services

California / Secondary Effects

Total Earnings, 2023p



Share of Total Earnings



| | | | Secondary | | |
|----------------------------------|--------|----------|-----------|-------|----------------|
| Industry Group | Direct | Indirect | Induced | Total | Grand Total |
| Accommodation & Food Services | 34.0 | 0.9 | 2.5 | 3.4 | 37.3 |
| Arts, Entertainment & Recreation | 12.6 | 1.8 | 0.8 | 2.6 | 15.2 |
| Retail Trade | 4.2 | 1.0 | 6.8 | 7.8 | 12.0 |
| Professional & Business Services | 6.7 | 8.1 | 5.8 | 13.9 | 20.6 |
| Transportation | 4.4 | 1.6 | 1.3 | 2.9 | 7.3 |
| Natural Resources & Mining | 0.0 | 0.3 | 0.4 | 0.7 | 0.7 |
| Construction | 0.0 | 0.6 | 1.3 | 1.9 | 1.9 |
| Manufacturing & Utilities | 0.0 | 1.7 | 2.0 | 3.7 | 3.7 |
| Information | 0.0 | 2.2 | 1.5 | 3.7 | 3.7 |
| Financial Activities | 0.0 | 2.5 | 4.7 | 7.2 | 7.2 |
| Education & Health Services | 0.0 | 0.1 | 9.4 | 9.5 | 9.5 |
| Other Services | 0.0 | 0.9 | 2.6 | 3.5 | 3.5 |
| Public Administration | 0.0 | 0.9 | 0.9 | 1.8 | 1.8 |
| All Industries | 61.9 | 22.7 | 40.1 | 62.8 | 124.6 |

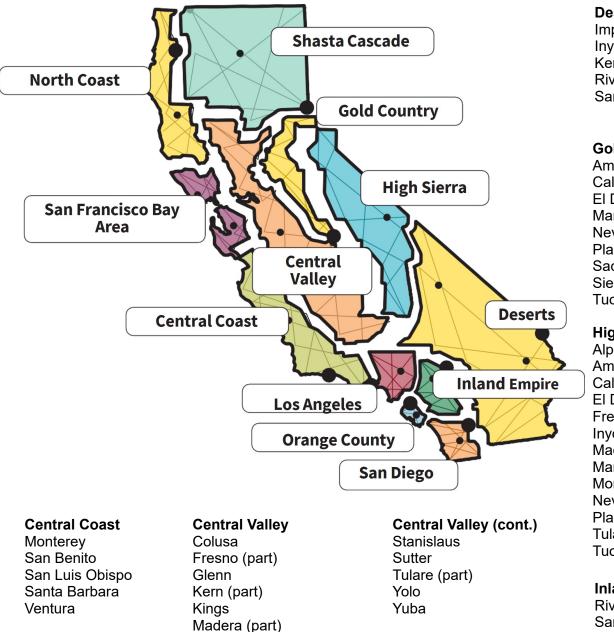
Values may not add to totals due to rounding. Figures in \$Billions





MOST SECONDARY Earnings Professional & Business Services

Region Impacts 2023p



Merced San Joaquin Solano (part)

Deserts

Imperial Inyo (part) Kern (part) Riverside (part) San Bernardino (part)

Gold Country

Amador (part) Calaveras (part) El Dorado (part) Mariposa (part) Nevada (part) Placer (part) Sacramento Sierra Tuolumne (part)

High Sierra

Alpine Amador (part) Calaveras (part) El Dorado (part) Fresno (part) Inyo (part) Madera (part) Mariposa (part) Mono Nevada (part) Placer (part) Tulare (part) Tuolumne (part)

Inland Empire Riverside (part) San Bernardino (part)

Los Angeles County Los Angeles

North Coast

Del Norte Humboldt Lake Mendocino

Orange County Orange

San Diego County San Diego

San Francisco Bay Area

Alameda Contra Costa Marin Napa San Francisco San Mateo Santa Clara Santa Cruz Solano (part) Sonoma

Shasta Cascades

Butte Lassen Modoc Plumas Shasta Siskiyou Tehama Trinity



Region / Summary

Direct Travel Impacts, 2023p

| | Travel Sp | ending | | | | | |
|------------------------|---------------------|-----------------------|------------------------|----------------------|-------------------------|-------------------------|-------------------------|
| | Total (Millions) | Visitor (Millions) | Earnings (Millions) | Employment (Jobs) | Local Tax (Millions) | State Tax (Millions) | Total Tax (Millions) |
| Central Coast | \$9,340 | \$8,940 | \$4,172 | 87,820 | \$475 | \$410 | \$885 |
| Central Valley | \$8,179 | \$7,571 | \$3,060 | 82,300 | \$278 | \$421 | \$699 |
| Deserts | \$8,610 | \$8,134 | \$3,168 | 83,850 | \$335 | \$388 | \$723 |
| Gold Country | \$5,949 | \$4,944 | \$2,378 | 54,270 | \$205 | \$251 | \$456 |
| High Sierra | \$3,728 | \$3,646 | \$1,646 | 39,560 | \$205 | \$149 | \$354 |
| Inland Empire | \$7,945 | \$7,370 | \$2,962 | 79,960 | \$250 | \$352 | \$602 |
| Los Angeles Area | \$34,067 | \$24,836 | \$16,749 | 223,690 | \$1,743 | \$1,264 | \$3,007 |
| North Coast | \$1,348 | \$1,305 | \$652 | 14,770 | \$61 | \$63 | \$123 |
| Orange County | \$15,834 | \$14,168 | \$6,495 | 132,710 | \$728 | \$584 | \$1,312 |
| San Diego County | \$16,102 | \$13,840 | \$5,337 | 100,690 | \$720 | \$537 | \$1,257 |
| San Francisco Bay Area | \$37,706 | \$30,964 | \$14,661 | 239,720 | \$1,711 | \$1,408 | \$3,118 |
| Shasta Cascade | \$1,608 | \$1,552 | \$598 | 15,640 | \$52 | \$76 | \$129 |
| California | \$150,417 | * | \$61,877 | 1,154,989 | \$6,764 | \$5,903 | \$12,666 |

*Sum of region visitor spending is less than statewide visitor spending because a portion of county ground transportation is allocated to "other travel" at the county level.

Note: Details may not add to totals due to rounding. Total Earnings includes wage and salary disbursements, other earned income and proprietor income. Employment includes payroll employees and proprietors.



The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

Region / Impacts, Summary

| Direct Travel Spending, 2014-2023p | | | | | | | | | | Percent Chg. | | |
|------------------------------------|---------|---------|---------|---------|---------|---------|--------|---------|---------|--------------|-------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | 19-23 |
| Spending (\$Million) |) | | | | | | | | | | | |
| Central Coast | 7,772 | 8,003 | 8,083 | 8,369 | 8,946 | 9,352 | 4,975 | 7,637 | 9,313 | 9,340 | 0.3% | -0.1% |
| Central Valley | 6,596 | 6,544 | 6,506 | 7,058 | 7,179 | 7,512 | 4,008 | 6,730 | 8,165 | 8,179 | 0.2% | 8.9% |
| Deserts | 6,351 | 6,538 | 6,783 | 7,137 | 7,943 | 8,307 | 5,878 | 6,798 | 8,512 | 8,610 | 1.2% | 3.6% |
| Gold Country | 4,435 | 4,577 | 4,696 | 4,967 | 5,565 | 5,909 | 2,840 | 4,521 | 5,724 | 5,949 | 3.9% | 0.7% |
| High Sierra | 2,697 | 2,865 | 3,071 | 3,298 | 3,494 | 3,733 | 2,504 | 3,068 | 3,642 | 3,728 | 2.3% | -0.2% |
| Inland Empire | 5,664 | 5,817 | 5,971 | 6,385 | 6,691 | 7,128 | 5,116 | 6,409 | 7,702 | 7,945 | 3.2% | 11.5% |
| Los Angeles Area | 25,769 | 26,828 | 28,039 | 29,854 | 31,952 | 32,675 | 13,203 | 21,683 | 30,996 | 34,067 | 9.9% | 4.3% |
| North Coast | 1,070 | 1,100 | 1,150 | 1,211 | 1,254 | 1,299 | 775 | 1,273 | 1,362 | 1,348 | -1.0% | 3.8% |
| Orange County | 11,883 | 12,696 | 13,477 | 13,815 | 13,922 | 14,463 | 6,786 | 10,591 | 15,004 | 15,834 | 5.5% | 9.5% |
| San Diego County | 12,020 | 12,321 | 12,996 | 13,694 | 13,652 | 13,792 | 5,811 | 11,185 | 15,401 | 16,102 | 4.6% | 16.7% |
| San Francisco Bay Area | 31,829 | 33,368 | 34,334 | 36,155 | 38,267 | 39,077 | 15,400 | 23,749 | 35,063 | 37,706 | 7.5% | -3.5% |
| Shasta Cascade | 1,288 | 1,275 | 1,296 | 1,377 | 1,485 | 1,604 | 959 | 1,383 | 1,624 | 1,608 | -0.9% | 0.3% |
| California | 117,373 | 121,933 | 126,402 | 133,320 | 140,350 | 144,851 | 68,256 | 105,028 | 142,507 | 150,417 | 5.6% | 3.8% |

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Region / Impacts, Summary

| Travel Industry Earnings, 2014-2023p Percent Chg. | | | | | | | | | | | | |
|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | 19-23 |
| Earnings (\$Millions) | | | | | | | | | | | | |
| Central Coast | 2,609 | 2,782 | 2,907 | 3,106 | 3,376 | 3,632 | 2,815 | 1,915 | 3,831 | 4,172 | 8.9% | 14.9% |
| Central Valley | 1,782 | 1,883 | 2,005 | 2,259 | 2,269 | 2,419 | 1,999 | 1,565 | 2,832 | 3,060 | 8.0% | 26.5% |
| Deserts | 1,707 | 1,828 | 2,011 | 2,117 | 2,368 | 2,521 | 2,027 | 2,238 | 2,868 | 3,168 | 10.4% | 25.7% |
| Gold Country | 1,193 | 1,293 | 1,406 | 1,522 | 1,713 | 1,833 | 1,406 | 980 | 2,114 | 2,378 | 12.5% | 29.7% |
| High Sierra | 802 | 877 | 975 | 1,108 | 1,200 | 1,313 | 1,087 | 715 | 1,521 | 1,646 | 8.2% | 25.3% |
| Inland Empire | 1,553 | 1,674 | 1,836 | 1,991 | 2,078 | 2,236 | 1,818 | 1,694 | 2,704 | 2,962 | 9.6% | 32.5% |
| Los Angeles Area | 9,307 | 10,236 | 11,830 | 12,689 | 13,730 | 15,497 | 12,233 | 8,085 | 14,856 | 16,749 | 12.7% | 8.1% |
| North Coast | 379 | 399 | 437 | 483 | 500 | 533 | 421 | 336 | 616 | 652 | 5.9% | 22.2% |
| Orange County | 4,144 | 4,534 | 5,052 | 5,334 | 5,325 | 5,564 | 3,827 | 4,518 | 5,759 | 6,495 | 12.8% | 16.7% |
| San Diego County | 3,563 | 3,785 | 4,216 | 4,432 | 4,299 | 4,429 | 3,166 | 3,645 | 4,689 | 5,337 | 13.8% | 20.5% |
| San Francisco Bay Area | 10,636 | 11,670 | 13,002 | 13,922 | 14,979 | 14,216 | 10,098 | 9,339 | 12,977 | 14,661 | 13.0% | 3.1% |
| Shasta Cascade | 375 | 392 | 426 | 454 | 475 | 527 | 442 | 283 | 565 | 598 | 5.7% | 13.4% |
| California | 38,050 | 41,353 | 46,104 | 49,417 | 52,312 | 54,720 | 41,339 | 35,313 | 55,332 | 61,877 | 11.8% | 49.7% |



The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

Region / Impacts, Summary

| Travel Industry E | mployme | ent | - | | | | | | | | Percer | nt Chg. |
|---------------------------|-----------|-----------|-----------|-----------|-----------|-----------|---------|---------|-----------|-----------|--------|---------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | 19-23 |
| Direct Travel-Gen | erated Er | nploymen | it (Jobs) | | | | | | | | | |
| Central Coast | 76,680 | 77,820 | 78,650 | 80,760 | 84,780 | 87,980 | 67,740 | 73,220 | 84,050 | 87,820 | 4.5% | -0.2% |
| Central Valley | 72,240 | 72,640 | 72,930 | 78,300 | 75,930 | 77,360 | 61,460 | 68,420 | 79,440 | 82,300 | 3.6% | 6.4% |
| Deserts | 64,640 | 66,690 | 69,570 | 71,250 | 76,290 | 78,610 | 63,650 | 69,470 | 79,650 | 83,850 | 5.3% | 6.7% |
| Gold Country | 40,100 | 40,830 | 42,150 | 43,980 | 48,540 | 50,010 | 38,030 | 43,840 | 51,110 | 54,270 | 6.2% | 8.5% |
| High Sierra | 29,540 | 30,780 | 32,060 | 34,620 | 35,770 | 37,410 | 30,850 | 32,950 | 38,260 | 39,560 | 3.4% | 5.7% |
| Inland Empire | 63,310 | 65,950 | 68,370 | 70,920 | 70,090 | 72,700 | 57,880 | 67,650 | 75,860 | 79,960 | 5.4% | 10.0% |
| Los Angeles Area | 192,230 | 203,160 | 216,460 | 223,160 | 232,230 | 240,030 | 180,190 | 183,200 | 210,430 | 223,690 | 6.3% | -6.8% |
| North Coast | 15,020 | 15,020 | 15,580 | 15,930 | 15,550 | 15,740 | 12,040 | 13,390 | 14,770 | 14,770 | 0.0% | -6.1% |
| Orange County | 115,100 | 121,960 | 129,520 | 131,090 | 130,420 | 132,370 | 90,660 | 98,540 | 122,890 | 132,710 | 8.0% | 0.3% |
| San Diego County | 101,670 | 101,510 | 109,110 | 111,240 | 102,890 | 101,500 | 73,360 | 79,820 | 95,150 | 100,690 | 5.8% | -0.8% |
| San Francisco Bay Area | 242,900 | 251,930 | 260,080 | 267,040 | 274,820 | 266,740 | 181,780 | 186,200 | 223,010 | 239,720 | 7.5% | -10.1% |
| Shasta Cascade | 14,940 | 14,810 | 15,100 | 15,480 | 15,640 | 16,350 | 13,700 | 14,760 | 15,510 | 15,640 | 0.8% | -4.3% |
| California | 1,028,359 | 1,063,108 | 1,109,565 | 1,143,774 | 1,162,950 | 1,176,782 | 871,341 | 931,460 | 1,090,141 | 1,154,989 | 5.9% | -1.9% |

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Central Coast / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|---------------------------------|-----------|-----------|-----------|------------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Milli | ons) | | | | | | | | | | |
| Visitor Spending | 7,423 | 7,671 | 7,761 | 8,023 | 8,559 | 8,941 | 4,793 | 7,361 | 8,902 | 8,940 | 0.4% |
| Other Travel | 349 | 332 | 323 | 346 | 387 | 411 | 181 | 277 | 411 | 400 | -2.6% |
| Total | 7,772 | 8,003 | 8,083 | 8,369 | 8,946 | 9,352 | 4,975 | 7,637 | 9,313 | 9,340 | 0.3% |
| Visitor Spending by Type of T | raveler A | ccommo | odation (| \$Millions | ;) | | | | | | |
| Hotel, Motel, STVR | 4,565 | 4,783 | 4,882 | 4,977 | 5,303 | 5,522 | 3,212 | 4,780 | 5,501 | 5,439 | -1.1% |
| Hotel, Motel | | | | | | | | 3,863 | 4,474 | 4,450 | -0.6% |
| Short Term Vacation Rental | | | | | | | | 916 | 1,026 | 989 | -3.6% |
| Private Home (VFR) | 737 | 750 | 740 | 817 | 904 | 976 | 387 | 933 | 1,049 | 1,074 | 2.4% |
| Seasonal Home (2nd Home) | 182 | 185 | 187 | 202 | 229 | 234 | 346 | 312 | 324 | 331 | 2.2% |
| Campground | 324 | 328 | 330 | 348 | 366 | 395 | 326 | 429 | 565 | 596 | 5.5% |
| Day Travel | 1,615 | 1,626 | 1,622 | 1,679 | 1,757 | 1,814 | 523 | 907 | 1,464 | 1,500 | 2.5% |
| Total | 7,423 | 7,671 | 7,761 | 8,023 | 8,559 | 8,941 | 4,793 | 7,361 | 8,902 | 8,940 | 0.4% |
| Visitor Spending by Commod | ity Purch | nased (\$ | Millions) | | | | | | | | |
| Accommodations | 1,741 | 1,880 | 1,964 | 2,000 | 2,137 | 2,265 | 1,488 | 2,472 | 2,876 | 2,786 | -3.1% |
| Food Service | 2,103 | 2,208 | 2,285 | 2,363 | 2,499 | 2,602 | 1,390 | 1,933 | 2,321 | 2,458 | 5.9% |
| Food Stores | 258 | 267 | 267 | 268 | 274 | 284 | 180 | 306 | 377 | 397 | 5.3% |
| Arts, Ent. & Rec. | 972 | 997 | 1,012 | 1,023 | 1,057 | 1,072 | 530 | 793 | 901 | 939 | 4.2% |
| Retail Sales | 1,200 | 1,252 | 1,252 | 1,305 | 1,393 | 1,458 | 706 | 1,007 | 1,208 | 1,208 | 0.0% |
| Local Tran. & Gas | 1,087 | 1,003 | 917 | 996 | 1,125 | 1,165 | 469 | 796 | 1,114 | 1,050 | -5.7% |
| Visitor Air | 62 | 63 | 64 | 68 | 74 | 96 | 30 | 52 | 105 | 103 | -2.1% |
| Total | 7,423 | 7,671 | 7,761 | 8,023 | 8,559 | 8,941 | 4,793 | 7,361 | 8,902 | 8,940 | 0.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act



Central Coast / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p 9 | | | | | | | | | | | | | |
|-------------------------------------|------------|---------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earn | ings (\$Mi | llions) | | | | | | | | ĺ | | | |
| Accom. & Food Serv. | 1,554 | 1,666 | 1,765 | 1,913 | 2,068 | 2,205 | 1,692 | 1,189 | 2,502 | 2,704 | 8.0% | | |
| Arts, Ent. & Rec. | 663 | 695 | 707 | 737 | 790 | 824 | 624 | 400 | 838 | 947 | 13.0% | | |
| Retail** | 204 | 218 | 223 | 226 | 240 | 249 | 251 | 160 | 297 | 312 | 5.3% | | |
| Ground Trans. | 85 | 91 | 99 | 111 | 151 | 164 | 68 | 67 | 74 | 78 | 6.2% | | |
| Visitor Air | 22 | 26 | 25 | 27 | 28 | 56 | 56 | 23 | 24 | 27 | 10.7% | | |
| Other Travel | 80 | 86 | 88 | 93 | 99 | 134 | 124 | 76 | 96 | 104 | 8.7% | | |
| Total | 2,609 | 2,782 | 2,907 | 3,106 | 3,376 | 3,632 | 2,815 | 1,915 | 3,831 | 4,172 | 8.9% | | |
| Direct Travel-Generated Emp | loyment (| (Jobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 47,960 | 48,850 | 49,620 | 51,560 | 53,330 | 54,780 | 42,260 | 46,420 | 53,030 | 55,240 | 4.2% | | |
| Arts, Ent. & Rec. | 18,460 | 18,430 | 18,400 | 18,540 | 19,910 | 20,870 | 14,340 | 16,050 | 19,580 | 20,860 | 6.5% | | |
| Retail** | 6,190 | 6,370 | 6,430 | 6,360 | 6,610 | 6,580 | 6,200 | 6,400 | 6,490 | 6,550 | 0.9% | | |
| Ground Trans. | 2,190 | 2,240 | 2,280 | 2,320 | 2,920 | 3,200 | 2,710 | 2,620 | 3,150 | 3,340 | 6.2% | | |
| Visitor Air | 260 | 290 | 260 | 300 | 300 | 510 | 470 | 270 | 270 | 280 | 4.1% | | |
| Other Travel | 1,600 | 1,640 | 1,660 | 1,680 | 1,720 | 2,030 | 1,760 | 1,450 | 1,540 | 1,560 | 1.2% | | |
| Total | 76,680 | 77,820 | 78,650 | 80,760 | 84,780 | 87,980 | 67,740 | 73,220 | 84,050 | 87,820 | 4.5% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

**Retail includes gasoline station employment and earnings.

Central Coast / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|--|-----------|-----------|------------|---------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by Tr | avel Spe | nding (\$ | Millions) | | | | | | | | | | |
| Local Tax Receipts | 292 | 313 | 324 | 341 | 376 | 400 | 290 | 372 | 479 | 475 | -0.8% | | |
| State Tax Receipts | 384 | 386 | 378 | 378 | 413 | 436 | 267 | 319 | 406 | 410 | 0.9% | | |
| Total | 676 | 699 | 702 | 719 | 789 | 836 | 557 | 690 | 886 | 885 | 0.0% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 290 | 288 | 281 | 285 | 318 | 335 | 169 | 252 | 289 | 289 | 0.0% | | |
| Business & Employee | 93 | 97 | 96 | 93 | 94 | 100 | 98 | 66 | 117 | 121 | 3.2% | | |
| Total | 384 | 386 | 377 | 378 | 412 | 435 | 267 | 319 | 406 | 410 | 0.9% | | |
| Local Tax Receipts Generated | d by Trav | el Spend | ding (\$Mi | llions) | | | | | | | | | |
| Visitor | 206 | 223 | 233 | 245 | 271 | 287 | 175 | 290 | 341 | 334 | -2.0% | | |
| Business & Employee | 84 | 89 | 90 | 94 | 104 | 111 | 114 | 80 | 136 | 139 | 1.9% | | |
| Total | 291 | 312 | 323 | 339 | 374 | 398 | 289 | 370 | 477 | 473 | -0.9% | | |



Central Valley / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 22-23 | | | | | | | | | | | | |
|--|-----------|----------|-----------|------------|-------|-------|-------|-------|-------|-------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel Spending (\$Milli | ons) | | | | | | | | | | | |
| Visitor Spending | 6,032 | 6,024 | 6,022 | 6,520 | 6,576 | 6,881 | 3,774 | 6,322 | 7,543 | 7,571 | 0.4% | |
| Other Travel | 564 | 520 | 484 | 538 | 603 | 631 | 234 | 408 | 621 | 608 | -2.2% | |
| Total | 6,596 | 6,544 | 6,506 | 7,058 | 7,179 | 7,512 | 4,008 | 6,730 | 8,165 | 8,179 | 0.2% | |
| Visitor Spending by Type of T | raveler A | ccommo | odation (| \$Millions | s) | | | | | | | |
| Hotel, Motel, STVR | 2,022 | 2,120 | 2,173 | 2,384 | 2,399 | 2,518 | 2,118 | 2,614 | 2,927 | 2,913 | -0.5% | |
| Hotel, Motel | | | | | | | | 2,321 | 2,596 | 2,542 | -2.1% | |
| Short Term Vacation Rental | | | | | | | | 293 | 331 | 372 | 12.3% | |
| Private Home (VFR) | 1,814 | 1,737 | 1,699 | 1,877 | 1,837 | 1,951 | 524 | 1,890 | 2,158 | 2,184 | 1.2% | |
| Seasonal Home (2nd Home) | 323 | 316 | 321 | 337 | 337 | 345 | 483 | 436 | 420 | 423 | 0.8% | |
| Campground | 210 | 207 | 208 | 219 | 226 | 244 | 204 | 265 | 352 | 370 | 5.0% | |
| Day Travel | 1,663 | 1,644 | 1,621 | 1,703 | 1,777 | 1,823 | 444 | 1,116 | 1,687 | 1,681 | -0.3% | |
| Total | 6,032 | 6,024 | 6,022 | 6,520 | 6,576 | 6,881 | 3,774 | 6,322 | 7,543 | 7,571 | 0.4% | |
| Visitor Spending by Commod | ity Purch | ased (\$ | Millions) | | | | | | | | | |
| Accommodations | 849 | 913 | 957 | 1,050 | 1,053 | 1,106 | 984 | 1,237 | 1,392 | 1,381 | -0.7% | |
| Food Service | 1,574 | 1,646 | 1,707 | 1,819 | 1,755 | 1,831 | 1,040 | 1,758 | 2,028 | 2,125 | 4.8% | |
| Food Stores | 298 | 306 | 305 | 311 | 290 | 297 | 175 | 337 | 394 | 414 | 5.0% | |
| Arts, Ent. & Rec. | 825 | 843 | 859 | 893 | 829 | 842 | 460 | 767 | 852 | 887 | 4.0% | |
| Retail Sales | 816 | 784 | 788 | 894 | 923 | 1,007 | 471 | 894 | 1,041 | 1,038 | -0.3% | |
| Local Tran. & Gas | 1,625 | 1,485 | 1,350 | 1,495 | 1,665 | 1,726 | 616 | 1,286 | 1,763 | 1,643 | -6.8% | |
| Visitor Air | 45 | 48 | 57 | 57 | 61 | 73 | 28 | 43 | 73 | 84 | 15.7% | |
| Total | 6,032 | 6,024 | 6,022 | 6,520 | 6,576 | 6,881 | 3,774 | 6,322 | 7,543 | 7,571 | 0.4% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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Central Valley / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-------------|----------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Ea | rnings (\$M | illions) | | | | | | | | | | | |
| Accom. & Food Serv. | 1,000 | 1,089 | 1,181 | 1,320 | 1,316 | 1,403 | 1,237 | 922 | 1,756 | 1,910 | 8.7% | | |
| Arts, Ent. & Rec. | 409 | 407 | 431 | 463 | 433 | 450 | 289 | 251 | 510 | 542 | 6.2% | | |
| Retail** | 169 | 171 | 177 | 192 | 190 | 199 | 206 | 139 | 257 | 270 | 4.9% | | |
| Ground Trans. | 102 | 109 | 119 | 136 | 176 | 192 | 90 | 87 | 99 | 108 | 8.7% | | |
| Visitor Air | 21 | 22 | 15 | 31 | 30 | 37 | 37 | 48 | 50 | 55 | 9.9% | | |
| Other Travel | 81 | 84 | 81 | 118 | 123 | 139 | 140 | 118 | 159 | 175 | 10.5% | | |
| Total | 1,782 | 1,883 | 2,005 | 2,259 | 2,269 | 2,419 | 1,999 | 1,565 | 2,832 | 3,060 | 8.0% | | |
| Direct Travel-Generated Em | ployment | (Jobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 39,230 | 40,200 | 40,380 | 43,460 | 42,220 | 42,760 | 36,570 | 40,800 | 45,530 | 46,690 | 2.5% | | |
| Arts, Ent. & Rec. | 21,880 | 21,330 | 21,530 | 22,790 | 21,260 | 21,520 | 12,800 | 15,770 | 20,920 | 22,250 | 6.4% | | |
| Retail** | 5,880 | 5,770 | 5,770 | 6,150 | 5,970 | 6,010 | 5,730 | 6,000 | 6,240 | 6,270 | 0.5% | | |
| Ground Trans. | 2,640 | 2,680 | 2,740 | 2,850 | 3,410 | 3,750 | 3,130 | 2,980 | 3,540 | 3,770 | 6.6% | | |
| Visitor Air | 350 | 370 | 240 | 380 | 370 | 450 | 400 | 450 | 440 | 460 | 3.9% | | |
| Other Travel | 2,270 | 2,300 | 2,260 | 2,670 | 2,700 | 2,870 | 2,830 | 2,430 | 2,760 | 2,860 | 3.5% | | |
| Total | 72,240 | 72,640 | 72,930 | 78,300 | 75,930 | 77,360 | 61,460 | 68,420 | 79,440 | 82,300 | 3.6% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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**Retail includes gasoline station employment and earnings.



Central Valley / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. | | |
|--|------------|-----------|------------|---------|------|------|------|------|------|------|--------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by T | ravel Sper | nding (\$ | Millions) | | | | | | | | | | |
| Local Tax Receipts | 155 | 164 | 171 | 191 | 203 | 215 | 183 | 210 | 267 | 278 | 4.2% | | |
| State Tax Receipts | 386 | 371 | 355 | 373 | 410 | 435 | 241 | 367 | 429 | 421 | -1.9% | | |
| Total | 541 | 535 | 526 | 564 | 612 | 650 | 424 | 577 | 696 | 699 | 0.4% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 322 | 306 | 289 | 306 | 345 | 366 | 170 | 311 | 338 | 330 | -2.6% | | |
| Business & Employee | 63 | 65 | 65 | 67 | 65 | 69 | 70 | 56 | 90 | 91 | 0.3% | | |
| Total | 385 | 371 | 355 | 373 | 410 | 435 | 240 | 366 | 429 | 420 | -2.0% | | |
| Local Tax Receipts Generated | d by Trave | el Speno | ding (\$Mi | llions) | | | | | | | | | |
| Visitor | 98 | 104 | 109 | 124 | 132 | 139 | 100 | 145 | 167 | 175 | 4.7% | | |
| Business & Employee | 56 | 59 | 60 | 66 | 69 | 74 | 82 | 64 | 98 | 101 | 3.1% | | |
| Total | 154 | 163 | 170 | 190 | 201 | 213 | 182 | 209 | 265 | 276 | 4.1% | | |

Deserts / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|---------------------------------|-----------|------------|-----------|------------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Milli | ons) | | | | | | | | | | |
| Visitor Spending | 5,983 | 6,189 | 6,433 | 6,796 | 7,540 | 7,892 | 5,705 | 6,504 | 8,038 | 8,134 | 1.2% |
| Other Travel | 368 | 350 | 350 | 340 | 403 | 415 | 173 | 295 | 474 | 475 | 0.2% |
| Total | 6,351 | 6,538 | 6,783 | 7,137 | 7,943 | 8,307 | 5,878 | 6,798 | 8,512 | 8,610 | 1.2% |
| Visitor Spending by Type of T | raveler A | ccommo | odation (| \$Millions | s) | | | | | | |
| Hotel, Motel, STVR | 2,414 | 2,579 | 2,783 | 2,916 | 3,259 | 3,434 | 2,384 | 2,995 | 3,557 | 3,648 | 2.5% |
| Hotel, Motel | | | | | | | | 2,186 | 2,567 | 2,666 | 3.9% |
| Short Term Vacation Rental | | | | | | | | 809 | 990 | 981 | -0.9% |
| Private Home (VFR) | 482 | 470 | 465 | 513 | 577 | 620 | 323 | 549 | 645 | 655 | 1.5% |
| Seasonal Home (2nd Home) | 984 | 1,011 | 1,026 | 1,098 | 1,237 | 1,267 | 1,822 | 1,645 | 1,572 | 1,519 | -3.4% |
| Campground | 325 | 324 | 326 | 343 | 372 | 401 | 327 | 434 | 573 | 597 | 4.2% |
| Day Travel | 1,777 | 1,804 | 1,833 | 1,926 | 2,094 | 2,171 | 850 | 881 | 1,691 | 1,716 | 1.5% |
| Total | 5,983 | 6,189 | 6,433 | 6,796 | 7,540 | 7,892 | 5,705 | 6,504 | 8,038 | 8,134 | 1.2% |
| Visitor Spending by Commod | ity Purch | nased (\$I | Millions) | | | | | | | | |
| Accommodations | 1,110 | 1,198 | 1,308 | 1,363 | 1,498 | 1,561 | 1,333 | 1,769 | 2,076 | 2,008 | -3.3% |
| Food Service | 1,709 | 1,816 | 1,933 | 2,038 | 2,227 | 2,351 | 1,832 | 1,848 | 2,223 | 2,340 | 5.3% |
| Food Stores | 240 | 250 | 253 | 257 | 270 | 281 | 231 | 306 | 378 | 397 | 5.0% |
| Arts, Ent. & Rec. | 909 | 944 | 985 | 1,015 | 1,084 | 1,114 | 828 | 855 | 981 | 1,038 | 5.8% |
| Retail Sales | 917 | 953 | 982 | 1,055 | 1,203 | 1,254 | 837 | 847 | 1,074 | 1,096 | 2.0% |
| Local Tran. & Gas | 1,004 | 932 | 870 | 960 | 1,133 | 1,186 | 587 | 803 | 1,149 | 1,083 | -5.7% |
| Visitor Air | 95 | 97 | 102 | 109 | 124 | 144 | 57 | 76 | 156 | 172 | 10.2% |
| Total | 5,983 | 6,189 | 6,433 | 6,796 | 7,540 | 7,892 | 5,705 | 6,504 | 8,038 | 8,134 | 1.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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Deserts / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p % Che | | | | | | | | | | | | | |
|---|------------|---------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earni | ings (\$Mi | llions) | | | | | | | | | | | |
| Accom. & Food Serv. | 972 | 1,056 | 1,176 | 1,258 | 1,400 | 1,501 | 1,225 | 1,312 | 1,767 | 1,955 | 10.6% | | |
| Arts, Ent. & Rec. | 422 | 434 | 471 | 493 | 538 | 571 | 418 | 493 | 619 | 684 | 10.5% | | |
| Retail** | 155 | 166 | 174 | 180 | 198 | 203 | 211 | 201 | 248 | 271 | 8.9% | | |
| Ground Trans. | 68 | 75 | 84 | 95 | 132 | 146 | 88 | 125 | 96 | 103 | 7.9% | | |
| Visitor Air | 17 | 20 | 17 | 19 | 20 | 18 | 18 | 22 | 23 | 26 | 14.4% | | |
| Other Travel | 73 | 77 | 90 | 73 | 81 | 81 | 67 | 84 | 114 | 129 | 12.5% | | |
| Total | 1,707 | 1,828 | 2,011 | 2,117 | 2,368 | 2,521 | 2,027 | 2,238 | 2,868 | 3,168 | 10.4% | | |
| Direct Travel-Generated Empl | oyment (| Jobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 38,640 | 40,090 | 41,930 | 43,330 | 46,070 | 47,430 | 39,070 | 42,250 | 48,410 | 50,400 | 4.1% | | |
| Arts, Ent. & Rec. | 17,140 | 17,530 | 18,060 | 18,270 | 19,430 | 20,200 | 13,850 | 16,430 | 19,200 | 20,770 | 8.2% | | |
| Retail** | 5,340 | 5,430 | 5,530 | 5,620 | 6,030 | 5,980 | 5,810 | 5,760 | 6,020 | 6,260 | 4.0% | | |
| Ground Trans. | 1,730 | 1,810 | 1,890 | 1,960 | 2,540 | 2,830 | 3,240 | 3,020 | 3,660 | 3,900 | 6.6% | | |
| Visitor Air | 280 | 310 | 260 | 270 | 280 | 260 | 230 | 240 | 230 | 250 | 7.8% | | |
| Other Travel | 1,510 | 1,530 | 1,900 | 1,790 | 1,950 | 1,900 | 1,460 | 1,770 | 2,140 | 2,270 | 6.0% | | |
| Total | 64,640 | 66,690 | 69,570 | 71,250 | 76,290 | 78,610 | 63,650 | 69,470 | 79,650 | 83,850 | 5.3% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

**Retail includes gasoline station employment and earnings.

Deserts / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. | | |
|--|-----------|-----------|------------|---------|------|------|------|------|------|------|--------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by T | ravel Spe | nding (\$ | Millions) | | | | | | | | | | |
| Local Tax Receipts | 183 | 199 | 218 | 229 | 263 | 277 | 221 | 279 | 327 | 335 | 2.3% | | |
| State Tax Receipts | 313 | 315 | 316 | 324 | 371 | 393 | 292 | 331 | 384 | 388 | 1.3% | | |
| Total | 496 | 514 | 535 | 553 | 635 | 671 | 513 | 609 | 711 | 723 | 1.7% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 246 | 245 | 244 | 253 | 297 | 314 | 209 | 239 | 279 | 280 | 0.1% | | |
| Business & Employee | 67 | 70 | 73 | 71 | 74 | 78 | 83 | 92 | 104 | 108 | 4.4% | | |
| Total | 313 | 315 | 316 | 323 | 371 | 393 | 292 | 331 | 383 | 388 | 1.3% | | |
| Local Tax Receipts Generated | d by Trav | el Spenc | ding (\$Mi | llions) | | | | | | | | | |
| Visitor | 118 | 130 | 146 | 155 | 180 | 188 | 128 | 171 | 212 | 215 | 1.6% | | |
| Business & Employee | 62 | 66 | 70 | 71 | 80 | 86 | 91 | 105 | 111 | 115 | 3.3% | | |
| Total | 181 | 196 | 216 | 226 | 260 | 273 | 219 | 276 | 323 | 330 | 2.2% | | |



Gold Country / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p % Chg. | | | | | | | | | | | |
|--|-----------|----------|-----------|------------|-------|-------|-------|-------|-------|-------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Milli | ons) | | | | | | | | | | |
| Visitor Spending | 3,768 | 3,887 | 4,003 | 4,260 | 4,795 | 5,075 | 2,511 | 3,932 | 4,791 | 4,944 | 3.2% |
| Other Travel | 667 | 690 | 694 | 707 | 770 | 835 | 329 | 588 | 933 | 1,006 | 7.7% |
| Total | 4,435 | 4,577 | 4,696 | 4,967 | 5,565 | 5,909 | 2,840 | 4,521 | 5,724 | 5,949 | 3.9% |
| Visitor Spending by Type of T | raveler A | ccommo | odation (| \$Millions | s) | | | | | | |
| Hotel, Motel, STVR | 1,687 | 1,805 | 1,918 | 2,003 | 2,219 | 2,351 | 1,503 | 1,765 | 2,138 | 2,216 | 3.6% |
| Hotel, Motel | | | | | | | | 1,407 | 1,723 | 1,783 | 3.5% |
| Short Term Vacation Rental | | | | | | | | 358 | 416 | 433 | 4.1% |
| Private Home (VFR) | 932 | 927 | 924 | 1,020 | 1,259 | 1,358 | 416 | 1,233 | 1,404 | 1,451 | 3.4% |
| Seasonal Home (2nd Home) | 148 | 149 | 151 | 160 | 177 | 181 | 234 | 211 | 230 | 236 | 2.5% |
| Campground | 97 | 97 | 97 | 102 | 103 | 111 | 92 | 120 | 159 | 167 | 5.5% |
| Day Travel | 903 | 909 | 913 | 975 | 1,037 | 1,074 | 267 | 604 | 860 | 873 | 1.6% |
| Total | 3,768 | 3,887 | 4,003 | 4,260 | 4,795 | 5,075 | 2,511 | 3,932 | 4,791 | 4,944 | 3.2% |
| Visitor Spending by Commod | ity Purch | ased (\$ | Millions) | | | | | | | | |
| Accommodations | 517 | 572 | 627 | 675 | 748 | 793 | 571 | 694 | 849 | 874 | 2.9% |
| Food Service | 996 | 1,058 | 1,120 | 1,180 | 1,333 | 1,405 | 718 | 1,127 | 1,314 | 1,408 | 7.2% |
| Food Stores | 142 | 148 | 149 | 152 | 167 | 172 | 90 | 183 | 215 | 228 | 5.9% |
| Arts, Ent. & Rec. | 601 | 623 | 646 | 665 | 734 | 753 | 378 | 590 | 655 | 691 | 5.5% |
| Retail Sales | 446 | 459 | 470 | 526 | 620 | 689 | 302 | 538 | 618 | 623 | 0.8% |
| Local Tran. & Gas | 801 | 751 | 704 | 767 | 885 | 922 | 339 | 643 | 861 | 813 | -5.5% |
| Visitor Air | 263 | 277 | 287 | 295 | 307 | 340 | 114 | 158 | 278 | 306 | 10.0% |
| Total | 3,768 | 3,887 | 4,003 | 4,260 | 4,795 | 5,075 | 2,511 | 3,932 | 4,791 | 4,944 | 3.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

Gold Country / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p % 0 | | | | | | | | | | | | | |
|---------------------------------------|-----------|----------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earni | ngs (\$Mi | illions) | | | | | | | | | | | |
| Accom. & Food Serv. | 640 | 688 | 768 | 830 | 948 | 1,021 | 808 | 514 | 1,229 | 1,327 | 7.9% | | |
| Arts, Ent. & Rec. | 302 | 331 | 360 | 405 | 427 | 449 | 309 | 232 | 513 | 650 | 26.6% | | |
| Retail** | 86 | 91 | 95 | 103 | 117 | 124 | 124 | 74 | 156 | 162 | 4.2% | | |
| Ground Trans. | 64 | 70 | 77 | 84 | 114 | 125 | 59 | 49 | 71 | 79 | 10.3% | | |
| Visitor Air | 21 | 23 | 19 | 18 | 19 | 19 | 19 | 24 | 26 | 28 | 9.8% | | |
| Other Travel | 81 | 90 | 88 | 83 | 89 | 93 | 86 | 88 | 118 | 132 | 11.7% | | |
| Total | 1,193 | 1,293 | 1,406 | 1,522 | 1,713 | 1,833 | 1,406 | 980 | 2,114 | 2,378 | 12.5% | | |
| Direct Travel-Generated Empl | oyment | (Jobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 23,140 | 23,380 | 24,220 | 25,330 | 28,110 | 28,790 | 22,470 | 25,790 | 29,260 | 29,650 | 1.4% | | |
| Arts, Ent. & Rec. | 10,710 | 10,950 | 11,380 | 11,840 | 12,950 | 13,340 | 8,590 | 10,620 | 13,880 | 16,460 | 18.6% | | |
| Retail** | 2,830 | 2,890 | 2,930 | 3,100 | 3,430 | 3,480 | 3,270 | 3,610 | 3,590 | 3,570 | -0.5% | | |
| Ground Trans. | 1,560 | 1,630 | 1,680 | 1,720 | 2,170 | 2,400 | 1,860 | 1,890 | 2,240 | 2,400 | 7.1% | | |
| Visitor Air | 350 | 370 | 330 | 310 | 310 | 340 | 300 | 350 | 360 | 370 | 3.1% | | |
| Other Travel | 1,510 | 1,610 | 1,610 | 1,680 | 1,570 | 1,660 | 1,540 | 1,590 | 1,790 | 1,830 | 2.0% | | |
| Total | 40,100 | 40,830 | 42,150 | 43,980 | 48,540 | 50,010 | 38,030 | 43,840 | 51,110 | 54,270 | 6.2% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

**Retail includes gasoline station employment and earnings.



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Gold Country / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. | |
|--|-----------|-----------|------------|---------|------|------|------|------|------|------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by T | avel Spe | nding (\$ | Millions) | | | | | | | | ' | |
| Local Tax Receipts | 124 | 135 | 144 | 154 | 175 | 186 | 133 | 141 | 196 | 205 | 4.5% | |
| State Tax Receipts | 203 | 203 | 201 | 208 | 245 | 262 | 143 | 199 | 247 | 251 | 1.8% | |
| Total | 327 | 338 | 345 | 361 | 420 | 448 | 276 | 340 | 443 | 456 | 3.0% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 161 | 158 | 154 | 161 | 197 | 211 | 95 | 166 | 183 | 182 | -0.2% | |
| Business & Employee | 42 | 45 | 46 | 46 | 47 | 51 | 48 | 33 | 64 | 69 | 7.3% | |
| Total | 203 | 202 | 200 | 207 | 244 | 261 | 143 | 198 | 247 | 251 | 1.8% | |
| Local Tax Receipts Generated | d by Trav | el Spend | ding (\$Mi | llions) | | | | | | | · | |
| Visitor | 77 | 84 | 91 | 98 | 113 | 121 | 71 | 97 | 117 | 122 | 3.7% | |
| Business & Employee | 40 | 43 | 45 | 47 | 52 | 55 | 57 | 38 | 70 | 74 | 5.5% | |
| Total | 117 | 127 | 136 | 145 | 165 | 176 | 128 | 135 | 187 | 195 | 4.4% | |

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High Sierra / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|---------------------------------|-----------|-----------|-----------|------------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Milli | ons) | | | | | | | | | | |
| Visitor Spending | 2,629 | 2,801 | 3,006 | 3,223 | 3,407 | 3,642 | 2,464 | 3,010 | 3,559 | 3,646 | 2.4% |
| Other Travel | 67 | 63 | 65 | 75 | 87 | 91 | 40 | 58 | 83 | 82 | -1.1% |
| Total | 2,697 | 2,865 | 3,071 | 3,298 | 3,494 | 3,733 | 2,504 | 3,068 | 3,642 | 3,728 | 2.3% |
| Visitor Spending by Type of T | raveler A | ccommo | odation (| \$Millions | s) | | | | | | |
| Hotel, Motel, STVR | 1,713 | 1,888 | 2,082 | 2,249 | 2,334 | 2,515 | 1,658 | 2,006 | 2,323 | 2,369 | 2.0% |
| Hotel, Motel | | | | | | | | 1,109 | 1,287 | 1,323 | 2.8% |
| Short Term Vacation Rental | | | | | | | | 897 | 1,036 | 1,046 | 0.9% |
| Private Home (VFR) | 142 | 133 | 128 | 139 | 168 | 178 | 53 | 173 | 196 | 198 | 0.9% |
| Seasonal Home (2nd Home) | 269 | 269 | 272 | 289 | 325 | 332 | 437 | 393 | 401 | 412 | 2.5% |
| Campground | 176 | 175 | 176 | 185 | 199 | 214 | 177 | 233 | 306 | 324 | 5.6% |
| Day Travel | 329 | 337 | 349 | 361 | 382 | 403 | 139 | 206 | 333 | 344 | 3.3% |
| Total | 2,629 | 2,801 | 3,006 | 3,223 | 3,407 | 3,642 | 2,464 | 3,010 | 3,559 | 3,646 | 2.4% |
| Visitor Spending by Commod | ity Purch | ased (\$I | Millions) | | | | | | | | |
| Accommodations | 740 | 820 | 914 | 993 | 1,015 | 1,097 | 867 | 1,154 | 1,377 | 1,376 | -0.1% |
| Food Service | 719 | 788 | 865 | 922 | 977 | 1,052 | 694 | 729 | 846 | 909 | 7.4% |
| Food Stores | 105 | 110 | 113 | 116 | 120 | 127 | 97 | 178 | 212 | 225 | 6.5% |
| Arts, Ent. & Rec. | 404 | 431 | 462 | 480 | 501 | 525 | 357 | 409 | 438 | 463 | 5.7% |
| Retail Sales | 301 | 314 | 334 | 355 | 382 | 406 | 248 | 269 | 303 | 307 | 1.2% |
| Local Tran. & Gas | 361 | 338 | 318 | 356 | 409 | 434 | 202 | 271 | 382 | 365 | -4.6% |
| Visitor Air | 0 | 0 | 0 | 3 | 3 | 2 | 1 | 0 | 0 | 0 | 0.0% |
| Total | 2,629 | 2,801 | 3,006 | 3,223 | 3,407 | 3,642 | 2,464 | 3,010 | 3,559 | 3,646 | 2.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act



High Sierra / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------|-----------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earn | ngs (\$Mi | llions) | | | | | | | | | |
| Accom. & Food Serv. | 525 | 583 | 661 | 759 | 810 | 894 | 740 | 483 | 1,099 | 1,167 | 6.2% |
| Arts, Ent. & Rec. | 179 | 188 | 196 | 212 | 229 | 246 | 204 | 152 | 278 | 330 | 18.8% |
| Retail** | 64 | 68 | 74 | 79 | 83 | 86 | 96 | 54 | 105 | 108 | 2.9% |
| Ground Trans. | 27 | 30 | 35 | 41 | 59 | 66 | 28 | 17 | 23 | 24 | 2.0% |
| Visitor Air | 0 | 0 | 0 | 5 | 5 | 7 | 7 | 0 | 0 | 0 | 0.0% |
| Other Travel | 7 | 8 | 10 | 12 | 13 | 15 | 12 | 10 | 15 | 17 | 9.7% |
| Total | 802 | 877 | 975 | 1,108 | 1,200 | 1,313 | 1,087 | 715 | 1,521 | 1,646 | 8.2% |
| Direct Travel-Generated Empl | oyment (| (Jobs) | | | | | | , , | | | |
| Accom. & Food Serv. | 17,690 | 18,600 | 19,290 | 21,060 | 21,550 | 22,800 | 18,760 | 20,600 | 23,900 | 24,310 | 1.7% |
| Arts, Ent. & Rec. | 8,740 | 8,980 | 9,350 | 9,940 | 10,210 | 10,440 | 7,890 | 8,560 | 10,310 | 11,140 | 8.1% |
| Retail** | 2,150 | 2,200 | 2,300 | 2,340 | 2,450 | 2,430 | 2,530 | 2,420 | 2,420 | 2,390 | -1.2% |
| Ground Trans. | 740 | 770 | 830 | 880 | 1,150 | 1,310 | 1,320 | 1,040 | 1,270 | 1,340 | 5.8% |
| Visitor Air | 0 | 0 | 0 | 50 | 50 | 70 | 60 | 0 | 0 | 0 | 0.0% |
| Other Travel | 220 | 240 | 300 | 350 | 350 | 360 | 300 | 330 | 370 | 380 | 2.5% |
| Total | 29,540 | 30,780 | 32,060 | 34,620 | 35,770 | 37,410 | 30,850 | 32,950 | 38,260 | 39,560 | 3.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

**Retail includes gasoline station employment and earnings.

High Sierra / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. | |
|--|-----------|------------|------------|---------|------|------|------|------|------|------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tr | avel Sp | ending (\$ | Millions) | | | | | | | | | |
| Local Tax Receipts | 108 | 120 | 133 | 145 | 154 | 168 | 135 | 152 | 203 | 205 | 1.1% | |
| State Tax Receipts | 112 | 115 | 118 | 123 | 136 | 147 | 109 | 113 | 146 | 149 | 2.0% | |
| Total | 220 | 235 | 251 | 268 | 291 | 315 | 244 | 265 | 349 | 354 | 1.5% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 82 | 83 | 85 | 88 | 101 | 109 | 68 | 86 | 96 | 97 | 1.6% | |
| Business & Employee | 30 | 32 | 34 | 35 | 35 | 38 | 41 | 27 | 51 | 52 | 2.8% | |
| Total | 112 | 115 | 118 | 123 | 136 | 147 | 109 | 113 | 146 | 149 | 2.0% | |
| Local Tax Receipts Generated | d by Trav | vel Spen | ding (\$Mi | llions) | | | | | | | | |
| Visitor | 81 | 90 | 101 | 110 | 115 | 125 | 90 | 120 | 145 | 146 | 1.0% | |
| Business & Employee | 28 | 30 | 32 | 35 | 39 | 42 | 46 | 32 | 58 | 59 | 1.3% | |
| Total | 108 | 120 | 133 | 145 | 154 | 168 | 135 | 152 | 203 | 205 | 1.1% | |



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Inland Empire / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|---------------------------------|-----------|----------|-----------|------------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Milli | ons) | | | | | | | | | | |
| Visitor Spending | 5,246 | 5,413 | 5,573 | 5,961 | 6,236 | 6,647 | 4,910 | 6,065 | 7,161 | 7,370 | 2.9% |
| Other Travel | 417 | 403 | 397 | 424 | 455 | 482 | 205 | 344 | 541 | 575 | 6.3% |
| Total | 5,664 | 5,817 | 5,971 | 6,385 | 6,691 | 7,128 | 5,116 | 6,409 | 7,702 | 7,945 | 3.2% |
| Visitor Spending by Type of T | raveler A | ccommo | odation (| \$Millions | s) | | | | | | |
| Hotel, Motel, STVR | 1,607 | 1,716 | 1,834 | 1,962 | 2,014 | 2,185 | 1,563 | 2,316 | 2,590 | 2,694 | 4.0% |
| Hotel, Motel | | | | | | | | 1,523 | 1,672 | 1,776 | 6.2% |
| Short Term Vacation Rental | | | | | | | | 793 | 918 | 917 | -0.1% |
| Private Home (VFR) | 1,119 | 1,151 | 1,169 | 1,286 | 1,407 | 1,528 | 1,061 | 1,516 | 1,677 | 1,726 | 2.9% |
| Seasonal Home (2nd Home) | 951 | 973 | 987 | 1,052 | 1,110 | 1,136 | 1,540 | 1,391 | 1,388 | 1,402 | 1.0% |
| Campground | 175 | 173 | 173 | 183 | 187 | 201 | 164 | 220 | 290 | 304 | 4.6% |
| Day Travel | 1,396 | 1,401 | 1,409 | 1,478 | 1,518 | 1,596 | 583 | 622 | 1,216 | 1,246 | 2.4% |
| Total | 5,246 | 5,413 | 5,573 | 5,961 | 6,236 | 6,647 | 4,910 | 6,065 | 7,161 | 7,370 | 2.9% |
| Visitor Spending by Commod | ity Purch | ased (\$ | Millions) | | | | | | | | |
| Accommodations | 793 | 858 | 929 | 984 | 996 | 1,066 | 961 | 1,356 | 1,523 | 1,506 | -1.1% |
| Food Service | 1,612 | 1,699 | 1,792 | 1,890 | 1,941 | 2,062 | 1,650 | 1,860 | 2,137 | 2,291 | 7.2% |
| Food Stores | 225 | 233 | 235 | 238 | 238 | 247 | 203 | 296 | 351 | 371 | 5.5% |
| Arts, Ent. & Rec. | 876 | 902 | 933 | 961 | 965 | 998 | 761 | 890 | 975 | 1,037 | 6.3% |
| Retail Sales | 711 | 755 | 775 | 893 | 1,015 | 1,129 | 786 | 894 | 1,062 | 1,081 | 1.8% |
| Local Tran. & Gas | 898 | 834 | 779 | 858 | 938 | 992 | 488 | 685 | 951 | 909 | -4.4% |
| Visitor Air | 131 | 133 | 131 | 137 | 144 | 153 | 62 | 84 | 162 | 176 | 8.8% |
| Total | 5,246 | 5,413 | 5,573 | 5,961 | 6,236 | 6,647 | 4,910 | 6,065 | 7,161 | 7,370 | 2.9% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

Inland Empire / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p % | | | | | | | | | | | | | |
|-------------------------------------|-----------|----------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earni | ngs (\$Mi | illions) | | | | | | | | | | | |
| Accom. & Food Serv. | 866 | 940 | 1,042 | 1,125 | 1,173 | 1,277 | 1,079 | 920 | 1,580 | 1,746 | 10.5% | | |
| Arts, Ent. & Rec. | 425 | 446 | 480 | 531 | 532 | 563 | 399 | 434 | 667 | 717 | 7.5% | | |
| Retail** | 129 | 139 | 145 | 158 | 168 | 180 | 185 | 150 | 230 | 246 | 7.1% | | |
| Ground Trans. | 67 | 72 | 80 | 91 | 116 | 131 | 81 | 86 | 93 | 101 | 8.6% | | |
| Visitor Air | 11 | 14 | 15 | 14 | 14 | 11 | 11 | 23 | 25 | 27 | 7.8% | | |
| Other Travel | 56 | 62 | 74 | 72 | 74 | 75 | 63 | 81 | 110 | 125 | 14.5% | | |
| Total | 1,553 | 1,674 | 1,836 | 1,991 | 2,078 | 2,236 | 1,818 | 1,694 | 2,704 | 2,962 | 9.6% | | |
| Direct Travel-Generated Empl | oyment | (Jobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 35,880 | 37,100 | 38,560 | 40,110 | 40,020 | 41,500 | 34,390 | 39,690 | 43,860 | 45,480 | 3.7% | | |
| Arts, Ent. & Rec. | 19,790 | 20,890 | 21,520 | 22,160 | 20,920 | 21,630 | 14,090 | 17,780 | 21,010 | 22,990 | 9.4% | | |
| Retail** | 4,420 | 4,570 | 4,610 | 4,910 | 5,070 | 5,240 | 5,080 | 5,500 | 5,550 | 5,710 | 2.9% | | |
| Ground Trans. | 1,670 | 1,730 | 1,800 | 1,870 | 2,230 | 2,530 | 2,880 | 2,880 | 3,410 | 3,640 | 6.8% | | |
| Visitor Air | 190 | 230 | 240 | 230 | 230 | 190 | 170 | 230 | 230 | 240 | 1.5% | | |
| Other Travel | 1,370 | 1,420 | 1,640 | 1,640 | 1,630 | 1,610 | 1,270 | 1,560 | 1,800 | 1,900 | 5.6% | | |
| Total | 63,310 | 65,950 | 68,370 | 70,920 | 70,090 | 72,700 | 57,880 | 67,650 | 75,860 | 79,960 | 5.4% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

**Retail includes gasoline station employment and earnings.



Inland Empire / Impacts, Detailed

| Direct Travel Impacts, 2014 | 4-2023p | | | | | | | | | | % Chg. |
|-----------------------------|------------|-----------|-------------|---------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by T | ravel Spei | nding (\$ | Millions) | | | | | | | | |
| Local Tax Receipts | 130 | 141 | 152 | 163 | 176 | 190 | 159 | 196 | 245 | 250 | 2.2% |
| State Tax Receipts | 282 | 283 | 282 | 294 | 321 | 346 | 252 | 287 | 345 | 352 | 2.0% |
| Total | 413 | 424 | 434 | 456 | 497 | 535 | 411 | 483 | 590 | 602 | 2.1% |
| State Tax Receipts Generate | d by Trave | l Spend | ling (\$Mil | lions) | | | | | | | |
| Visitor | 230 | 228 | 224 | 236 | 264 | 285 | 188 | 233 | 263 | 266 | 1.2% |
| Business & Employee | 52 | 55 | 57 | 57 | 56 | 60 | 64 | 54 | 82 | 85 | 4.6% |
| Total | 282 | 283 | 281 | 293 | 320 | 345 | 252 | 287 | 345 | 352 | 2.0% |
| Local Tax Receipts Generate | d by Trave | el Spend | ding (\$Mi | llions) | | | | | | | |
| Visitor | 81 | 88 | 96 | 104 | 115 | 124 | 91 | 137 | 159 | 161 | 1.7% |
| Business & Employee | 46 | 49 | 52 | 54 | 57 | 61 | 66 | 56 | 81 | 84 | 2.7% |
| Total | 127 | 138 | 148 | 159 | 172 | 185 | 157 | 192 | 240 | 245 | 2.1% |

Los Angeles Area / Impacts, Detailed

Traval Impacts 2014 2022p

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg |
|---------------------------------|-----------|------------|-----------|------------|--------|--------|--------|--------|--------|--------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Milli | ons) | | | | | | | | | | |
| Visitor Spending | 20,513 | 21,582 | 22,860 | 24,232 | 25,773 | 26,257 | 10,365 | 17,016 | 23,537 | 24,836 | 5.5% |
| Other Travel | 5,257 | 5,246 | 5,179 | 5,622 | 6,179 | 6,418 | 2,838 | 4,667 | 7,459 | 9,232 | 23.8% |
| Total | 25,769 | 26,828 | 28,039 | 29,854 | 31,952 | 32,675 | 13,203 | 21,683 | 30,996 | 34,067 | 9.9% |
| Visitor Spending by Type of T | raveler A | ccommo | odation (| \$Millions | \$) | | | | | | |
| Hotel, Motel, STVR | 11,938 | 12,828 | 13,940 | 14,803 | 15,729 | 15,777 | 7,000 | 10,525 | 14,825 | 15,750 | 6.2% |
| Hotel, Motel | | | | | | | | 9,188 | 12,797 | 13,579 | 6.1% |
| Short Term Vacation Rental | | | | | | | | 1,337 | 2,028 | 2,170 | 7.0% |
| Private Home (VFR) | 3,152 | 3,214 | 3,243 | 3,520 | 3,822 | 4,076 | 1,541 | 3,132 | 3,792 | 3,974 | 4.8% |
| Seasonal Home (2nd Home) | 165 | 162 | 164 | 173 | 186 | 191 | 340 | 306 | 340 | 348 | 2.2% |
| Campground | 92 | 93 | 94 | 98 | 103 | 111 | 93 | 121 | 158 | 168 | 6.1% |
| Day Travel | 5,166 | 5,285 | 5,419 | 5,638 | 5,933 | 6,102 | 1,391 | 2,930 | 4,421 | 4,597 | 4.0% |
| Total | 20,513 | 21,582 | 22,860 | 24,232 | 25,773 | 26,257 | 10,365 | 17,016 | 23,537 | 24,836 | 5.5% |
| Visitor Spending by Commod | ity Purch | nased (\$N | Millions) | | | | | | | | |
| Accommodations | 4,099 | 4,576 | 5,126 | 5,498 | 5,694 | 5,776 | 2,697 | 4,218 | 6,217 | 6,517 | 4.8% |
| Food Service | 5,043 | 5,380 | 5,787 | 6,133 | 6,569 | 6,725 | 2,752 | 4,402 | 5,745 | 6,286 | 9.4% |
| Food Stores | 587 | 615 | 629 | 640 | 660 | 667 | 289 | 564 | 745 | 796 | 6.8% |
| Arts, Ent. & Rec. | 3,093 | 3,222 | 3,395 | 3,513 | 3,673 | 3,665 | 1,427 | 2,305 | 2,868 | 3,086 | 7.6% |
| Retail Sales | 2,659 | 2,773 | 2,882 | 3,094 | 3,334 | 3,483 | 1,299 | 2,187 | 2,763 | 2,836 | 2.7% |
| Local Tran. & Gas | 3,125 | 3,045 | 3,024 | 3,238 | 3,575 | 3,608 | 1,218 | 2,333 | 3,196 | 3,100 | -3.0% |
| Visitor Air | 1,906 | 1,972 | 2,017 | 2,116 | 2,267 | 2,333 | 683 | 1,007 | 2,003 | 2,215 | 10.6% |
| Total | 20,513 | 21,582 | 22,860 | 24,232 | 25,773 | 26,257 | 10,365 | 17,016 | 23,537 | 24,836 | 5.5% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act



The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

Los Angeles Area / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|-------------------------------|------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earni | ings (\$Mi | llions) | | | | | | | | ľ | |
| Accom. & Food Serv. | 3,949 | 4,372 | 4,932 | 5,247 | 5,692 | 5,913 | 4,144 | 2,328 | 6,323 | 7,228 | 14.3% |
| Arts, Ent. & Rec. | 2,209 | 2,401 | 2,530 | 2,575 | 2,786 | 2,926 | 2,085 | 983 | 2,671 | 2,726 | 2.1% |
| Retail** | 451 | 484 | 512 | 529 | 560 | 575 | 572 | 300 | 680 | 723 | 6.3% |
| Ground Trans. | 379 | 420 | 472 | 515 | 651 | 695 | 282 | 239 | 334 | 372 | 11.3% |
| Visitor Air | 803 | 890 | 1,273 | 1,459 | 1,538 | 2,199 | 2,201 | 1,739 | 1,894 | 2,166 | 14.4% |
| Other Travel | 1,517 | 1,669 | 2,112 | 2,364 | 2,504 | 3,189 | 2,950 | 2,496 | 2,954 | 3,534 | 19.7% |
| Total | 9,307 | 10,236 | 11,830 | 12,689 | 13,730 | 15,497 | 12,233 | 8,085 | 14,856 | 16,749 | 12.7% |
| Direct Travel-Generated Empl | oyment (| (Jobs) | | | | | | | | | |
| Accom. & Food Serv. | 110,180 | 115,960 | 121,910 | 125,480 | 129,520 | 127,760 | 91,770 | 99,490 | 117,460 | 124,770 | 6.2% |
| Arts, Ent. & Rec. | 26,740 | 29,230 | 30,590 | 30,210 | 32,160 | 32,730 | 21,670 | 24,590 | 30,500 | 33,200 | 8.8% |
| Retail** | 13,230 | 13,640 | 14,060 | 14,110 | 14,400 | 13,990 | 12,810 | 13,230 | 13,530 | 13,740 | 1.5% |
| Ground Trans. | 9,020 | 9,620 | 10,150 | 10,410 | 12,340 | 13,170 | 8,360 | 8,040 | 9,530 | 10,250 | 7.6% |
| Visitor Air | 9,970 | 10,660 | 13,100 | 14,750 | 15,050 | 19,420 | 17,380 | 14,090 | 14,300 | 15,380 | 7.5% |
| Other Travel | 23,080 | 24,050 | 26,660 | 28,190 | 28,760 | 32,950 | 28,200 | 23,770 | 25,100 | 26,350 | 5.0% |
| Total | 192,230 | 203,160 | 216,460 | 223,160 | 232,230 | 240,030 | 180,190 | 183,200 | 210,430 | 223,690 | 6.3% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

**Retail includes gasoline station employment and earnings.

Los Angeles Area / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|------------|-----------|-------------|--------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tr | avel Spe | nding (\$ | Millions) | | | | | | | | |
| Local Tax Receipts | 1,062 | 1,162 | 1,291 | 1,453 | 1,559 | 1,639 | 1,031 | 1,127 | 1,653 | 1,743 | 5.4% |
| State Tax Receipts | 1,127 | 1,142 | 1,168 | 1,171 | 1,293 | 1,371 | 753 | 924 | 1,220 | 1,264 | 3.5% |
| Total | 2,188 | 2,304 | 2,459 | 2,624 | 2,851 | 3,010 | 1,784 | 2,051 | 2,873 | 3,007 | 4.6% |
| State Tax Receipts Generated | l by Trave | l Spend | ing (\$Mil | lions) | | | | | | | |
| Visitor | 823 | 816 | 814 | 839 | 955 | 994 | 395 | 667 | 797 | 809 | 1.4% |
| Business & Employee | 297 | 318 | 345 | 321 | 326 | 362 | 345 | 238 | 403 | 432 | 7.2% |
| Total | 1,120 | 1,135 | 1,159 | 1,161 | 1,282 | 1,356 | 740 | 905 | 1,200 | 1,241 | 3.4% |
| Local Tax Receipts Generated | d by Trave | el Spend | ling (\$Mil | lions) | | | | | | | |
| Visitor | 678 | 745 | 826 | 954 | 1,020 | 1,038 | 449 | 721 | 1,021 | 1,073 | 5.1% |
| Business & Employee | 335 | 365 | 407 | 436 | 472 | 533 | 556 | 370 | 577 | 608 | 5.4% |
| Total | 1,013 | 1,110 | 1,233 | 1,390 | 1,492 | 1,571 | 1,006 | 1,092 | 1,598 | 1,681 | 5.2% |



North Coast / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|-----------|-----------|-----------|------------|-------|-------|------|-------|-------|-------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel Spending (\$Milli | ons) | | | | | | | | | | | |
| Visitor Spending | 1,031 | 1,064 | 1,114 | 1,172 | 1,212 | 1,253 | 758 | 1,242 | 1,316 | 1,305 | -0.9% | |
| Other Travel | 39 | 37 | 36 | 39 | 42 | 46 | 17 | 31 | 46 | 44 | -5.5% | |
| Total | 1,070 | 1,100 | 1,150 | 1,211 | 1,254 | 1,299 | 775 | 1,273 | 1,362 | 1,348 | -1.0% | |
| Visitor Spending by Type of T | raveler A | ccommo | odation (| \$Millions | s) | | | | | | | |
| Hotel, Motel, STVR | 484 | 523 | 568 | 597 | 599 | 608 | 380 | 642 | 581 | 543 | -6.6% | |
| Hotel, Motel | | | | | | | | 414 | 382 | 347 | -9.1% | |
| Short Term Vacation Rental | | | | | | | | 228 | 199 | 196 | -1.8% | |
| Private Home (VFR) | 175 | 164 | 164 | 176 | 191 | 203 | 65 | 210 | 230 | 237 | 3.1% | |
| Seasonal Home (2nd Home) | 67 | 69 | 70 | 74 | 81 | 83 | 111 | 100 | 104 | 106 | 2.3% | |
| Campground | 149 | 151 | 152 | 160 | 168 | 182 | 150 | 196 | 258 | 273 | 5.6% | |
| Day Travel | 155 | 157 | 160 | 166 | 173 | 178 | 52 | 95 | 143 | 146 | 1.9% | |
| Total | 1,031 | 1,064 | 1,114 | 1,172 | 1,212 | 1,253 | 758 | 1,242 | 1,316 | 1,305 | -0.9% | |
| Visitor Spending by Commod | ity Purch | ased (\$N | Aillions) | | | | | | | | | |
| Accommodations | 228 | 251 | 277 | 291 | 290 | 297 | 244 | 386 | 371 | 348 | -6.2% | |
| Food Service | 288 | 307 | 328 | 343 | 351 | 363 | 205 | 326 | 343 | 357 | 4.1% | |
| Food Stores | 70 | 73 | 74 | 74 | 75 | 78 | 53 | 99 | 113 | 120 | 6.1% | |
| Arts, Ent. & Rec. | 149 | 155 | 162 | 165 | 166 | 167 | 93 | 154 | 153 | 158 | 2.9% | |
| Retail Sales | 114 | 110 | 114 | 126 | 136 | 146 | 76 | 126 | 133 | 131 | -1.3% | |
| Local Tran. & Gas | 175 | 162 | 151 | 165 | 186 | 192 | 85 | 146 | 194 | 182 | -6.0% | |
| Visitor Air | 6 | 6 | 8 | 8 | 8 | 9 | 3 | 6 | 9 | 8 | -10.3% | |
| Total | 1,031 | 1,064 | 1,114 | 1,172 | 1,212 | 1,253 | 758 | 1,242 | 1,316 | 1,305 | -0.9% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

North Coast / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|------------|----------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earn | ings (\$Mi | illions) | | | | | | | | | | |
| Accom. & Food Serv. | 261 | 281 | 313 | 335 | 351 | 372 | 296 | 187 | 408 | 422 | 3.5% | |
| Arts, Ent. & Rec. | 72 | 69 | 72 | 76 | 68 | 71 | 51 | 52 | 73 | 86 | 16.4% | |
| Retail** | 28 | 28 | 30 | 33 | 34 | 36 | 38 | 20 | 45 | 46 | 3.4% | |
| Ground Trans. | 13 | 14 | 16 | 18 | 25 | 27 | 11 | 7 | 12 | 12 | 5.3% | |
| Visitor Air | 1 | 1 | 1 | 7 | 8 | 10 | 10 | 29 | 31 | 33 | 7.9% | |
| Other Travel | 4 | 5 | 5 | 13 | 14 | 18 | 15 | 40 | 47 | 52 | 11.1% | |
| Total | 379 | 399 | 437 | 483 | 500 | 533 | 421 | 336 | 616 | 652 | 5.9% | |
| Direct Travel-Generated Emp | loyment | (Jobs) | | | | | | | | | | |
| Accom. & Food Serv. | 8,820 | 8,940 | 9,280 | 9,560 | 9,680 | 9,800 | 7,680 | 8,640 | 9,330 | 9,070 | -2.8% | |
| Arts, Ent. & Rec. | 4,740 | 4,640 | 4,790 | 4,700 | 4,080 | 4,010 | 2,560 | 2,690 | 3,180 | 3,410 | 7.3% | |
| Retail** | 960 | 920 | 940 | 990 | 1,000 | 1,020 | 1,010 | 1,000 | 1,070 | 1,050 | -1.7% | |
| Ground Trans. | 350 | 360 | 380 | 390 | 490 | 530 | 490 | 460 | 550 | 580 | 5.8% | |
| Visitor Air | 20 | 30 | 30 | 70 | 80 | 100 | 90 | 210 | 210 | 210 | 1.4% | |
| Other Travel | 140 | 150 | 160 | 220 | 220 | 270 | 210 | 390 | 430 | 450 | 3.0% | |
| Total | 15,020 | 15,020 | 15,580 | 15,930 | 15,550 | 15,740 | 12,040 | 13,390 | 14,770 | 14,770 | 0.0% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

**Retail includes gasoline station employment and earnings.



The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

North Coast / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-----------|-----------|-------------|---------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by Tr | avel Spe | nding (\$ | Millions) | | | | | | | | | | |
| Local Tax Receipts | 36 | 39 | 42 | 46 | 50 | 52 | 43 | 56 | 63 | 61 | -3.4% | | |
| State Tax Receipts | 54 | 53 | 53 | 55 | 59 | 62 | 40 | 54 | 63 | 63 | -0.8% | | |
| Total | 90 | 93 | 95 | 100 | 109 | 114 | 83 | 110 | 126 | 123 | -2.1% | | |
| State Tax Receipts Generated | by Trave | el Spend | ling (\$Mil | lions) | | | | | | | | | |
| Visitor | 40 | 39 | 39 | 40 | 45 | 48 | 26 | 43 | 44 | 44 | -1.2% | | |
| Business & Employee | 13 | 14 | 14 | 14 | 13 | 14 | 14 | 11 | 18 | 18 | -0.1% | | |
| Total | 54 | 53 | 53 | 54 | 59 | 62 | 40 | 54 | 63 | 62 | -0.9% | | |
| Local Tax Receipts Generated | d by Trav | el Spend | ding (\$Mi | llions) | | | | | | | | | |
| Visitor | 24 | 27 | 28 | 31 | 34 | 35 | 25 | 42 | 41 | 39 | -4.7% | | |
| Business & Employee | 12 | 13 | 13 | 15 | 16 | 17 | 17 | 14 | 22 | 21 | -0.9% | | |
| Total | 36 | 39 | 42 | 45 | 50 | 52 | 43 | 56 | 63 | 60 | -3.4% | | |

Orange County / Impacts, Detailed

Direct Travel Impacts, 2014-2023p 2015 2014 2016 2017 2018 2019 2020 2021 2022 2023 **Direct Travel Spending (\$Millions)** Visitor Spending 10,397 11,229 11,964 12,252 12,186 12,673 5,920 9,572 13,426 14,168 **Other Travel** 1,485 1,467 1,512 1,564 1,736 1,789 867 1,019 1,578 1,666 12,696 13,477 13,815 13,922 14,463 6,786 10,591 15,004 15,834 Total 11,883 Visitor Spending by Type of Traveler Accommodation (\$Millions) 6,996 7,709 8,343 8,207 Hotel, Motel, STVR 8,415 7,943 3,597 5,774 8,793 9,393 Hotel, Motel 5,188 7,869 8,411 585 924 Short Term Vacation Rental Private Home (VFR) 1,375 1,452 1,477 1,641 2,013 950 1,993 2,232 2,281 1,848 Seasonal Home (2nd Home) 265 272 289 316 322 637 560 539 272 43 45 47 48 145 156 136 170 215 Campground Day Travel 1,712 1,757 1,825 1,860 1,934 1,975 600 1,076 1,646 1,727 10,397 11,229 Total 11,964 12,252 12,186 12,673 5,920 9,572 13,426 14,168 Visitor Spending by Commodity Purchased (\$Millions) Accommodations 2,259 2,489 2,710 2,717 2,984 3,101 1,335 2,202 3,510 3,746 Food Service 1,677 2,872 3,085 3,342 3,445 3,248 3.385 2,610 3,614 3,805 **Food Stores** 386 405 414 412 441 451 276 467 600 Arts, Ent. & Rec. 2,627 2,798 2,957 2,979 2,794 2,831 1,348 2,099 2,707 2,891 **Retail Sales** 1,589 1,756 1,992 1,975 2,159 1,042 1,751 2,196 2,280 1,844

% Chg.

22-23

5.5% 5.6%

5.5%

6.8%

6.9%

6.4%

2.2%

-0.4%

6.5%

4.9%

5.5%

6.7%

5.3%

3.9%

6.8%

3.8%

-3.4%

8.7%

5.5%

983

537

229

623

358

465

13,426 14,168

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

305

390

304

393

300

366

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

10,397 11,229 11,964 12,252 12,186 12,673

319

389

322

421

330

418

121

119

5,920

253

191

9,572

371

428



Local Tran. & Gas

Total

Visitor Air

Orange County / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | | |
|---|----------|---------|---------|---------|---------|---------|--------|--------|---------|---------|-------|--|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | | |
| Direct Travel-Generated Earnings (\$Millions) | | | | | | | | | | | | | | |
| Accom. & Food Serv. | 1,984 | 2,176 | 2,422 | 2,510 | 2,594 | 2,749 | 2,016 | 2,420 | 3,102 | 3,508 | 13.1% | | | |
| Arts, Ent. & Rec. | 1,562 | 1,713 | 1,900 | 2,065 | 1,926 | 1,973 | 1,098 | 1,391 | 1,840 | 2,077 | 12.9% | | | |
| Retail** | 245 | 275 | 292 | 302 | 301 | 315 | 314 | 350 | 372 | 396 | 6.5% | | | |
| Ground Trans. | 51 | 53 | 60 | 66 | 79 | 86 | 32 | 31 | 35 | 37 | 6.8% | | | |
| Visitor Air | 27 | 30 | 40 | 43 | 46 | 50 | 45 | 56 | 62 | 70 | 13.2% | | | |
| Other Travel | 274 | 288 | 338 | 348 | 379 | 392 | 322 | 269 | 349 | 407 | 16.6% | | | |
| Total | 4,144 | 4,534 | 5,052 | 5,334 | 5,325 | 5,564 | 3,827 | 4,518 | 5,759 | 6,495 | 12.8% | | | |
| Direct Travel-Generated Empl | oyment (| Jobs) | | , , | | , , | | , , | | | | | | |
| Accom. & Food Serv. | 60,020 | 62,540 | 66,570 | 67,170 | 65,570 | 66,920 | 50,020 | 54,910 | 63,750 | 67,610 | 6.1% | | | |
| Arts, Ent. & Rec. | 41,200 | 44,990 | 47,550 | 48,110 | 48,970 | 49,410 | 26,940 | 31,040 | 45,630 | 50,950 | 11.7% | | | |
| Retail** | 6,910 | 7,500 | 7,750 | 7,930 | 7,690 | 7,750 | 7,220 | 7,440 | 7,500 | 7,640 | 1.8% | | | |
| Ground Trans. | 1,320 | 1,280 | 1,370 | 1,380 | 1,520 | 1,670 | 1,240 | 1,200 | 1,440 | 1,530 | 6.4% | | | |
| Visitor Air | 430 | 460 | 520 | 560 | 580 | 610 | 500 | 570 | 590 | 620 | 6.3% | | | |
| Other Travel | 5,220 | 5,200 | 5,760 | 5,940 | 6,080 | 6,010 | 4,740 | 3,380 | 3,990 | 4,370 | 9.6% | | | |
| Total | 115,100 | 121,960 | 129,520 | 131,090 | 130,420 | 132,370 | 90,660 | 98,540 | 122,890 | 132,710 | 8.0% | | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

**Retail includes gasoline station employment and earnings.

Orange County / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|------------|------------|---------|-------|-------|------|------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tr | avel Spe | ending (\$ | Millions) | | | | | | | | |
| Local Tax Receipts | 476 | 521 | 566 | 578 | 619 | 644 | 355 | 498 | 684 | 728 | 6.4% |
| State Tax Receipts | 467 | 494 | 514 | 515 | 504 | 532 | 315 | 458 | 561 | 584 | 4.1% |
| Total | 943 | 1,015 | 1,080 | 1,093 | 1,123 | 1,176 | 670 | 955 | 1,245 | 1,312 | 5.4% |
| State Tax Receipts Generated | l by Trav | el Spend | ing (\$Mil | lions) | | | | | | | |
| Visitor | 321 | 337 | 348 | 354 | 354 | 375 | 180 | 297 | 377 | 386 | 2.6% |
| Business & Employee | 146 | 156 | 165 | 160 | 150 | 156 | 134 | 160 | 184 | 197 | 7.2% |
| Total | 466 | 493 | 513 | 515 | 503 | 531 | 314 | 457 | 560 | 583 | 4.1% |
| Local Tax Receipts Generated | d by Trav | el Spend | ling (\$Mi | llions) | | | | | | | |
| Visitor | 327 | 360 | 393 | 402 | 441 | 459 | 194 | 302 | 468 | 500 | 6.7% |
| Business & Employee | 139 | 151 | 162 | 164 | 166 | 173 | 157 | 188 | 203 | 214 | 5.5% |
| Total | 466 | 510 | 555 | 566 | 606 | 632 | 351 | 490 | 671 | 714 | 6.4% |



The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

San Diego County / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-----------|-----------|------------|------------|--------|--------|-------|--------|--------|--------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel Spending (\$Milli | ons) | | | | | | | | | | | | |
| Visitor Spending | 10,542 | 10,839 | 11,466 | 12,062 | 11,854 | 11,859 | 4,989 | 9,852 | 13,311 | 13,840 | 4.0% | | |
| Other Travel | 1,478 | 1,482 | 1,530 | 1,632 | 1,798 | 1,933 | 822 | 1,333 | 2,090 | 2,262 | 8.3% | | |
| Total | 12,020 | 12,321 | 12,996 | 13,694 | 13,652 | 13,792 | 5,811 | 11,185 | 15,401 | 16,102 | 4.6% | | |
| Visitor Spending by Type of T | raveler A | ccommo | dation (| \$Millions | ;) | | | | | | | | |
| Hotel, Motel, STVR | 6,390 | 6,757 | 7,243 | 7,640 | 7,215 | 7,089 | 3,206 | 6,142 | 8,655 | 9,049 | 4.6% | | |
| Hotel, Motel | | | | | | | | 4,685 | 6,574 | 6,981 | 6.2% | | |
| Short Term Vacation Rental | | | | | | | | 1,458 | 2,081 | 2,069 | -0.6% | | |
| Private Home (VFR) | 1,223 | 1,218 | 1,249 | 1,356 | 1,485 | 1,594 | 492 | 1,391 | 1,695 | 1,735 | 2.3% | | |
| Seasonal Home (2nd Home) | 163 | 151 | 155 | 163 | 173 | 178 | 285 | 256 | 223 | 208 | -6.7% | | |
| Campground | 286 | 283 | 292 | 302 | 237 | 254 | 218 | 278 | 346 | 367 | 6.2% | | |
| Day Travel | 2,480 | 2,430 | 2,527 | 2,602 | 2,745 | 2,744 | 787 | 1,784 | 2,393 | 2,481 | 3.7% | | |
| Total | 10,542 | 10,839 | 11,466 | 12,062 | 11,854 | 11,859 | 4,989 | 9,852 | 13,311 | 13,840 | 4.0% | | |
| Visitor Spending by Commod | ity Purch | ased (\$N | /lillions) | | | | | | | | | | |
| Accommodations | 2,675 | 2,908 | 3,146 | 3,288 | 3,588 | 3,472 | 1,729 | 3,077 | 4,427 | 4,587 | 3.6% | | |
| Food Service | 2,843 | 2,907 | 3,136 | 3,330 | 3,045 | 3,080 | 1,337 | 2,676 | 3,367 | 3,546 | 5.3% | | |
| Food Stores | 467 | 506 | 518 | 528 | 472 | 472 | 205 | 522 | 665 | 687 | 3.3% | | |
| Arts, Ent. & Rec. | 1,613 | 1,584 | 1,672 | 1,729 | 1,610 | 1,588 | 589 | 1,294 | 1,584 | 1,685 | 6.3% | | |
| Retail Sales | 1,687 | 1,686 | 1,757 | 1,873 | 1,788 | 1,837 | 684 | 1,452 | 1,777 | 1,838 | 3.4% | | |
| Local Tran. & Gas | 510 | 458 | 436 | 484 | 477 | 480 | 162 | 403 | 587 | 561 | -4.4% | | |
| Visitor Air | 747 | 789 | 801 | 831 | 873 | 930 | 282 | 427 | 903 | 936 | 3.6% | | |
| Total | 10,542 | 10,839 | 11,466 | 12,062 | 11,854 | 11,859 | 4,989 | 9,852 | 13,311 | 13,840 | 4.0% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

San Diego County / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-------------|----------|---------|---------|---------|---------|--------|--------|--------|---------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Ea | rnings (\$M | illions) | | | | | | | | | | | |
| Accom. & Food Serv. | 2,198 | 2,326 | 2,635 | 2,823 | 2,704 | 2,769 | 1,958 | 2,340 | 3,079 | 3,516 | 14.2% | | |
| Arts, Ent. & Rec. | 818 | 878 | 908 | 891 | 859 | 872 | 519 | 601 | 811 | 933 | 15.0% | | |
| Retail** | 275 | 288 | 304 | 313 | 291 | 293 | 299 | 322 | 348 | 361 | 4.0% | | |
| Ground Trans. | 47 | 43 | 49 | 56 | 67 | 70 | 21 | 27 | 23 | 24 | 5.1% | | |
| Visitor Air | 50 | 56 | 71 | 79 | 84 | 94 | 91 | 88 | 98 | 108 | 10.4% | | |
| Other Travel | 174 | 195 | 249 | 269 | 295 | 331 | 278 | 266 | 331 | 395 | 19.3% | | |
| Total | 3,563 | 3,785 | 4,216 | 4,432 | 4,299 | 4,429 | 3,166 | 3,645 | 4,689 | 5,337 | 13.8% | | |
| Direct Travel-Generated En | nployment | (Jobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 64,240 | 64,410 | 68,900 | 69,940 | 64,480 | 63,520 | 45,740 | 50,100 | 60,110 | 63,480 | 5.6% | | |
| Arts, Ent. & Rec. | 23,210 | 22,690 | 24,320 | 24,830 | 22,600 | 21,490 | 13,330 | 15,780 | 19,800 | 21,690 | 9.5% | | |
| Retail** | 8,750 | 8,790 | 9,050 | 9,090 | 8,240 | 8,130 | 7,620 | 7,740 | 7,820 | 7,890 | 0.9% | | |
| Ground Trans. | 1,220 | 1,060 | 1,130 | 1,180 | 1,290 | 1,380 | 890 | 860 | 1,030 | 1,090 | 6.1% | | |
| Visitor Air | 860 | 920 | 1,170 | 1,370 | 1,400 | 1,690 | 1,460 | 1,380 | 1,430 | 1,480 | 3.8% | | |
| Other Travel | 3,400 | 3,640 | 4,550 | 4,830 | 4,880 | 5,300 | 4,330 | 3,960 | 4,960 | 5,060 | 2.0% | | |
| Total | 101,670 | 101,510 | 109,110 | 111,240 | 102,890 | 101,500 | 73,360 | 79,820 | 95,150 | 100,690 | 5.8% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

**Retail includes gasoline station employment and earnings.



San Diego County / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|------------|-----------|-------------|---------|-------|-------|------|------|-------|-------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tr | avel Spe | nding (\$ | Millions) | | | | | | | | | |
| Local Tax Receipts | 474 | 509 | 547 | 570 | 606 | 602 | 342 | 516 | 688 | 720 | 4.7% | |
| State Tax Receipts | 479 | 479 | 492 | 501 | 482 | 496 | 267 | 439 | 518 | 537 | 3.6% | |
| Total | 952 | 987 | 1,040 | 1,070 | 1,089 | 1,097 | 609 | 955 | 1,206 | 1,257 | 4.3% | |
| State Tax Receipts Generated | by Trave | el Spend | ling (\$Mil | lions) | | | | | | | | |
| Visitor | 352 | 347 | 354 | 366 | 359 | 370 | 155 | 307 | 366 | 373 | 1.8% | |
| Business & Employee | 126 | 130 | 137 | 133 | 121 | 124 | 110 | 131 | 151 | 163 | 8.1% | |
| Total | 477 | 477 | 491 | 499 | 481 | 494 | 266 | 438 | 517 | 536 | 3.6% | |
| Local Tax Receipts Generated | d by Trave | el Spend | ding (\$Mi | llions) | | | | | | | | |
| Visitor | 334 | 361 | 390 | 409 | 445 | 435 | 201 | 352 | 500 | 520 | 4.1% | |
| Business & Employee | 119 | 125 | 135 | 136 | 133 | 137 | 130 | 149 | 162 | 173 | 6.5% | |
| Total | 453 | 487 | 525 | 545 | 579 | 573 | 331 | 501 | 662 | 693 | 4.7% | |

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San Francisco Bay Area / Impacts, Detailed

Direct Travel Impacts, 2014-2023p

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg |
|---------------------------------|------------|------------|-----------|------------|--------|--------|--------|--------|--------|--------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Milli | ions) | | | | | | | | | | |
| Visitor Spending | 27,785 | 29,043 | 29,680 | 30,967 | 32,786 | 33,282 | 12,392 | 19,842 | 29,200 | 30,964 | 6.0% |
| Other Travel | 4,044 | 4,325 | 4,654 | 5,187 | 5,481 | 5,795 | 3,008 | 3,906 | 5,863 | 6,742 | 15.0% |
| Total | 31,829 | 33,368 | 34,334 | 36,155 | 38,267 | 39,077 | 15,400 | 23,749 | 35,063 | 37,706 | 7.5% |
| Visitor Spending by Type of T | raveler A | ccommo | odation (| \$Millions | \$) | | | | | | |
| Hotel, Motel, STVR | 18,344 | 19,574 | 20,178 | 21,004 | 22,045 | 22,171 | 8,766 | 11,701 | 18,865 | 20,254 | 7.4% |
| Hotel, Motel | | | | | | | | 10,225 | 16,644 | 18,046 | 8.4% |
| Short Term Vacation Rental | | | | | | | | 1,476 | 2,221 | 2,208 | -0.6% |
| Private Home (VFR) | 3,222 | 3,208 | 3,202 | 3,444 | 3,836 | 4,054 | 1,017 | 3,204 | 3,856 | 4,034 | 4.6% |
| Seasonal Home (2nd Home) | 372 | 385 | 389 | 415 | 461 | 472 | 591 | 532 | 550 | 551 | 0.0% |
| Campground | 353 | 353 | 354 | 373 | 399 | 431 | 362 | 467 | 617 | 646 | 4.7% |
| Day Travel | 5,493 | 5,523 | 5,557 | 5,730 | 6,046 | 6,155 | 1,656 | 3,939 | 5,311 | 5,478 | 3.2% |
| Total | 27,785 | 29,043 | 29,680 | 30,967 | 32,786 | 33,282 | 12,392 | 19,842 | 29,200 | 30,964 | 6.0% |
| Visitor Spending by Commod | lity Purch | nased (\$I | Millions) | | | | | | | | |
| Accommodations | 6,771 | 7,577 | 7,938 | 8,217 | 8,644 | 8,875 | 3,333 | 4,267 | 6,897 | 7,287 | 5.7% |
| Food Service | 7,098 | 7,469 | 7,796 | 8,213 | 8,712 | 8,839 | 3,573 | 5,792 | 8,174 | 8,890 | 8.8% |
| Food Stores | 793 | 821 | 823 | 834 | 862 | 868 | 369 | 760 | 1,024 | 1,082 | 5.6% |
| Arts, Ent. & Rec. | 3,897 | 4,006 | 4,101 | 4,208 | 4,359 | 4,313 | 1,665 | 2,750 | 3,661 | 3,963 | 8.2% |
| Retail Sales | 3,884 | 3,966 | 4,001 | 4,204 | 4,464 | 4,567 | 1,709 | 2,977 | 3,947 | 4,121 | 4.4% |
| Local Tran. & Gas | 3,595 | 3,384 | 3,196 | 3,472 | 3,889 | 3,939 | 1,284 | 2,567 | 3,903 | 3,754 | -3.8% |
| Visitor Air | 1,748 | 1,820 | 1,825 | 1,820 | 1,858 | 1,880 | 460 | 729 | 1,594 | 1,866 | 17.1% |
| Total | 27,785 | 29,043 | 29,680 | 30,967 | 32,786 | 33,282 | 12,392 | 19,842 | 29,200 | 30,964 | 6.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act



The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

San Francisco Bay Area / Impacts, Detailed

Direct Travel Impacts, 2014-2023p

| Direct fravel impacts, 2014 | i-2023p | | | | | | | | | | % Cng. |
|------------------------------|------------|----------|---------|---------|---------|---------|---------|---------|---------|---------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earn | ings (\$Mi | illions) | | | | | | | | | |
| Accom. & Food Serv. | 5,198 | 5,743 | 6,256 | 6,608 | 7,116 | 7,441 | 4,864 | 4,989 | 7,005 | 8,050 | 14.9% |
| Arts, Ent. & Rec. | 2,157 | 2,316 | 2,457 | 2,453 | 2,639 | 2,713 | 1,853 | 1,287 | 2,562 | 2,823 | 10.2% |
| Retail** | 626 | 658 | 677 | 704 | 740 | 744 | 722 | 441 | 792 | 798 | 0.8% |
| Ground Trans. | 357 | 387 | 421 | 469 | 610 | 646 | 235 | 613 | 273 | 301 | 10.0% |
| Visitor Air | 864 | 937 | 1,192 | 1,357 | 1,409 | 764 | 714 | 513 | 565 | 630 | 11.5% |
| Other Travel | 1,434 | 1,628 | 1,999 | 2,332 | 2,464 | 1,908 | 1,712 | 1,496 | 1,780 | 2,059 | 15.7% |
| Total | 10,636 | 11,670 | 13,002 | 13,922 | 14,979 | 14,216 | 10,098 | 9,339 | 12,977 | 14,661 | 13.0% |
| Direct Travel-Generated Emp | loyment (| (Jobs) | | | | | | | | | |
| Accom. & Food Serv. | 134,350 | 139,320 | 142,250 | 145,140 | 148,710 | 146,010 | 96,070 | 101,460 | 122,530 | 131,770 | 7.5% |
| Arts, Ent. & Rec. | 56,150 | 58,170 | 59,750 | 61,880 | 63,250 | 63,500 | 40,350 | 44,420 | 57,130 | 62,820 | 10.0% |
| Retail** | 15,790 | 15,580 | 16,060 | 15,910 | 16,080 | 15,650 | 14,110 | 14,180 | 14,350 | 14,250 | -0.7% |
| Ground Trans. | 8,770 | 9,090 | 9,290 | 9,610 | 11,670 | 12,410 | 7,620 | 7,390 | 8,790 | 9,420 | 7.1% |
| Visitor Air | 10,050 | 10,510 | 11,360 | 11,910 | 11,970 | 8,410 | 7,020 | 5,160 | 5,330 | 5,610 | 5.2% |
| Other Travel | 17,800 | 19,270 | 21,370 | 22,590 | 23,130 | 20,750 | 16,610 | 13,600 | 14,880 | 15,860 | 6.6% |
| Total | 242,900 | 251,930 | 260,080 | 267,040 | 274,820 | 266,740 | 181,780 | 186,200 | 223,010 | 239,720 | 7.5% |
| | | | | | | | | | | | |

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Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

**Retail includes gasoline station employment and earnings.

San Francisco Bay Area / Impacts, Detailed

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|-------------|---------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tr | avel Spe | nding (\$ | Millions) | | | | | | | | |
| Local Tax Receipts | 1,419 | 1,553 | 1,641 | 1,692 | 1,862 | 1,869 | 949 | 1,120 | 1,609 | 1,711 | 6.3% |
| State Tax Receipts | 1,294 | 1,315 | 1,323 | 1,337 | 1,437 | 1,452 | 746 | 1,062 | 1,351 | 1,408 | 4.2% |
| Total | 2,713 | 2,867 | 2,964 | 3,029 | 3,300 | 3,321 | 1,696 | 2,182 | 2,960 | 3,118 | 5.4% |
| State Tax Receipts Generated | by Trave | el Spend | ing (\$Mil | lions) | | | | | | | |
| Visitor | 940 | 935 | 924 | 947 | 1,050 | 1,081 | 427 | 750 | 964 | 991 | 2.8% |
| Business & Employee | 347 | 372 | 390 | 380 | 377 | 364 | 315 | 306 | 381 | 409 | 7.5% |
| Total | 1,287 | 1,307 | 1,314 | 1,327 | 1,427 | 1,445 | 742 | 1,056 | 1,345 | 1,401 | 4.2% |
| Local Tax Receipts Generated | d by Trav | el Spend | ling (\$Mil | llions) | | | | | | | |
| Visitor | 988 | 1,087 | 1,143 | 1,177 | 1,303 | 1,337 | 488 | 686 | 1,080 | 1,149 | 6.4% |
| Business & Employee | 380 | 413 | 443 | 458 | 499 | 472 | 444 | 410 | 486 | 513 | 5.6% |
| Total | 1,368 | 1,500 | 1,585 | 1,635 | 1,801 | 1,808 | 932 | 1,096 | 1,566 | 1,662 | 6.1% |



Shasta Cascade / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p % | | | | | | | | | | | | | |
|-------------------------------------|-----------|-----------|-----------|------------|-------|-------|------|-------|-------|-------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel Spending (\$Milli | ons) | | | | | | | | | | | | |
| Visitor Spending | 1,230 | 1,224 | 1,249 | 1,326 | 1,426 | 1,542 | 939 | 1,344 | 1,563 | 1,552 | -0.7% | | |
| Other Travel | 58 | 51 | 47 | 51 | 59 | 63 | 20 | 39 | 61 | 56 | -7.4% | | |
| Total | 1,288 | 1,275 | 1,296 | 1,377 | 1,485 | 1,604 | 959 | 1,383 | 1,624 | 1,608 | -0.9% | | |
| Visitor Spending by Type of T | raveler A | ccommo | odation (| \$Millions | ;) | | | | | | | | |
| Hotel, Motel, STVR | 444 | 460 | 488 | 517 | 553 | 616 | 400 | 549 | 550 | 514 | -6.6% | | |
| Hotel, Motel | | | | | | | | 416 | 415 | 375 | -9.6% | | |
| Short Term Vacation Rental | | | | | | | | 132 | 136 | 140 | 2.9% | | |
| Private Home (VFR) | 214 | 200 | 196 | 215 | 235 | 254 | 75 | 241 | 266 | 273 | 2.5% | | |
| Seasonal Home (2nd Home) | 151 | 151 | 153 | 161 | 174 | 178 | 229 | 207 | 250 | 255 | 2.0% | | |
| Campground | 137 | 136 | 136 | 144 | 151 | 163 | 135 | 177 | 233 | 246 | 5.6% | | |
| Day Travel | 285 | 277 | 275 | 289 | 313 | 331 | 99 | 171 | 264 | 265 | 0.3% | | |
| Total | 1,230 | 1,224 | 1,249 | 1,326 | 1,426 | 1,542 | 939 | 1,344 | 1,563 | 1,552 | -0.7% | | |
| Visitor Spending by Commod | ity Purch | ased (\$N | Millions) | | | | | | | | | | |
| Accommodations | 248 | 261 | 279 | 294 | 312 | 347 | 302 | 386 | 412 | 389 | -5.6% | | |
| Food Service | 326 | 338 | 356 | 374 | 394 | 425 | 249 | 352 | 401 | 418 | 4.3% | | |
| Food Stores | 76 | 78 | 78 | 79 | 80 | 85 | 59 | 95 | 116 | 123 | 6.1% | | |
| Arts, Ent. & Rec. | 169 | 171 | 176 | 180 | 186 | 195 | 114 | 161 | 176 | 182 | 3.2% | | |
| Retail Sales | 154 | 146 | 149 | 165 | 186 | 204 | 106 | 158 | 183 | 181 | -1.2% | | |
| Local Tran. & Gas | 254 | 228 | 207 | 230 | 265 | 281 | 108 | 188 | 271 | 254 | -6.0% | | |
| Visitor Air | 3 | 3 | 3 | 3 | 3 | 5 | 1 | 3 | 5 | 6 | 13.0% | | |
| Total | 1,230 | 1,224 | 1,249 | 1,326 | 1,426 | 1,542 | 939 | 1,344 | 1,563 | 1,552 | -0.7% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

Shasta Cascade / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | | |
|---|----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | | |
| Direct Travel-Generated Earnings (\$Millions) | | | | | | | | | | | | | | |
| Accom. & Food Serv. | 247 | 265 | 288 | 307 | 314 | 352 | 305 | 188 | 399 | 422 | 5.7% | | | |
| Arts, Ent. & Rec. | 68 | 67 | 72 | 73 | 77 | 84 | 63 | 51 | 80 | 86 | 7.7% | | | |
| Retail** | 36 | 36 | 38 | 40 | 42 | 45 | 48 | 26 | 59 | 61 | 3.3% | | | |
| Ground Trans. | 16 | 16 | 18 | 21 | 31 | 34 | 13 | 6 | 11 | 11 | 1.2% | | | |
| Visitor Air | 2 | 1 | 2 | 3 | 3 | 3 | 3 | 3 | 3 | 4 | 25.5% | | | |
| Other Travel | 7 | 6 | 8 | 9 | 9 | 9 | 10 | 8 | 14 | 14 | 2.7% | | | |
| Total | 375 | 392 | 426 | 454 | 475 | 527 | 442 | 283 | 565 | 598 | 5.7% | | | |
| Direct Travel-Generated Empl | oyment (| Jobs) | | | | | | | | | | | | |
| Accom. & Food Serv. | 9,410 | 9,420 | 9,560 | 9,870 | 9,760 | 10,130 | 8,550 | 9,380 | 9,790 | 9,760 | -0.3% | | | |
| Arts, Ent. & Rec. | 3,610 | 3,520 | 3,580 | 3,580 | 3,690 | 3,920 | 2,920 | 3,220 | 3,360 | 3,520 | 4.8% | | | |
| Retail** | 1,260 | 1,230 | 1,250 | 1,280 | 1,300 | 1,330 | 1,370 | 1,370 | 1,440 | 1,400 | -2.3% | | | |
| Ground Trans. | 420 | 420 | 430 | 460 | 600 | 680 | 590 | 500 | 590 | 630 | 6.1% | | | |
| Visitor Air | 20 | 20 | 30 | 40 | 40 | 40 | 30 | 40 | 30 | 40 | 17.6% | | | |
| Other Travel | 210 | 210 | 250 | 250 | 260 | 260 | 250 | 260 | 300 | 290 | -4.3% | | | |
| Total | 14,940 | 14,810 | 15,100 | 15,480 | 15,640 | 16,350 | 13,700 | 14,760 | 15,510 | 15,640 | 0.8% | | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

**Retail includes gasoline station employment and earnings.



Shasta Cascade / Impacts, Detailed

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|-----------|-----------|------------|---------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tr | avel Spe | nding (\$ | Millions) | | | | | | | | | |
| Local Tax Receipts | 33 | 34 | 37 | 38 | 43 | 48 | 41 | 45 | 54 | 52 | -3.8% | |
| State Tax Receipts | 68 | 66 | 64 | 66 | 75 | 82 | 51 | 64 | 77 | 76 | -1.3% | |
| Total | 101 | 100 | 101 | 105 | 118 | 129 | 91 | 109 | 132 | 129 | -2.3% | |
| State Tax Receipts Generated | by Trav | el Spend | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 54 | 51 | 50 | 52 | 61 | 66 | 34 | 53 | 59 | 58 | -1.7% | |
| Business & Employee | 14 | 14 | 15 | 14 | 14 | 15 | 16 | 10 | 19 | 19 | 0.0% | |
| Total | 68 | 66 | 64 | 66 | 75 | 82 | 51 | 64 | 77 | 76 | -1.3% | |
| Local Tax Receipts Generated | d by Trav | el Spenc | ling (\$Mi | llions) | | | | | | | | |
| Visitor | 21 | 22 | 24 | 25 | 29 | 32 | 23 | 34 | 36 | 34 | -5.2% | |
| Business & Employee | 12 | 12 | 13 | 13 | 14 | 16 | 17 | 11 | 19 | 18 | -1.1% | |
| Total | 33 | 34 | 37 | 38 | 43 | 48 | 41 | 45 | 54 | 52 | -3.8% | |

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County Impacts

2023p

County / Summary

Direct Travel Impacts, 2023p

| | Travel Sp | pending | | | | | |
|--------------|---------------------|-----------------------|------------------------|----------------------|-------------------------|-------------------------|-------------------------|
| | Total (Millions) | Visitor (Millions) | Earnings (Millions) | Employment (Jobs) | Local Tax (Millions) | State Tax (Millions) | Total Tax (Millions) |
| Alameda | \$3,916 | \$3,100 | \$1,756 | 28,380 | \$194 | \$167 | \$362 |
| Alpine | \$33 | \$33 | \$10 | 420 | \$1 | \$1 | \$3 |
| Amador | \$152 | \$145 | \$84 | 2,140 | \$6 | \$8 | \$14 |
| Butte | \$364 | \$329 | \$123 | 3,780 | \$11 | \$18 | \$29 |
| Calaveras | \$269 | \$260 | \$129 | 2,790 | \$9 | \$13 | \$21 |
| Colusa | \$48 | \$45 | \$17 | 640 | \$2 | \$2 | \$4 |
| Contra Costa | \$1,938 | \$1,650 | \$850 | 17,020 | \$69 | \$103 | \$171 |
| Del Norte | \$156 | \$152 | \$78 | 1,580 | \$8 | \$7 | \$15 |
| El Dorado | \$1,105 | \$1,055 | \$692 | 14,400 | \$60 | \$51 | \$111 |
| Fresno | \$1,742 | \$1,433 | \$611 | 16,590 | \$56 | \$85 | \$142 |
| Glenn | \$56 | \$52 | \$24 | 590 | \$2 | \$3 | \$5 |
| Humboldt | \$479 | \$444 | \$265 | 5,560 | \$21 | \$24 | \$45 |
| Imperial | \$526 | \$495 | \$148 | 4,360 | \$15 | \$25 | \$40 |
| Inyo | \$277 | \$273 | \$82 | 2,550 | \$14 | \$11 | \$25 |
| Kern | \$1,994 | \$1,807 | \$824 | 20,190 | \$70 | \$104 | \$174 |
| Kings | \$226 | \$201 | \$96 | 2,840 | \$6 | \$13 | \$19 |
| Lake | \$196 | \$182 | \$61 | 1,660 | \$5 | \$9 | \$14 |
| Lassen | \$69 | \$64 | \$25 | 970 | \$2 | \$3 | \$5 |
| Los Angeles | \$34,067 | \$24,836 | \$16,749 | 223,690 | \$1,743 | \$1,264 | \$3,007 |
| Madera | \$430 | \$400 | \$179 | 4,850 | \$19 | \$19 | \$38 |
| Marin | \$939 | \$642 | \$375 | 5,990 | \$36 | \$32 | \$68 |
| Mariposa | \$436 | \$433 | \$166 | 5,500 | \$29 | \$14 | \$43 |
| Mendocino | \$517 | \$501 | \$248 | 5,970 | \$27 | \$22 | \$49 |
| Merced | \$323 | \$275 | \$121 | 3,720 | \$10 | \$18 | \$29 |



County / Summary

Direct Travel Impacts, 2023p

| | Travel Sp | ending | | | | | |
|-----------------|---------------------|-----------------------|------------------------|----------------------|-------------------------|-------------------------|-------------------------|
| | Total (Millions) | Visitor (Millions) | Earnings (Millions) | Employment (Jobs) | Local Tax (Millions) | State Tax (Millions) | Total Tax (Millions) |
| Modoc | \$30 | \$28 | \$18 | 360 | \$1 | \$2 | \$3 |
| Mono | \$724 | \$722 | \$231 | 6,030 | \$46 | \$23 | \$69 |
| Monterey | \$2,963 | \$2,856 | \$1,603 | 26,800 | \$177 | \$130 | \$307 |
| Napa | \$1,719 | \$1,663 | \$943 | 18,420 | \$103 | \$74 | \$178 |
| Nevada | \$493 | \$476 | \$208 | 4,210 | \$21 | \$22 | \$43 |
| Orange | \$15,834 | \$14,168 | \$6,495 | 132,710 | \$728 | \$584 | \$1,312 |
| Placer | \$1,425 | \$1,336 | \$712 | 16,960 | \$64 | \$64 | \$128 |
| Plumas | \$146 | \$143 | \$56 | 1,210 | \$5 | \$6 | \$11 |
| Riverside | \$9,207 | \$8,572 | \$3,591 | 95,230 | \$347 | \$417 | \$765 |
| Sacramento | \$4,370 | \$3,276 | \$1,556 | 34,810 | \$146 | \$177 | \$323 |
| San Benito | \$148 | \$137 | \$54 | 1,100 | \$6 | \$7 | \$13 |
| San Bernardino | \$6,505 | \$5,738 | \$2,271 | 61,170 | \$210 | \$282 | \$493 |
| San Diego | \$16,102 | \$13,840 | \$5,337 | 100,690 | \$720 | \$537 | \$1,257 |
| San Francisco | \$13,767 | \$10,366 | \$4,274 | 55,090 | \$565 | \$394 | \$959 |
| San Joaquin | \$1,187 | \$1,048 | \$409 | 9,940 | \$42 | \$62 | \$104 |
| San Luis Obispo | \$2,315 | \$2,244 | \$912 | 22,830 | \$110 | \$97 | \$207 |
| San Mateo | \$4,419 | \$4,050 | \$2,466 | 38,170 | \$273 | \$218 | \$491 |
| Santa Barbara | \$2,047 | \$1,875 | \$901 | 20,290 | \$111 | \$86 | \$197 |
| Santa Clara | \$6,975 | \$5,088 | \$2,434 | 41,230 | \$278 | \$249 | \$528 |
| Santa Cruz | \$1,448 | \$1,396 | \$432 | 10,660 | \$63 | \$60 | \$123 |
| Shasta | \$532 | \$494 | \$197 | 4,940 | \$19 | \$25 | \$44 |
| Sierra | \$22 | \$22 | \$7 | 360 | \$1 | \$1 | \$2 |
| Siskiyou | \$224 | \$217 | \$93 | 1,980 | \$9 | \$10 | \$18 |
| Solano | \$941 | \$863 | \$308 | 8,520 | \$25 | \$47 | \$72 |



County / Summary

Direct Travel Impacts, 2023p

| | Travel Sp | ending | | | | | |
|------------|---------------------|-----------------------|------------------------|----------------------|-------------------------|-------------------------|-------------------------|
| | Total (Millions) | Visitor (Millions) | Earnings (Millions) | Employment (Jobs) | Local Tax (Millions) | State Tax (Millions) | Total Tax (Millions) |
| Sonoma | \$2,278 | \$2,113 | \$1,029 | 21,970 | \$122 | \$95 | \$217 |
| Stanislaus | \$626 | \$528 | \$238 | 6,710 | \$20 | \$35 | \$55 |
| Sutter | \$105 | \$89 | \$47 | 1,450 | \$3 | \$6 | \$10 |
| Tehama | \$169 | \$159 | \$62 | 1,780 | \$5 | \$8 | \$13 |
| Trinity | \$74 | \$71 | \$24 | 620 | \$2 | \$3 | \$5 |
| Tulare | \$594 | \$511 | \$230 | 6,100 | \$24 | \$29 | \$53 |
| Tuolumne | \$288 | \$277 | \$101 | 2,560 | \$12 | \$12 | \$23 |
| Ventura | \$1,867 | \$1,659 | \$702 | 16,810 | \$72 | \$90 | \$162 |
| Yolo | \$488 | \$452 | \$173 | 5,290 | \$19 | \$24 | \$43 |
| Yuba | \$125 | \$111 | \$48 | 1,830 | \$3 | \$7 | \$10 |
| California | \$150,417 | * | \$61,877 | 1,154,989 | \$6,764 | \$5,903 | \$12,666 |

*Sum of county visitor spending is less than statewide visitor spending because a portion of county ground transportation is allocated to "other travel" at the county level.

Note: Details may not add to totals due to rounding. Total Earnings includes wage and salary disbursements, other earned income and proprietor income. Employment includes payroll employees and proprietors.

County / Impacts, Trend

| Direct Travel Sp | ending, 2 | 014-202 | 3р | | | | | | | | Perce | nt Chg. |
|-------------------------|-----------|---------|--------|--------|--------|--------|--------|--------|--------|--------|-------|---------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | 19-23 |
| Spending (\$Million | ns) | | | | | | | | | | · | |
| Alameda | 3,740 | 3,900 | 3,970 | 4,170 | 4,500 | 4,520 | 1,830 | 2,940 | 3,820 | 3,920 | 2.4% | -13.4% |
| Alpine | 30 | 30 | 30 | 30 | 40 | 40 | 30 | 30 | 30 | 30 | -2.9% | -13.6% |
| Amador | 130 | 130 | 140 | 140 | 160 | 170 | 90 | 120 | 150 | 150 | 4.2% | -8.4% |
| Butte | 310 | 300 | 300 | 330 | 350 | 380 | 190 | 290 | 360 | 360 | 0.5% | -4.7% |
| Calaveras | 180 | 180 | 190 | 200 | 210 | 220 | 170 | 220 | 260 | 270 | 4.4% | 21.0% |
| Colusa | 50 | 50 | 50 | 50 | 60 | 60 | 30 | 40 | 50 | 50 | -2.1% | -18.2% |
| Contra Costa | 1,640 | 1,610 | 1,710 | 1,810 | 1,930 | 2,000 | 670 | 1,650 | 1,920 | 1,940 | 1.0% | -3.3% |
| Del Norte | 120 | 120 | 130 | 130 | 140 | 150 | 90 | 140 | 150 | 160 | 1.0% | 3.6% |
| El Dorado | 810 | 890 | 940 | 990 | 1,060 | 1,140 | 800 | 990 | 1,070 | 1,100 | 3.0% | -3.4% |
| Fresno | 1,350 | 1,340 | 1,360 | 1,430 | 1,590 | 1,660 | 930 | 1,330 | 1,730 | 1,740 | 0.8% | 4.9% |
| Glenn | 50 | 40 | 30 | 50 | 60 | 60 | 30 | 50 | 60 | 60 | -1.0% | -11.6% |
| Humboldt | 410 | 420 | 430 | 450 | 490 | 480 | 250 | 470 | 480 | 480 | -0.9% | -0.9% |
| Imperial | 360 | 350 | 350 | 380 | 410 | 440 | 290 | 430 | 510 | 530 | 2.5% | 20.7% |
| Inyo | 230 | 230 | 240 | 240 | 250 | 270 | 150 | 210 | 270 | 280 | 3.7% | 3.5% |
| Kern | 1,500 | 1,490 | 1,400 | 1,520 | 1,690 | 1,770 | 1,100 | 1,710 | 1,960 | 1,990 | 1.5% | 12.3% |
| Kings | 170 | 160 | 160 | 170 | 190 | 190 | 90 | 190 | 230 | 230 | -0.1% | 17.0% |
| Lake | 150 | 160 | 160 | 160 | 170 | 180 | 130 | 180 | 190 | 200 | 1.0% | 8.4% |
| Lassen | 60 | 60 | 60 | 60 | 70 | 70 | 40 | 60 | 70 | 70 | 1.6% | -2.7% |
| Los Angeles | 25,770 | 26,830 | 28,040 | 29,850 | 31,950 | 32,670 | 13,200 | 21,680 | 31,000 | 34,070 | 9.9% | 4.3% |
| Madera | 280 | 270 | 290 | 320 | 340 | 360 | 210 | 320 | 410 | 430 | 5.8% | 21.1% |
| Marin | 690 | 720 | 730 | 730 | 800 | 840 | 360 | 680 | 900 | 940 | 3.8% | 12.0% |
| Mariposa | 420 | 450 | 460 | 470 | 440 | 470 | 260 | 310 | 420 | 440 | 2.7% | -6.7% |
| Mendocino | 380 | 400 | 430 | 470 | 450 | 480 | 300 | 480 | 530 | 520 | -2.5% | 6.8% |
| Merced | 260 | 260 | 250 | 270 | 300 | 310 | 150 | 280 | 320 | 320 | -0.4% | 3.6% |
| Modoc | 20 | 20 | 20 | 30 | 30 | 30 | 20 | 20 | 30 | 30 | 0.3% | -0.1% |



County / Impacts, Trend

| Direct Travel Spe | nding, 2 | 014-202 | Зр | | | | | | | | Percer | nt Chg. |
|--------------------------|----------|---------|--------|--------|--------|--------|-------|--------|--------|--------|--------|---------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | 19-23 |
| Spending (\$Millions | s) | | | | | | | | | | | |
| Mono | 470 | 500 | 550 | 620 | 630 | 670 | 440 | 580 | 700 | 720 | 3.9% | 7.9% |
| Monterey | 2,600 | 2,700 | 2,760 | 2,820 | 3,140 | 3,240 | 1,550 | 2,420 | 2,950 | 2,960 | 0.3% | -8.6% |
| Napa | 1,410 | 1,470 | 1,630 | 1,660 | 1,790 | 1,860 | 990 | 1,350 | 1,710 | 1,720 | 0.5% | -7.3% |
| Nevada | 310 | 320 | 340 | 360 | 390 | 410 | 260 | 430 | 490 | 490 | 1.0% | 19.0% |
| Orange | 11,880 | 12,700 | 13,480 | 13,820 | 13,920 | 14,460 | 6,790 | 10,590 | 15,000 | 15,830 | 5.5% | 9.5% |
| Placer | 1,030 | 1,100 | 1,220 | 1,350 | 1,400 | 1,490 | 1,090 | 1,220 | 1,410 | 1,430 | 1.0% | -4.4% |
| Plumas | 120 | 110 | 110 | 120 | 130 | 150 | 110 | 120 | 150 | 150 | 0.5% | -2.1% |
| Riverside | 6,950 | 7,210 | 7,530 | 7,930 | 8,600 | 8,990 | 6,440 | 7,340 | 9,130 | 9,210 | 0.8% | 2.4% |
| Sacramento | 3,490 | 3,590 | 3,640 | 3,840 | 4,160 | 4,410 | 1,830 | 3,170 | 4,180 | 4,370 | 4.5% | -1.0% |
| San Benito | 90 | 90 | 100 | 110 | 120 | 130 | 60 | 120 | 140 | 150 | 2.7% | 18.4% |
| San Bernardino | 4,470 | 4,560 | 4,640 | 4,980 | 5,340 | 5,720 | 4,070 | 5,180 | 6,260 | 6,510 | 4.0% | 13.8% |
| San Diego | 12,020 | 12,320 | 13,000 | 13,690 | 13,650 | 13,790 | 5,810 | 11,190 | 15,400 | 16,100 | 4.6% | 16.7% |
| San Francisco | 12,270 | 12,990 | 13,190 | 13,400 | 13,910 | 14,160 | 5,040 | 7,110 | 12,350 | 13,770 | 11.5% | -2.8% |
| San Joaquin | 810 | 810 | 830 | 880 | 940 | 990 | 540 | 1,000 | 1,220 | 1,190 | -2.6% | 19.5% |
| San Luis Obispo | 1,630 | 1,670 | 1,680 | 1,780 | 1,910 | 2,020 | 1,350 | 1,910 | 2,320 | 2,310 | 0.0% | 14.7% |
| San Mateo | 3,520 | 3,730 | 3,810 | 4,000 | 4,360 | 4,490 | 1,680 | 2,500 | 4,150 | 4,420 | 6.6% | -1.6% |
| Santa Barbara | 1,850 | 1,910 | 1,900 | 1,950 | 1,980 | 2,140 | 1,020 | 1,650 | 2,070 | 2,050 | -1.1% | -4.4% |
| Santa Clara | 5,770 | 6,090 | 6,300 | 7,220 | 7,450 | 7,630 | 2,980 | 4,220 | 6,240 | 6,980 | 11.7% | -8.6% |
| Santa Cruz | 900 | 930 | 950 | 1,020 | 1,080 | 1,080 | 500 | 1,050 | 1,360 | 1,450 | 6.6% | 34.6% |
| Shasta | 430 | 430 | 440 | 460 | 510 | 540 | 310 | 450 | 550 | 530 | -2.5% | -2.4% |
| Sierra | 20 | 20 | 20 | 20 | 20 | 20 | 10 | 20 | 20 | 20 | 3.6% | 14.6% |
| Siskiyou | 170 | 170 | 170 | 190 | 190 | 210 | 140 | 220 | 230 | 220 | -2.3% | 8.9% |
| Solano | 710 | 700 | 730 | 770 | 800 | 820 | 310 | 760 | 960 | 940 | -1.5% | 14.3% |
| Sonoma | 1,830 | 1,880 | 1,970 | 2,080 | 2,200 | 2,240 | 1,250 | 1,990 | 2,300 | 2,280 | -0.9% | 1.8% |
| Stanislaus | 550 | 560 | 560 | 590 | 630 | 670 | 300 | 560 | 640 | 630 | -1.9% | -6.6% |

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County / Impacts, Trend

| Direct Travel Spending, 2014-2023p Percent | | | | | | | | | | | | | |
|--|-------|-------|-------|-------|-------|-------|------|-------|-------|-------|------------|----|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 19-2 | 23 | |
| Spending (\$Million | s) | | | | | | | | | | | | |
| Sutter | 90 | 90 | 90 | 100 | 110 | 110 | 40 | 90 | 110 | 110 | -1.8% -7.7 | % | |
| Tehama | 130 | 130 | 130 | 130 | 150 | 160 | 90 | 150 | 170 | 170 | -0.7% 5.49 | % | |
| Trinity | 50 | 50 | 50 | 60 | 60 | 60 | 50 | 60 | 70 | 70 | 1.7% 22.1 | 1% | |
| Tulare | 450 | 420 | 380 | 480 | 510 | 540 | 280 | 510 | 590 | 590 | 0.5% 9.9 | % | |
| Tuolumne | 190 | 210 | 220 | 250 | 260 | 270 | 180 | 220 | 290 | 290 | 0.7% 5.3 | % | |
| Ventura | 1,590 | 1,630 | 1,650 | 1,710 | 1,790 | 1,830 | 990 | 1,540 | 1,830 | 1,870 | 2.2% 2.2 | % | |
| Yolo | 360 | 360 | 360 | 410 | 460 | 450 | 250 | 360 | 480 | 490 | 2.7% 7.4 | % | |
| Yuba | 90 | 80 | 80 | 90 | 110 | 110 | 50 | 90 | 120 | 120 | 1.8% 10.2 | 2% | |



| County / Impacts, Trend Travel Industry Employment, 2014-2023p Percent Chg. | | | | | | | | | | | | |
|--|---------|-------------------|-----------------|---------|---------|---------|---------|---------|---------|---------|-----------------|-----------------|
| I ravel industry E | 2014 | ent, 2014 2015 | 4-2023p 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Percen 22-23 | t Chg. 19-23 |
| Direct Travel-Ger | | | | 2017 | 2010 | 2010 | 2020 | LULI | LULL | 2020 | | |
| Alameda | 28,170 | 28,830 | 29,050 | 30,170 | 32,310 | 31,830 | 22,830 | 23,000 | 26,740 | 28,380 | 6.1% | -10.9% |
| Alpine | 250 | 240 | 280 | 280 | 310 | 310 | 310 | 330 | 410 | 420 | 2.2% | 34.1% |
| Amador | 1,920 | 1,980 | 2,050 | 2,140 | 2,210 | 2,300 | 2,040 | 2,400 | 2,550 | 2,140 | -16.3% | -7.1% |
| Butte | 3,560 | 3,500 | 3,580 | 3,810 | 3,990 | 4,020 | 3,150 | 3,530 | 3,810 | 3,780 | -0.6% | -5.9% |
| Calaveras | 2,210 | 2,400 | 2,490 | 2,670 | 2,770 | 2,770 | 2,370 | 2,670 | 3,040 | 2,790 | -8.1% | 0.6% |
| Colusa | 640 | 610 | 630 | 640 | 670 | 710 | 620 | 710 | 640 | 640 | 0.2% | -10.0% |
| Contra Costa | 16,310 | 16,250 | 17,870 | 17,930 | 17,970 | 18,230 | 13,170 | 14,010 | 16,220 | 17,020 | 4.9% | -6.7% |
| Del Norte | 1,400 | 1,400 | 1,400 | 1,430 | 1,560 | 1,600 | 1,270 | 1,400 | 1,510 | 1,580 | 4.4% | -1.5% |
| El Dorado | 10,700 | 11,470 | 11,630 | 12,750 | 12,820 | 13,470 | 10,750 | 11,850 | 13,560 | 14,400 | 6.2% | 6.9% |
| Fresno | 13,060 | 13,280 | 13,390 | 13,910 | 14,860 | 15,240 | 12,100 | 13,690 | 15,800 | 16,590 | 5.0% | 8.8% |
| Glenn | 840 | 710 | 580 | 720 | 760 | 770 | 620 | 490 | 540 | 590 | 8.5% | -23.5% |
| Humboldt | 5,300 | 5,540 | 5,500 | 5,680 | 6,080 | 5,970 | 4,560 | 5,120 | 5,660 | 5,560 | -1.7% | -6.8% |
| Imperial | 4,650 | 4,520 | 4,520 | 4,450 | 4,120 | 4,250 | 3,300 | 3,730 | 4,130 | 4,360 | 5.4% | 2.5% |
| Inyo | 2,260 | 2,260 | 2,290 | 2,390 | 2,510 | 2,790 | 2,210 | 2,350 | 2,610 | 2,550 | -2.2% | -8.7% |
| Kern | 15,790 | 16,520 | 15,560 | 17,300 | 18,170 | 18,500 | 15,290 | 17,280 | 19,510 | 20,190 | 3.5% | 9.2% |
| Kings | 1,930 | 2,050 | 2,020 | 1,990 | 2,300 | 2,300 | 2,150 | 2,470 | 2,770 | 2,840 | 2.7% | 23.7% |
| Lake | 1,630 | 1,590 | 1,630 | 1,620 | 1,750 | 1,770 | 1,640 | 1,780 | 1,860 | 1,660 | -11.0% | -6.1% |
| Lassen | 930 | 940 | 900 | 880 | 980 | 1,110 | 870 | 1,000 | 930 | 970 | 4.7% | -12.7% |
| Los Angeles | 192,230 | 203,160 | 216,460 | 223,160 | 232,230 | 240,030 | 180,190 | 183,200 | 210,430 | 223,690 | 6.3% | -6.8% |
| Madera | 3,520 | 3,210 | 3,540 | 4,050 | 4,320 | 4,350 | 3,820 | 4,250 | 4,850 | 4,850 | 0.0% | 11.5% |
| Marin | 5,980 | 6,000 | 6,220 | 6,250 | 6,460 | 6,640 | 4,550 | 4,820 | 5,660 | 5,990 | 5.9% | -9.7% |
| Mariposa | 4,370 | 4,570 | 4,270 | 4,390 | 3,810 | 4,100 | 3,680 | 4,290 | 5,470 | 5,500 | 0.6% | 34.1% |
| Mendocino | 6,690 | 6,490 | 7,040 | 7,200 | 6,170 | 6,400 | 4,570 | 5,090 | 5,740 | 5,970 | 4.0% | -6.7% |
| Merced | 3,190 | 3,150 | 3,040 | 3,150 | 3,150 | 3,190 | 2,500 | 2,790 | 3,540 | 3,720 | 5.2% | 16.7% |
| Modoc | 320 | 290 | 290 | 300 | 290 | 310 | 300 | 320 | 350 | 360 | 2.3% | 16.5% |

| County / Impacts, Trend Travel Industry Employment, 2014-2023p Percent Chg. | | | | | | | | | | | | |
|--|---------|-------------------|-----------------|---------|---------|---------|--------|--------|---------|---------|-----------------|-----------------|
| Travel Industry E | 2014 | ent, 2014 2015 | 4-2023p 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Percen 22-23 | t Chg. 19-23 |
| Direct Travel-Ger | | | | 2017 | 2010 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | 19-23 |
| Mono | 4,450 | 4,940 | 5,200 | 5,580 | 5,840 | 6,080 | 4,380 | 5,300 | 5,990 | 6,030 | 0.6% | -0.9% |
| Monterey | 23,970 | 24,210 | 24,860 | 24,500 | 26,630 | 27,160 | 20,340 | 21,720 | 25,230 | 26,800 | 6.2% | -1.3% |
| Napa | 16,110 | 15,860 | 16,770 | 17,510 | 18,610 | 18,840 | 12,730 | 14,100 | 17,820 | 18,420 | 3.4% | -2.2% |
| Nevada | 3,390 | 3,290 | 3,460 | 3,680 | 3,860 | 4,020 | 3,380 | 3,600 | 4,070 | 4,210 | 3.3% | 4.7% |
| Orange | 115,100 | 121,960 | 129,520 | 131,090 | 130,420 | 132,370 | 90,660 | 98,540 | 122,890 | 132,710 | 8.0% | 0.3% |
| Placer | 11,210 | 11,380 | 12,950 | 14,180 | 14,440 | 14,610 | 11,900 | 13,610 | 15,950 | 16,960 | 6.3% | 16.0% |
| Plumas | 1,250 | 1,260 | 1,260 | 1,280 | 1,400 | 1,560 | 1,200 | 1,190 | 1,300 | 1,210 | -6.8% | -22.4% |
| Riverside | 71,850 | 74,260 | 77,900 | 79,740 | 84,190 | 86,600 | 70,240 | 80,210 | 90,620 | 95,230 | 5.1% | 10.0% |
| Sacramento | 28,610 | 28,970 | 29,520 | 30,340 | 32,270 | 33,430 | 24,800 | 26,830 | 31,770 | 34,810 | 9.6% | 4.1% |
| San Benito | 830 | 850 | 920 | 940 | 940 | 1,020 | 890 | 960 | 1,080 | 1,100 | 2.0% | 8.0% |
| San Bernardino | 49,100 | 51,430 | 53,180 | 55,430 | 55,230 | 57,490 | 45,440 | 50,520 | 57,770 | 61,170 | 5.9% | 6.4% |
| San Diego | 101,670 | 101,510 | 109,110 | 111,240 | 102,890 | 101,500 | 73,360 | 79,820 | 95,150 | 100,690 | 5.8% | -0.8% |
| San Francisco | 61,750 | 66,200 | 66,600 | 66,970 | 67,420 | 66,580 | 40,990 | 40,390 | 50,270 | 55,090 | 9.6% | -17.3% |
| San Joaquin | 8,110 | 8,100 | 8,500 | 8,940 | 9,190 | 9,540 | 7,540 | 8,120 | 9,750 | 9,940 | 2.0% | 4.2% |
| San Luis Obispo | 18,580 | 18,530 | 18,930 | 20,550 | 21,340 | 22,860 | 17,710 | 19,580 | 22,380 | 22,830 | 2.0% | -0.2% |
| San Mateo | 44,160 | 46,560 | 48,790 | 50,680 | 52,940 | 45,360 | 33,060 | 31,040 | 35,230 | 38,170 | 8.4% | -15.8% |
| Santa Barbara | 17,210 | 17,820 | 17,620 | 17,970 | 18,650 | 19,910 | 15,290 | 16,880 | 19,370 | 20,290 | 4.8% | 1.9% |
| Santa Clara | 39,610 | 40,630 | 42,450 | 43,090 | 42,380 | 42,880 | 28,650 | 30,450 | 37,060 | 41,230 | 11.2% | -3.9% |
| Santa Cruz | 10,060 | 10,470 | 10,700 | 11,140 | 11,280 | 10,960 | 7,460 | 8,450 | 10,080 | 10,660 | 5.8% | -2.7% |
| Shasta | 4,550 | 4,570 | 4,770 | 4,800 | 4,820 | 5,050 | 4,350 | 4,780 | 5,000 | 4,940 | -1.3% | -2.2% |
| Sierra | 200 | 240 | 210 | 220 | 240 | 270 | 270 | 310 | 340 | 360 | 5.9% | 35.3% |
| Siskiyou | 2,020 | 1,960 | 1,960 | 2,060 | 1,830 | 1,840 | 1,580 | 1,710 | 1,840 | 1,980 | 7.7% | 7.6% |
| Solano | 9,090 | 8,760 | 9,110 | 9,200 | 9,400 | 9,360 | 6,410 | 7,080 | 8,350 | 8,520 | 2.1% | -8.9% |
| Sonoma | 19,830 | 20,300 | 20,880 | 22,510 | 22,370 | 22,360 | 16,290 | 17,610 | 21,190 | 21,970 | 3.7% | -1.7% |
| Stanislaus | 5,910 | 6,030 | 6,260 | 6,440 | 6,620 | 6,870 | 5,270 | 5,690 | 6,460 | 6,710 | 3.9% | -2.3% |

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| County / Imp | pacts, | Trend | | | | | | | | | | |
|-------------------|------------|-----------|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Travel Industry E | mploym | ent, 2014 | 4-2023p | | | | | | | | Percen | t Chg. |
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | 19-23 |
| Direct Travel-Ger | nerated Er | nploymer | nt (Jobs) | | | | | | | | | |
| Sutter | 1,350 | 1,370 | 1,350 | 1,380 | 1,440 | 1,420 | 1,130 | 1,230 | 1,390 | 1,450 | 4.4% | 1.8% |
| Tehama | 1,560 | 1,610 | 1,630 | 1,680 | 1,710 | 1,750 | 1,550 | 1,700 | 1,780 | 1,780 | 0.3% | 1.9% |
| Trinity | 740 | 680 | 710 | 680 | 650 | 710 | 690 | 530 | 510 | 620 | 20.8% | -12.4% |
| Tulare | 4,650 | 4,510 | 4,210 | 5,260 | 5,390 | 5,520 | 4,580 | 5,130 | 5,860 | 6,100 | 4.1% | 10.4% |
| Tuolumne | 2,120 | 2,120 | 2,290 | 2,430 | 2,320 | 2,430 | 2,000 | 2,310 | 2,530 | 2,560 | 1.4% | 5.3% |
| Ventura | 16,090 | 16,410 | 16,320 | 16,800 | 17,230 | 17,040 | 13,520 | 14,080 | 16,010 | 16,810 | 5.0% | -1.3% |
| Yolo | 4,370 | 4,470 | 4,480 | 5,140 | 5,270 | 5,230 | 3,820 | 4,230 | 5,070 | 5,290 | 4.2% | 1.2% |
| Yuba | 1,030 | 910 | 950 | 1,110 | 1,230 | 1,230 | 1,020 | 1,200 | 1,740 | 1,830 | 5.2% | 48.6% |



Alameda / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | • | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-----------|-------|-----------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | · · · · · | | | | | |
| Visitor Spending | 2,923 | 3,058 | 3,137 | 3,257 | 3,535 | 3,528 | 1,468 | 2,431 | 3,035 | 3,100 | 2.2% |
| Other Travel* | 815 | 838 | 837 | 913 | 967 | 996 | 361 | 513 | 790 | 816 | 3.3% |
| Total | 3,738 | 3,896 | 3,974 | 4,170 | 4,502 | 4,524 | 1,829 | 2,944 | 3,825 | 3,916 | 2.4% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 1,727 | 1,856 | 1,932 | 1,981 | 2,149 | 2,129 | 1,083 | 1,317 | 1,731 | 1,769 | 2.2% |
| Hotel, Motel** | | | | : | | | | 1,144 | 1,492 | 1,527 | 2.3% |
| Short Term Vacation Rental** | | | | | | | | 174 | 238 | 241 | 1.4% |
| Private Home (VFR) | 534 | 539 | 544 | 589 | 648 | 669 | 174 | 583 | 658 | 675 | 2.6% |
| Seasonal Home (2nd Home) | 16 | 16 | 17 | 18 | 19 | 20 | 40 | 36 | 33 | 34 | 1.6% |
| Campground | 6 | 6 | 6 | 6 | 7 | 7 | 6 | 8 | 10 | 11 | 6.1% |
| Day Travel | 640 | 641 | 638 | 662 | 713 | 704 | 165 | 487 | 603 | 612 | 1.4% |
| Total | 2,923 | 3,058 | 3,137 | 3,257 | 3,535 | 3,528 | 1,468 | 2,431 | 3,035 | 3,100 | 2.2% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 590 | 683 | 733 | 761 | 843 | 843 | 406 | 454 | 623 | 630 | 1.1% |
| Food Service | 771 | 804 | 833 | 869 | 941 | 943 | 425 | 724 | 871 | 930 | 6.7% |
| Food Stores | 95 | 98 | 97 | 98 | 103 | 101 | 39 | 101 | 122 | 128 | 4.7% |
| Arts, Ent. & Rec. | 390 | 398 | 404 | 412 | 435 | 425 | 179 | 323 | 368 | 387 | 5.0% |
| Retail Sales | 389 | 393 | 394 | 424 | 470 | 487 | 190 | 374 | 429 | 431 | 0.5% |
| Local Tran. & Gas | 463 | 440 | 420 | 444 | 497 | 491 | 166 | 365 | 463 | 438 | -5.4% |
| Visitor Air | 226 | 243 | 255 | 248 | 246 | 239 | 63 | 91 | 157 | 156 | -1.0% |
| Total | 2,923 | 3,058 | 3,137 | 3,257 | 3,535 | 3,528 | 1,468 | 2,431 | 3,035 | 3,100 | 2.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Alameda / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | |
|-----------------------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mill | lions) | | | | | | | | | |
| Accom. & Food Serv. | 525 | 582 | 633 | 675 | 760 | 781 | 549 | 305 | 795 | 886 | 11.4% |
| Arts, Ent. & Rec. | 193 | 201 | 224 | 233 | 267 | 265 | 138 | 62 | 186 | 201 | 8.3% |
| Retail** | 67 | 70 | 72 | 74 | 82 | 84 | 80 | 49 | 93 | 98 | 5.0% |
| Ground Trans. | 55 | 60 | 64 | 69 | 89 | 93 | 40 | 46 | 48 | 53 | 11.8% |
| Visitor Air | 144 | 159 | 143 | 160 | 169 | 161 | 151 | 128 | 137 | 147 | 7.0% |
| Other Travel* | 283 | 315 | 296 | 342 | 360 | 363 | 343 | 286 | 328 | 370 | 12.9% |
| Total | 1,269 | 1,387 | 1,433 | 1,553 | 1,727 | 1,745 | 1,302 | 876 | 1,587 | 1,756 | 10.6% |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 16,000 | 16,590 | 16,870 | 17,240 | 18,550 | 18,170 | 12,650 | 13,580 | 15,940 | 16,760 | 5.1% |
| Arts, Ent. & Rec. | 4,330 | 4,090 | 4,160 | 4,380 | 4,720 | 4,620 | 2,640 | 2,830 | 3,760 | 4,300 | 14.5% |
| Retail** | 1,970 | 1,960 | 2,000 | 2,000 | 2,100 | 2,070 | 1,830 | 1,870 | 1,900 | 1,940 | 1.9% |
| Ground Trans. | 1,330 | 1,380 | 1,390 | 1,410 | 1,690 | 1,780 | 1,140 | 1,090 | 1,290 | 1,390 | 7.7% |
| Visitor Air | 1,310 | 1,390 | 1,320 | 1,500 | 1,520 | 1,490 | 1,250 | 990 | 990 | 1,000 | 0.6% |
| Other Travel* | 3,240 | 3,430 | 3,310 | 3,660 | 3,740 | 3,720 | 3,310 | 2,640 | 2,860 | 2,990 | 4.6% |
| Total | 28,170 | 28,830 | 29,050 | 30,170 | 32,310 | 31,830 | 22,830 | 23,000 | 26,740 | 28,380 | 6.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Retail includes gasoline station employment and earnings.

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Alameda / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Spen | ding (\$N | Aillions) | | | | | | | | |
| Local Tax Receipts | 140 | 154 | 162 | 178 | 198 | 198 | 121 | 139 | 190 | 194 | 2.4% |
| State Tax Receipts | 167 | 166 | 161 | 163 | 184 | 188 | 99 | 137 | 166 | 167 | 1.0% |
| Total | 307 | 321 | 324 | 341 | 383 | 387 | 219 | 276 | 355 | 362 | 1.7% |
| State Tax Receipts Generated | by Travel | Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 125 | 122 | 118 | 121 | 141 | 145 | 59 | 110 | 122 | 121 | -0.7% |
| Business & Employee | 41 | 44 | 43 | 42 | 43 | 44 | 39 | 27 | 43 | 46 | 5.7% |
| Total | 167 | 166 | 161 | 163 | 184 | 188 | 99 | 137 | 166 | 167 | 1.0% |
| Local Tax Receipts Generated | by Trave | I Spendi | ing (\$Mil | lions) | | | | | | | |
| Visitor | 94 | 105 | 113 | 125 | 140 | 139 | 62 | 97 | 126 | 128 | 1.9% |
| Business & Employee | 46 | 49 | 49 | 53 | 59 | 59 | 59 | 42 | 64 | 66 | 3.3% |
| Total | 140 | 154 | 162 | 178 | 198 | 198 | 121 | 139 | 190 | 194 | 2.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Alpine / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 26.4 | 28.7 | 33.6 | 34.4 | 35.7 | 37.9 | 28.4 | 29.3 | 33.7 | 32.7 | -2.9% |
| Other Travel* | 0.2 | 0.2 | 0.1 | 0.2 | 0.2 | 0.2 | 0.1 | 0.1 | 0.2 | 0.2 | -7.6% |
| Total | 26.6 | 28.8 | 33.7 | 34.6 | 35.9 | 38.1 | 28.4 | 29.4 | 33.9 | 32.9 | -2.9% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 15.0 | 17.0 | 21.8 | 21.6 | 22.0 | 23.6 | 14.7 | 14.8 | 17.5 | 16.0 | -9.0% |
| Hotel, Motel** | | | | · · · · | | | | 8.5 | 9.9 | 8.8 | -11.8% |
| Short Term Vacation Rental** | | | | | | | | 6.3 | 7.6 | 7.2 | -5.4% |
| Private Home (VFR) | 0.5 | 0.5 | 0.5 | 0.5 | 0.6 | 0.6 | 0.2 | 0.7 | 0.7 | 0.8 | 3.3% |
| Seasonal Home (2nd Home) | 5.5 | 5.8 | 5.9 | 6.5 | 7.1 | 7.2 | 9.3 | 8.3 | 7.5 | 7.7 | 2.4% |
| Campground | 3.3 | 3.3 | 3.4 | 3.5 | 3.7 | 4.0 | 3.3 | 4.4 | 5.7 | 6.0 | 5.9% |
| Day Travel | 2.0 | 2.1 | 2.1 | 2.3 | 2.4 | 2.5 | 0.9 | 1.1 | 2.2 | 2.3 | 3.5% |
| Total | 26.4 | 28.7 | 33.6 | 34.4 | 35.7 | 37.9 | 28.4 | 29.3 | 33.7 | 32.7 | -2.9% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | lillions) | | | | | | | | |
| Accommodations | 8.2 | 9.1 | 11.0 | 11.2 | 11.3 | 12.1 | 10.0 | 11.3 | 13.0 | 12.2 | -6.1% |
| Food Service | 7.7 | 8.5 | 10.3 | 10.5 | 10.9 | 11.6 | 8.5 | 7.5 | 8.3 | 8.4 | 1.2% |
| Food Stores | 1.4 | 1.5 | 1.6 | 1.6 | 1.6 | 1.7 | 1.4 | 2.0 | 2.5 | 2.5 | 3.6% |
| Arts, Ent. & Rec. | 4.1 | 4.4 | 5.1 | 5.1 | 5.2 | 5.4 | 3.9 | 3.8 | 4.0 | 4.0 | -0.1% |
| Retail Sales | 2.6 | 2.9 | 3.4 | 3.6 | 4.0 | 4.2 | 3.1 | 2.8 | 3.0 | 2.9 | -3.3% |
| Local Tran. & Gas | 2.5 | 2.3 | 2.2 | 2.4 | 2.8 | 3.0 | 1.6 | 2.0 | 2.9 | 2.7 | -8.7% |
| Total | 26.4 | 28.7 | 33.6 | 34.4 | 35.7 | 37.9 | 28.4 | 29.3 | 33.7 | 32.7 | -2.9% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

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Alpine / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-----------|---------|------|------|------|------|------|------|------|------|---------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnin | ngs (\$Mi | llions) | | | | | | | | | | | |
| Accom. & Food Serv. | 3.6 | 3.1 | 3.8 | 3.9 | 4.0 | 4.4 | 4.4 | 3.6 | 5.9 | 6.0 | 3.2% | | |
| Arts, Ent. & Rec. | 0.7 | 0.6 | 0.7 | 0.7 | 0.7 | 0.8 | 0.7 | 0.4 | 1.1 | 1.1 | 6.5% | | |
| Retail** | 0.5 | 0.6 | 0.7 | 0.7 | 0.7 | 0.8 | 1.2 | 1.0 | 3.1 | 2.8 | -9.8% | | |
| Ground Trans. | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | -6.2% | | |
| Other Travel* | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 | 0.0 | -91.3% | | |
| Total | 4.8 | 4.3 | 5.1 | 5.2 | 5.4 | 5.9 | 6.4 | 4.9 | 10.1 | 10.0 | -1.1% | | |
| Direct Travel-Generated Emplo | oyment (| Jobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 200 | 190 | 220 | 220 | 240 | 250 | 240 | 250 | 290 | 310 | 4.4% | | |
| Arts, Ent. & Rec. | 30 | 30 | 30 | 30 | 30 | 40 | 30 | 30 | 40 | 40 | 7.9% | | |
| Retail** | 20 | 20 | 30 | 30 | 30 | 30 | 40 | 50 | 80 | 70 | -7.6% | | |
| Ground Trans. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N/A | | |
| Other Travel* | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | -100.0% | | |
| Total | 250 | 240 | 280 | 280 | 310 | 310 | 310 | 330 | 410 | 420 | 2.2% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Alpine / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|--|------------|------------|------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by | Travel Spe | nding (\$I | Millions) | | | | | | | | | | |
| Local Tax Receipts | 0.8 | 0.8 | 1.0 | 1.1 | 1.1 | 1.2 | 1.0 | 1.1 | 1.4 | 1.3 | -6.8% | | |
| State Tax Receipts | 0.9 | 0.9 | 1.0 | 1.0 | 1.1 | 1.2 | 1.0 | 1.0 | 1.3 | 1.2 | -3.5% | | |
| Total | 1.7 | 1.7 | 2.0 | 2.1 | 2.2 | 2.4 | 2.0 | 2.1 | 2.7 | 2.6 | -5.3% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 0.7 | 0.7 | 0.8 | 0.8 | 0.9 | 1.0 | 0.7 | 0.8 | 0.9 | 0.9 | -2.6% | | |
| Business & Employee | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.3 | 0.2 | 0.4 | 0.3 | -5.8% | | |
| Total | 0.9 | 0.9 | 1.0 | 1.0 | 1.1 | 1.2 | 1.0 | 1.0 | 1.3 | 1.2 | -3.5% | | |
| Local Tax Receipts Generat | ed by Trav | el Spend | ing (\$Mil | lions) | | | | | | | | | |
| Visitor | 0.6 | 0.7 | 0.9 | 0.9 | 0.9 | 1.0 | 0.7 | 0.9 | 1.1 | 1.0 | -6.6% | | |
| Business & Employee | 0.2 | 0.1 | 0.2 | 0.2 | 0.2 | 0.2 | 0.3 | 0.2 | 0.3 | 0.3 | -7.5% | | |
| Total | 0.8 | 0.8 | 1.0 | 1.1 | 1.1 | 1.2 | 1.0 | 1.1 | 1.4 | 1.3 | -6.8% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

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Amador / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|----------|-------|-------|------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 124.1 | 127.7 | 135.3 | 137.9 | 148.7 | 158.2 | 88.5 | 113.8 | 138.2 | 144.8 | 4.8% |
| Other Travel* | 6.4 | 5.7 | 5.1 | 5.8 | 6.9 | 7.2 | 2.2 | 4.8 | 7.3 | 6.8 | -7.6% |
| Total | 130.5 | 133.5 | 140.3 | 143.7 | 155.6 | 165.5 | 90.8 | 118.6 | 145.6 | 151.6 | 4.2% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 45.8 | 49.5 | 55.2 | 53.5 | 57.8 | 62.1 | 31.6 | 29.4 | 33.0 | 35.0 | 5.9% |
| Hotel, Motel** | | | | | | | | 22.4 | 25.1 | 26.9 | 7.3% |
| Short Term Vacation Rental** | | | | | | | | 7.0 | 7.9 | 8.0 | 1.4% |
| Private Home (VFR) | 20.7 | 19.5 | 19.7 | 21.3 | 24.0 | 25.7 | 8.5 | 27.8 | 30.5 | 31.6 | 3.5% |
| Seasonal Home (2nd Home) | 11.6 | 12.0 | 12.2 | 13.3 | 14.6 | 14.9 | 18.4 | 16.5 | 17.8 | 18.2 | 2.5% |
| Campground | 19.4 | 19.4 | 19.6 | 20.6 | 21.6 | 23.3 | 19.6 | 25.3 | 33.0 | 35.0 | 6.1% |
| Day Travel | 26.6 | 27.3 | 28.5 | 29.1 | 30.7 | 32.2 | 10.4 | 14.8 | 23.8 | 25.0 | 4.8% |
| Total | 124.1 | 127.7 | 135.3 | 137.9 | 148.7 | 158.2 | 88.5 | 113.8 | 138.2 | 144.8 | 4.8% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 21.0 | 22.8 | 25.6 | 26.1 | 27.8 | 29.9 | 21.8 | 23.1 | 26.3 | 27.4 | 4.2% |
| Food Service | 33.9 | 36.0 | 39.0 | 39.3 | 42.0 | 44.6 | 24.4 | 32.6 | 38.6 | 41.8 | 8.3% |
| Food Stores | 9.1 | 9.4 | 9.5 | 9.5 | 9.8 | 10.3 | 7.0 | 10.9 | 13.6 | 14.6 | 7.3% |
| Arts, Ent. & Rec. | 28.7 | 30.0 | 32.0 | 31.4 | 32.7 | 34.0 | 16.6 | 19.7 | 23.5 | 25.1 | 6.8% |
| Retail Sales | 13.6 | 13.1 | 13.8 | 14.8 | 17.1 | 18.8 | 9.6 | 13.7 | 16.3 | 16.6 | 1.8% |
| Local Tran. & Gas | 17.8 | 16.5 | 15.5 | 16.7 | 19.3 | 20.5 | 9.2 | 13.8 | 20.1 | 19.5 | -3.0% |
| Total | 124.1 | 127.7 | 135.3 | 137.9 | 148.7 | 158.2 | 88.5 | 113.8 | 138.2 | 144.8 | 4.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Amador / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnin | ngs (\$Mill | lions) | | | | | | | | | | | |
| Accom. & Food Serv. | 29.1 | 31.3 | 34.8 | 40.4 | 47.3 | 52.2 | 44.9 | 28.3 | 64.5 | 62.3 | -3.3% | | |
| Arts, Ent. & Rec. | 13.8 | 12.9 | 13.9 | 14.9 | 14.3 | 15.0 | 13.0 | 10.5 | 21.6 | 13.7 | -36.4% | | |
| Retail** | 3.4 | 3.4 | 3.7 | 4.0 | 4.4 | 4.6 | 5.2 | 2.9 | 6.2 | 6.4 | 2.5% | | |
| Ground Trans. | 1.5 | 1.6 | 1.8 | 2.0 | 2.9 | 3.2 | 1.2 | 0.5 | 1.3 | 1.3 | 3.5% | | |
| Other Travel* | 0.2 | 0.2 | 0.2 | 0.3 | 0.3 | 0.3 | 0.3 | 0.2 | 0.6 | 0.6 | -0.9% | | |
| Total | 47.9 | 49.4 | 54.4 | 61.6 | 69.2 | 75.4 | 64.5 | 42.5 | 94.1 | 84.3 | -10.4% | | |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 940 | 970 | 990 | 1,100 | 1,250 | 1,350 | 1,130 | 1,270 | 1,370 | 1,330 | -2.8% | | |
| Arts, Ent. & Rec. | 800 | 830 | 870 | 850 | 740 | 720 | 680 | 900 | 930 | 560 | -39.8% | | |
| Retail** | 130 | 130 | 130 | 140 | 150 | 150 | 160 | 160 | 170 | 160 | -6.1% | | |
| Ground Trans. | 40 | 40 | 40 | 40 | 60 | 60 | 60 | 50 | 70 | 70 | 6.1% | | |
| Other Travel* | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 20 | 20 | 20 | -10.0% | | |
| Total | 1,920 | 1,980 | 2,050 | 2,140 | 2,210 | 2,300 | 2,040 | 2,400 | 2,550 | 2,140 | -16.3% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Amador / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|-----------|------------|-------------|-------|------|------|------|------|------|------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | Aillions) | | | | | | | | | |
| Local Tax Receipts | 3.3 | 3.7 | 4.1 | 4.3 | 4.9 | 5.4 | 4.7 | 4.2 | 6.1 | 5.8 | -5.9% | |
| State Tax Receipts | 6.5 | 6.4 | 6.4 | 6.6 | 7.5 | 8.1 | 5.4 | 6.1 | 8.2 | 7.8 | -4.5% | |
| Total | 9.8 | 10.1 | 10.6 | 10.9 | 12.4 | 13.4 | 10.1 | 10.4 | 14.3 | 13.6 | -5.1% | |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | | |
| Visitor | 4.8 | 4.7 | 4.7 | 4.8 | 5.6 | 6.0 | 3.2 | 4.7 | 5.3 | 5.4 | 1.4% | |
| Business & Employee | 1.7 | 1.7 | 1.7 | 1.8 | 1.9 | 2.0 | 2.2 | 1.5 | 2.9 | 2.4 | -15.5% | |
| Total | 6.5 | 6.4 | 6.4 | 6.6 | 7.5 | 8.1 | 5.4 | 6.1 | 8.2 | 7.8 | -4.5% | |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mill | ions) | | | | | | | | |
| Visitor | 1.7 | 2.1 | 2.4 | 2.5 | 2.8 | 3.0 | 2.0 | 2.5 | 2.9 | 3.0 | 5.8% | |
| Business & Employee | 1.6 | 1.6 | 1.7 | 1.9 | 2.1 | 2.3 | 2.6 | 1.7 | 3.3 | 2.7 | -16.2% | |
| Total | 3.3 | 3.7 | 4.1 | 4.3 | 4.9 | 5.4 | 4.7 | 4.2 | 6.1 | 5.8 | -5.9% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Butte / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 265.9 | 265.0 | 270.4 | 295.8 | 312.2 | 338.7 | 180.0 | 263.6 | 325.0 | 329.5 | 1.4% |
| Other Travel* | 42.4 | 36.1 | 32.0 | 36.0 | 42.1 | 43.7 | 14.1 | 24.5 | 37.7 | 34.9 | -7.3% |
| Total | 308.3 | 301.1 | 302.4 | 331.7 | 354.2 | 382.5 | 194.1 | 288.2 | 362.7 | 364.4 | 0.5% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 88.9 | 91.9 | 97.1 | 108.5 | 114.0 | 129.0 | 82.1 | 100.6 | 107.0 | 106.0 | -0.9% |
| Hotel, Motel** | | | | | | | | 81.0 | 85.9 | 84.3 | -1.8% |
| Short Term Vacation Rental** | | | | | | | | 19.5 | 21.1 | 21.7 | 3.0% |
| Private Home (VFR) | 55.5 | 52.7 | 51.9 | 58.1 | 63.2 | 68.3 | 19.3 | 58.3 | 65.3 | 66.6 | 2.1% |
| Seasonal Home (2nd Home) | 27.0 | 26.3 | 26.8 | 28.1 | 29.9 | 30.6 | 36.2 | 32.8 | 50.6 | 51.5 | 1.8% |
| Campground | 18.1 | 18.4 | 18.6 | 19.5 | 20.5 | 22.1 | 18.5 | 23.9 | 31.2 | 33.1 | 6.1% |
| Day Travel | 76.4 | 75.8 | 76.1 | 81.5 | 84.7 | 88.8 | 23.9 | 48.1 | 70.9 | 72.2 | 1.8% |
| Total | 265.9 | 265.0 | 270.4 | 295.8 | 312.2 | 338.7 | 180.0 | 263.6 | 325.0 | 329.5 | 1.4% |
| Visitor Spending by Commodia | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 50.0 | 53.1 | 56.5 | 62.2 | 64.7 | 74.6 | 62.0 | 72.1 | 83.3 | 80.4 | -3.4% |
| Food Service | 70.5 | 73.3 | 77.3 | 83.6 | 86.8 | 92.9 | 45.8 | 69.5 | 84.6 | 90.6 | 7.2% |
| Food Stores | 15.3 | 15.8 | 15.9 | 16.3 | 16.4 | 17.2 | 11.1 | 17.5 | 22.2 | 23.7 | 6.5% |
| Arts, Ent. & Rec. | 35.4 | 35.9 | 37.2 | 39.2 | 39.8 | 41.5 | 20.4 | 30.5 | 35.9 | 38.0 | 5.7% |
| Retail Sales | 39.0 | 37.1 | 37.9 | 42.8 | 46.4 | 51.0 | 21.7 | 35.9 | 43.9 | 44.2 | 0.8% |
| Local Tran. & Gas | 55.0 | 49.8 | 45.7 | 51.6 | 58.2 | 61.5 | 19.2 | 38.1 | 55.1 | 52.6 | -4.7% |
| Visitor Air | 0.7 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | N/A |
| Total | 265.9 | 265.0 | 270.4 | 295.8 | 312.2 | 338.7 | 180.0 | 263.6 | 325.0 | 329.5 | 1.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Butte / Impacts, Summary

| Direct Travel Impacts, 2014-2023p % | | | | | | | | | | | | | |
|-------------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | | |
| Accom. & Food Serv. | 47.7 | 50.0 | 53.7 | 59.2 | 65.4 | 72.6 | 60.4 | 41.7 | 80.2 | 81.2 | 1.2% | | |
| Arts, Ent. & Rec. | 15.5 | 15.5 | 16.8 | 20.1 | 22.4 | 24.1 | 13.3 | 11.8 | 19.6 | 22.2 | 13.1% | | |
| Retail** | 8.0 | 8.1 | 8.5 | 9.5 | 9.9 | 10.4 | 10.8 | 5.8 | 13.0 | 13.1 | 0.8% | | |
| Ground Trans. | 4.0 | 4.2 | 4.7 | 5.7 | 8.0 | 8.8 | 2.6 | 1.1 | 2.7 | 2.7 | 1.4% | | |
| Visitor Air | 0.4 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | N/A | | |
| Other Travel* | 2.4 | 1.6 | 1.8 | 1.8 | 1.9 | 2.1 | 2.6 | 1.4 | 3.5 | 3.5 | 1.7% | | |
| Total | 78.1 | 79.4 | 85.5 | 96.3 | 107.6 | 118.1 | 89.7 | 61.9 | 119.0 | 122.8 | 3.2% | | |
| Direct Travel-Generated Emplo | yment (| Jobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 2,100 | 2,060 | 2,090 | 2,210 | 2,310 | 2,350 | 1,950 | 2,160 | 2,260 | 2,150 | -4.7% | | |
| Arts, Ent. & Rec. | 980 | 990 | 1,010 | 1,100 | 1,130 | 1,100 | 670 | 850 | 960 | 1,060 | 10.5% | | |
| Retail** | 290 | 280 | 290 | 310 | 310 | 310 | 300 | 310 | 330 | 320 | -5.4% | | |
| Ground Trans. | 110 | 110 | 110 | 120 | 160 | 180 | 130 | 120 | 140 | 150 | 4.9% | | |
| Visitor Air | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N/A | | |
| Other Travel* | 80 | 70 | 80 | 80 | 80 | 90 | 100 | 90 | 110 | 100 | -7.3% | | |
| Total | 3,560 | 3,500 | 3,580 | 3,810 | 3,990 | 4,020 | 3,150 | 3,530 | 3,810 | 3,780 | -0.6% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Butte / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|--|-----------|------------|-------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | | | |
| Local Tax Receipts | 6.7 | 7.0 | 7.4 | 8.2 | 9.1 | 10.4 | 8.3 | 8.9 | 11.0 | 10.7 | -2.8% | | |
| State Tax Receipts | 17.9 | 16.9 | 16.4 | 17.4 | 20.2 | 21.8 | 11.2 | 15.2 | 18.6 | 18.4 | -1.3% | | |
| Total | 24.6 | 23.9 | 23.8 | 25.6 | 29.3 | 32.2 | 19.5 | 24.1 | 29.6 | 29.0 | -1.9% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 14.9 | 14.0 | 13.3 | 14.3 | 16.9 | 18.2 | 7.8 | 12.8 | 14.5 | 14.4 | -1.0% | | |
| Business & Employee | 3.0 | 3.0 | 3.0 | 3.1 | 3.3 | 3.6 | 3.4 | 2.4 | 4.1 | 4.0 | -2.1% | | |
| Total | 17.9 | 16.9 | 16.4 | 17.4 | 20.2 | 21.8 | 11.2 | 15.2 | 18.6 | 18.4 | -1.3% | | |
| Local Tax Receipts Generated | by Trave | I Spendi | ing (\$Mill | lions) | | | | | | | | | |
| Visitor | 4.3 | 4.5 | 4.8 | 5.4 | 6.0 | 6.9 | 4.8 | 6.5 | 7.1 | 6.9 | -2.5% | | |
| Business & Employee | 2.4 | 2.5 | 2.6 | 2.8 | 3.1 | 3.5 | 3.5 | 2.4 | 3.9 | 3.8 | -3.5% | | |
| Total | 6.7 | 7.0 | 7.4 | 8.2 | 9.1 | 10.4 | 8.3 | 8.9 | 11.0 | 10.7 | -2.8% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

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Calaveras / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 170.4 | 172.7 | 180.7 | 187.7 | 200.2 | 212.8 | 167.3 | 216.9 | 248.2 | 260.1 | 4.8% |
| Other Travel* | 8.9 | 8.1 | 7.4 | 8.3 | 9.5 | 9.9 | 3.6 | 6.6 | 9.8 | 9.3 | -5.3% |
| Total | 179.3 | 180.8 | 188.1 | 195.9 | 209.7 | 222.7 | 170.9 | 223.5 | 258.1 | 269.4 | 4.4% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 49.0 | 51.7 | 57.6 | 57.5 | 61.2 | 66.3 | 46.7 | 71.2 | 71.2 | 75.9 | 6.6% |
| Hotel, Motel** | | | | | | | | 22.0 | 22.6 | 23.7 | 4.8% |
| Short Term Vacation Rental** | | | | | | | | 49.1 | 48.6 | 52.2 | 7.4% |
| Private Home (VFR) | 24.8 | 23.2 | 23.5 | 25.2 | 27.4 | 29.5 | 9.8 | 31.0 | 34.1 | 35.3 | 3.5% |
| Seasonal Home (2nd Home) | 39.4 | 41.0 | 41.7 | 44.5 | 48.6 | 49.7 | 68.9 | 61.9 | 67.0 | 68.6 | 2.5% |
| Campground | 30.1 | 29.8 | 30.2 | 31.7 | 33.2 | 35.8 | 30.0 | 38.8 | 50.6 | 53.7 | 6.1% |
| Day Travel | 27.0 | 27.0 | 27.7 | 28.7 | 29.8 | 31.5 | 11.9 | 14.1 | 25.4 | 26.6 | 4.6% |
| Total | 170.4 | 172.7 | 180.7 | 187.7 | 200.2 | 212.8 | 167.3 | 216.9 | 248.2 | 260.1 | 4.8% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 37.8 | 40.0 | 43.8 | 45.0 | 46.8 | 50.1 | 48.5 | 62.7 | 67.3 | 69.7 | 3.5% |
| Food Service | 49.0 | 51.1 | 54.8 | 55.9 | 58.5 | 62.3 | 48.5 | 58.7 | 66.6 | 72.3 | 8.6% |
| Food Stores | 13.2 | 13.5 | 13.7 | 13.7 | 13.9 | 14.7 | 11.2 | 19.4 | 23.1 | 25.0 | 8.1% |
| Arts, Ent. & Rec. | 26.8 | 27.3 | 28.6 | 28.7 | 29.2 | 30.3 | 23.6 | 30.2 | 32.3 | 34.7 | 7.2% |
| Retail Sales | 17.3 | 17.1 | 17.9 | 20.2 | 24.3 | 26.4 | 19.6 | 24.0 | 27.3 | 27.8 | 1.9% |
| Local Tran. & Gas | 26.2 | 23.8 | 22.1 | 24.1 | 27.4 | 29.1 | 15.8 | 21.9 | 31.6 | 30.7 | -3.1% |
| Total | 170.4 | 172.7 | 180.7 | 187.7 | 200.2 | 212.8 | 167.3 | 216.9 | 248.2 | 260.1 | 4.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Calaveras / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|--------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 47.1 | 47.8 | 52.8 | 58.5 | 62.1 | 67.8 | 62.8 | 37.1 | 95.5 | 89.3 | -6.5% |
| Arts, Ent. & Rec. | 9.9 | 17.0 | 18.4 | 19.9 | 19.9 | 21.2 | 15.8 | 9.7 | 22.4 | 23.6 | 5.2% |
| Retail** | 5.6 | 5.7 | 6.1 | 6.7 | 7.4 | 7.9 | 8.5 | 5.1 | 11.3 | 12.1 | 6.9% |
| Ground Trans. | 2.0 | 2.1 | 2.4 | 2.8 | 3.9 | 4.3 | 2.2 | 2.8 | 2.2 | 2.3 | 1.8% |
| Other Travel* | 0.7 | 0.8 | 0.9 | 1.0 | 1.1 | 1.1 | 0.9 | 0.8 | 1.4 | 1.5 | 7.3% |
| Total | 65.3 | 73.5 | 80.5 | 88.9 | 94.4 | 102.3 | 90.2 | 55.4 | 132.8 | 128.7 | -3.1% |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 1,500 | 1,420 | 1,500 | 1,640 | 1,690 | 1,700 | 1,490 | 1,690 | 1,910 | 1,690 | -11.6% |
| Arts, Ent. & Rec. | 420 | 690 | 690 | 700 | 710 | 690 | 490 | 580 | 660 | 630 | -4.3% |
| Retail** | 200 | 210 | 210 | 230 | 240 | 250 | 260 | 270 | 300 | 300 | -1.0% |
| Ground Trans. | 60 | 60 | 60 | 60 | 80 | 90 | 100 | 100 | 120 | 130 | 5.0% |
| Other Travel* | 30 | 30 | 40 | 40 | 40 | 40 | 30 | 40 | 50 | 50 | 0.0% |
| Total | 2,210 | 2,400 | 2,490 | 2,670 | 2,770 | 2,770 | 2,370 | 2,670 | 3,040 | 2,790 | -8.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Calaveras / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|-------------------------------|-----------|-----------|-------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Spen | ding (\$N | /lillions) | | | | | | | | |
| Local Tax Receipts | 4.3 | 4.7 | 5.1 | 5.3 | 5.7 | 6.2 | 6.1 | 6.4 | 9.0 | 8.8 | -1.7% |
| State Tax Receipts | 8.0 | 8.0 | 8.0 | 8.2 | 9.2 | 9.9 | 8.0 | 9.7 | 12.7 | 12.6 | -1.3% |
| Total | 12.4 | 12.7 | 13.1 | 13.5 | 14.9 | 16.1 | 14.1 | 16.1 | 21.7 | 21.4 | -1.4% |
| State Tax Receipts Generated | by Trave | Spendi | ng (\$Milli | ions) | | | | | | | |
| Visitor | 5.7 | 5.5 | 5.3 | 5.5 | 6.5 | 7.0 | 4.8 | 7.7 | 8.6 | 8.7 | 2.1% |
| Business & Employee | 2.3 | 2.6 | 2.6 | 2.7 | 2.7 | 2.9 | 3.3 | 2.0 | 4.2 | 3.8 | -8.2% |
| Total | 8.0 | 8.0 | 8.0 | 8.2 | 9.2 | 9.9 | 8.0 | 9.7 | 12.7 | 12.6 | -1.3% |
| Local Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | lions) | | | | | | | |
| Visitor | 2.3 | 2.4 | 2.7 | 2.7 | 2.9 | 3.2 | 2.6 | 4.3 | 4.6 | 4.9 | 5.5% |
| Business & Employee | 2.1 | 2.3 | 2.4 | 2.6 | 2.8 | 3.0 | 3.5 | 2.2 | 4.4 | 4.0 | -9.3% |
| Total | 4.3 | 4.7 | 5.1 | 5.3 | 5.7 | 6.2 | 6.1 | 6.4 | 9.0 | 8.8 | -1.7% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

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Colusa / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|-----------|-----------|-------------|----------|------|------|------|------|------|------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | | |
| Visitor Spending | 43.1 | 42.7 | 45.1 | 47.7 | 52.7 | 55.0 | 27.6 | 41.9 | 45.4 | 44.7 | -1.7% | |
| Other Travel* | 3.7 | 3.3 | 2.9 | 3.3 | 3.8 | 4.0 | 1.2 | 2.5 | 3.9 | 3.6 | -7.6% | |
| Total | 46.9 | 46.0 | 48.0 | 51.0 | 56.5 | 59.0 | 28.8 | 44.4 | 49.3 | 48.2 | -2.1% | |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | | |
| Hotel, Motel, STVR | 11.2 | 11.3 | 12.6 | 13.4 | 15.4 | 16.4 | 11.2 | 13.3 | 13.4 | 12.0 | -10.5% | |
| Hotel, Motel** | | | 1 1 1 | | | | | 13.0 | 13.1 | 11.6 | -11.4% | |
| Short Term Vacation Rental** | | | | | | | | 0.3 | 0.3 | 0.4 | 27.2% | |
| Private Home (VFR) | 10.9 | 10.3 | 10.7 | 11.5 | 12.5 | 13.2 | 4.4 | 13.9 | 15.2 | 15.7 | 3.5% | |
| Seasonal Home (2nd Home) | 6.2 | 6.4 | 6.5 | 7.0 | 7.6 | 7.8 | 6.6 | 6.0 | 4.8 | 4.9 | 2.7% | |
| Campground | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.6 | 0.5 | 0.6 | 0.8 | 0.9 | 6.1% | |
| Day Travel | 14.3 | 14.2 | 14.8 | 15.4 | 16.6 | 17.0 | 4.9 | 8.1 | 11.2 | 11.1 | -0.6% | |
| Total | 43.1 | 42.7 | 45.1 | 47.7 | 52.7 | 55.0 | 27.6 | 41.9 | 45.4 | 44.7 | -1.7% | |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | | |
| Accommodations | 6.6 | 6.8 | 7.6 | 8.0 | 8.9 | 9.4 | 7.6 | 8.7 | 8.8 | 8.0 | -9.7% | |
| Food Service | 14.1 | 14.5 | 15.7 | 16.3 | 17.6 | 18.4 | 8.8 | 14.1 | 15.1 | 15.6 | 3.1% | |
| Food Stores | 2.3 | 2.4 | 2.5 | 2.5 | 2.5 | 2.6 | 1.1 | 2.4 | 2.7 | 2.8 | 3.6% | |
| Arts, Ent. & Rec. | 7.8 | 7.8 | 8.3 | 8.5 | 8.9 | 9.1 | 4.2 | 6.2 | 6.5 | 6.6 | 1.6% | |
| Retail Sales | 6.1 | 5.6 | 5.9 | 6.7 | 8.0 | 8.7 | 3.8 | 6.3 | 6.9 | 6.8 | -2.2% | |
| Local Tran. & Gas | 6.2 | 5.5 | 5.2 | 5.7 | 6.7 | 6.9 | 2.2 | 4.1 | 5.3 | 4.9 | -8.0% | |
| Total | 43.1 | 42.7 | 45.1 | 47.7 | 52.7 | 55.0 | 27.6 | 41.9 | 45.4 | 44.7 | -1.7% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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Colusa / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|------------|--------|------|------|------|------|------|------|------|------|--------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | | |
| Accom. & Food Serv. | 5.3 | 5.4 | 6.1 | 5.8 | 6.2 | 6.8 | 6.1 | 4.1 | 8.3 | 8.7 | 5.1% | | |
| Arts, Ent. & Rec. | 3.1 | 3.2 | 3.4 | 3.3 | 3.7 | 3.7 | 3.8 | 2.6 | 3.2 | 3.1 | -1.7% | | |
| Retail** | 1.3 | 1.3 | 1.4 | 1.5 | 1.6 | 1.7 | 1.7 | 1.1 | 2.8 | 3.4 | 19.8% | | |
| Ground Trans. | 0.5 | 0.5 | 0.5 | 0.6 | 0.9 | 1.0 | 0.3 | 0.4 | 0.4 | 0.4 | -3.2% | | |
| Other Travel* | 0.1 | 0.1 | 0.1 | 0.2 | 0.2 | 0.3 | 0.3 | 0.2 | 0.8 | 1.2 | 54.0% | | |
| Total | 10.3 | 10.5 | 11.6 | 11.4 | 12.6 | 13.5 | 12.2 | 8.4 | 15.5 | 16.8 | 8.7% | | |
| Direct Travel-Generated Emplo | yment (、 | Jobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 290 | 280 | 290 | 270 | 280 | 310 | 260 | 280 | 320 | 320 | -1.9% | | |
| Arts, Ent. & Rec. | 290 | 270 | 290 | 310 | 330 | 320 | 290 | 350 | 210 | 190 | -11.0% | | |
| Retail** | 40 | 40 | 40 | 40 | 50 | 50 | 50 | 50 | 60 | 80 | 28.6% | | |
| Ground Trans. | 10 | 10 | 10 | 10 | 20 | 20 | 20 | 20 | 20 | 20 | 0.0% | | |
| Other Travel* | 5 | 5 | 6 | 6 | 5 | 8 | 9 | 11 | 21 | 33 | 57.1% | | |
| Total | 640 | 610 | 630 | 640 | 670 | 710 | 620 | 710 | 640 | 640 | 0.2% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Colusa / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-----------|------------|------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by Tra | avel Spei | nding (\$N | Aillions) | | | | | | | | | | |
| Local Tax Receipts | 1.0 | 1.0 | 1.1 | 1.1 | 1.3 | 1.4 | 1.2 | 1.3 | 1.6 | 1.5 | -4.1% | | |
| State Tax Receipts | 2.4 | 2.3 | 2.3 | 2.4 | 2.7 | 2.9 | 1.5 | 2.1 | 2.4 | 2.4 | -1.2% | | |
| Total | 3.4 | 3.3 | 3.4 | 3.5 | 4.1 | 4.3 | 2.7 | 3.5 | 4.0 | 3.9 | -2.3% | | |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | | | |
| Visitor | 2.0 | 1.9 | 1.9 | 2.0 | 2.4 | 2.5 | 1.1 | 1.8 | 1.9 | 1.9 | -2.5% | | |
| Business & Employee | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.5 | 0.3 | 0.5 | 0.6 | 3.5% | | |
| Total | 2.4 | 2.3 | 2.3 | 2.4 | 2.7 | 2.9 | 1.5 | 2.1 | 2.4 | 2.4 | -1.2% | | |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mil | lions) | | | | | | | | | |
| Visitor | 0.6 | 0.6 | 0.7 | 0.8 | 1.0 | 1.0 | 0.7 | 1.0 | 1.0 | 1.0 | -7.1% | | |
| Business & Employee | 0.3 | 0.3 | 0.4 | 0.3 | 0.4 | 0.4 | 0.5 | 0.3 | 0.5 | 0.5 | 1.7% | | |
| Total | 1.0 | 1.0 | 1.1 | 1.1 | 1.3 | 1.4 | 1.2 | 1.3 | 1.6 | 1.5 | -4.1% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Contra Costa / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|-----------|-----------|------------|-----------|-------|-------|------|-------|-------|-------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | | |
| Visitor Spending | 1,403 | 1,383 | 1,504 | 1,580 | 1,676 | 1,739 | 571 | 1,454 | 1,634 | 1,650 | 1.0% | |
| Other Travel* | 239 | 225 | 210 | 229 | 254 | 264 | 103 | 197 | 284 | 288 | 1.3% | |
| Total | 1,641 | 1,608 | 1,714 | 1,809 | 1,930 | 2,004 | 674 | 1,651 | 1,918 | 1,938 | 1.0% | |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | | |
| Hotel, Motel, STVR | 447 | 441 | 517 | 545 | 569 | 581 | 251 | 367 | 399 | 407 | 2.0% | |
| Hotel, Motel** | | | | | | | | 322 | 350 | 356 | 1.9% | |
| Short Term Vacation Rental** | | | | | | | | 45 | 49 | 51 | 2.8% | |
| Private Home (VFR) | 365 | 360 | 378 | 409 | 449 | 483 | 106 | 529 | 575 | 581 | 1.1% | |
| Seasonal Home (2nd Home) | 33 | 34 | 35 | 37 | 40 | 41 | 37 | 34 | 27 | 25 | -8.2% | |
| Campground | 66 | 65 | 66 | 69 | 73 | 79 | 66 | 85 | 111 | 115 | 3.9% | |
| Day Travel | 492 | 482 | 509 | 520 | 546 | 555 | 110 | 439 | 522 | 522 | 0.0% | |
| Total | 1,403 | 1,383 | 1,504 | 1,580 | 1,676 | 1,739 | 571 | 1,454 | 1,634 | 1,650 | 1.0% | |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | | |
| Accommodations | 204 | 210 | 245 | 256 | 270 | 279 | 121 | 183 | 200 | 202 | 1.2% | |
| Food Service | 433 | 438 | 489 | 508 | 530 | 547 | 184 | 483 | 531 | 550 | 3.6% | |
| Food Stores | 81 | 82 | 85 | 85 | 86 | 88 | 36 | 92 | 107 | 109 | 2.2% | |
| Arts, Ent. & Rec. | 228 | 226 | 247 | 250 | 255 | 256 | 81 | 218 | 231 | 241 | 4.2% | |
| Retail Sales | 226 | 222 | 240 | 265 | 291 | 318 | 92 | 283 | 309 | 310 | 0.5% | |
| Local Tran. & Gas | 230 | 206 | 198 | 215 | 244 | 251 | 57 | 195 | 256 | 237 | -7.3% | |
| Total | 1,403 | 1,383 | 1,504 | 1,580 | 1,676 | 1,739 | 571 | 1,454 | 1,634 | 1,650 | 1.0% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Contra Costa / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnir | ngs (\$Mill | lions) | | | | | | | | | | | |
| Accom. & Food Serv. | 337 | 368 | 439 | 461 | 467 | 495 | 367 | 430 | 515 | 562 | 8.9% | | |
| Arts, Ent. & Rec. | 127 | 129 | 153 | 165 | 161 | 166 | 119 | 138 | 151 | 167 | 10.7% | | |
| Retail** | 43 | 44 | 48 | 52 | 53 | 56 | 55 | 64 | 73 | 74 | 1.9% | | |
| Ground Trans. | 20 | 20 | 24 | 27 | 38 | 41 | 9 | 19 | 9 | 9 | 1.9% | | |
| Other Travel* | 25 | 29 | 32 | 33 | 32 | 33 | 31 | 25 | 32 | 38 | 19.9% | | |
| Total | 553 | 591 | 696 | 738 | 753 | 791 | 581 | 676 | 780 | 850 | 9.0% | | |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 8,470 | 8,520 | 9,490 | 9,600 | 9,480 | 9,530 | 7,060 | 7,570 | 8,620 | 8,750 | 1.5% | | |
| Arts, Ent. & Rec. | 5,410 | 5,330 | 5,760 | 5,650 | 5,670 | 5,820 | 3,770 | 4,250 | 5,170 | 5,800 | 12.2% | | |
| Retail** | 1,350 | 1,320 | 1,430 | 1,480 | 1,490 | 1,490 | 1,370 | 1,440 | 1,520 | 1,480 | -2.5% | | |
| Ground Trans. | 530 | 510 | 560 | 580 | 750 | 820 | 400 | 390 | 470 | 500 | 5.5% | | |
| Other Travel* | 540 | 570 | 630 | 630 | 590 | 580 | 570 | 360 | 440 | 490 | 10.8% | | |
| Total | 16,310 | 16,250 | 17,870 | 17,930 | 17,970 | 18,230 | 13,170 | 14,010 | 16,220 | 17,020 | 4.9% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Contra Costa / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-----------|------------|------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | Millions) | | | | | | | | | | |
| Local Tax Receipts | 48 | 49 | 57 | 59 | 63 | 66 | 39 | 62 | 67 | 69 | 2.1% | | |
| State Tax Receipts | 94 | 90 | 93 | 95 | 107 | 113 | 50 | 100 | 104 | 103 | -1.2% | | |
| Total | 142 | 140 | 149 | 154 | 170 | 179 | 90 | 162 | 171 | 171 | 0.1% | | |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | | | |
| Visitor | 75 | 71 | 71 | 74 | 87 | 92 | 32 | 78 | 82 | 80 | -2.4% | | |
| Business & Employee | 18 | 19 | 21 | 21 | 20 | 21 | 18 | 22 | 22 | 23 | 3.4% | | |
| Total | 94 | 90 | 93 | 95 | 107 | 113 | 50 | 100 | 104 | 103 | -1.2% | | |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mil | lions) | | | | | | | | | |
| Visitor | 29 | 29 | 34 | 35 | 39 | 41 | 15 | 33 | 38 | 39 | 2.3% | | |
| Business & Employee | 19 | 20 | 23 | 23 | 24 | 25 | 24 | 29 | 29 | 30 | 1.9% | | |
| Total | 48 | 49 | 57 | 59 | 63 | 66 | 39 | 62 | 67 | 69 | 2.1% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel industry income of employees.



Del Norte / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|-----------|-------|-------|------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 115.1 | 118.3 | 125.4 | 127.4 | 136.4 | 144.7 | 87.1 | 140.8 | 149.6 | 151.5 | 1.3% |
| Other Travel* | 5.7 | 4.6 | 4.5 | 4.9 | 5.6 | 5.8 | 1.6 | 3.2 | 4.8 | 4.4 | -7.6% |
| Total | 120.8 | 122.9 | 129.9 | 132.3 | 142.0 | 150.5 | 88.7 | 144.0 | 154.4 | 155.9 | 1.0% |
| Visitor Spending by Type of T | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 45.8 | 49.2 | 54.5 | 53.6 | 58.0 | 61.2 | 39.9 | 66.0 | 55.5 | 52.7 | -5.1% |
| Hotel, Motel** | | | | | | | | 42.1 | 34.0 | 31.0 | -9.0% |
| Short Term Vacation Rental** | | | | | | | | 23.9 | 21.5 | 21.8 | 1.2% |
| Private Home (VFR) | 15.6 | 14.3 | 14.8 | 15.4 | 17.1 | 18.1 | 5.8 | 18.1 | 19.4 | 20.1 | 3.6% |
| Seasonal Home (2nd Home) | 2.3 | 2.4 | 2.4 | 2.5 | 2.8 | 2.8 | 3.3 | 3.0 | 3.0 | 3.0 | 2.4% |
| Campground | 30.6 | 31.1 | 31.5 | 33.0 | 34.7 | 37.4 | 31.3 | 40.5 | 52.9 | 56.1 | 6.1% |
| Day Travel | 20.9 | 21.3 | 22.2 | 22.8 | 23.9 | 25.2 | 6.8 | 13.2 | 18.8 | 19.5 | 3.9% |
| Total | 115.1 | 118.3 | 125.4 | 127.4 | 136.4 | 144.7 | 87.1 | 140.8 | 149.6 | 151.5 | 1.3% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 24.4 | 26.9 | 29.8 | 30.0 | 31.7 | 33.3 | 26.9 | 43.0 | 42.6 | 40.8 | -4.2% |
| Food Service | 31.5 | 33.3 | 36.0 | 36.6 | 39.1 | 41.7 | 22.5 | 35.7 | 36.2 | 38.5 | 6.3% |
| Food Stores | 10.9 | 11.3 | 11.5 | 11.6 | 11.9 | 12.6 | 9.3 | 14.9 | 17.8 | 19.2 | 7.7% |
| Arts, Ent. & Rec. | 16.7 | 17.3 | 18.3 | 18.2 | 19.0 | 19.7 | 10.1 | 17.1 | 16.7 | 17.6 | 5.0% |
| Retail Sales | 13.5 | 13.1 | 13.7 | 14.3 | 15.5 | 16.9 | 8.0 | 13.6 | 14.0 | 14.1 | 0.4% |
| Local Tran. & Gas | 17.0 | 15.7 | 14.8 | 16.0 | 18.5 | 19.7 | 10.3 | 16.5 | 22.2 | 21.4 | -3.7% |
| Visitor Air | 1.1 | 0.6 | 1.3 | 0.8 | 0.8 | 0.8 | 0.0 | 0.0 | 0.0 | 0.0 | N/A |
| Total | 115.1 | 118.3 | 125.4 | 127.4 | 136.4 | 144.7 | 87.1 | 140.8 | 149.6 | 151.5 | 1.3% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Del Norte / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | | |
| Accom. & Food Serv. | 25.8 | 28.0 | 30.6 | 31.3 | 36.4 | 39.4 | 29.9 | 17.4 | 41.1 | 40.1 | -2.5% | | |
| Arts, Ent. & Rec. | 9.0 | 9.4 | 10.0 | 10.1 | 10.9 | 11.6 | 10.8 | 11.4 | 18.4 | 27.6 | 49.7% | | |
| Retail** | 3.7 | 3.8 | 4.0 | 4.5 | 4.6 | 4.9 | 5.4 | 3.2 | 7.4 | 8.2 | 10.4% | | |
| Ground Trans. | 1.4 | 1.5 | 1.7 | 2.0 | 2.8 | 3.1 | 1.3 | 0.8 | 1.3 | 1.3 | 1.4% | | |
| Visitor Air | 0.4 | 0.5 | 0.7 | 0.9 | 0.9 | 0.9 | 0.0 | 0.0 | 0.0 | 0.0 | N/A | | |
| Other Travel* | 0.5 | 0.5 | 0.6 | 1.0 | 1.1 | 1.1 | 0.3 | 0.2 | 0.5 | 0.6 | 16.3% | | |
| Total | 40.8 | 43.8 | 47.6 | 49.8 | 56.8 | 61.2 | 47.6 | 33.0 | 68.8 | 77.8 | 13.1% | | |
| Direct Travel-Generated Emplo | oyment (| lobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 990 | 1,000 | 990 | 1,000 | 1,110 | 1,130 | 840 | 930 | 960 | 890 | -7.4% | | |
| Arts, Ent. & Rec. | 220 | 210 | 200 | 200 | 210 | 210 | 190 | 230 | 270 | 400 | 47.2% | | |
| Retail** | 140 | 130 | 150 | 160 | 160 | 160 | 170 | 170 | 190 | 200 | 3.1% | | |
| Ground Trans. | 40 | 40 | 40 | 40 | 60 | 60 | 60 | 60 | 70 | 70 | 5.8% | | |
| Visitor Air | 5 | 6 | 7 | 8 | 9 | 9 | 0 | 0 | 0 | 0 | N/A | | |
| Other Travel* | 10 | 10 | 10 | 20 | 20 | 20 | 10 | 10 | 20 | 20 | 5.9% | | |
| Total | 1,400 | 1,400 | 1,400 | 1,430 | 1,560 | 1,600 | 1,270 | 1,400 | 1,510 | 1,580 | 4.4% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Del Norte / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-----------|------------|------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | Millions) | | | | | | | | | | |
| Local Tax Receipts | 3.8 | 4.1 | 4.4 | 4.6 | 5.2 | 5.5 | 4.6 | 6.4 | 7.5 | 7.5 | 0.7% | | |
| State Tax Receipts | 6.0 | 5.9 | 6.0 | 5.9 | 6.7 | 7.2 | 4.8 | 6.0 | 7.0 | 7.2 | 1.8% | | |
| Total | 9.8 | 10.0 | 10.4 | 10.5 | 11.8 | 12.7 | 9.4 | 12.4 | 14.5 | 14.7 | 1.3% | | |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | | | |
| Visitor | 4.5 | 4.4 | 4.4 | 4.4 | 5.1 | 5.5 | 3.1 | 5.0 | 5.2 | 5.2 | 0.4% | | |
| Business & Employee | 1.5 | 1.5 | 1.6 | 1.5 | 1.6 | 1.7 | 1.7 | 1.0 | 1.9 | 2.0 | 5.7% | | |
| Total | 6.0 | 5.9 | 6.0 | 5.9 | 6.7 | 7.2 | 4.8 | 6.0 | 7.0 | 7.2 | 1.8% | | |
| Local Tax Receipts Generated | by Trave | I Spendi | ing (\$Mil | lions) | | | | | | | | | |
| Visitor | 2.5 | 2.7 | 3.0 | 3.1 | 3.4 | 3.6 | 2.7 | 5.0 | 5.0 | 4.9 | -1.8% | | |
| Business & Employee | 1.3 | 1.4 | 1.4 | 1.5 | 1.7 | 1.8 | 1.9 | 1.4 | 2.5 | 2.7 | 5.7% | | |
| Total | 3.8 | 4.1 | 4.4 | 4.6 | 5.2 | 5.5 | 4.6 | 6.4 | 7.5 | 7.5 | 0.7% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

El Dorado / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|----------------------------------|-----------|-------------|------------|-------------|-------|-------|------|------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 759 | 847 | 899 | 940 | 1,010 | 1,087 | 777 | 958 | 1,022 | 1,055 | 3.2% |
| Other Travel* | 47 | 45 | 43 | 48 | 54 | 56 | 25 | 36 | 51 | 50 | -2.8% |
| Total | 806 | 892 | 942 | 987 | 1,064 | 1,143 | 802 | 993 | 1,073 | 1,105 | 3.0% |
| Visitor Spending by Type of Tr | raveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 467 | 551 | 599 | 629 | 670 | 728 | 501 | 585 | 577 | 593 | 2.7% |
| Hotel, Motel** | | 1 1 1 | | 1 1 1 | | | | 367 | 360 | 378 | 5.0% |
| Short Term Vacation Rental** | | | | | | | | 218 | 217 | 215 | -1.1% |
| Private Home (VFR) | 71 | 72 | 71 | 76 | 88 | 93 | 43 | 126 | 137 | 142 | 3.1% |
| Seasonal Home (2nd Home) | 92 | 90 | 91 | 96 | 101 | 104 | 142 | 127 | 134 | 138 | 2.9% |
| Campground | 58 | 59 | 59 | 62 | 65 | 70 | 59 | 76 | 100 | 106 | 6.1% |
| Day Travel | 72 | 76 | 78 | 77 | 86 | 92 | 31 | 43 | 74 | 77 | 4.3% |
| Total | 759 | 847 | 899 | 940 | 1,010 | 1,087 | 777 | 958 | 1,022 | 1,055 | 3.2% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 200 | 232 | 256 | 270 | 280 | 299 | 231 | 326 | 344 | 342 | -0.6% |
| Food Service | 213 | 245 | 264 | 275 | 298 | 325 | 233 | 252 | 265 | 287 | 8.4% |
| Food Stores | 36 | 39 | 40 | 40 | 42 | 44 | 36 | 57 | 64 | 69 | 7.1% |
| Arts, Ent. & Rec. | 135 | 150 | 158 | 161 | 170 | 180 | 135 | 149 | 148 | 157 | 6.4% |
| Retail Sales | 89 | 97 | 101 | 107 | 119 | 131 | 83 | 98 | 102 | 104 | 1.9% |
| Local Tran. & Gas | 86 | 84 | 79 | 86 | 101 | 109 | 58 | 76 | 99 | 96 | -3.1% |
| Total | 759 | 847 | 899 | 940 | 1,010 | 1,087 | 777 | 958 | 1,022 | 1,055 | 3.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

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**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



El Dorado / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|--------------------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mill | lions) | | | | | | | | | |
| Accom. & Food Serv. | 204 | 238 | 266 | 313 | 325 | 357 | 291 | 174 | 449 | 485 | 8.0% |
| Arts, Ent. & Rec. | 75 | 79 | 85 | 92 | 96 | 103 | 85 | 46 | 114 | 152 | 33.0% |
| Retail** | 19 | 21 | 23 | 25 | 27 | 29 | 32 | 17 | 37 | 39 | 4.1% |
| Ground Trans. | 8 | 9 | 10 | 12 | 18 | 20 | 9 | 5 | 9 | 10 | 2.4% |
| Other Travel* | 4 | 4 | 4 | 5 | 5 | 5 | 4 | 4 | 6 | 7 | 8.7% |
| Total | 310 | 352 | 388 | 446 | 471 | 514 | 421 | 245 | 616 | 692 | 12.3% |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 6,100 | 6,820 | 6,930 | 7,760 | 7,680 | 8,100 | 6,390 | 7,240 | 8,200 | 8,220 | 0.2% |
| Arts, Ent. & Rec. | 3,620 | 3,630 | 3,590 | 3,830 | 3,840 | 4,000 | 2,950 | 3,190 | 3,790 | 4,580 | 20.9% |
| Retail** | 660 | 690 | 740 | 770 | 820 | 840 | 880 | 900 | 920 | 920 | -0.4% |
| Ground Trans. | 210 | 230 | 250 | 260 | 340 | 390 | 430 | 420 | 510 | 540 | 5.7% |
| Other Travel* | 110 | 110 | 130 | 130 | 130 | 130 | 100 | 110 | 150 | 150 | 1.4% |
| Total | 10,700 | 11,470 | 11,630 | 12,750 | 12,820 | 13,470 | 10,750 | 11,850 | 13,560 | 14,400 | 6.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Retail includes gasoline station employment and earnings.

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El Dorado / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|-------------------------------|-----------|------------|------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | |
| Local Tax Receipts | 32 | 36 | 40 | 43 | 46 | 50 | 41 | 45 | 58 | 60 | 2.5% |
| State Tax Receipts | 38 | 40 | 41 | 42 | 46 | 51 | 39 | 38 | 49 | 51 | 4.0% |
| Total | 69 | 77 | 81 | 85 | 93 | 100 | 80 | 83 | 107 | 111 | 3.2% |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 27 | 28 | 29 | 29 | 34 | 37 | 24 | 30 | 31 | 31 | 2.3% |
| Business & Employee | 11 | 12 | 12 | 13 | 13 | 14 | 15 | 8 | 18 | 20 | 6.9% |
| Total | 38 | 40 | 41 | 42 | 46 | 51 | 39 | 38 | 49 | 51 | 4.0% |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mil | lions) | | | | | | | |
| Visitor | 21 | 25 | 28 | 29 | 32 | 34 | 24 | 34 | 36 | 37 | 0.9% |
| Business & Employee | 10 | 12 | 12 | 13 | 15 | 16 | 17 | 10 | 22 | 23 | 5.0% |
| Total | 32 | 36 | 40 | 43 | 46 | 50 | 41 | 45 | 58 | 60 | 2.5% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Fresno / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|-----------|-----------|------------|----------|-------|-------|------|-------|-------|-------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | | |
| Visitor Spending | 1,082 | 1,094 | 1,127 | 1,164 | 1,286 | 1,346 | 810 | 1,130 | 1,418 | 1,433 | 1.0% | |
| Other Travel* | 267 | 251 | 238 | 262 | 300 | 315 | 119 | 201 | 310 | 309 | -0.2% | |
| Total | 1,348 | 1,345 | 1,364 | 1,426 | 1,587 | 1,661 | 930 | 1,331 | 1,728 | 1,742 | 0.8% | |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | | |
| Hotel, Motel, STVR | 413 | 437 | 468 | 466 | 526 | 555 | 492 | 499 | 591 | 588 | -0.5% | |
| Hotel, Motel** | | | | | | | | 447 | 529 | 516 | -2.4% | |
| Short Term Vacation Rental** | | | | | | | | 52 | 62 | 72 | 15.3% | |
| Private Home (VFR) | 259 | 250 | 247 | 268 | 301 | 320 | 102 | 318 | 364 | 375 | 2.9% | |
| Seasonal Home (2nd Home) | 77 | 75 | 76 | 80 | 85 | 87 | 97 | 88 | 105 | 106 | 1.8% | |
| Campground | 31 | 31 | 32 | 33 | 35 | 38 | 32 | 41 | 54 | 57 | 6.1% | |
| Day Travel | 302 | 301 | 303 | 316 | 339 | 346 | 87 | 185 | 305 | 307 | 0.7% | |
| Total | 1,082 | 1,094 | 1,127 | 1,164 | 1,286 | 1,346 | 810 | 1,130 | 1,418 | 1,433 | 1.0% | |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | | |
| Accommodations | 167 | 181 | 196 | 199 | 220 | 229 | 194 | 203 | 251 | 252 | 0.4% | |
| Food Service | 267 | 280 | 298 | 306 | 333 | 347 | 219 | 306 | 372 | 391 | 5.3% | |
| Food Stores | 50 | 51 | 52 | 52 | 54 | 55 | 35 | 58 | 71 | 74 | 5.6% | |
| Arts, Ent. & Rec. | 132 | 136 | 141 | 142 | 151 | 153 | 94 | 128 | 149 | 155 | 4.0% | |
| Retail Sales | 148 | 143 | 147 | 159 | 180 | 194 | 100 | 158 | 194 | 193 | -0.6% | |
| Local Tran. & Gas | 274 | 257 | 245 | 259 | 298 | 307 | 146 | 241 | 319 | 296 | -7.3% | |
| Visitor Air | 44 | 47 | 48 | 48 | 51 | 61 | 23 | 36 | 62 | 70 | 13.9% | |
| Total | 1,082 | 1,094 | 1,127 | 1,164 | 1,286 | 1,346 | 810 | 1,130 | 1,418 | 1,433 | 1.0% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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Fresno / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | | |
| Accom. & Food Serv. | 154 | 166 | 186 | 204 | 227 | 243 | 206 | 125 | 286 | 308 | 7.8% | | |
| Arts, Ent. & Rec. | 64 | 66 | 72 | 76 | 84 | 86 | 57 | 55 | 114 | 137 | 20.2% | | |
| Retail** | 30 | 31 | 33 | 34 | 37 | 38 | 40 | 22 | 51 | 54 | 4.8% | | |
| Ground Trans. | 25 | 27 | 30 | 33 | 44 | 48 | 32 | 23 | 38 | 43 | 11.9% | | |
| Visitor Air | 19 | 22 | 14 | 17 | 17 | 19 | 19 | 14 | 15 | 17 | 11.9% | | |
| Other Travel* | 44 | 47 | 38 | 45 | 48 | 51 | 49 | 37 | 49 | 54 | 9.2% | | |
| Total | 336 | 359 | 373 | 409 | 457 | 485 | 401 | 277 | 553 | 611 | 10.6% | | |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 6,670 | 6,780 | 6,990 | 7,320 | 7,850 | 8,050 | 6,630 | 7,300 | 8,020 | 8,050 | 0.4% | | |
| Arts, Ent. & Rec. | 3,370 | 3,410 | 3,500 | 3,590 | 3,750 | 3,800 | 2,250 | 3,290 | 4,340 | 4,990 | 15.0% | | |
| Retail** | 1,090 | 1,070 | 1,090 | 1,120 | 1,190 | 1,190 | 1,150 | 1,190 | 1,270 | 1,270 | 0.0% | | |
| Ground Trans. | 620 | 640 | 670 | 670 | 840 | 920 | 900 | 860 | 1,020 | 1,100 | 8.0% | | |
| Visitor Air | 320 | 360 | 230 | 240 | 240 | 260 | 230 | 190 | 200 | 210 | 5.1% | | |
| Other Travel* | 980 | 1,020 | 910 | 980 | 1,000 | 1,020 | 950 | 850 | 960 | 970 | 1.0% | | |
| Total | 13,060 | 13,280 | 13,390 | 13,910 | 14,860 | 15,240 | 12,100 | 13,690 | 15,800 | 16,590 | 5.0% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Fresno / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|--|------------|------------|------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by | Travel Spe | nding (\$l | Millions) | | | | | | | | | | |
| Local Tax Receipts | 33 | 35 | 37 | 38 | 44 | 47 | 40 | 40 | 55 | 56 | 2.2% | | |
| State Tax Receipts | 75 | 72 | 69 | 71 | 85 | 90 | 53 | 71 | 87 | 85 | -1.3% | | |
| Total | 108 | 107 | 107 | 110 | 129 | 137 | 93 | 111 | 142 | 142 | 0.1% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 62 | 59 | 57 | 59 | 71 | 75 | 38 | 61 | 69 | 67 | -3.0% | | |
| Business & Employee | 12 | 13 | 13 | 13 | 13 | 14 | 14 | 10 | 18 | 19 | 5.2% | | |
| Total | 75 | 72 | 69 | 71 | 85 | 90 | 53 | 71 | 87 | 85 | -1.3% | | |
| Local Tax Receipts Generat | ed by Trav | el Spend | ing (\$Mil | lions) | | | | | | | | | |
| Visitor | 22 | 23 | 25 | 26 | 30 | 32 | 23 | 29 | 36 | 36 | 1.5% | | |
| Business & Employee | 11 | 12 | 12 | 13 | 14 | 15 | 17 | 12 | 19 | 20 | 3.4% | | |
| Total | 33 | 35 | 37 | 38 | 44 | 47 | 40 | 40 | 55 | 56 | 2.2% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Glenn / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|------|-----------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 46.9 | 36.8 | 29.1 | 46.5 | 55.4 | 58.5 | 27.8 | 47.6 | 51.7 | 51.5 | -0.4% |
| Other Travel* | 4.9 | 4.3 | 3.8 | 4.2 | 4.9 | 5.1 | 1.6 | 3.3 | 5.0 | 4.6 | -7.6% |
| Total | 51.8 | 41.1 | 32.9 | 50.7 | 60.4 | 63.6 | 29.4 | 50.9 | 56.8 | 56.2 | -1.0% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 13.7 | 7.8 | 2.0 | 17.0 | 18.5 | 19.6 | 13.4 | 14.6 | 14.2 | 13.1 | -8.2% |
| Hotel, Motel** | | | | | | · · · · · | | 14.3 | 14.0 | 12.4 | -11.1% |
| Short Term Vacation Rental** | | | | | | | | 0.2 | 0.3 | 0.7 | 151.8% |
| Private Home (VFR) | 15.2 | 13.7 | 13.7 | 15.3 | 16.6 | 17.7 | 6.0 | 18.9 | 20.4 | 21.1 | 3.6% |
| Seasonal Home (2nd Home) | 1.0 | 1.1 | 1.1 | 1.1 | 1.2 | 1.3 | 2.3 | 2.1 | 1.4 | 1.5 | 2.7% |
| Campground | 1.2 | 1.2 | 1.2 | 1.3 | 1.3 | 1.4 | 1.2 | 1.6 | 2.0 | 2.2 | 6.1% |
| Day Travel | 15.7 | 13.1 | 11.1 | 11.7 | 17.7 | 18.4 | 4.9 | 10.5 | 13.6 | 13.7 | 0.7% |
| Total | 46.9 | 36.8 | 29.1 | 46.5 | 55.4 | 58.5 | 27.8 | 47.6 | 51.7 | 51.5 | -0.4% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 5.9 | 3.8 | 1.5 | 7.5 | 8.2 | 8.7 | 7.4 | 8.3 | 8.3 | 7.6 | -8.5% |
| Food Service | 15.6 | 13.1 | 11.2 | 16.3 | 19.1 | 20.0 | 8.9 | 16.5 | 17.7 | 18.4 | 4.0% |
| Food Stores | 3.0 | 2.8 | 2.6 | 2.9 | 3.2 | 3.2 | 1.4 | 3.2 | 3.7 | 3.9 | 5.5% |
| Arts, Ent. & Rec. | 8.3 | 6.9 | 5.7 | 7.9 | 9.4 | 9.6 | 4.0 | 7.1 | 7.5 | 7.7 | 2.8% |
| Retail Sales | 7.2 | 5.0 | 4.0 | 6.3 | 8.4 | 9.3 | 3.7 | 7.5 | 8.1 | 8.0 | -1.5% |
| Local Tran. & Gas | 6.8 | 5.2 | 4.1 | 5.6 | 7.2 | 7.6 | 2.3 | 4.9 | 6.4 | 6.0 | -7.2% |
| Total | 46.9 | 36.8 | 29.1 | 46.5 | 55.4 | 58.5 | 27.8 | 47.6 | 51.7 | 51.5 | -0.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Glenn / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|------------|--------|------|------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 9.7 | 8.7 | 7.2 | 11.3 | 12.1 | 13.0 | 11.2 | 8.3 | 16.2 | 17.7 | 9.2% |
| Arts, Ent. & Rec. | 6.2 | 5.6 | 4.7 | 4.7 | 4.9 | 5.3 | 4.3 | 0.0 | 0.0 | 0.0 | N/A |
| Retail** | 1.6 | 1.3 | 1.1 | 1.4 | 1.4 | 1.5 | 1.6 | 1.3 | 3.3 | 4.1 | 24.2% |
| Ground Trans. | 0.5 | 0.4 | 0.4 | 0.6 | 1.0 | 1.1 | 0.3 | 0.3 | 0.3 | 0.3 | -2.8% |
| Other Travel* | 0.2 | 0.2 | 0.2 | 0.1 | 0.2 | 0.2 | 0.2 | 0.3 | 1.2 | 1.7 | 48.5% |
| Total | 18.2 | 16.2 | 13.6 | 18.2 | 19.6 | 21.2 | 17.7 | 10.2 | 20.9 | 23.8 | 13.5% |
| Direct Travel-Generated Emplo | oyment (、 | Jobs) | | | | | | | | | |
| Accom. & Food Serv. | 390 | 320 | 250 | 390 | 400 | 390 | 330 | 390 | 400 | 410 | 3.0% |
| Arts, Ent. & Rec. | 370 | 330 | 260 | 260 | 280 | 300 | 230 | 0 | 0 | 0 | N/A |
| Retail** | 60 | 50 | 40 | 50 | 50 | 50 | 50 | 70 | 90 | 110 | 17.4% |
| Ground Trans. | 20 | 10 | 10 | 10 | 20 | 20 | 20 | 10 | 20 | 20 | 0.0% |
| Other Travel* | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 20 | 40 | 60 | 48.6% |
| Total | 840 | 710 | 580 | 720 | 760 | 770 | 620 | 490 | 540 | 590 | 8.5% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Glenn / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|------------|------------|------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by T | avel Sper | nding (\$N | Aillions) | | | | | | | | | |
| Local Tax Receipts | 1.6 | 1.1 | 0.6 | 1.5 | 1.7 | 1.8 | 1.5 | 1.5 | 1.8 | 1.8 | -1.4% | |
| State Tax Receipts | 3.0 | 2.5 | 2.0 | 2.6 | 3.2 | 3.4 | 1.8 | 2.6 | 3.0 | 3.0 | 0.3% | |
| Total | 4.6 | 3.6 | 2.7 | 4.1 | 4.9 | 5.2 | 3.3 | 4.1 | 4.8 | 4.8 | -0.4% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 2.4 | 1.9 | 1.6 | 2.1 | 2.6 | 2.8 | 1.2 | 2.2 | 2.3 | 2.3 | -1.9% | |
| Business & Employee | 0.7 | 0.6 | 0.4 | 0.6 | 0.6 | 0.6 | 0.6 | 0.4 | 0.7 | 0.7 | 7.7% | |
| Total | 3.0 | 2.5 | 2.0 | 2.6 | 3.2 | 3.4 | 1.8 | 2.6 | 3.0 | 3.0 | 0.3% | |
| Local Tax Receipts Generated | d by Trave | el Spendi | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 1.0 | 0.6 | 0.2 | 0.9 | 1.1 | 1.2 | 0.8 | 1.1 | 1.1 | 1.1 | -6.0% | |
| Business & Employee | 0.6 | 0.5 | 0.4 | 0.5 | 0.6 | 0.6 | 0.7 | 0.4 | 0.7 | 0.7 | 6.2% | |
| Total | 1.6 | 1.1 | 0.6 | 1.5 | 1.7 | 1.8 | 1.5 | 1.5 | 1.8 | 1.8 | -1.4% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel industry income of employees and businesses.



Humboldt / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | · | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|-----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 381.1 | 392.9 | 399.9 | 421.3 | 452.9 | 446.5 | 240.9 | 446.5 | 446.2 | 444.2 | -0.4% |
| Other Travel* | 31.1 | 29.6 | 28.7 | 30.8 | 33.3 | 37.3 | 12.2 | 24.5 | 37.6 | 35.1 | -6.6% |
| Total | 412.2 | 422.5 | 428.6 | 452.1 | 486.2 | 483.7 | 253.1 | 471.0 | 483.7 | 479.3 | -0.9% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 188.2 | 201.7 | 207.2 | 217.8 | 233.6 | 219.3 | 118.0 | 233.1 | 186.5 | 174.2 | -6.6% |
| Hotel, Motel** | | | | | | | | 161.6 | 133.0 | 119.0 | -10.5% |
| Short Term Vacation Rental** | | | | | | | | 71.4 | 53.5 | 55.2 | 3.3% |
| Private Home (VFR) | 72.3 | 68.1 | 68.6 | 74.0 | 81.4 | 84.4 | 27.8 | 85.4 | 94.4 | 97.2 | 3.0% |
| Seasonal Home (2nd Home) | 11.6 | 12.1 | 12.3 | 13.0 | 14.2 | 14.5 | 22.1 | 19.9 | 21.1 | 21.6 | 2.5% |
| Campground | 55.8 | 56.9 | 57.5 | 60.4 | 63.3 | 68.3 | 57.1 | 74.2 | 96.8 | 102.7 | 6.1% |
| Day Travel | 53.2 | 54.1 | 54.2 | 56.1 | 60.4 | 60.0 | 15.8 | 34.0 | 47.4 | 48.5 | 2.3% |
| Total | 381.1 | 392.9 | 399.9 | 421.3 | 452.9 | 446.5 | 240.9 | 446.5 | 446.2 | 444.2 | -0.4% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 81.8 | 89.8 | 94.3 | 99.6 | 103.8 | 96.9 | 72.0 | 134.5 | 115.5 | 109.3 | -5.4% |
| Food Service | 106.9 | 113.3 | 117.4 | 122.9 | 132.4 | 131.2 | 64.4 | 116.3 | 117.5 | 122.7 | 4.4% |
| Food Stores | 27.4 | 28.5 | 28.5 | 28.9 | 29.6 | 30.3 | 19.9 | 36.9 | 41.7 | 44.7 | 7.0% |
| Arts, Ent. & Rec. | 54.4 | 56.3 | 57.3 | 58.5 | 61.6 | 59.6 | 28.5 | 53.8 | 51.1 | 52.9 | 3.5% |
| Retail Sales | 43.0 | 40.4 | 40.6 | 44.8 | 50.6 | 52.5 | 23.7 | 45.0 | 46.1 | 45.6 | -1.1% |
| Local Tran. & Gas | 62.3 | 58.8 | 54.8 | 59.5 | 67.9 | 67.7 | 29.3 | 54.1 | 65.6 | 61.4 | -6.4% |
| Visitor Air | 5.2 | 5.7 | 7.0 | 7.1 | 7.0 | 8.3 | 3.1 | 5.8 | 8.7 | 7.8 | -10.3% |
| Total | 381.1 | 392.9 | 399.9 | 421.3 | 452.9 | 446.5 | 240.9 | 446.5 | 446.2 | 444.2 | -0.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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Humboldt / Impacts, Summary

| Direct Travel Impacts, 2014-2023p % | | | | | | | | | | | | |
|-------------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 86.9 | 94.6 | 100.7 | 108.3 | 116.9 | 116.5 | 95.3 | 58.7 | 134.3 | 136.7 | 1.8% | |
| Arts, Ent. & Rec. | 21.7 | 21.6 | 22.2 | 23.9 | 26.0 | 26.4 | 18.6 | 17.8 | 24.4 | 25.7 | 5.2% | |
| Retail** | 10.4 | 10.5 | 10.8 | 12.2 | 13.4 | 13.4 | 14.2 | 7.0 | 15.7 | 16.2 | 2.8% | |
| Ground Trans. | 6.1 | 6.6 | 7.2 | 8.1 | 11.0 | 11.5 | 4.8 | 3.0 | 5.4 | 5.9 | 11.0% | |
| Visitor Air | 0.5 | 0.5 | 0.6 | 6.4 | 7.0 | 8.9 | 9.8 | 29.2 | 30.5 | 32.9 | 7.9% | |
| Other Travel* | 1.7 | 1.8 | 2.2 | 9.6 | 9.8 | 13.6 | 12.0 | 38.1 | 42.7 | 47.6 | 11.5% | |
| Total | 127.2 | 135.8 | 143.8 | 168.5 | 184.1 | 190.3 | 154.6 | 153.7 | 253.0 | 265.0 | 4.8% | |
| Direct Travel-Generated Emplo | oyment (. | lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 3,180 | 3,280 | 3,300 | 3,360 | 3,520 | 3,340 | 2,630 | 2,950 | 3,260 | 3,190 | -2.1% | |
| Arts, Ent. & Rec. | 1,530 | 1,670 | 1,600 | 1,600 | 1,770 | 1,770 | 1,160 | 1,130 | 1,290 | 1,240 | -4.4% | |
| Retail** | 350 | 340 | 330 | 350 | 370 | 370 | 360 | 340 | 360 | 350 | -1.9% | |
| Ground Trans. | 150 | 160 | 160 | 170 | 210 | 220 | 180 | 170 | 210 | 230 | 7.6% | |
| Visitor Air | 20 | 20 | 20 | 70 | 70 | 90 | 90 | 210 | 210 | 210 | 1.4% | |
| Other Travel* | 80 | 80 | 90 | 140 | 140 | 180 | 150 | 320 | 340 | 350 | 3.9% | |
| Total | 5,300 | 5,540 | 5,500 | 5,680 | 6,080 | 5,970 | 4,560 | 5,120 | 5,660 | 5,560 | -1.7% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Humboldt / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|-------------------------------|-----------|------------|------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | |
| Local Tax Receipts | 13.4 | 14.6 | 15.4 | 17.5 | 19.0 | 18.5 | 14.6 | 21.3 | 22.1 | 21.4 | -3.2% |
| State Tax Receipts | 20.5 | 20.3 | 19.8 | 20.4 | 22.9 | 23.5 | 14.4 | 21.8 | 24.3 | 24.1 | -1.1% |
| Total | 33.9 | 34.9 | 35.2 | 37.9 | 41.9 | 42.0 | 29.0 | 43.1 | 46.4 | 45.4 | -2.1% |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 15.8 | 15.4 | 14.9 | 15.4 | 17.9 | 18.3 | 9.0 | 16.2 | 16.3 | 16.1 | -1.4% |
| Business & Employee | 4.7 | 4.9 | 4.9 | 5.0 | 5.1 | 5.2 | 5.3 | 5.5 | 8.0 | 8.0 | -0.5% |
| Total | 20.5 | 20.3 | 19.8 | 20.4 | 22.9 | 23.5 | 14.4 | 21.8 | 24.3 | 24.1 | -1.1% |
| Local Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | lions) | | | | | | | |
| Visitor | 9.4 | 10.4 | 11.1 | 12.4 | 13.3 | 12.7 | 8.3 | 15.0 | 13.3 | 12.8 | -4.0% |
| Business & Employee | 4.0 | 4.2 | 4.3 | 5.1 | 5.7 | 5.9 | 6.3 | 6.3 | 8.7 | 8.6 | -2.0% |
| Total | 13.4 | 14.6 | 15.4 | 17.5 | 19.0 | 18.5 | 14.6 | 21.3 | 22.1 | 21.4 | -3.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Imperial / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 329.9 | 326.1 | 328.1 | 350.0 | 377.7 | 401.4 | 280.7 | 404.1 | 480.2 | 495.3 | 3.1% |
| Other Travel* | 32.4 | 28.5 | 25.2 | 29.0 | 33.3 | 34.5 | 11.1 | 21.9 | 33.5 | 30.9 | -7.5% |
| Total | 362.3 | 354.6 | 353.3 | 379.0 | 411.1 | 435.9 | 291.8 | 425.9 | 513.7 | 526.3 | 2.5% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 73.9 | 73.0 | 72.6 | 78.2 | 86.9 | 92.1 | 79.9 | 98.1 | 101.8 | 98.6 | -3.1% |
| Hotel, Motel** | | | | | | | | 95.3 | 98.8 | 94.5 | -4.3% |
| Short Term Vacation Rental** | | | | | | | | 2.8 | 3.0 | 4.1 | 36.1% |
| Private Home (VFR) | 83.3 | 77.7 | 78.1 | 85.5 | 93.9 | 99.3 | 38.7 | 101.7 | 111.0 | 114.8 | 3.4% |
| Seasonal Home (2nd Home) | 16.7 | 17.4 | 17.7 | 18.8 | 20.6 | 21.1 | 28.4 | 25.5 | 24.0 | 24.6 | 2.5% |
| Campground | 118.8 | 120.9 | 122.4 | 128.4 | 134.7 | 145.3 | 121.4 | 157.7 | 205.7 | 218.2 | 6.1% |
| Day Travel | 37.1 | 37.1 | 37.4 | 39.0 | 41.7 | 43.7 | 12.3 | 21.1 | 37.7 | 39.1 | 3.7% |
| Total | 329.9 | 326.1 | 328.1 | 350.0 | 377.7 | 401.4 | 280.7 | 404.1 | 480.2 | 495.3 | 3.1% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 57.2 | 58.7 | 59.9 | 62.0 | 65.8 | 70.3 | 64.2 | 80.3 | 89.0 | 91.1 | 2.4% |
| Food Service | 89.3 | 92.0 | 95.9 | 101.8 | 108.5 | 114.0 | 77.8 | 115.6 | 131.2 | 139.4 | 6.2% |
| Food Stores | 42.1 | 43.7 | 44.1 | 44.9 | 45.7 | 48.2 | 37.1 | 52.0 | 65.3 | 70.4 | 7.9% |
| Arts, Ent. & Rec. | 45.9 | 46.3 | 47.3 | 49.1 | 51.0 | 52.4 | 34.8 | 49.2 | 54.7 | 57.4 | 5.0% |
| Retail Sales | 34.0 | 29.6 | 30.0 | 35.3 | 41.2 | 46.5 | 28.3 | 44.8 | 50.9 | 51.0 | 0.3% |
| Local Tran. & Gas | 61.3 | 55.7 | 51.0 | 56.9 | 65.5 | 69.4 | 38.2 | 61.5 | 88.3 | 85.2 | -3.5% |
| Visitor Air | 0.0 | 0.1 | 0.0 | 0.0 | 0.0 | 0.6 | 0.3 | 0.5 | 0.9 | 0.8 | -11.1% |
| Total | 329.9 | 326.1 | 328.1 | 350.0 | 377.7 | 401.4 | 280.7 | 404.1 | 480.2 | 495.3 | 3.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Imperial / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnin | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 54.8 | 56.4 | 61.3 | 63.8 | 66.0 | 70.7 | 59.7 | 38.1 | 85.7 | 96.7 | 12.9% |
| Arts, Ent. & Rec. | 26.1 | 25.3 | 26.4 | 21.8 | 18.7 | 20.2 | 11.6 | 7.6 | 18.1 | 22.9 | 26.2% |
| Retail** | 11.0 | 10.9 | 11.3 | 12.2 | 13.2 | 13.9 | 14.6 | 7.8 | 17.5 | 18.0 | 2.6% |
| Ground Trans. | 4.6 | 4.8 | 5.3 | 6.3 | 9.0 | 10.0 | 4.8 | 3.1 | 4.8 | 4.9 | 2.1% |
| Visitor Air | 0.0 | 0.3 | 0.0 | 0.0 | 0.0 | 1.3 | 1.0 | 2.1 | 2.0 | 2.4 | 23.1% |
| Other Travel* | 1.5 | 1.3 | 1.5 | 1.6 | 1.7 | 2.7 | 2.6 | 1.9 | 3.5 | 3.4 | -1.2% |
| Total | 98.0 | 99.0 | 105.7 | 105.6 | 108.7 | 118.7 | 94.2 | 60.6 | 131.6 | 148.3 | 12.7% |
| Direct Travel-Generated Emplo | oyment (、 | Jobs) | | | | | | | | | |
| Accom. & Food Serv. | 2,510 | 2,390 | 2,430 | 2,480 | 2,380 | 2,440 | 1,970 | 2,340 | 2,460 | 2,540 | 3.2% |
| Arts, Ent. & Rec. | 1,530 | 1,530 | 1,470 | 1,330 | 1,030 | 1,050 | 580 | 630 | 840 | 970 | 15.3% |
| Retail** | 430 | 420 | 420 | 440 | 460 | 460 | 450 | 460 | 470 | 470 | 0.0% |
| Ground Trans. | 120 | 120 | 130 | 140 | 180 | 200 | 220 | 220 | 260 | 280 | 5.4% |
| Visitor Air | 0 | 0 | 0 | 0 | 0 | 10 | 10 | 20 | 10 | 20 | 15.4% |
| Other Travel* | 60 | 60 | 70 | 70 | 70 | 80 | 70 | 80 | 80 | 80 | -3.6% |
| Total | 4,650 | 4,520 | 4,520 | 4,450 | 4,120 | 4,250 | 3,300 | 3,730 | 4,130 | 4,360 | 5.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Imperial / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|--|--------------------|------------|------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by | Fravel Sper | nding (\$I | Millions) | | | | | | | | | | |
| Local Tax Receipts | 9.7 | 9.8 | 10.0 | 10.2 | 11.2 | 12.1 | 10.7 | 11.0 | 14.1 | 14.6 | 3.9% | | |
| State Tax Receipts | 19.4 | 18.4 | 17.7 | 18.3 | 21.1 | 22.8 | 15.7 | 21.0 | 25.1 | 25.4 | 1.1% | | |
| Total | 29.0 | 28.1 | 27.7 | 28.5 | 32.3 | 34.8 | 26.5 | 31.9 | 39.2 | 40.0 | 2.1% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 15.8 | 14.8 | 14.2 | 15.0 | 17.9 | 19.3 | 12.1 | 18.7 | 20.6 | 20.6 | -0.1% | | |
| Business & Employee | 3.6 | 3.5 | 3.5 | 3.3 | 3.2 | 3.5 | 3.6 | 2.3 | 4.5 | 4.8 | 6.7% | | |
| Total | 19.4 | 18.4 | 17.7 | 18.3 | 21.1 | 22.8 | 15.7 | 21.0 | 25.1 | 25.4 | 1.1% | | |
| Local Tax Receipts Generate | ed by Trave | el Spend | ing (\$Mil | lions) | | | | | | | | | |
| Visitor | 6.4 | 6.5 | 6.7 | 7.0 | 7.9 | 8.4 | 6.9 | 8.6 | 9.8 | 10.1 | 3.2% | | |
| Business & Employee | 3.2 | 3.2 | 3.3 | 3.2 | 3.3 | 3.6 | 3.8 | 2.4 | 4.3 | 4.6 | 5.5% | | |
| Total | 9.7 | 9.8 | 10.0 | 10.2 | 11.2 | 12.1 | 10.7 | 11.0 | 14.1 | 14.6 | 3.9% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Inyo / Impacts, Summary

| Direct Travel Impacts, 2014 | I-2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 227.9 | 226.2 | 236.3 | 236.9 | 244.9 | 263.5 | 153.5 | 209.3 | 262.7 | 272.7 | 3.8% |
| Other Travel* | 3.7 | 3.3 | 3.0 | 3.3 | 3.8 | 3.9 | 1.4 | 2.8 | 4.1 | 3.9 | -4.7% |
| Total | 231.6 | 229.5 | 239.2 | 240.2 | 248.7 | 267.4 | 154.9 | 212.1 | 266.8 | 276.7 | 3.7% |
| Visitor Spending by Type of T | raveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 139.0 | 139.0 | 147.6 | 143.8 | 149.0 | 160.6 | 100.7 | 130.5 | 152.3 | 156.5 | 2.8% |
| Hotel, Motel** | | | | | | | | 118.8 | 139.1 | 142.4 | 2.3% |
| Short Term Vacation Rental** | | | | | | | | 11.7 | 13.1 | 14.2 | 7.9% |
| Private Home (VFR) | 9.3 | 8.5 | 8.6 | 9.2 | 9.9 | 10.6 | 3.5 | 11.5 | 12.4 | 12.9 | 3.3% |
| Seasonal Home (2nd Home) | 3.5 | 3.6 | 3.6 | 3.8 | 4.1 | 4.2 | 5.2 | 4.7 | 5.2 | 5.3 | 2.4% |
| Campground | 29.9 | 29.5 | 29.9 | 31.3 | 32.9 | 35.5 | 29.7 | 38.7 | 50.5 | 53.5 | 6.1% |
| Day Travel | 46.3 | 45.5 | 46.6 | 48.8 | 49.0 | 52.5 | 14.3 | 24.0 | 42.4 | 44.5 | 5.0% |
| Total | 227.9 | 226.2 | 236.3 | 236.9 | 244.9 | 263.5 | 153.5 | 209.3 | 262.7 | 272.7 | 3.8% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 57.9 | 59.2 | 64.3 | 64.2 | 66.2 | 71.7 | 54.8 | 71.9 | 83.8 | 86.3 | 3.0% |
| Food Service | 65.5 | 66.5 | 70.7 | 70.6 | 72.9 | 78.9 | 41.5 | 55.6 | 70.5 | 75.6 | 7.2% |
| Food Stores | 12.5 | 12.6 | 12.8 | 12.8 | 12.9 | 13.8 | 9.8 | 14.0 | 17.9 | 19.4 | 8.0% |
| Arts, Ent. & Rec. | 34.6 | 34.3 | 35.8 | 35.1 | 35.3 | 37.3 | 18.4 | 25.0 | 30.7 | 32.5 | 5.9% |
| Retail Sales | 28.8 | 27.9 | 28.6 | 28.4 | 28.9 | 30.8 | 14.4 | 20.3 | 25.9 | 26.2 | 1.3% |
| Local Tran. & Gas | 28.6 | 25.6 | 24.0 | 25.7 | 28.8 | 31.0 | 14.6 | 22.5 | 33.9 | 32.8 | -3.4% |
| Total | 227.9 | 226.2 | 236.3 | 236.9 | 244.9 | 263.5 | 153.5 | 209.3 | 262.7 | 272.7 | 3.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Inyo / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 32.5 | 35.2 | 37.4 | 41.6 | 46.1 | 51.0 | 38.9 | 23.4 | 51.2 | 54.1 | 5.8% |
| Arts, Ent. & Rec. | 9.4 | 9.4 | 10.5 | 10.5 | 12.0 | 13.5 | 10.4 | 12.2 | 16.3 | 15.9 | -2.7% |
| Retail** | 5.9 | 6.0 | 6.3 | 6.8 | 6.9 | 7.1 | 7.3 | 4.3 | 9.0 | 9.7 | 7.9% |
| Ground Trans. | 2.7 | 2.7 | 3.1 | 3.4 | 4.8 | 5.4 | 2.0 | 0.6 | 2.0 | 2.0 | 0.1% |
| Other Travel* | 0.3 | 0.3 | 0.3 | 0.4 | 0.4 | 0.4 | 0.3 | 0.4 | 0.5 | 0.5 | -0.5% |
| Total | 50.7 | 53.5 | 57.6 | 62.8 | 70.3 | 77.3 | 59.0 | 40.8 | 79.0 | 82.2 | 4.1% |
| Direct Travel-Generated Emplo | oyment (. | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 1,370 | 1,420 | 1,440 | 1,500 | 1,540 | 1,750 | 1,370 | 1,390 | 1,520 | 1,510 | -0.7% |
| Arts, Ent. & Rec. | 600 | 550 | 560 | 590 | 650 | 710 | 530 | 630 | 750 | 700 | -7.0% |
| Retail** | 210 | 200 | 200 | 210 | 220 | 210 | 210 | 230 | 220 | 230 | 0.9% |
| Ground Trans. | 70 | 70 | 70 | 70 | 90 | 110 | 100 | 90 | 110 | 110 | 3.8% |
| Other Travel* | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 10 | -7.7% |
| Total | 2,260 | 2,260 | 2,290 | 2,390 | 2,510 | 2,790 | 2,210 | 2,350 | 2,610 | 2,550 | -2.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Retail includes gasoline station employment and earnings.



Inyo / Impacts, Summary

| Direct Travel Impacts, 2014 | 4-2023p | | | | | | | | | | % Chg. | | |
|--|-----------|------------|-------------|--------|------|------|------|------|------|------|--------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by Tr | avel Spei | nding (\$N | Aillions) | | | | | | | | | | |
| Local Tax Receipts | 8.7 | 8.9 | 9.6 | 9.7 | 10.3 | 11.2 | 8.8 | 10.7 | 13.4 | 13.7 | 2.2% | | |
| State Tax Receipts | 8.3 | 8.0 | 8.0 | 7.9 | 8.7 | 9.4 | 6.1 | 8.4 | 11.0 | 11.1 | 1.1% | | |
| Total | 17.0 | 16.9 | 17.6 | 17.6 | 19.0 | 20.6 | 14.9 | 19.1 | 24.4 | 24.8 | 1.7% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 6.3 | 6.0 | 6.0 | 5.9 | 6.5 | 7.1 | 3.9 | 6.9 | 8.3 | 8.5 | 1.7% | | |
| Business & Employee | 1.9 | 2.0 | 2.0 | 2.0 | 2.1 | 2.3 | 2.3 | 1.5 | 2.7 | 2.7 | -0.8% | | |
| Total | 8.3 | 8.0 | 8.0 | 7.9 | 8.7 | 9.4 | 6.1 | 8.4 | 11.0 | 11.1 | 1.1% | | |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mill | lions) | | | | | | | | | |
| Visitor | 7.0 | 7.2 | 7.8 | 7.7 | 8.1 | 8.8 | 6.4 | 9.0 | 10.6 | 11.0 | 3.5% | | |
| Business & Employee | 1.7 | 1.8 | 1.8 | 1.9 | 2.2 | 2.4 | 2.4 | 1.7 | 2.7 | 2.7 | -2.6% | | |
| Total | 8.7 | 8.9 | 9.6 | 9.7 | 10.3 | 11.2 | 8.8 | 10.7 | 13.4 | 13.7 | 2.2% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Kern / Impacts, Summary

| Direct Travel Impacts, 2014 | 4-2023p | | | | | | | | | | % Chg. |
|---------------------------------|------------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Milli | ons) | | | | | | | | | | |
| Visitor Spending | 1,317 | 1,331 | 1,252 | 1,358 | 1,501 | 1,580 | 1,034 | 1,581 | 1,772 | 1,807 | 2.0% |
| Other Travel* | 180 | 162 | 144 | 160 | 185 | 195 | 67 | 125 | 193 | 187 | -2.9% |
| Total | 1,497 | 1,492 | 1,396 | 1,518 | 1,686 | 1,775 | 1,101 | 1,706 | 1,964 | 1,994 | 1.5% |
| Visitor Spending by Type of T | raveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 437 | 466 | 419 | 457 | 513 | 550 | 496 | 602 | 639 | 648 | 1.3% |
| Hotel, Motel** | | | | | | | | 553 | 585 | 586 | 0.2% |
| Short Term Vacation Rental** | | | | | | | | 48 | 54 | 61 | 13.4% |
| Private Home (VFR) | 320 | 306 | 292 | 330 | 372 | 393 | 82 | 404 | 455 | 465 | 2.2% |
| Seasonal Home (2nd Home) | 139 | 135 | 138 | 144 | 154 | 157 | 274 | 248 | 196 | 200 | 1.8% |
| Campground | 79 | 78 | 79 | 83 | 87 | 94 | 79 | 102 | 133 | 141 | 6.1% |
| Day Travel | 343 | 345 | 324 | 343 | 375 | 385 | 103 | 225 | 348 | 353 | 1.4% |
| Total | 1,317 | 1,331 | 1,252 | 1,358 | 1,501 | 1,580 | 1,034 | 1,581 | 1,772 | 1,807 | 2.0% |
| Visitor Spending by Commodi | ity Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 232 | 248 | 235 | 249 | 270 | 287 | 298 | 358 | 357 | 359 | 0.6% |
| Food Service | 345 | 365 | 353 | 380 | 414 | 435 | 285 | 440 | 492 | 523 | 6.4% |
| Food Stores | 75 | 78 | 75 | 77 | 80 | 82 | 60 | 97 | 109 | 116 | 6.1% |
| Arts, Ent. & Rec. | 172 | 178 | 169 | 177 | 189 | 193 | 128 | 187 | 199 | 209 | 5.0% |
| Retail Sales | 186 | 179 | 167 | 190 | 220 | 240 | 127 | 222 | 252 | 252 | 0.2% |
| Local Tran. & Gas | 306 | 283 | 245 | 275 | 319 | 331 | 131 | 271 | 351 | 332 | -5.4% |
| Visitor Air | 0 | 0 | 9 | 9 | 10 | 12 | 5 | 7 | 12 | 15 | 27.7% |
| Total | 1,317 | 1,331 | 1,252 | 1,358 | 1,501 | 1,580 | 1,034 | 1,581 | 1,772 | 1,807 | 2.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Kern / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 228 | 262 | 265 | 306 | 338 | 360 | 322 | 199 | 450 | 487 | 8.3% | |
| Arts, Ent. & Rec. | 86 | 81 | 81 | 92 | 91 | 96 | 65 | 44 | 110 | 111 | 0.9% | |
| Retail** | 41 | 42 | 40 | 45 | 48 | 50 | 53 | 29 | 66 | 69 | 4.4% | |
| Ground Trans. | 25 | 27 | 27 | 32 | 44 | 48 | 24 | 21 | 27 | 30 | 9.0% | |
| Visitor Air | 0 | 0 | 0 | 9 | 9 | 13 | 12 | 38 | 40 | 43 | 8.9% | |
| Other Travel* | 9 | 9 | 11 | 25 | 26 | 33 | 33 | 64 | 77 | 85 | 11.0% | |
| Total | 389 | 421 | 425 | 508 | 558 | 601 | 509 | 396 | 769 | 824 | 7.2% | |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 9,030 | 9,890 | 9,240 | 10,400 | 11,040 | 11,100 | 9,730 | 10,900 | 11,910 | 12,240 | 2.7% | |
| Arts, Ent. & Rec. | 4,400 | 4,230 | 4,040 | 4,240 | 4,210 | 4,280 | 2,610 | 3,040 | 4,010 | 4,270 | 6.7% | |
| Retail** | 1,410 | 1,420 | 1,340 | 1,460 | 1,520 | 1,520 | 1,480 | 1,570 | 1,610 | 1,600 | -0.4% | |
| Ground Trans. | 640 | 650 | 620 | 660 | 860 | 950 | 840 | 810 | 970 | 1,040 | 6.9% | |
| Visitor Air | 0 | 0 | 10 | 90 | 90 | 130 | 110 | 280 | 270 | 280 | 2.2% | |
| Other Travel* | 310 | 320 | 310 | 440 | 460 | 530 | 510 | 690 | 740 | 760 | 3.4% | |
| Total | 15,790 | 16,520 | 15,560 | 17,300 | 18,170 | 18,500 | 15,290 | 17,280 | 19,510 | 20,190 | 3.5% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Kern / Impacts, Summary

| Direct Travel Impacts, 201 | 4-2023p | | | | | | | | | | % Chg. | | |
|--|----------|------------|------------|--------|------|------|------|------|------|------|--------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by T | avel Spe | nding (\$N | Millions) | | | | | | | | | | |
| Local Tax Receipts | 33 | 35 | 33 | 36 | 42 | 45 | 41 | 47 | 59 | 70 | 18.3% | | |
| State Tax Receipts | 86 | 83 | 76 | 81 | 96 | 102 | 62 | 91 | 107 | 104 | -3.2% | | |
| Total | 118 | 118 | 109 | 117 | 138 | 147 | 103 | 137 | 167 | 174 | 4.5% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 71 | 68 | 61 | 65 | 79 | 84 | 43 | 76 | 81 | 80 | -1.9% | | |
| Business & Employee | 15 | 16 | 15 | 16 | 17 | 18 | 19 | 15 | 26 | 24 | -7.1% | | |
| Total | 86 | 83 | 76 | 81 | 96 | 102 | 62 | 91 | 107 | 104 | -3.2% | | |
| Local Tax Receipts Generated | by Trave | el Spend | ing (\$Mil | lions) | | | | | | | | | |
| Visitor | 20 | 22 | 20 | 21 | 25 | 27 | 21 | 31 | 34 | 43 | 25.0% | | |
| Business & Employee | 12 | 13 | 13 | 15 | 16 | 18 | 20 | 15 | 25 | 28 | 9.4% | | |
| Total | 33 | 35 | 33 | 36 | 42 | 45 | 41 | 47 | 59 | 70 | 18.3% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel industry income of employees and businesses.



Kings / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|-----------|-------|-------|------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 140.2 | 140.3 | 138.2 | 144.3 | 158.1 | 165.3 | 83.4 | 175.2 | 199.1 | 200.8 | 0.9% |
| Other Travel* | 26.5 | 23.5 | 20.5 | 23.0 | 27.0 | 28.1 | 8.8 | 18.0 | 27.6 | 25.6 | -7.4% |
| Total | 166.7 | 163.8 | 158.7 | 167.3 | 185.0 | 193.4 | 92.2 | 193.2 | 226.7 | 226.3 | -0.1% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 28.7 | 32.4 | 33.1 | 30.8 | 34.9 | 36.8 | 38.7 | 46.6 | 50.0 | 47.1 | -5.8% |
| Hotel, Motel** | | | | | | | | 45.1 | 48.3 | 44.9 | -7.2% |
| Short Term Vacation Rental** | | | | | | | | 1.5 | 1.7 | 2.3 | 34.6% |
| Private Home (VFR) | 77.9 | 73.8 | 71.6 | 78.4 | 86.5 | 91.1 | 32.6 | 102.3 | 112.0 | 115.9 | 3.5% |
| Seasonal Home (2nd Home) | 1.4 | 1.5 | 1.5 | 1.6 | 1.7 | 1.8 | 0.7 | 0.6 | 0.8 | 0.8 | 2.7% |
| Campground | 4.1 | 4.1 | 4.2 | 4.4 | 4.6 | 4.9 | 4.1 | 5.3 | 7.0 | 7.4 | 6.1% |
| Day Travel | 28.0 | 28.6 | 27.9 | 29.2 | 30.4 | 30.8 | 7.2 | 20.3 | 29.3 | 29.5 | 0.6% |
| Total | 140.2 | 140.3 | 138.2 | 144.3 | 158.1 | 165.3 | 83.4 | 175.2 | 199.1 | 200.8 | 0.9% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 11.9 | 13.5 | 14.2 | 13.5 | 15.2 | 16.1 | 14.6 | 19.8 | 21.6 | 20.5 | -5.3% |
| Food Service | 48.8 | 51.8 | 52.4 | 53.8 | 57.3 | 58.9 | 30.6 | 66.1 | 73.7 | 77.0 | 4.4% |
| Food Stores | 12.3 | 12.8 | 12.3 | 12.4 | 12.8 | 12.8 | 5.9 | 15.0 | 17.2 | 18.0 | 4.5% |
| Arts, Ent. & Rec. | 24.0 | 24.9 | 24.7 | 24.8 | 25.8 | 25.8 | 12.5 | 26.4 | 28.8 | 29.6 | 2.9% |
| Retail Sales | 19.7 | 15.7 | 15.6 | 19.1 | 23.0 | 27.1 | 12.1 | 28.9 | 32.3 | 31.9 | -1.1% |
| Local Tran. & Gas | 23.5 | 21.5 | 19.0 | 20.8 | 24.0 | 24.6 | 7.7 | 19.1 | 25.5 | 23.8 | -6.6% |
| Total | 140.2 | 140.3 | 138.2 | 144.3 | 158.1 | 165.3 | 83.4 | 175.2 | 199.1 | 200.8 | 0.9% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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Kings / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnin | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 30.4 | 35.0 | 36.9 | 37.9 | 44.6 | 47.0 | 45.0 | 28.6 | 61.0 | 63.8 | 4.7% |
| Arts, Ent. & Rec. | 7.0 | 8.2 | 9.0 | 8.4 | 10.1 | 10.5 | 9.7 | 7.6 | 20.1 | 21.4 | 6.6% |
| Retail** | 4.7 | 4.4 | 4.4 | 4.9 | 5.5 | 6.0 | 6.3 | 3.5 | 7.6 | 7.9 | 4.2% |
| Ground Trans. | 1.7 | 1.8 | 1.9 | 2.2 | 3.1 | 3.4 | 1.2 | 0.6 | 1.1 | 1.2 | 1.0% |
| Other Travel* | 0.9 | 1.0 | 1.1 | 1.0 | 1.0 | 1.0 | 1.2 | 0.8 | 1.5 | 1.6 | 5.2% |
| Total | 44.7 | 50.4 | 53.3 | 54.3 | 64.5 | 67.8 | 63.4 | 41.1 | 91.3 | 95.9 | 5.0% |
| Direct Travel-Generated Emplo | oyment (、 | Jobs) | | | | | | | | | |
| Accom. & Food Serv. | 1,230 | 1,340 | 1,310 | 1,300 | 1,490 | 1,490 | 1,420 | 1,630 | 1,730 | 1,730 | 0.1% |
| Arts, Ent. & Rec. | 430 | 450 | 460 | 420 | 510 | 500 | 430 | 550 | 720 | 790 | 9.5% |
| Retail** | 180 | 160 | 150 | 170 | 190 | 200 | 190 | 190 | 200 | 200 | 0.5% |
| Ground Trans. | 40 | 50 | 50 | 50 | 60 | 70 | 50 | 50 | 60 | 60 | 3.3% |
| Other Travel* | 50 | 50 | 50 | 50 | 50 | 50 | 60 | 50 | 60 | 60 | 3.2% |
| Total | 1,930 | 2,050 | 2,020 | 1,990 | 2,300 | 2,300 | 2,150 | 2,470 | 2,770 | 2,840 | 2.7% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Kings / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|------------|------------|------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by 1 | ravel Spei | nding (\$N | Millions) | | | | | | | | | |
| Local Tax Receipts | 2.9 | 3.2 | 3.3 | 3.2 | 3.9 | 4.1 | 4.1 | 4.3 | 6.0 | 5.9 | -1.8% | |
| State Tax Receipts | 10.3 | 9.9 | 9.3 | 9.6 | 11.4 | 12.1 | 6.8 | 10.8 | 13.0 | 12.8 | -1.4% | |
| Total | 13.2 | 13.1 | 12.6 | 12.8 | 15.3 | 16.3 | 10.9 | 15.1 | 19.0 | 18.7 | -1.6% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 8.6 | 8.1 | 7.5 | 7.9 | 9.5 | 10.1 | 4.5 | 9.3 | 10.0 | 9.8 | -1.7% | |
| Business & Employee | 1.7 | 1.8 | 1.8 | 1.7 | 1.9 | 2.0 | 2.3 | 1.5 | 3.0 | 3.0 | -0.5% | |
| Total | 10.3 | 9.9 | 9.3 | 9.6 | 11.4 | 12.1 | 6.8 | 10.8 | 13.0 | 12.8 | -1.4% | |
| Local Tax Receipts Generate | d by Trave | el Spend | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 1.5 | 1.6 | 1.7 | 1.7 | 2.0 | 2.1 | 1.6 | 2.7 | 3.0 | 2.9 | -1.9% | |
| Business & Employee | 1.4 | 1.6 | 1.6 | 1.6 | 1.9 | 2.0 | 2.5 | 1.6 | 3.0 | 3.0 | -1.7% | |
| Total | 2.9 | 3.2 | 3.3 | 3.2 | 3.9 | 4.1 | 4.1 | 4.3 | 6.0 | 5.9 | -1.8% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Lake / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 141.0 | 143.8 | 145.5 | 147.9 | 159.9 | 165.6 | 127.3 | 171.8 | 179.1 | 181.8 | 1.5% |
| Other Travel* | 13.5 | 12.5 | 11.5 | 12.7 | 14.5 | 15.1 | 5.9 | 10.1 | 14.9 | 14.1 | -4.9% |
| Total | 154.5 | 156.3 | 156.9 | 160.6 | 174.4 | 180.7 | 133.3 | 181.9 | 194.0 | 195.9 | 1.0% |
| Visitor Spending by Type of T | raveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 30.0 | 33.0 | 34.5 | 30.6 | 33.7 | 34.5 | 31.7 | 43.8 | 37.3 | 34.9 | -6.4% |
| Hotel, Motel** | | | | | | | | 29.9 | 24.3 | 21.8 | -10.2% |
| Short Term Vacation Rental** | | | | | | | | 13.9 | 13.0 | 13.1 | 0.8% |
| Private Home (VFR) | 34.0 | 32.0 | 31.3 | 33.8 | 37.3 | 39.2 | 13.1 | 43.9 | 47.6 | 49.3 | 3.6% |
| Seasonal Home (2nd Home) | 37.3 | 38.8 | 39.5 | 41.7 | 45.5 | 46.6 | 56.4 | 50.7 | 46.7 | 47.8 | 2.5% |
| Campground | 15.1 | 15.2 | 15.4 | 16.1 | 16.9 | 18.3 | 15.3 | 19.8 | 25.8 | 27.4 | 6.1% |
| Day Travel | 24.6 | 24.8 | 24.8 | 25.6 | 26.4 | 27.1 | 10.8 | 13.6 | 21.7 | 22.3 | 2.6% |
| Total | 141.0 | 143.8 | 145.5 | 147.9 | 159.9 | 165.6 | 127.3 | 171.8 | 179.1 | 181.8 | 1.5% |
| Visitor Spending by Commodi | ty Purcha | ised (\$M | illions) | | | | | | | | |
| Accommodations | 27.9 | 30.1 | 31.7 | 30.5 | 31.7 | 32.7 | 35.6 | 41.9 | 40.8 | 39.4 | -3.2% |
| Food Service | 43.2 | 45.4 | 47.0 | 47.2 | 49.8 | 51.5 | 38.5 | 52.7 | 53.7 | 56.8 | 5.8% |
| Food Stores | 10.2 | 10.5 | 10.5 | 10.4 | 10.6 | 11.0 | 7.4 | 13.1 | 15.1 | 16.0 | 5.8% |
| Arts, Ent. & Rec. | 23.5 | 24.2 | 24.5 | 24.2 | 24.8 | 25.0 | 18.7 | 24.5 | 24.1 | 25.2 | 4.2% |
| Retail Sales | 15.0 | 14.3 | 14.5 | 16.9 | 21.4 | 23.2 | 16.2 | 22.6 | 23.5 | 23.4 | 0.0% |
| Local Tran. & Gas | 21.1 | 19.2 | 17.4 | 18.7 | 21.5 | 22.3 | 11.0 | 16.9 | 22.0 | 21.0 | -4.7% |
| Total | 141.0 | 143.8 | 145.5 | 147.9 | 159.9 | 165.6 | 127.3 | 171.8 | 179.1 | 181.8 | 1.5% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Lake / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 27.4 | 29.3 | 32.2 | 33.3 | 35.7 | 37.9 | 34.5 | 22.0 | 46.0 | 45.6 | -0.9% | |
| Arts, Ent. & Rec. | 4.0 | 3.9 | 3.8 | 4.1 | 4.6 | 4.8 | 5.4 | 5.7 | 6.0 | 4.2 | -30.5% | |
| Retail** | 3.8 | 3.9 | 4.0 | 4.5 | 5.1 | 5.3 | 6.1 | 3.0 | 7.3 | 7.2 | -1.1% | |
| Ground Trans. | 1.6 | 1.7 | 1.8 | 2.0 | 2.9 | 3.2 | 1.5 | 1.0 | 1.5 | 1.5 | -1.8% | |
| Other Travel* | 1.3 | 1.4 | 1.6 | 1.7 | 1.8 | 2.0 | 1.7 | 1.3 | 2.4 | 2.5 | 3.1% | |
| Total | 38.1 | 40.2 | 43.3 | 45.7 | 50.1 | 53.1 | 49.2 | 32.9 | 63.3 | 61.0 | -3.6% | |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 1,090 | 1,100 | 1,110 | 1,090 | 1,140 | 1,160 | 1,010 | 1,140 | 1,220 | 1,100 | -9.9% | |
| Arts, Ent. & Rec. | 330 | 290 | 310 | 310 | 360 | 340 | 350 | 360 | 330 | 260 | -22.3% | |
| Retail** | 150 | 140 | 140 | 150 | 160 | 170 | 180 | 180 | 190 | 180 | -5.8% | |
| Ground Trans. | 40 | 40 | 40 | 40 | 60 | 60 | 70 | 70 | 80 | 80 | 2.6% | |
| Other Travel* | 30 | 30 | 30 | 30 | 30 | 40 | 30 | 40 | 50 | 50 | -4.2% | |
| Total | 1,630 | 1,590 | 1,630 | 1,620 | 1,750 | 1,770 | 1,640 | 1,780 | 1,860 | 1,660 | -11.0% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Lake / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|--|------------|------------|------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by T | ravel Spe | nding (\$N | Millions) | | | | | | | | | | |
| Local Tax Receipts | 2.9 | 3.1 | 3.3 | 3.2 | 3.7 | 3.9 | 4.1 | 4.4 | 5.3 | 5.0 | -5.3% | | |
| State Tax Receipts | 7.7 | 7.5 | 7.3 | 7.4 | 8.5 | 9.0 | 6.6 | 8.1 | 9.1 | 8.9 | -2.1% | | |
| Total | 10.6 | 10.6 | 10.6 | 10.6 | 12.2 | 12.8 | 10.7 | 12.6 | 14.4 | 13.9 | -3.3% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 6.2 | 6.0 | 5.8 | 5.9 | 7.0 | 7.4 | 4.7 | 6.9 | 7.0 | 7.0 | -0.2% | | |
| Business & Employee | 1.4 | 1.5 | 1.5 | 1.5 | 1.5 | 1.6 | 1.9 | 1.2 | 2.1 | 1.9 | -8.7% | | |
| Total | 7.7 | 7.5 | 7.3 | 7.4 | 8.5 | 9.0 | 6.6 | 8.1 | 9.1 | 8.9 | -2.1% | | |
| Local Tax Receipts Generate | d by Trave | el Spendi | ing (\$Mil | lions) | | | | | | | | | |
| Visitor | 1.7 | 1.9 | 2.0 | 1.9 | 2.2 | 2.3 | 2.2 | 3.2 | 3.2 | 3.1 | -2.3% | | |
| Business & Employee | 1.2 | 1.3 | 1.3 | 1.3 | 1.5 | 1.6 | 1.9 | 1.3 | 2.1 | 1.9 | -9.8% | | |
| Total | 2.9 | 3.1 | 3.3 | 3.2 | 3.7 | 3.9 | 4.1 | 4.4 | 5.3 | 5.0 | -5.3% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Lassen / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|-------------|----------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 54.8 | 53.7 | 55.0 | 58.8 | 59.6 | 64.8 | 37.8 | 60.4 | 62.2 | 63.7 | 2.4% |
| Other Travel* | 5.6 | 4.8 | 4.2 | 4.7 | 5.4 | 5.6 | 1.7 | 3.7 | 5.3 | 4.9 | -7.6% |
| Total | 60.4 | 58.5 | 59.1 | 63.5 | 65.0 | 70.5 | 39.5 | 64.1 | 67.5 | 68.6 | 1.6% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 13.4 | 13.9 | 14.9 | 16.2 | 15.3 | 17.0 | 9.6 | 14.4 | 8.3 | 7.8 | -6.1% |
| Hotel, Motel** | | | | | | | | 13.2 | 7.6 | 6.9 | -9.3% |
| Short Term Vacation Rental** | | · · | · · · | | | | | 1.2 | 0.7 | 0.9 | 28.3% |
| Private Home (VFR) | 17.1 | 15.7 | 15.6 | 17.0 | 17.6 | 19.6 | 6.4 | 20.9 | 21.4 | 22.2 | 3.6% |
| Seasonal Home (2nd Home) | 6.5 | 6.7 | 6.8 | 7.2 | 7.9 | 8.1 | 11.8 | 10.6 | 12.4 | 12.7 | 2.5% |
| Campground | 5.8 | 5.8 | 5.9 | 6.1 | 6.4 | 6.9 | 5.8 | 7.5 | 9.7 | 10.3 | 6.2% |
| Day Travel | 11.9 | 11.7 | 11.8 | 12.3 | 12.4 | 13.3 | 4.2 | 6.9 | 10.3 | 10.6 | 3.1% |
| Total | 54.8 | 53.7 | 55.0 | 58.8 | 59.6 | 64.8 | 37.8 | 60.4 | 62.2 | 63.7 | 2.4% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | lillions) | | | | | | | | |
| Accommodations | 8.9 | 9.3 | 9.9 | 10.6 | 10.4 | 11.4 | 9.8 | 12.5 | 10.7 | 10.5 | -2.0% |
| Food Service | 17.2 | 17.5 | 18.4 | 19.4 | 19.2 | 20.7 | 11.5 | 19.4 | 19.8 | 21.1 | 6.4% |
| Food Stores | 4.3 | 4.3 | 4.3 | 4.3 | 4.2 | 4.5 | 2.6 | 4.9 | 5.5 | 5.9 | 6.4% |
| Arts, Ent. & Rec. | 9.1 | 9.0 | 9.3 | 9.6 | 9.3 | 9.7 | 5.4 | 8.5 | 8.6 | 9.0 | 5.0% |
| Retail Sales | 6.8 | 5.9 | 6.1 | 7.2 | 8.1 | 9.3 | 4.9 | 8.5 | 8.9 | 9.0 | 0.4% |
| Local Tran. & Gas | 8.6 | 7.7 | 7.0 | 7.8 | 8.5 | 9.1 | 3.6 | 6.6 | 8.6 | 8.2 | -4.5% |
| Total | 54.8 | 53.7 | 55.0 | 58.8 | 59.6 | 64.8 | 37.8 | 60.4 | 62.2 | 63.7 | 2.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

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Lassen / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|------------|--------|------|------|------|-------|------|-------|------|------|--------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | | |
| Accom. & Food Serv. | 11.2 | 12.7 | 13.2 | 13.3 | 12.3 | 13.6 | 11.4 | 6.8 | 13.6 | 13.4 | -0.9% | | |
| Arts, Ent. & Rec. | 6.1 | 5.1 | 5.3 | 5.6 | 8.5 | 9.2 | 7.4 | 9.4 | 8.2 | 9.1 | 10.3% | | |
| Retail** | 1.8 | 1.7 | 1.8 | 1.9 | 1.9 | 2.0 | 2.2 | 1.3 | 2.6 | 2.3 | -10.3% | | |
| Ground Trans. | 0.6 | 0.7 | 0.7 | 0.9 | 1.2 | 1.3 | 0.5 | 0.4 | 0.5 | 0.5 | -2.3% | | |
| Other Travel* | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.1 | 0.2 | 0.2 | -29.7% | | |
| Total | 19.9 | 20.3 | 21.3 | 21.8 | 24.1 | 26.3 | 21.6 | 18.0 | 25.1 | 25.4 | 1.5% | | |
| Direct Travel-Generated Emplo | yment (| Jobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 480 | 510 | 490 | 470 | 410 | 450 | 370 | 360 | 370 | 370 | 0.0% | | |
| Arts, Ent. & Rec. | 370 | 340 | 330 | 330 | 480 | 570 | 420 | 560 | 470 | 530 | 11.0% | | |
| Retail** | 60 | 60 | 60 | 60 | 60 | 60 | 60 | 60 | 50 | 40 | -15.7% | | |
| Ground Trans. | 20 | 20 | 20 | 20 | 20 | 30 | 20 | 20 | 20 | 30 | 8.7% | | |
| Other Travel* | 9 | 9 | 9 | 8 | 8 | 8 | 7 | 8 | 7 | 5 | -28.6% | | |
| Total | 930 | 940 | 900 | 880 | 980 | 1,110 | 870 | 1,000 | 930 | 970 | 4.7% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Lassen / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|-----------|------------|-------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | | |
| Local Tax Receipts | 1.4 | 1.5 | 1.5 | 1.6 | 1.7 | 1.9 | 1.6 | 1.9 | 1.8 | 1.8 | -2.5% | |
| State Tax Receipts | 3.4 | 3.2 | 3.1 | 3.2 | 3.5 | 3.8 | 2.3 | 3.3 | 3.5 | 3.5 | -1.1% | |
| Total | 4.8 | 4.7 | 4.6 | 4.8 | 5.2 | 5.8 | 3.9 | 5.2 | 5.3 | 5.2 | -1.6% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 2.7 | 2.5 | 2.4 | 2.5 | 2.8 | 3.1 | 1.6 | 2.7 | 2.7 | 2.7 | -0.1% | |
| Business & Employee | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.8 | 0.6 | 0.8 | 0.8 | -4.6% | |
| Total | 3.4 | 3.2 | 3.1 | 3.2 | 3.5 | 3.8 | 2.3 | 3.3 | 3.5 | 3.5 | -1.1% | |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mill | lions) | | | | | | | | |
| Visitor | 0.8 | 0.8 | 0.9 | 1.0 | 1.0 | 1.1 | 0.8 | 1.2 | 1.0 | 1.0 | -0.3% | |
| Business & Employee | 0.6 | 0.6 | 0.6 | 0.6 | 0.7 | 0.8 | 0.8 | 0.7 | 0.8 | 0.8 | -5.0% | |
| Total | 1.4 | 1.5 | 1.5 | 1.6 | 1.7 | 1.9 | 1.6 | 1.9 | 1.8 | 1.8 | -2.5% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Los Angeles / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|-----------|-----------|------------|-----------|--------|--------|--------|--------|--------|--------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | | |
| Visitor Spending | 20,513 | 21,582 | 22,860 | 24,232 | 25,773 | 26,257 | 10,365 | 17,016 | 23,537 | 24,836 | 5.5% | |
| Other Travel* | 5,257 | 5,246 | 5,179 | 5,622 | 6,179 | 6,418 | 2,838 | 4,667 | 7,459 | 9,232 | 23.8% | |
| Total | 25,769 | 26,828 | 28,039 | 29,854 | 31,952 | 32,675 | 13,203 | 21,683 | 30,996 | 34,067 | 9.9% | |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | | |
| Hotel, Motel, STVR | 11,938 | 12,828 | 13,940 | 14,803 | 15,729 | 15,777 | 7,000 | 10,525 | 14,825 | 15,750 | 6.2% | |
| Hotel, Motel** | | | | | | | | 9,188 | 12,797 | 13,579 | 6.1% | |
| Short Term Vacation Rental** | | | | | | | | 1,337 | 2,028 | 2,170 | 7.0% | |
| Private Home (VFR) | 3,152 | 3,214 | 3,243 | 3,520 | 3,822 | 4,076 | 1,541 | 3,132 | 3,792 | 3,974 | 4.8% | |
| Seasonal Home (2nd Home) | 165 | 162 | 164 | 173 | 186 | 191 | 340 | 306 | 340 | 348 | 2.2% | |
| Campground | 92 | 93 | 94 | 98 | 103 | 111 | 93 | 121 | 158 | 168 | 6.1% | |
| Day Travel | 5,166 | 5,285 | 5,419 | 5,638 | 5,933 | 6,102 | 1,391 | 2,930 | 4,421 | 4,597 | 4.0% | |
| Total | 20,513 | 21,582 | 22,860 | 24,232 | 25,773 | 26,257 | 10,365 | 17,016 | 23,537 | 24,836 | 5.5% | |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | | |
| Accommodations | 4,099 | 4,576 | 5,126 | 5,498 | 5,694 | 5,776 | 2,697 | 4,218 | 6,217 | 6,517 | 4.8% | |
| Food Service | 5,043 | 5,380 | 5,787 | 6,133 | 6,569 | 6,725 | 2,752 | 4,402 | 5,745 | 6,286 | 9.4% | |
| Food Stores | 587 | 615 | 629 | 640 | 660 | 667 | 289 | 564 | 745 | 796 | 6.8% | |
| Arts, Ent. & Rec. | 3,093 | 3,222 | 3,395 | 3,513 | 3,673 | 3,665 | 1,427 | 2,305 | 2,868 | 3,086 | 7.6% | |
| Retail Sales | 2,659 | 2,773 | 2,882 | 3,094 | 3,334 | 3,483 | 1,299 | 2,187 | 2,763 | 2,836 | 2.7% | |
| Local Tran. & Gas | 3,125 | 3,045 | 3,024 | 3,238 | 3,575 | 3,608 | 1,218 | 2,333 | 3,196 | 3,100 | -3.0% | |
| Visitor Air | 1,906 | 1,972 | 2,017 | 2,116 | 2,267 | 2,333 | 683 | 1,007 | 2,003 | 2,215 | 10.6% | |
| Total | 20,513 | 21,582 | 22,860 | 24,232 | 25,773 | 26,257 | 10,365 | 17,016 | 23,537 | 24,836 | 5.5% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Los Angeles / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. |
|------------------------------------|------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnin | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 3,949 | 4,372 | 4,932 | 5,247 | 5,692 | 5,913 | 4,144 | 2,328 | 6,323 | 7,228 | 14.3% |
| Arts, Ent. & Rec. | 2,209 | 2,401 | 2,530 | 2,575 | 2,786 | 2,926 | 2,085 | 983 | 2,671 | 2,726 | 2.1% |
| Retail** | 451 | 484 | 512 | 529 | 560 | 575 | 572 | 300 | 680 | 723 | 6.3% |
| Ground Trans. | 379 | 420 | 472 | 515 | 651 | 695 | 282 | 239 | 334 | 372 | 11.3% |
| Visitor Air | 803 | 890 | 1,273 | 1,459 | 1,538 | 2,199 | 2,201 | 1,739 | 1,894 | 2,166 | 14.4% |
| Other Travel* | 1,517 | 1,669 | 2,112 | 2,364 | 2,504 | 3,189 | 2,950 | 2,496 | 2,954 | 3,534 | 19.7% |
| Total | 9,307 | 10,236 | 11,830 | 12,689 | 13,730 | 15,497 | 12,233 | 8,085 | 14,856 | 16,749 | 12.7% |
| Direct Travel-Generated Emplo | oyment (. | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 110,180 | 115,960 | 121,910 | 125,480 | 129,520 | 127,760 | 91,770 | 99,490 | 117,460 | 124,770 | 6.2% |
| Arts, Ent. & Rec. | 26,740 | 29,230 | 30,590 | 30,210 | 32,160 | 32,730 | 21,670 | 24,590 | 30,500 | 33,200 | 8.8% |
| Retail** | 13,230 | 13,640 | 14,060 | 14,110 | 14,400 | 13,990 | 12,810 | 13,230 | 13,530 | 13,740 | 1.5% |
| Ground Trans. | 9,020 | 9,620 | 10,150 | 10,410 | 12,340 | 13,170 | 8,360 | 8,040 | 9,530 | 10,250 | 7.6% |
| Visitor Air | 9,970 | 10,660 | 13,100 | 14,750 | 15,050 | 19,420 | 17,380 | 14,090 | 14,300 | 15,380 | 7.5% |
| Other Travel* | 23,080 | 24,050 | 26,660 | 28,190 | 28,760 | 32,950 | 28,200 | 23,770 | 25,100 | 26,350 | 5.0% |
| Total | 192,230 | 203,160 | 216,460 | 223,160 | 232,230 | 240,030 | 180,190 | 183,200 | 210,430 | 223,690 | 6.3% |

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Los Angeles / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|-----------|------------|------------|-------|-------|-------|-------|-------|-------|-------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Spen | iding (\$N | lillions) | | | | | | | | | |
| Local Tax Receipts | 1,062 | 1,162 | 1,291 | 1,453 | 1,559 | 1,639 | 1,031 | 1,127 | 1,653 | 1,743 | 5.4% | |
| State Tax Receipts | 1,127 | 1,142 | 1,168 | 1,171 | 1,293 | 1,371 | 753 | 924 | 1,220 | 1,264 | 3.5% | |
| Total | 2,188 | 2,304 | 2,459 | 2,624 | 2,851 | 3,010 | 1,784 | 2,051 | 2,873 | 3,007 | 4.6% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 823 | 816 | 814 | 839 | 955 | 994 | 395 | 667 | 797 | 809 | 1.4% | |
| Business & Employee | 304 | 326 | 354 | 332 | 337 | 378 | 358 | 257 | 423 | 455 | 7.6% | |
| Total | 1,127 | 1,142 | 1,168 | 1,171 | 1,293 | 1,371 | 753 | 924 | 1,220 | 1,264 | 3.5% | |
| Local Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | | |
| Visitor | 726 | 797 | 885 | 1,017 | 1,087 | 1,106 | 475 | 757 | 1,076 | 1,135 | 5.5% | |
| Business & Employee | 335 | 365 | 407 | 436 | 472 | 533 | 556 | 370 | 577 | 608 | 5.4% | |
| Total | 1,062 | 1,162 | 1,291 | 1,453 | 1,559 | 1,639 | 1,031 | 1,127 | 1,653 | 1,743 | 5.4% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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Madera / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 248.1 | 244.5 | 264.4 | 286.0 | 304.6 | 318.9 | 191.4 | 296.0 | 374.4 | 400.0 | 6.8% |
| Other Travel* | 27.0 | 24.3 | 26.6 | 30.3 | 34.7 | 36.1 | 13.9 | 21.2 | 32.0 | 30.1 | -6.0% |
| Total | 275.1 | 268.8 | 291.0 | 316.2 | 339.3 | 355.0 | 205.3 | 317.2 | 406.4 | 430.1 | 5.8% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 116.3 | 117.2 | 133.9 | 148.0 | 156.3 | 163.1 | 119.5 | 171.2 | 210.0 | 229.6 | 9.4% |
| Hotel, Motel** | | | | | | | | 87.4 | 106.4 | 109.0 | 2.4% |
| Short Term Vacation Rental** | | | | | | | | 83.8 | 103.6 | 120.6 | 16.5% |
| Private Home (VFR) | 37.9 | 35.5 | 35.6 | 38.7 | 42.8 | 45.7 | 13.7 | 44.3 | 49.8 | 50.8 | 2.0% |
| Seasonal Home (2nd Home) | 18.0 | 17.5 | 17.8 | 18.7 | 19.9 | 20.4 | 19.0 | 17.2 | 23.2 | 23.6 | 1.8% |
| Campground | 22.2 | 22.0 | 22.2 | 23.3 | 24.5 | 26.4 | 22.0 | 28.6 | 37.4 | 39.6 | 6.1% |
| Day Travel | 53.6 | 52.3 | 54.8 | 57.1 | 61.1 | 63.4 | 17.2 | 34.7 | 54.0 | 56.3 | 4.1% |
| Total | 248.1 | 244.5 | 264.4 | 286.0 | 304.6 | 318.9 | 191.4 | 296.0 | 374.4 | 400.0 | 6.8% |
| Visitor Spending by Commodia | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 56.4 | 58.5 | 66.8 | 73.2 | 76.4 | 79.7 | 68.6 | 98.4 | 124.7 | 132.6 | 6.4% |
| Food Service | 65.0 | 66.2 | 73.7 | 79.1 | 83.5 | 87.9 | 49.4 | 72.4 | 90.1 | 100.1 | 11.1% |
| Food Stores | 14.0 | 14.1 | 14.6 | 14.9 | 15.2 | 15.8 | 10.7 | 21.8 | 27.5 | 30.9 | 12.0% |
| Arts, Ent. & Rec. | 32.4 | 32.2 | 35.1 | 36.8 | 38.0 | 38.9 | 21.3 | 35.6 | 41.4 | 46.0 | 11.1% |
| Retail Sales | 34.5 | 32.6 | 35.1 | 38.4 | 41.7 | 44.5 | 21.4 | 33.2 | 40.4 | 41.8 | 3.3% |
| Local Tran. & Gas | 45.8 | 40.8 | 39.1 | 43.6 | 49.9 | 52.1 | 20.1 | 34.6 | 50.2 | 48.6 | -3.2% |
| Total | 248.1 | 244.5 | 264.4 | 286.0 | 304.6 | 318.9 | 191.4 | 296.0 | 374.4 | 400.0 | 6.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Madera / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnin | ngs (\$Mill | lions) | | | | | | | | | |
| Accom. & Food Serv. | 55.4 | 60.0 | 69.4 | 77.4 | 81.8 | 87.7 | 79.9 | 50.2 | 116.1 | 121.5 | 4.7% |
| Arts, Ent. & Rec. | 19.2 | 15.7 | 16.5 | 21.4 | 22.9 | 24.3 | 20.7 | 13.7 | 31.5 | 33.7 | 7.1% |
| Retail** | 8.4 | 8.3 | 9.1 | 9.7 | 10.3 | 10.9 | 12.8 | 7.5 | 15.8 | 16.1 | 2.1% |
| Ground Trans. | 3.7 | 3.8 | 4.5 | 5.3 | 7.6 | 8.3 | 3.0 | 2.7 | 3.1 | 3.1 | 2.2% |
| Other Travel* | 1.0 | 1.1 | 2.3 | 2.7 | 2.8 | 3.1 | 3.2 | 2.5 | 4.3 | 4.6 | 6.2% |
| Total | 87.7 | 88.9 | 101.8 | 116.6 | 125.5 | 134.3 | 119.4 | 76.6 | 170.8 | 179.1 | 4.9% |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 1,910 | 1,910 | 2,070 | 2,150 | 2,210 | 2,250 | 2,010 | 2,300 | 2,490 | 2,500 | 0.3% |
| Arts, Ent. & Rec. | 1,200 | 890 | 990 | 1,380 | 1,550 | 1,510 | 1,220 | 1,340 | 1,700 | 1,690 | -1.0% |
| Retail** | 270 | 260 | 280 | 300 | 300 | 310 | 340 | 360 | 370 | 360 | -0.3% |
| Ground Trans. | 100 | 100 | 110 | 110 | 150 | 170 | 140 | 140 | 170 | 180 | 6.7% |
| Other Travel* | 40 | 50 | 90 | 110 | 110 | 110 | 110 | 120 | 130 | 130 | -0.8% |
| Total | 3,520 | 3,210 | 3,540 | 4,050 | 4,320 | 4,350 | 3,820 | 4,250 | 4,850 | 4,850 | 0.0% |

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Madera / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|--|-----------|------------|-------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | Aillions) | | | | | | | | | | |
| Local Tax Receipts | 8.3 | 8.8 | 9.9 | 10.9 | 11.9 | 12.6 | 11.7 | 12.7 | 17.9 | 18.7 | 4.3% | | |
| State Tax Receipts | 15.2 | 14.3 | 14.5 | 15.3 | 17.5 | 18.6 | 11.5 | 14.5 | 18.9 | 19.1 | 1.2% | | |
| Total | 23.5 | 23.1 | 24.5 | 26.3 | 29.4 | 31.2 | 23.2 | 27.2 | 36.8 | 37.8 | 2.7% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 12.1 | 11.3 | 11.3 | 11.9 | 14.0 | 14.9 | 7.4 | 11.8 | 13.6 | 13.9 | 2.0% | | |
| Business & Employee | 3.1 | 3.0 | 3.3 | 3.4 | 3.5 | 3.7 | 4.1 | 2.7 | 5.2 | 5.2 | -0.7% | | |
| Total | 15.2 | 14.3 | 14.5 | 15.3 | 17.5 | 18.6 | 11.5 | 14.5 | 18.9 | 19.1 | 1.2% | | |
| Local Tax Receipts Generated | by Trave | I Spendi | ing (\$Mill | lions) | | | | | | | | | |
| Visitor | 5.4 | 5.9 | 6.7 | 7.4 | 8.1 | 8.5 | 6.8 | 9.6 | 12.0 | 12.9 | 7.3% | | |
| Business & Employee | 2.9 | 2.9 | 3.2 | 3.5 | 3.8 | 4.1 | 4.9 | 3.1 | 5.9 | 5.8 | -1.9% | | |
| Total | 8.3 | 8.8 | 9.9 | 10.9 | 11.9 | 12.6 | 11.7 | 12.7 | 17.9 | 18.7 | 4.3% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Marin / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 520.6 | 543.7 | 561.2 | 566.0 | 622.0 | 643.1 | 252.6 | 488.2 | 626.3 | 642.5 | 2.6% |
| Other Travel* | 169.6 | 171.5 | 170.0 | 164.9 | 174.4 | 195.2 | 111.7 | 196.0 | 278.3 | 296.4 | 6.5% |
| Total | 690.2 | 715.2 | 731.1 | 730.9 | 796.4 | 838.3 | 364.3 | 684.1 | 904.6 | 938.9 | 3.8% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 274.0 | 295.0 | 309.9 | 300.0 | 335.8 | 345.1 | 118.9 | 256.5 | 350.0 | 355.4 | 1.5% |
| Hotel, Motel** | | | | | | | | 158.8 | 225.3 | 234.6 | 4.1% |
| Short Term Vacation Rental** | | | | | | | | 97.7 | 124.7 | 120.8 | -3.1% |
| Private Home (VFR) | 83.3 | 84.1 | 84.8 | 92.4 | 101.9 | 108.0 | 28.6 | 85.6 | 91.6 | 95.0 | 3.7% |
| Seasonal Home (2nd Home) | 31.3 | 31.1 | 31.6 | 33.6 | 37.2 | 38.1 | 41.1 | 37.0 | 41.2 | 42.0 | 2.1% |
| Campground | 34.8 | 35.4 | 35.9 | 37.6 | 39.5 | 42.6 | 35.8 | 46.2 | 60.3 | 64.0 | 6.1% |
| Day Travel | 97.2 | 98.0 | 99.0 | 102.4 | 107.5 | 109.3 | 28.1 | 62.7 | 83.2 | 86.1 | 3.4% |
| Total | 520.6 | 543.7 | 561.2 | 566.0 | 622.0 | 643.1 | 252.6 | 488.2 | 626.3 | 642.5 | 2.6% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 139.0 | 154.9 | 164.3 | 158.6 | 177.4 | 184.2 | 85.4 | 165.1 | 208.1 | 205.1 | -1.4% |
| Food Service | 147.0 | 154.2 | 161.9 | 164.3 | 177.4 | 182.9 | 65.8 | 125.8 | 164.8 | 177.6 | 7.8% |
| Food Stores | 26.3 | 27.2 | 27.3 | 27.3 | 28.1 | 28.9 | 16.7 | 31.1 | 39.7 | 42.0 | 5.7% |
| Arts, Ent. & Rec. | 82.2 | 84.2 | 86.7 | 86.0 | 90.7 | 91.0 | 31.1 | 63.9 | 78.3 | 82.9 | 5.8% |
| Retail Sales | 72.8 | 74.1 | 75.4 | 80.6 | 91.7 | 97.6 | 34.4 | 64.5 | 79.9 | 81.0 | 1.5% |
| Local Tran. & Gas | 53.3 | 49.1 | 45.5 | 49.2 | 56.7 | 58.5 | 19.2 | 37.7 | 55.6 | 53.9 | -3.0% |
| Total | 520.6 | 543.7 | 561.2 | 566.0 | 622.0 | 643.1 | 252.6 | 488.2 | 626.3 | 642.5 | 2.6% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Marin / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|-------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnin | ngs (\$Mill | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 162.1 | 170.5 | 188.5 | 197.1 | 209.6 | 221.4 | 150.5 | 84.9 | 220.6 | 231.4 | 4.9% | |
| Arts, Ent. & Rec. | 49.9 | 51.3 | 55.4 | 56.1 | 58.6 | 59.8 | 45.4 | 28.8 | 58.2 | 68.9 | 18.4% | |
| Retail** | 13.3 | 14.0 | 14.5 | 15.0 | 17.4 | 17.0 | 16.9 | 9.6 | 18.7 | 19.8 | 6.2% | |
| Ground Trans. | 5.2 | 5.5 | 6.1 | 7.0 | 10.2 | 10.9 | 2.8 | 3.8 | 2.9 | 3.0 | 3.3% | |
| Other Travel* | 38.9 | 41.2 | 42.6 | 39.9 | 40.9 | 46.6 | 23.2 | 33.0 | 47.0 | 51.4 | 9.4% | |
| Total | 269.4 | 282.5 | 307.1 | 315.1 | 336.7 | 355.7 | 238.7 | 160.1 | 347.4 | 374.6 | 7.8% | |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 3,390 | 3,390 | 3,450 | 3,510 | 3,620 | 3,650 | 2,490 | 2,640 | 3,100 | 3,170 | 2.4% | |
| Arts, Ent. & Rec. | 1,540 | 1,570 | 1,670 | 1,690 | 1,670 | 1,720 | 1,250 | 1,280 | 1,490 | 1,730 | 15.7% | |
| Retail** | 350 | 340 | 350 | 350 | 380 | 400 | 390 | 370 | 370 | 380 | 1.3% | |
| Ground Trans. | 140 | 140 | 150 | 150 | 200 | 220 | 130 | 130 | 160 | 170 | 6.3% | |
| Other Travel* | 550 | 560 | 600 | 550 | 590 | 660 | 300 | 400 | 530 | 550 | 2.3% | |
| Total | 5,980 | 6,000 | 6,220 | 6,250 | 6,460 | 6,640 | 4,550 | 4,820 | 5,660 | 5,990 | 5.9% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Marin / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|------------|--------------------|------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by 1 | ravel Sper | nding (\$ I | Millions) | | | | | | | | | |
| Local Tax Receipts | 27.6 | 29.8 | 31.1 | 30.8 | 34.8 | 36.8 | 20.4 | 25.0 | 35.8 | 35.9 | 0.3% | |
| State Tax Receipts | 29.7 | 29.5 | 29.2 | 29.0 | 32.3 | 34.0 | 17.4 | 23.3 | 31.5 | 32.0 | 1.5% | |
| Total | 57.3 | 59.3 | 60.3 | 59.9 | 67.1 | 70.8 | 37.7 | 48.3 | 67.3 | 67.9 | 0.9% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 21.0 | 20.5 | 20.1 | 20.4 | 23.7 | 24.9 | 9.8 | 17.9 | 21.3 | 21.5 | 1.2% | |
| Business & Employee | 8.7 | 8.9 | 9.2 | 8.6 | 8.6 | 9.1 | 7.5 | 5.4 | 10.3 | 10.5 | 2.3% | |
| Total | 29.7 | 29.5 | 29.2 | 29.0 | 32.3 | 34.0 | 17.4 | 23.3 | 31.5 | 32.0 | 1.5% | |
| Local Tax Receipts Generate | d by Trave | l Spend | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 18.1 | 19.9 | 20.8 | 20.7 | 23.8 | 25.2 | 10.1 | 18.3 | 23.3 | 23.3 | 0.1% | |
| Business & Employee | 9.5 | 9.9 | 10.3 | 10.1 | 10.9 | 11.5 | 10.2 | 6.8 | 12.5 | 12.6 | 0.8% | |
| Total | 27.6 | 29.8 | 31.1 | 30.8 | 34.8 | 36.8 | 20.4 | 25.0 | 35.8 | 35.9 | 0.3% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Mariposa / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 417.7 | 450.8 | 455.6 | 468.0 | 433.7 | 464.0 | 254.2 | 304.8 | 421.7 | 433.2 | 2.7% |
| Other Travel* | 3.1 | 2.7 | 2.4 | 2.7 | 3.1 | 3.2 | 1.0 | 2.0 | 3.0 | 2.8 | -7.6% |
| Total | 420.8 | 453.5 | 457.9 | 470.7 | 436.8 | 467.2 | 255.2 | 306.7 | 424.7 | 436.0 | 2.7% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 361.0 | 392.7 | 397.6 | 407.3 | 373.9 | 400.6 | 226.5 | 262.1 | 365.1 | 374.2 | 2.5% |
| Hotel, Motel** | | | | · · · · | | | | 159.9 | 221.8 | 231.8 | 4.5% |
| Short Term Vacation Rental** | | | | | | | | 102.2 | 143.3 | 142.4 | -0.6% |
| Private Home (VFR) | 9.5 | 8.8 | 8.5 | 9.3 | 9.8 | 10.8 | 3.5 | 11.0 | 11.9 | 12.3 | 3.5% |
| Seasonal Home (2nd Home) | 9.9 | 10.2 | 10.4 | 11.1 | 12.1 | 12.4 | 10.8 | 9.7 | 10.6 | 10.9 | 2.5% |
| Campground | 2.7 | 2.6 | 2.7 | 2.8 | 2.9 | 3.1 | 2.6 | 3.4 | 4.5 | 4.7 | 6.1% |
| Day Travel | 34.7 | 36.5 | 36.5 | 37.5 | 35.1 | 37.1 | 10.8 | 18.6 | 29.5 | 31.1 | 5.3% |
| Total | 417.7 | 450.8 | 455.6 | 468.0 | 433.7 | 464.0 | 254.2 | 304.8 | 421.7 | 433.2 | 2.7% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 142.5 | 157.5 | 162.5 | 168.3 | 152.6 | 165.4 | 109.3 | 143.2 | 205.4 | 204.2 | -0.6% |
| Food Service | 121.1 | 132.7 | 136.0 | 139.5 | 130.5 | 140.1 | 70.8 | 71.8 | 97.4 | 105.8 | 8.7% |
| Food Stores | 9.2 | 9.9 | 9.7 | 9.6 | 8.9 | 9.4 | 4.8 | 12.5 | 17.0 | 18.1 | 6.4% |
| Arts, Ent. & Rec. | 59.9 | 64.0 | 64.3 | 64.5 | 59.0 | 61.7 | 29.8 | 35.7 | 45.0 | 48.1 | 6.9% |
| Retail Sales | 47.6 | 50.3 | 49.7 | 50.1 | 46.4 | 48.9 | 23.2 | 25.0 | 31.9 | 32.6 | 2.2% |
| Local Tran. & Gas | 37.4 | 36.4 | 33.3 | 35.8 | 36.2 | 38.6 | 16.3 | 16.6 | 25.0 | 24.4 | -2.5% |
| Total | 417.7 | 450.8 | 455.6 | 468.0 | 433.7 | 464.0 | 254.2 | 304.8 | 421.7 | 433.2 | 2.7% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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Mariposa / Impacts, Summary

| Direct Travel Impacts, 2014-2023p % Chg. | | | | | | | | | | | | |
|--|-------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnin | ngs (\$Mill | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 68.7 | 77.8 | 78.2 | 84.5 | 72.8 | 83.1 | 78.3 | 47.8 | 141.6 | 141.9 | 0.2% | |
| Arts, Ent. & Rec. | 14.2 | 16.7 | 14.3 | 13.9 | 9.6 | 10.3 | 5.9 | 27.8 | 10.7 | 9.5 | -11.3% | |
| Retail** | 11.5 | 12.5 | 12.7 | 13.8 | 13.0 | 13.4 | 13.2 | 7.0 | 13.7 | 14.6 | 7.0% | |
| Ground Trans. | 4.5 | 5.0 | 5.4 | 6.1 | 7.8 | 8.7 | 2.9 | 0.0 | 0.0 | 0.0 | N/A | |
| Other Travel* | 0.1 | 0.1 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.3 | 0.3 | 0.3 | 18.2% | |
| Total | 99.1 | 112.1 | 110.7 | 118.5 | 103.3 | 115.6 | 100.4 | 82.8 | 166.3 | 166.3 | 0.0% | |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 2,990 | 3,120 | 2,880 | 3,080 | 2,680 | 2,850 | 2,760 | 3,040 | 4,150 | 4,190 | 1.2% | |
| Arts, Ent. & Rec. | 840 | 900 | 860 | 760 | 580 | 690 | 440 | 880 | 990 | 970 | -1.6% | |
| Retail** | 400 | 410 | 400 | 410 | 400 | 380 | 340 | 350 | 320 | 320 | 0.6% | |
| Ground Trans. | 120 | 130 | 130 | 130 | 150 | 170 | 140 | 0 | 0 | 0 | N/A | |
| Other Travel* | 7 | 7 | 7 | 8 | 9 | 9 | 7 | 15 | 11 | 12 | 9.1% | |
| Total | 4,370 | 4,570 | 4,270 | 4,390 | 3,810 | 4,100 | 3,680 | 4,290 | 5,470 | 5,500 | 0.6% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Mariposa / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. | |
|--|-----------|------------|------------|-------|------|------|------|------|------|------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | | |
| Local Tax Receipts | 18.7 | 20.6 | 21.0 | 21.7 | 20.0 | 21.8 | 15.7 | 19.6 | 29.0 | 28.7 | -1.0% | |
| State Tax Receipts | 13.2 | 14.0 | 13.5 | 13.4 | 12.6 | 13.7 | 9.0 | 10.0 | 14.3 | 14.4 | 0.8% | |
| Total | 31.9 | 34.5 | 34.5 | 35.2 | 32.6 | 35.4 | 24.6 | 29.6 | 43.3 | 43.1 | -0.4% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 9.5 | 9.9 | 9.6 | 9.6 | 9.4 | 10.1 | 5.1 | 7.0 | 9.0 | 9.3 | 4.0% | |
| Business & Employee | 3.7 | 4.1 | 3.9 | 3.8 | 3.2 | 3.5 | 3.8 | 2.9 | 5.3 | 5.1 | -4.6% | |
| Total | 13.2 | 14.0 | 13.5 | 13.4 | 12.6 | 13.7 | 9.0 | 10.0 | 14.3 | 14.4 | 0.8% | |
| Local Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | | |
| Visitor | 15.4 | 16.9 | 17.5 | 18.1 | 16.8 | 18.2 | 11.5 | 16.0 | 22.8 | 22.9 | 0.5% | |
| Business & Employee | 3.3 | 3.7 | 3.5 | 3.6 | 3.2 | 3.6 | 4.1 | 3.6 | 6.2 | 5.8 | -6.5% | |
| Total | 18.7 | 20.6 | 21.0 | 21.7 | 20.0 | 21.8 | 15.7 | 19.6 | 29.0 | 28.7 | -1.0% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

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Mendocino / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 365.9 | 384.3 | 421.8 | 451.6 | 435.2 | 466.8 | 294.1 | 464.5 | 513.0 | 500.8 | -2.4% |
| Other Travel* | 16.2 | 14.4 | 12.8 | 14.4 | 16.5 | 17.2 | 5.8 | 11.5 | 17.2 | 16.1 | -6.5% |
| Total | 382.1 | 398.7 | 434.6 | 465.9 | 451.7 | 484.0 | 299.8 | 476.0 | 530.2 | 516.9 | -2.5% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 214.6 | 233.7 | 267.2 | 289.3 | 267.4 | 286.3 | 188.6 | 295.1 | 297.4 | 277.1 | -6.8% |
| Hotel, Motel** | | | | | | | | 177.4 | 186.9 | 172.2 | -7.9% |
| Short Term Vacation Rental** | | | | | | | | 117.7 | 110.5 | 104.9 | -5.1% |
| Private Home (VFR) | 46.6 | 43.6 | 44.1 | 46.8 | 49.0 | 54.2 | 17.8 | 58.8 | 63.3 | 65.6 | 3.6% |
| Seasonal Home (2nd Home) | 13.7 | 14.1 | 14.4 | 15.2 | 16.6 | 17.0 | 28.1 | 25.2 | 31.7 | 32.5 | 2.5% |
| Campground | 40.8 | 41.5 | 41.9 | 44.0 | 46.2 | 49.8 | 41.8 | 54.1 | 70.6 | 74.9 | 6.1% |
| Day Travel | 50.2 | 51.4 | 54.1 | 56.2 | 56.1 | 59.5 | 17.7 | 31.2 | 49.9 | 50.7 | 1.7% |
| Total | 365.9 | 384.3 | 421.8 | 451.6 | 435.2 | 466.8 | 294.1 | 464.5 | 513.0 | 500.8 | -2.4% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 93.9 | 104.2 | 121.4 | 130.6 | 123.0 | 134.3 | 109.2 | 166.2 | 171.9 | 158.2 | -8.0% |
| Food Service | 106.9 | 114.8 | 127.7 | 136.4 | 130.1 | 139.0 | 80.2 | 120.9 | 135.8 | 139.4 | 2.7% |
| Food Stores | 21.4 | 22.4 | 23.0 | 23.3 | 22.8 | 24.1 | 16.2 | 34.1 | 38.7 | 40.4 | 4.6% |
| Arts, Ent. & Rec. | 54.3 | 56.9 | 61.9 | 64.5 | 60.4 | 62.8 | 35.1 | 58.8 | 61.3 | 62.1 | 1.3% |
| Retail Sales | 42.7 | 42.1 | 45.5 | 49.6 | 48.9 | 53.2 | 28.4 | 44.7 | 49.5 | 48.3 | -2.5% |
| Local Tran. & Gas | 46.8 | 43.8 | 42.2 | 47.1 | 50.0 | 53.4 | 25.0 | 39.8 | 55.8 | 52.3 | -6.2% |
| Total | 365.9 | 384.3 | 421.8 | 451.6 | 435.2 | 466.8 | 294.1 | 464.5 | 513.0 | 500.8 | -2.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Mendocino / Impacts, Summary

| Direct Travel Impacts, 2014-2023p % | | | | | | | | | | | |
|-------------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 120.7 | 129.0 | 149.2 | 162.1 | 161.8 | 177.8 | 136.6 | 88.8 | 186.3 | 199.6 | 7.1% |
| Arts, Ent. & Rec. | 36.9 | 34.4 | 35.6 | 37.8 | 26.5 | 28.4 | 15.9 | 17.3 | 24.7 | 28.1 | 14.0% |
| Retail** | 9.9 | 10.2 | 11.1 | 11.6 | 11.3 | 12.0 | 12.5 | 6.9 | 14.5 | 14.9 | 2.8% |
| Ground Trans. | 4.2 | 4.6 | 5.4 | 6.4 | 8.4 | 9.3 | 3.6 | 2.3 | 3.6 | 3.7 | 1.3% |
| Other Travel* | 0.8 | 0.9 | 1.0 | 1.1 | 1.2 | 1.2 | 1.0 | 0.8 | 1.5 | 1.7 | 9.9% |
| Total | 172.5 | 179.1 | 202.3 | 219.0 | 209.1 | 228.6 | 169.5 | 116.2 | 230.6 | 248.0 | 7.5% |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 3,570 | 3,560 | 3,880 | 4,120 | 3,920 | 4,160 | 3,210 | 3,620 | 3,900 | 3,890 | -0.2% |
| Arts, Ent. & Rec. | 2,670 | 2,480 | 2,680 | 2,590 | 1,740 | 1,700 | 860 | 960 | 1,290 | 1,530 | 18.1% |
| Retail** | 310 | 310 | 320 | 330 | 310 | 320 | 310 | 310 | 320 | 320 | -1.9% |
| Ground Trans. | 110 | 120 | 130 | 140 | 160 | 190 | 170 | 160 | 190 | 200 | 5.2% |
| Other Travel* | 30 | 30 | 30 | 30 | 30 | 30 | 20 | 30 | 30 | 30 | 3.1% |
| Total | 6,690 | 6,490 | 7,040 | 7,200 | 6,170 | 6,400 | 4,570 | 5,090 | 5,740 | 5,970 | 4.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Mendocino / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. | |
|--|-----------|------------|------------|-------|------|------|------|------|------|------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | | |
| Local Tax Receipts | 16.2 | 17.5 | 18.5 | 20.1 | 22.3 | 24.3 | 19.6 | 23.8 | 28.0 | 26.8 | -4.3% | |
| State Tax Receipts | 19.5 | 19.5 | 20.3 | 20.9 | 20.5 | 22.2 | 14.7 | 18.4 | 22.6 | 22.4 | -0.8% | |
| Total | 35.7 | 37.0 | 38.8 | 41.0 | 42.7 | 46.4 | 34.3 | 42.2 | 50.6 | 49.2 | -2.7% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 13.7 | 13.6 | 14.0 | 14.6 | 15.2 | 16.4 | 9.1 | 14.6 | 16.0 | 15.7 | -1.8% | |
| Business & Employee | 5.8 | 5.9 | 6.3 | 6.3 | 5.3 | 5.8 | 5.5 | 3.8 | 6.6 | 6.8 | 1.8% | |
| Total | 19.5 | 19.5 | 20.3 | 20.9 | 20.5 | 22.2 | 14.7 | 18.4 | 22.6 | 22.4 | -0.8% | |
| Local Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | | |
| Visitor | 10.6 | 11.6 | 12.2 | 13.5 | 15.6 | 17.0 | 12.4 | 18.9 | 19.7 | 18.4 | -6.4% | |
| Business & Employee | 5.7 | 5.8 | 6.3 | 6.6 | 6.7 | 7.3 | 7.2 | 4.9 | 8.3 | 8.3 | 0.5% | |
| Total | 16.2 | 17.5 | 18.5 | 20.1 | 22.3 | 24.3 | 19.6 | 23.8 | 28.0 | 26.8 | -4.3% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Merced / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 217.8 | 219.4 | 209.5 | 228.7 | 246.1 | 259.9 | 134.9 | 246.1 | 272.5 | 275.1 | 1.0% |
| Other Travel* | 46.5 | 41.3 | 36.3 | 41.5 | 50.1 | 51.4 | 15.7 | 32.9 | 51.4 | 47.5 | -7.6% |
| Total | 264.3 | 260.7 | 245.8 | 270.2 | 296.2 | 311.3 | 150.6 | 278.9 | 324.0 | 322.7 | -0.4% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 69.8 | 76.3 | 72.7 | 77.5 | 82.3 | 87.2 | 79.0 | 94.2 | 82.0 | 81.4 | -0.8% |
| Hotel, Motel** | | | | | | | | 88.3 | 77.3 | 74.9 | -3.1% |
| Short Term Vacation Rental** | | | | | | | | 5.9 | 4.8 | 6.5 | 36.3% |
| Private Home (VFR) | 78.0 | 73.8 | 69.8 | 79.7 | 88.1 | 94.3 | 25.5 | 99.7 | 113.4 | 115.7 | 2.0% |
| Seasonal Home (2nd Home) | 15.7 | 15.3 | 15.6 | 16.4 | 17.5 | 17.9 | 12.0 | 10.9 | 16.8 | 17.1 | 1.8% |
| Campground | 7.2 | 7.3 | 7.4 | 7.8 | 8.2 | 8.8 | 7.4 | 9.6 | 12.5 | 13.2 | 6.1% |
| Day Travel | 47.1 | 46.7 | 44.1 | 47.3 | 50.1 | 51.8 | 10.9 | 31.8 | 47.8 | 47.8 | 0.0% |
| Total | 217.8 | 219.4 | 209.5 | 228.7 | 246.1 | 259.9 | 134.9 | 246.1 | 272.5 | 275.1 | 1.0% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 36.2 | 40.1 | 39.9 | 42.3 | 44.6 | 47.3 | 36.8 | 43.9 | 44.5 | 43.9 | -1.5% |
| Food Service | 58.0 | 61.2 | 60.6 | 64.6 | 67.8 | 71.2 | 40.1 | 75.2 | 79.9 | 84.3 | 5.6% |
| Food Stores | 12.2 | 12.5 | 12.1 | 12.5 | 12.7 | 13.0 | 6.8 | 14.7 | 17.1 | 18.0 | 5.7% |
| Arts, Ent. & Rec. | 27.8 | 28.7 | 27.8 | 29.0 | 29.7 | 30.4 | 16.7 | 30.0 | 30.8 | 32.1 | 4.2% |
| Retail Sales | 27.9 | 26.4 | 25.3 | 29.9 | 34.1 | 38.7 | 17.9 | 38.2 | 41.7 | 41.5 | -0.4% |
| Local Tran. & Gas | 55.6 | 50.4 | 43.9 | 49.7 | 56.7 | 58.9 | 16.3 | 44.0 | 58.6 | 55.4 | -5.6% |
| Visitor Air | 0.0 | 0.0 | 0.0 | 0.7 | 0.6 | 0.3 | 0.3 | 0.0 | 0.0 | 0.0 | N/A |
| Total | 217.8 | 219.4 | 209.5 | 228.7 | 246.1 | 259.9 | 134.9 | 246.1 | 272.5 | 275.1 | 1.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Merced / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 38.6 | 43.2 | 44.4 | 46.6 | 49.7 | 53.0 | 48.9 | 28.4 | 66.4 | 74.4 | 12.1% | |
| Arts, Ent. & Rec. | 19.2 | 18.7 | 18.5 | 19.7 | 20.9 | 20.8 | 10.8 | 7.0 | 29.8 | 29.5 | -0.9% | |
| Retail** | 6.7 | 6.8 | 6.8 | 7.4 | 7.8 | 8.4 | 8.6 | 4.7 | 10.9 | 11.3 | 3.2% | |
| Ground Trans. | 4.0 | 4.2 | 4.4 | 5.3 | 7.5 | 8.1 | 2.5 | 2.4 | 2.5 | 2.5 | 1.1% | |
| Visitor Air | 0.0 | 0.0 | 0.0 | 1.4 | 0.5 | 0.5 | 1.0 | 0.0 | 0.0 | 0.0 | N/A | |
| Other Travel* | 1.5 | 1.6 | 1.8 | 2.3 | 3.5 | 3.7 | 3.7 | 0.9 | 2.7 | 2.9 | 8.4% | |
| Total | 70.0 | 74.5 | 75.9 | 82.7 | 89.8 | 94.5 | 75.6 | 43.5 | 112.2 | 120.6 | 7.5% | |
| Direct Travel-Generated Emplo | yment (| lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 1,530 | 1,610 | 1,550 | 1,570 | 1,580 | 1,630 | 1,480 | 1,620 | 1,780 | 1,880 | 5.8% | |
| Arts, Ent. & Rec. | 1,240 | 1,130 | 1,080 | 1,140 | 1,090 | 1,060 | 560 | 770 | 1,300 | 1,380 | 6.1% | |
| Retail** | 250 | 240 | 230 | 240 | 250 | 260 | 240 | 250 | 260 | 260 | -2.3% | |
| Ground Trans. | 110 | 110 | 110 | 110 | 150 | 160 | 120 | 110 | 130 | 140 | 4.5% | |
| Visitor Air | 0 | 0 | 0 | 10 | 0 | 10 | 10 | 0 | 0 | 0 | N/A | |
| Other Travel* | 60 | 60 | 70 | 70 | 80 | 80 | 90 | 50 | 70 | 70 | 3.1% | |
| Total | 3,190 | 3,150 | 3,040 | 3,150 | 3,150 | 3,190 | 2,500 | 2,790 | 3,540 | 3,720 | 5.2% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Merced / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|------------|------------|------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by T | ravel Sper | nding (\$N | Millions) | | | | | | | | | |
| Local Tax Receipts | 5.8 | 6.3 | 6.2 | 7.2 | 8.1 | 8.6 | 7.1 | 8.1 | 10.4 | 10.4 | 0.6% | |
| State Tax Receipts | 16.9 | 16.1 | 14.7 | 15.5 | 18.6 | 19.8 | 10.0 | 16.2 | 18.8 | 18.4 | -1.9% | |
| Total | 22.8 | 22.4 | 20.9 | 22.7 | 26.7 | 28.5 | 17.1 | 24.4 | 29.1 | 28.8 | -1.0% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 14.4 | 13.4 | 12.2 | 13.0 | 16.1 | 17.2 | 7.4 | 14.8 | 15.4 | 15.0 | -2.7% | |
| Business & Employee | 2.6 | 2.7 | 2.6 | 2.5 | 2.5 | 2.6 | 2.6 | 1.5 | 3.4 | 3.4 | 2.0% | |
| Total | 16.9 | 16.1 | 14.7 | 15.5 | 18.6 | 19.8 | 10.0 | 16.2 | 18.8 | 18.4 | -1.9% | |
| Local Tax Receipts Generate | d by Trave | el Spendi | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 3.6 | 3.9 | 3.9 | 4.7 | 5.3 | 5.7 | 4.0 | 6.3 | 6.3 | 6.3 | 0.7% | |
| Business & Employee | 2.2 | 2.4 | 2.3 | 2.6 | 2.8 | 3.0 | 3.2 | 1.9 | 4.1 | 4.1 | 0.5% | |
| Total | 5.8 | 6.3 | 6.2 | 7.2 | 8.1 | 8.6 | 7.1 | 8.1 | 10.4 | 10.4 | 0.6% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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Modoc / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|----------------------------------|-----------|-------------|-------------|----------|------|-----------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 22.6 | 22.7 | 23.1 | 24.6 | 25.7 | 27.9 | 20.4 | 23.8 | 27.9 | 28.1 | 0.7% |
| Other Travel* | 1.6 | 1.4 | 1.2 | 1.3 | 1.5 | 1.6 | 0.5 | 1.0 | 1.5 | 1.4 | -7.6% |
| Total | 24.2 | 24.0 | 24.3 | 25.9 | 27.3 | 29.5 | 20.9 | 24.7 | 29.4 | 29.5 | 0.3% |
| Visitor Spending by Type of T | raveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 6.8 | 7.3 | 7.7 | 8.2 | 8.5 | 9.5 | 9.4 | 7.4 | 7.7 | 7.2 | -6.6% |
| Hotel, Motel** | | 1 1 1 | 1 1 1 | | | · · · · · | | 6.2 | 6.4 | 5.9 | -8.2% |
| Short Term Vacation Rental** | | • • • | • • • | | | | | 1.2 | 1.3 | 1.3 | 1.2% |
| Private Home (VFR) | 4.7 | 4.3 | 4.2 | 4.6 | 4.9 | 5.3 | 1.8 | 5.4 | 5.8 | 6.0 | 3.5% |
| Seasonal Home (2nd Home) | 1.3 | 1.4 | 1.4 | 1.5 | 1.6 | 1.7 | 2.6 | 2.4 | 2.7 | 2.7 | 2.5% |
| Campground | 4.1 | 4.1 | 4.1 | 4.3 | 4.5 | 4.9 | 4.1 | 5.3 | 6.9 | 7.3 | 6.1% |
| Day Travel | 5.7 | 5.7 | 5.7 | 6.0 | 6.2 | 6.6 | 2.5 | 3.3 | 4.8 | 4.8 | 0.5% |
| Total | 22.6 | 22.7 | 23.1 | 24.6 | 25.7 | 27.9 | 20.4 | 23.8 | 27.9 | 28.1 | 0.7% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 3.8 | 4.1 | 4.4 | 4.7 | 4.9 | 5.4 | 6.2 | 5.3 | 5.9 | 5.6 | -4.4% |
| Food Service | 6.7 | 6.9 | 7.2 | 7.6 | 7.9 | 8.5 | 5.8 | 7.0 | 8.0 | 8.4 | 5.0% |
| Food Stores | 1.9 | 2.0 | 2.0 | 2.0 | 2.0 | 2.1 | 1.5 | 2.3 | 2.8 | 3.0 | 6.5% |
| Arts, Ent. & Rec. | 3.6 | 3.6 | 3.7 | 3.8 | 3.9 | 4.1 | 2.6 | 3.2 | 3.6 | 3.7 | 3.4% |
| Retail Sales | 2.9 | 2.7 | 2.7 | 3.0 | 3.3 | 3.7 | 2.2 | 2.9 | 3.3 | 3.3 | -0.8% |
| Local Tran. & Gas | 3.7 | 3.4 | 3.1 | 3.4 | 3.9 | 4.1 | 2.1 | 3.0 | 4.3 | 4.1 | -5.0% |
| Total | 22.6 | 22.7 | 23.1 | 24.6 | 25.7 | 27.9 | 20.4 | 23.8 | 27.9 | 28.1 | 0.7% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Modoc / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|------------|--------|------|------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnin | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 6.8 | 6.7 | 7.4 | 7.9 | 7.7 | 8.7 | 9.0 | 5.4 | 12.5 | 14.3 | 14.3% |
| Arts, Ent. & Rec. | 0.9 | 0.9 | 0.9 | 1.0 | 1.0 | 1.1 | 0.9 | 0.5 | 1.4 | 1.8 | 27.9% |
| Retail** | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.1 | 1.3 | 0.8 | 1.9 | 1.8 | -2.5% |
| Ground Trans. | 0.3 | 0.3 | 0.3 | 0.4 | 0.6 | 0.6 | 0.3 | 0.2 | 0.3 | 0.3 | -1.7% |
| Other Travel* | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.2 | 0.1 | -2.6% |
| Total | 9.1 | 8.9 | 9.8 | 10.4 | 10.4 | 11.6 | 11.5 | 7.0 | 16.3 | 18.4 | 13.1% |
| Direct Travel-Generated Emplo | oyment (| Jobs) | | | | | | | | | |
| Accom. & Food Serv. | 240 | 220 | 220 | 220 | 210 | 230 | 220 | 250 | 270 | 270 | 1.1% |
| Arts, Ent. & Rec. | 40 | 40 | 40 | 30 | 30 | 40 | 30 | 30 | 40 | 40 | 17.1% |
| Retail** | 40 | 30 | 30 | 30 | 30 | 30 | 30 | 30 | 30 | 30 | -6.3% |
| Ground Trans. | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 20 | 20 | 6.7% |
| Other Travel* | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 3 | 3 | 0.0% |
| Total | 320 | 290 | 290 | 300 | 290 | 310 | 300 | 320 | 350 | 360 | 2.3% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Modoc / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|--|-------------|------------------------|--------|------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 20 ⁴ | 15 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by | Travel Spe | ending | ı (\$N | Millions) | | | | | | | | | |
| Local Tax Receipts | 0.6 | 0 | 6 | 0.7 | 0.7 | 0.7 | 0.8 | 0.9 | 0.7 | 1.1 | 1.1 | 1.6% | |
| State Tax Receipts | 1.3 | 1. | 3 | 1.3 | 1.3 | 1.4 | 1.5 | 1.2 | 1.3 | 1.6 | 1.7 | 1.6% | |
| Total | 2.0 | 1 | 9 | 1.9 | 2.0 | 2.2 | 2.4 | 2.1 | 2.0 | 2.7 | 2.7 | 1.6% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 1.0 | 1. | 0 | 0.9 | 1.0 | 1.1 | 1.2 | 0.7 | 1.0 | 1.1 | 1.1 | -0.9% | |
| Business & Employee | 0.3 | 0. | 3 | 0.3 | 0.3 | 0.3 | 0.3 | 0.4 | 0.2 | 0.5 | 0.5 | 6.9% | |
| Total | 1.3 | 1 | 3 | 1.3 | 1.3 | 1.4 | 1.5 | 1.2 | 1.3 | 1.6 | 1.7 | 1.6% | |
| Local Tax Receipts Genera | ted by Trav | vel Sp | endi | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 0.3 | 0 | 3 | 0.4 | 0.4 | 0.4 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | -2.7% | |
| Business & Employee | 0.3 | 0 | 3 | 0.3 | 0.3 | 0.3 | 0.3 | 0.5 | 0.3 | 0.5 | 0.6 | 5.8% | |
| Total | 0.6 | 0 | 6 | 0.7 | 0.7 | 0.7 | 0.8 | 0.9 | 0.7 | 1.1 | 1.1 | 1.6% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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Mono / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | | | |
| Visitor Spending | 471.5 | 492.4 | 545.9 | 612.9 | 622.3 | 667.4 | 435.4 | 578.3 | 694.6 | 721.7 | 3.9% | | |
| Other Travel* | 2.9 | 2.6 | 2.4 | 2.9 | 3.4 | 3.6 | 1.4 | 1.5 | 2.3 | 2.1 | -7.6% | | |
| Total | 474.4 | 495.0 | 548.3 | 615.8 | 625.7 | 671.0 | 436.8 | 579.8 | 696.9 | 723.8 | 3.9% | | |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | | | |
| Hotel, Motel, STVR | 359.2 | 379.7 | 429.9 | 487.5 | 490.0 | 529.3 | 317.5 | 446.5 | 537.0 | 557.3 | 3.8% | | |
| Hotel, Motel** | | | | | | | | 185.1 | 229.7 | 239.3 | 4.2% | | |
| Short Term Vacation Rental** | | | | | | | | 261.4 | 307.3 | 318.0 | 3.5% | | |
| Private Home (VFR) | 8.4 | 7.7 | 7.8 | 9.7 | 10.3 | 10.0 | 3.1 | 8.1 | 8.6 | 8.9 | 3.5% | | |
| Seasonal Home (2nd Home) | 39.3 | 40.2 | 40.9 | 43.7 | 47.7 | 48.9 | 66.8 | 60.0 | 59.3 | 60.8 | 2.5% | | |
| Campground | 32.4 | 32.1 | 32.5 | 34.1 | 35.8 | 38.6 | 32.4 | 42.2 | 55.1 | 58.4 | 6.1% | | |
| Day Travel | 32.2 | 32.6 | 34.8 | 37.8 | 38.5 | 40.5 | 15.6 | 21.5 | 34.6 | 36.2 | 4.6% | | |
| Total | 471.5 | 492.4 | 545.9 | 612.9 | 622.3 | 667.4 | 435.4 | 578.3 | 694.6 | 721.7 | 3.9% | | |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | | | |
| Accommodations | 154.1 | 165.6 | 188.9 | 214.2 | 212.6 | 234.4 | 175.7 | 250.6 | 310.2 | 318.5 | 2.7% | | |
| Food Service | 133.9 | 141.8 | 159.9 | 178.1 | 181.5 | 194.5 | 118.9 | 132.8 | 157.7 | 169.7 | 7.6% | | |
| Food Stores | 17.1 | 17.6 | 18.4 | 19.3 | 19.3 | 20.4 | 14.8 | 38.6 | 45.7 | 48.7 | 6.5% | | |
| Arts, Ent. & Rec. | 67.4 | 69.6 | 76.7 | 83.2 | 82.9 | 86.5 | 52.3 | 74.5 | 80.0 | 84.8 | 6.0% | | |
| Retail Sales | 49.4 | 51.3 | 56.0 | 62.2 | 64.5 | 67.4 | 40.7 | 45.6 | 50.5 | 51.2 | 1.4% | | |
| Local Tran. & Gas | 49.7 | 46.4 | 46.0 | 53.3 | 58.9 | 62.6 | 32.2 | 36.1 | 50.5 | 48.8 | -3.4% | | |
| Visitor Air | 0.0 | 0.0 | 0.0 | 2.6 | 2.6 | 1.6 | 0.8 | 0.0 | 0.0 | 0.0 | N/A | | |
| Total | 471.5 | 492.4 | 545.9 | 612.9 | 622.3 | 667.4 | 435.4 | 578.3 | 694.6 | 721.7 | 3.9% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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Mono / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnin | ngs (\$Mil | lions) | | | | | | | | | | | |
| Accom. & Food Serv. | 71.1 | 75.2 | 87.9 | 106.6 | 108.3 | 121.4 | 84.2 | 57.8 | 150.9 | 154.0 | 2.1% | | |
| Arts, Ent. & Rec. | 37.2 | 42.0 | 44.0 | 43.5 | 48.8 | 51.7 | 39.5 | 23.1 | 52.3 | 54.9 | 5.0% | | |
| Retail** | 10.3 | 10.9 | 12.1 | 13.4 | 13.6 | 13.7 | 13.7 | 7.6 | 16.2 | 16.2 | 0.4% | | |
| Ground Trans. | 5.4 | 5.7 | 6.8 | 8.5 | 11.8 | 13.1 | 5.2 | 3.9 | 5.3 | 5.4 | 1.7% | | |
| Visitor Air | 0.0 | 0.0 | 0.0 | 5.1 | 5.2 | 6.6 | 6.7 | 0.0 | 0.0 | 0.0 | N/A | | |
| Other Travel* | 0.3 | 0.3 | 0.3 | 0.8 | 1.0 | 1.4 | 0.9 | 0.1 | 0.1 | 0.1 | -5.7% | | |
| Total | 124.3 | 134.1 | 151.0 | 177.8 | 188.6 | 207.8 | 150.2 | 92.5 | 224.7 | 230.7 | 2.6% | | |
| Direct Travel-Generated Emplo | oyment (、 | Jobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 2,230 | 2,270 | 2,420 | 2,730 | 2,840 | 3,090 | 2,160 | 3,090 | 3,480 | 3,600 | 3.3% | | |
| Arts, Ent. & Rec. | 1,720 | 2,160 | 2,250 | 2,250 | 2,340 | 2,280 | 1,560 | 1,620 | 1,890 | 1,800 | -4.5% | | |
| Retail** | 350 | 350 | 350 | 350 | 370 | 360 | 330 | 350 | 340 | 320 | -4.2% | | |
| Ground Trans. | 150 | 150 | 160 | 180 | 230 | 260 | 250 | 240 | 290 | 300 | 5.6% | | |
| Visitor Air | 0 | 0 | 0 | 50 | 50 | 70 | 60 | 0 | 0 | 0 | N/A | | |
| Other Travel* | 8 | 9 | 10 | 16 | 19 | 22 | 14 | 2 | 2 | 2 | 0.0% | | |
| Total | 4,450 | 4,940 | 5,200 | 5,580 | 5,840 | 6,080 | 4,380 | 5,300 | 5,990 | 6,030 | 0.6% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Mono / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|--|---------------------|--------------------|------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by | Fravel Spe i | nding (\$ I | Aillions) | | | | | | | | | | |
| Local Tax Receipts | 26.3 | 28.7 | 32.8 | 37.0 | 37.6 | 41.4 | 30.0 | 33.7 | 45.1 | 45.9 | 1.9% | | |
| State Tax Receipts | 15.7 | 15.9 | 16.9 | 18.3 | 19.3 | 20.8 | 15.0 | 17.3 | 23.1 | 23.4 | 1.2% | | |
| Total | 42.0 | 44.6 | 49.7 | 55.3 | 56.8 | 62.3 | 45.0 | 50.9 | 68.2 | 69.3 | 1.7% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 11.2 | 11.1 | 11.8 | 12.8 | 13.8 | 14.8 | 9.2 | 13.9 | 15.7 | 16.2 | 2.9% | | |
| Business & Employee | 4.5 | 4.8 | 5.1 | 5.6 | 5.5 | 6.0 | 5.8 | 3.4 | 7.4 | 7.2 | -2.5% | | |
| Total | 15.7 | 15.9 | 16.9 | 18.3 | 19.3 | 20.8 | 15.0 | 17.3 | 23.1 | 23.4 | 1.2% | | |
| Local Tax Receipts Generate | ed by Trave | el Spend | ing (\$Mil | lions) | | | | | | | | | |
| Visitor | 22.2 | 24.3 | 28.0 | 31.6 | 31.7 | 35.0 | 23.8 | 29.9 | 37.3 | 38.5 | 3.2% | | |
| Business & Employee | 4.1 | 4.4 | 4.8 | 5.4 | 5.8 | 6.4 | 6.1 | 3.8 | 7.8 | 7.5 | -4.0% | | |
| Total | 26.3 | 28.7 | 32.8 | 37.0 | 37.6 | 41.4 | 30.0 | 33.7 | 45.1 | 45.9 | 1.9% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

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Monterey / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | | | |
| Visitor Spending | 2,501 | 2,610 | 2,674 | 2,726 | 3,030 | 3,128 | 1,512 | 2,346 | 2,844 | 2,856 | 0.4% | | |
| Other Travel* | 101 | 92 | 85 | 95 | 105 | 113 | 41 | 73 | 111 | 107 | -3.3% | | |
| Total | 2,602 | 2,702 | 2,759 | 2,820 | 3,136 | 3,241 | 1,553 | 2,419 | 2,955 | 2,963 | 0.3% | | |
| Visitor Spending by Type of Ti | aveler A | ccommo | dation (\$ | Millions |) | | | | | | | | |
| Hotel, Motel, STVR | 1,797 | 1,893 | 1,952 | 1,964 | 2,214 | 2,281 | 1,145 | 1,737 | 2,056 | 2,045 | -0.5% | | |
| Hotel, Motel** | | | | | | | | 1,556 | 1,839 | 1,842 | 0.2% | | |
| Short Term Vacation Rental** | | | | | | | | 181 | 217 | 203 | -6.4% | | |
| Private Home (VFR) | 154 | 158 | 157 | 173 | 191 | 205 | 71 | 200 | 223 | 229 | 2.7% | | |
| Seasonal Home (2nd Home) | 57 | 58 | 58 | 63 | 72 | 73 | 101 | 90 | 93 | 95 | 2.5% | | |
| Campground | 41 | 41 | 42 | 44 | 46 | 50 | 41 | 54 | 70 | 75 | 6.1% | | |
| Day Travel | 452 | 460 | 465 | 482 | 508 | 519 | 153 | 265 | 402 | 412 | 2.6% | | |
| Total | 2,501 | 2,610 | 2,674 | 2,726 | 3,030 | 3,128 | 1,512 | 2,346 | 2,844 | 2,856 | 0.4% | | |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | | | |
| Accommodations | 634 | 684 | 712 | 716 | 835 | 879 | 449 | 824 | 986 | 956 | -3.0% | | |
| Food Service | 757 | 800 | 837 | 859 | 939 | 967 | 485 | 663 | 801 | 843 | 5.3% | | |
| Food Stores | 70 | 73 | 73 | 73 | 76 | 78 | 43 | 69 | 86 | 89 | 3.8% | | |
| Arts, Ent. & Rec. | 346 | 358 | 367 | 368 | 393 | 394 | 184 | 260 | 299 | 309 | 3.5% | | |
| Retail Sales | 437 | 454 | 459 | 469 | 509 | 520 | 241 | 340 | 404 | 401 | -0.5% | | |
| Local Tran. & Gas | 240 | 224 | 208 | 224 | 261 | 267 | 103 | 175 | 240 | 227 | -5.6% | | |
| Visitor Air | 17 | 18 | 18 | 17 | 18 | 24 | 7 | 14 | 29 | 30 | 1.9% | | |
| Total | 2,501 | 2,610 | 2,674 | 2,726 | 3,030 | 3,128 | 1,512 | 2,346 | 2,844 | 2,856 | 0.4% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Monterey / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnir | ngs (\$Mill | lions) | | | | | | | | | | | |
| Accom. & Food Serv. | 559 | 590 | 637 | 656 | 744 | 786 | 561 | 337 | 854 | 924 | 8.2% | | |
| Arts, Ent. & Rec. | 365 | 386 | 388 | 397 | 439 | 455 | 349 | 194 | 461 | 540 | 17.0% | | |
| Retail** | 70 | 75 | 77 | 76 | 85 | 86 | 87 | 47 | 102 | 107 | 5.2% | | |
| Ground Trans. | 24 | 26 | 28 | 32 | 46 | 49 | 18 | 24 | 18 | 19 | 4.3% | | |
| Visitor Air | 13 | 16 | 16 | 16 | 18 | 20 | 19 | 1 | 2 | 2 | 8.6% | | |
| Other Travel* | 18 | 19 | 20 | 21 | 22 | 24 | 22 | 7 | 10 | 11 | 9.1% | | |
| Total | 1,050 | 1,111 | 1,166 | 1,199 | 1,354 | 1,420 | 1,056 | 610 | 1,447 | 1,603 | 10.7% | | |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 16,160 | 16,270 | 16,780 | 16,620 | 17,940 | 18,160 | 13,350 | 14,570 | 17,020 | 17,960 | 5.5% | | |
| Arts, Ent. & Rec. | 4,660 | 4,710 | 4,770 | 4,670 | 5,070 | 5,360 | 3,750 | 4,020 | 4,910 | 5,490 | 11.9% | | |
| Retail** | 2,130 | 2,170 | 2,200 | 2,090 | 2,270 | 2,220 | 2,090 | 2,170 | 2,180 | 2,180 | -0.3% | | |
| Ground Trans. | 630 | 640 | 660 | 680 | 900 | 980 | 760 | 740 | 890 | 950 | 5.9% | | |
| Visitor Air | 110 | 130 | 130 | 130 | 140 | 140 | 120 | 20 | 20 | 20 | 4.5% | | |
| Other Travel* | 280 | 290 | 310 | 320 | 320 | 310 | 270 | 200 | 200 | 200 | 0.0% | | |
| Total | 23,970 | 24,210 | 24,860 | 24,500 | 26,630 | 27,160 | 20,340 | 21,720 | 25,230 | 26,800 | 6.2% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Monterey / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|--|-----------|-----------|------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by Tr | avel Spei | nding (\$ | Millions) | | | | | | | | | | |
| Local Tax Receipts | 106 | 113 | 117 | 125 | 146 | 154 | 97 | 129 | 177 | 177 | 0.0% | | |
| State Tax Receipts | 129 | 131 | 130 | 126 | 139 | 144 | 86 | 95 | 128 | 130 | 1.6% | | |
| Total | 235 | 244 | 247 | 251 | 285 | 298 | 183 | 224 | 305 | 307 | 0.7% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 92 | 92 | 92 | 92 | 103 | 106 | 51 | 76 | 87 | 87 | 0.2% | | |
| Business & Employee | 37 | 38 | 38 | 34 | 36 | 38 | 35 | 19 | 40 | 42 | 4.7% | | |
| Total | 129 | 131 | 130 | 126 | 139 | 144 | 86 | 95 | 128 | 130 | 1.6% | | |
| Local Tax Receipts Generated | by Trave | el Spend | ing (\$Mil | lions) | | | | | | | | | |
| Visitor | 73 | 78 | 82 | 88 | 104 | 109 | 54 | 103 | 123 | 121 | -1.5% | | |
| Business & Employee | 33 | 35 | 35 | 37 | 42 | 44 | 43 | 27 | 54 | 56 | 3.5% | | |
| Total | 106 | 113 | 117 | 125 | 146 | 154 | 97 | 129 | 177 | 177 | 0.0% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Napa / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 1,367 | 1,432 | 1,568 | 1,597 | 1,722 | 1,784 | 959 | 1,319 | 1,662 | 1,663 | 0.1% |
| Other Travel* | 45 | 43 | 62 | 62 | 71 | 71 | 29 | 36 | 49 | 56 | 13.6% |
| Total | 1,412 | 1,475 | 1,629 | 1,659 | 1,793 | 1,855 | 988 | 1,355 | 1,711 | 1,719 | 0.5% |
| Visitor Spending by Type of T | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 975 | 1,033 | 1,149 | 1,164 | 1,287 | 1,335 | 746 | 990 | 1,241 | 1,229 | -0.9% |
| Hotel, Motel** | | | | | | | | 903 | 1,132 | 1,133 | 0.1% |
| Short Term Vacation Rental** | | | | | | | | 87 | 109 | 96 | -11.9% |
| Private Home (VFR) | 32 | 30 | 31 | 32 | 35 | 37 | 11 | 36 | 39 | 40 | 3.3% |
| Seasonal Home (2nd Home) | 19 | 21 | 21 | 22 | 25 | 26 | 46 | 41 | 45 | 47 | 2.9% |
| Campground | 16 | 16 | 16 | 17 | 17 | 19 | 16 | 21 | 27 | 28 | 6.1% |
| Day Travel | 325 | 332 | 351 | 362 | 358 | 368 | 140 | 231 | 310 | 318 | 2.8% |
| Total | 1,367 | 1,432 | 1,568 | 1,597 | 1,722 | 1,784 | 959 | 1,319 | 1,662 | 1,663 | 0.1% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 393 | 427 | 485 | 489 | 546 | 572 | 281 | 470 | 611 | 574 | -6.1% |
| Food Service | 365 | 385 | 426 | 440 | 473 | 494 | 293 | 354 | 440 | 469 | 6.5% |
| Food Stores | 37 | 38 | 40 | 40 | 41 | 43 | 24 | 36 | 46 | 48 | 3.5% |
| Arts, Ent. & Rec. | 248 | 255 | 276 | 279 | 290 | 295 | 161 | 200 | 237 | 248 | 4.6% |
| Retail Sales | 245 | 250 | 267 | 269 | 280 | 285 | 154 | 194 | 236 | 236 | 0.3% |
| Local Tran. & Gas | 80 | 75 | 74 | 80 | 91 | 95 | 45 | 65 | 91 | 88 | -3.4% |
| Total | 1,367 | 1,432 | 1,568 | 1,597 | 1,722 | 1,784 | 959 | 1,319 | 1,662 | 1,663 | 0.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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Napa / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|-----------------------------------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | | |
| Accom. & Food Serv. | 389 | 416 | 465 | 483 | 544 | 580 | 379 | 226 | 618 | 687 | 11.2% | | |
| Arts, Ent. & Rec. | 115 | 111 | 127 | 149 | 170 | 186 | 122 | 63 | 170 | 180 | 5.7% | | |
| Retail** | 37 | 39 | 42 | 42 | 42 | 43 | 44 | 23 | 50 | 52 | 4.0% | | |
| Ground Trans. | 10 | 11 | 13 | 15 | 22 | 23 | 9 | 6 | 9 | 9 | 2.4% | | |
| Other Travel* | 7 | 8 | 14 | 14 | 16 | 16 | 11 | 8 | 11 | 15 | 32.4% | | |
| Total | 559 | 585 | 661 | 702 | 793 | 848 | 566 | 325 | 859 | 943 | 9.8% | | |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 9,370 | 9,500 | 9,880 | 9,910 | 10,490 | 10,650 | 7,050 | 7,960 | 9,770 | 10,580 | 8.3% | | |
| Arts, Ent. & Rec. | 5,210 | 4,840 | 5,210 | 5,960 | 6,370 | 6,440 | 4,030 | 4,570 | 6,320 | 6,070 | -3.9% | | |
| Retail** | 1,090 | 1,080 | 1,170 | 1,120 | 1,130 | 1,100 | 1,090 | 1,040 | 1,080 | 1,060 | -1.1% | | |
| Ground Trans. | 280 | 280 | 310 | 310 | 420 | 470 | 430 | 410 | 500 | 530 | 6.0% | | |
| Other Travel* | 160 | 160 | 210 | 210 | 200 | 200 | 140 | 120 | 150 | 180 | 15.0% | | |
| Total | 16,110 | 15,860 | 16,770 | 17,510 | 18,610 | 18,840 | 12,730 | 14,100 | 17,820 | 18,420 | 3.4% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Napa / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | | |
|--|-----------|------------|------------|--------|------|------|------|------|------|------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by T | ravel Spe | nding (\$l | Millions) | | | | | | | | | | |
| Local Tax Receipts | 75 | 80 | 89 | 87 | 98 | 103 | 63 | 72 | 106 | 103 | -2.6% | | |
| State Tax Receipts | 61 | 62 | 66 | 65 | 69 | 73 | 48 | 49 | 72 | 74 | 3.0% | | |
| Total | 136 | 142 | 155 | 152 | 167 | 176 | 111 | 121 | 179 | 178 | -0.4% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 41 | 42 | 44 | 44 | 47 | 49 | 28 | 37 | 44 | 45 | 2.1% | | |
| Business & Employee | 19 | 20 | 21 | 21 | 22 | 23 | 20 | 12 | 28 | 29 | 4.4% | | |
| Total | 61 | 62 | 66 | 65 | 69 | 73 | 48 | 49 | 72 | 74 | 3.0% | | |
| Local Tax Receipts Generate | d by Trav | el Spend | ing (\$Mil | lions) | | | | | | | | | |
| Visitor | 56 | 61 | 68 | 66 | 73 | 77 | 40 | 59 | 77 | 73 | -4.7% | | |
| Business & Employee | 19 | 19 | 21 | 22 | 25 | 26 | 23 | 13 | 30 | 31 | 2.7% | | |
| Total | 75 | 80 | 89 | 87 | 98 | 103 | 63 | 72 | 106 | 103 | -2.6% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Nevada / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 288.4 | 303.1 | 325.2 | 347.6 | 370.0 | 395.8 | 259.0 | 421.7 | 469.8 | 475.9 | 1.3% |
| Other Travel* | 17.3 | 15.3 | 13.4 | 15.1 | 17.5 | 18.3 | 5.7 | 11.9 | 18.1 | 16.8 | -7.6% |
| Total | 305.7 | 318.4 | 338.6 | 362.6 | 387.6 | 414.1 | 264.6 | 433.7 | 488.0 | 492.7 | 1.0% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 99.7 | 115.3 | 134.1 | 146.7 | 155.4 | 169.5 | 93.8 | 197.6 | 210.4 | 207.2 | -1.5% |
| Hotel, Motel** | | | | | | | | 72.3 | 78.3 | 77.8 | -0.7% |
| Short Term Vacation Rental** | | | | | | | | 125.3 | 132.1 | 129.4 | -2.0% |
| Private Home (VFR) | 54.8 | 51.3 | 51.3 | 54.7 | 59.2 | 63.8 | 21.0 | 67.6 | 73.0 | 75.6 | 3.5% |
| Seasonal Home (2nd Home) | 43.8 | 45.4 | 46.2 | 49.0 | 53.5 | 54.8 | 86.2 | 77.4 | 72.5 | 74.3 | 2.5% |
| Campground | 26.5 | 26.3 | 26.6 | 27.9 | 29.3 | 31.6 | 26.5 | 34.3 | 44.8 | 47.6 | 6.1% |
| Day Travel | 63.5 | 64.8 | 67.0 | 69.1 | 72.6 | 76.1 | 31.4 | 44.8 | 69.1 | 71.2 | 3.1% |
| Total | 288.4 | 303.1 | 325.2 | 347.6 | 370.0 | 395.8 | 259.0 | 421.7 | 469.8 | 475.9 | 1.3% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 58.2 | 65.6 | 74.2 | 80.5 | 83.9 | 91.1 | 73.8 | 121.7 | 132.7 | 128.0 | -3.5% |
| Food Service | 88.5 | 95.8 | 105.0 | 110.8 | 116.5 | 124.5 | 79.1 | 121.1 | 133.8 | 142.0 | 6.1% |
| Food Stores | 18.4 | 19.0 | 19.3 | 19.5 | 19.8 | 20.7 | 13.5 | 31.8 | 36.2 | 38.1 | 5.1% |
| Arts, Ent. & Rec. | 48.0 | 50.5 | 54.1 | 55.6 | 57.1 | 59.4 | 38.0 | 62.3 | 64.7 | 67.6 | 4.4% |
| Retail Sales | 35.4 | 35.1 | 37.4 | 42.3 | 48.5 | 53.1 | 32.6 | 49.4 | 54.0 | 54.1 | 0.2% |
| Local Tran. & Gas | 39.9 | 37.1 | 35.1 | 38.9 | 44.4 | 47.1 | 22.0 | 35.4 | 48.4 | 46.1 | -4.7% |
| Total | 288.4 | 303.1 | 325.2 | 347.6 | 370.0 | 395.8 | 259.0 | 421.7 | 469.8 | 475.9 | 1.3% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Nevada / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 79.1 | 84.0 | 95.2 | 103.1 | 113.6 | 124.4 | 99.9 | 123.3 | 148.8 | 155.5 | 4.5% | |
| Arts, Ent. & Rec. | 17.5 | 16.6 | 18.6 | 21.2 | 21.1 | 22.6 | 21.9 | 23.4 | 28.1 | 33.9 | 20.7% | |
| Retail** | 8.5 | 8.8 | 9.5 | 10.0 | 10.9 | 11.5 | 12.5 | 14.3 | 14.7 | 14.7 | -0.2% | |
| Ground Trans. | 3.2 | 3.5 | 4.0 | 4.7 | 6.8 | 7.5 | 3.1 | 4.4 | 3.2 | 3.3 | 1.6% | |
| Other Travel* | 0.6 | 0.6 | 0.7 | 0.7 | 0.8 | 0.8 | 0.7 | 0.8 | 1.0 | 0.9 | -7.1% | |
| Total | 108.9 | 113.4 | 128.0 | 139.8 | 153.1 | 166.8 | 138.2 | 166.1 | 195.8 | 208.2 | 6.3% | |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 2,200 | 2,170 | 2,280 | 2,430 | 2,590 | 2,690 | 2,150 | 2,400 | 2,720 | 2,750 | 1.0% | |
| Arts, Ent. & Rec. | 820 | 740 | 770 | 840 | 820 | 850 | 750 | 720 | 840 | 940 | 12.5% | |
| Retail** | 270 | 270 | 290 | 290 | 310 | 310 | 310 | 320 | 320 | 310 | -1.9% | |
| Ground Trans. | 90 | 90 | 100 | 100 | 130 | 150 | 150 | 140 | 170 | 180 | 6.4% | |
| Other Travel* | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | -9.5% | |
| Total | 3,390 | 3,290 | 3,460 | 3,680 | 3,860 | 4,020 | 3,380 | 3,600 | 4,070 | 4,210 | 3.3% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Retail includes gasoline station employment and earnings.

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Nevada / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|-----------|------------|------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | Millions) | | | | | | | | | |
| Local Tax Receipts | 9.2 | 10.1 | 11.3 | 12.7 | 14.2 | 15.5 | 12.4 | 19.8 | 21.3 | 21.0 | -1.4% | |
| State Tax Receipts | 15.7 | 15.7 | 16.1 | 16.5 | 18.4 | 19.8 | 13.7 | 20.0 | 21.4 | 21.5 | 0.6% | |
| Total | 25.0 | 25.7 | 27.3 | 29.2 | 32.5 | 35.3 | 26.1 | 39.8 | 42.7 | 42.5 | -0.4% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 12.0 | 11.9 | 12.0 | 12.5 | 14.4 | 15.5 | 9.1 | 14.5 | 15.6 | 15.7 | 0.5% | |
| Business & Employee | 3.7 | 3.8 | 4.0 | 4.0 | 4.0 | 4.3 | 4.6 | 5.5 | 5.7 | 5.8 | 0.9% | |
| Total | 15.7 | 15.7 | 16.1 | 16.5 | 18.4 | 19.8 | 13.7 | 20.0 | 21.4 | 21.5 | 0.6% | |
| Local Tax Receipts Generated | by Trave | I Spendi | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 5.6 | 6.3 | 7.2 | 8.3 | 9.3 | 10.1 | 6.5 | 12.7 | 14.2 | 14.0 | -1.8% | |
| Business & Employee | 3.6 | 3.8 | 4.1 | 4.4 | 4.9 | 5.3 | 5.9 | 7.0 | 7.0 | 7.0 | -0.6% | |
| Total | 9.2 | 10.1 | 11.3 | 12.7 | 14.2 | 15.5 | 12.4 | 19.8 | 21.3 | 21.0 | -1.4% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Orange / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|-----------|--------|--------|-------|--------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | · · | · · | · | | | · | | |
| Visitor Spending | 10,397 | 11,229 | 11,964 | 12,252 | 12,186 | 12,673 | 5,920 | 9,572 | 13,426 | 14,168 | 5.5% |
| Other Travel* | 1,485 | 1,467 | 1,512 | 1,564 | 1,736 | 1,789 | 867 | 1,019 | 1,578 | 1,666 | 5.6% |
| Total | 11,883 | 12,696 | 13,477 | 13,815 | 13,922 | 14,463 | 6,786 | 10,591 | 15,004 | 15,834 | 5.5% |
| Visitor Spending by Type of Tr | aveler Ad | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 6,996 | 7,709 | 8,343 | 8,415 | 7,943 | 8,207 | 3,597 | 5,774 | 8,793 | 9,393 | 6.8% |
| Hotel, Motel** | | | | | | | | 5,188 | 7,869 | 8,411 | 6.9% |
| Short Term Vacation Rental** | | | | | | | | 585 | 924 | 983 | 6.4% |
| Private Home (VFR) | 1,375 | 1,452 | 1,477 | 1,641 | 1,848 | 2,013 | 950 | 1,993 | 2,232 | 2,281 | 2.2% |
| Seasonal Home (2nd Home) | 272 | 265 | 272 | 289 | 316 | 322 | 637 | 560 | 539 | 537 | -0.4% |
| Campground | 43 | 45 | 47 | 48 | 145 | 156 | 136 | 170 | 215 | 229 | 6.5% |
| Day Travel | 1,712 | 1,757 | 1,825 | 1,860 | 1,934 | 1,975 | 600 | 1,076 | 1,646 | 1,727 | 4.9% |
| Total | 10,397 | 11,229 | 11,964 | 12,252 | 12,186 | 12,673 | 5,920 | 9,572 | 13,426 | 14,168 | 5.5% |
| Visitor Spending by Commodi | ty Purcha | ised (\$M | illions) | | | | | | | | |
| Accommodations | 2,259 | 2,489 | 2,710 | 2,717 | 2,984 | 3,101 | 1,335 | 2,202 | 3,510 | 3,746 | 6.7% |
| Food Service | 2,872 | 3,085 | 3,342 | 3,445 | 3,248 | 3,385 | 1,677 | 2,610 | 3,614 | 3,805 | 5.3% |
| Food Stores | 386 | 405 | 414 | 412 | 441 | 451 | 276 | 467 | 600 | 623 | 3.9% |
| Arts, Ent. & Rec. | 2,627 | 2,798 | 2,957 | 2,979 | 2,794 | 2,831 | 1,348 | 2,099 | 2,707 | 2,891 | 6.8% |
| Retail Sales | 1,589 | 1,756 | 1,844 | 1,992 | 1,975 | 2,159 | 1,042 | 1,751 | 2,196 | 2,280 | 3.8% |
| Local Tran. & Gas | 300 | 305 | 304 | 319 | 322 | 330 | 121 | 253 | 371 | 358 | -3.4% |
| Visitor Air | 366 | 390 | 393 | 389 | 421 | 418 | 119 | 191 | 428 | 465 | 8.7% |
| Total | 10,397 | 11,229 | 11,964 | 12,252 | 12,186 | 12,673 | 5,920 | 9,572 | 13,426 | 14,168 | 5.5% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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Orange / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|------------|---------|---------|---------|---------|---------|--------|--------|---------|---------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 1,984 | 2,176 | 2,422 | 2,510 | 2,594 | 2,749 | 2,016 | 2,420 | 3,102 | 3,508 | 13.1% | |
| Arts, Ent. & Rec. | 1,562 | 1,713 | 1,900 | 2,065 | 1,926 | 1,973 | 1,098 | 1,391 | 1,840 | 2,077 | 12.9% | |
| Retail** | 245 | 275 | 292 | 302 | 301 | 315 | 314 | 350 | 372 | 396 | 6.5% | |
| Ground Trans. | 51 | 53 | 60 | 66 | 79 | 86 | 32 | 31 | 35 | 37 | 6.8% | |
| Visitor Air | 27 | 30 | 40 | 43 | 46 | 50 | 45 | 56 | 62 | 70 | 13.2% | |
| Other Travel* | 274 | 288 | 338 | 348 | 379 | 392 | 322 | 269 | 349 | 407 | 16.6% | |
| Total | 4,144 | 4,534 | 5,052 | 5,334 | 5,325 | 5,564 | 3,827 | 4,518 | 5,759 | 6,495 | 12.8% | |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 60,020 | 62,540 | 66,570 | 67,170 | 65,570 | 66,920 | 50,020 | 54,910 | 63,750 | 67,610 | 6.1% | |
| Arts, Ent. & Rec. | 41,200 | 44,990 | 47,550 | 48,110 | 48,970 | 49,410 | 26,940 | 31,040 | 45,630 | 50,950 | 11.7% | |
| Retail** | 6,910 | 7,500 | 7,750 | 7,930 | 7,690 | 7,750 | 7,220 | 7,440 | 7,500 | 7,640 | 1.8% | |
| Ground Trans. | 1,320 | 1,280 | 1,370 | 1,380 | 1,520 | 1,670 | 1,240 | 1,200 | 1,440 | 1,530 | 6.4% | |
| Visitor Air | 430 | 460 | 520 | 560 | 580 | 610 | 500 | 570 | 590 | 620 | 6.3% | |
| Other Travel* | 5,220 | 5,200 | 5,760 | 5,940 | 6,080 | 6,010 | 4,740 | 3,380 | 3,990 | 4,370 | 9.6% | |
| Total | 115,100 | 121,960 | 129,520 | 131,090 | 130,420 | 132,370 | 90,660 | 98,540 | 122,890 | 132,710 | 8.0% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Orange / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|-----------|------------|------------|-------|-------|-------|------|------|-------|-------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | | |
| Local Tax Receipts | 476 | 521 | 566 | 578 | 619 | 644 | 355 | 498 | 684 | 728 | 6.4% | |
| State Tax Receipts | 467 | 494 | 514 | 515 | 504 | 532 | 315 | 458 | 561 | 584 | 4.1% | |
| Total | 943 | 1,015 | 1,080 | 1,093 | 1,123 | 1,176 | 670 | 955 | 1,245 | 1,312 | 5.4% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 321 | 337 | 348 | 354 | 354 | 375 | 180 | 297 | 377 | 386 | 2.6% | |
| Business & Employee | 146 | 157 | 166 | 161 | 151 | 157 | 135 | 161 | 184 | 198 | 7.2% | |
| Total | 467 | 494 | 514 | 515 | 504 | 532 | 315 | 458 | 561 | 584 | 4.1% | |
| Local Tax Receipts Generated | by Trave | el Spendi | ng (\$Mill | ions) | | | | | | | | |
| Visitor | 337 | 371 | 405 | 414 | 453 | 471 | 198 | 310 | 481 | 514 | 6.7% | |
| Business & Employee | 139 | 151 | 162 | 164 | 166 | 173 | 157 | 188 | 203 | 214 | 5.5% | |
| Total | 476 | 521 | 566 | 578 | 619 | 644 | 355 | 498 | 684 | 728 | 6.4% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Placer / Impacts, Summary

| Direct Travel Impacts, 2014 | I-2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 965 | 1,035 | 1,162 | 1,274 | 1,315 | 1,397 | 1,057 | 1,159 | 1,321 | 1,336 | 1.2% |
| Other Travel* | 70 | 64 | 62 | 75 | 87 | 93 | 34 | 61 | 91 | 90 | -1.5% |
| Total | 1,034 | 1,099 | 1,224 | 1,349 | 1,403 | 1,490 | 1,091 | 1,220 | 1,411 | 1,425 | 1.0% |
| Visitor Spending by Type of T | raveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 543 | 605 | 718 | 804 | 813 | 866 | 727 | 659 | 745 | 741 | -0.4% |
| Hotel, Motel** | | | | | | | | 369 | 420 | 420 | 0.0% |
| Short Term Vacation Rental** | | | | | | | | 291 | 325 | 322 | -1.0% |
| Private Home (VFR) | 152 | 157 | 159 | 172 | 189 | 206 | 67 | 220 | 244 | 251 | 3.1% |
| Seasonal Home (2nd Home) | 111 | 109 | 110 | 116 | 122 | 125 | 170 | 152 | 155 | 159 | 2.9% |
| Campground | 30 | 30 | 30 | 32 | 33 | 36 | 30 | 39 | 51 | 54 | 6.1% |
| Day Travel | 129 | 135 | 144 | 150 | 158 | 165 | 63 | 89 | 127 | 130 | 2.5% |
| Total | 965 | 1,035 | 1,162 | 1,274 | 1,315 | 1,397 | 1,057 | 1,159 | 1,321 | 1,336 | 1.2% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 223 | 251 | 297 | 334 | 337 | 362 | 360 | 398 | 464 | 450 | -2.9% |
| Food Service | 284 | 312 | 357 | 388 | 398 | 423 | 303 | 302 | 339 | 361 | 6.3% |
| Food Stores | 40 | 43 | 45 | 46 | 46 | 48 | 36 | 61 | 69 | 73 | 5.6% |
| Arts, Ent. & Rec. | 181 | 193 | 214 | 226 | 227 | 235 | 174 | 182 | 190 | 199 | 4.8% |
| Retail Sales | 119 | 124 | 139 | 156 | 167 | 182 | 113 | 127 | 141 | 141 | 0.2% |
| Local Tran. & Gas | 118 | 112 | 110 | 124 | 139 | 146 | 70 | 88 | 118 | 112 | -4.9% |
| Total | 965 | 1,035 | 1,162 | 1,274 | 1,315 | 1,397 | 1,057 | 1,159 | 1,321 | 1,336 | 1.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Placer / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 183 | 197 | 244 | 272 | 285 | 310 | 261 | 149 | 383 | 429 | 11.9% |
| Arts, Ent. & Rec. | 93 | 94 | 96 | 112 | 117 | 124 | 102 | 76 | 182 | 218 | 20.0% |
| Retail** | 22 | 24 | 27 | 29 | 31 | 32 | 36 | 19 | 41 | 42 | 3.0% |
| Ground Trans. | 10 | 11 | 14 | 16 | 23 | 25 | 11 | 11 | 11 | 12 | 2.1% |
| Other Travel* | 4 | 4 | 6 | 9 | 9 | 11 | 8 | 7 | 10 | 12 | 18.0% |
| Total | 312 | 331 | 387 | 439 | 465 | 502 | 419 | 263 | 627 | 712 | 13.6% |
| Direct Travel-Generated Emplo | oyment (. | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 6,280 | 6,440 | 7,340 | 7,880 | 7,970 | 8,230 | 6,660 | 7,400 | 8,350 | 8,690 | 4.0% |
| Arts, Ent. & Rec. | 3,880 | 3,820 | 4,340 | 4,910 | 4,960 | 4,800 | 3,590 | 4,510 | 5,880 | 6,490 | 10.4% |
| Retail** | 680 | 710 | 790 | 830 | 840 | 850 | 920 | 930 | 870 | 860 | -0.1% |
| Ground Trans. | 280 | 290 | 330 | 350 | 450 | 500 | 530 | 520 | 620 | 660 | 6.0% |
| Other Travel* | 100 | 120 | 160 | 210 | 220 | 240 | 200 | 250 | 240 | 260 | 9.7% |
| Total | 11,210 | 11,380 | 12,950 | 14,180 | 14,440 | 14,610 | 11,900 | 13,610 | 15,950 | 16,960 | 6.3% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Placer / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|-------------------|------------|------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by T | Fravel Spe | nding (\$l | Millions) | | | | | | | | | |
| Local Tax Receipts | 30 | 33 | 38 | 43 | 45 | 49 | 47 | 47 | 63 | 64 | 0.8% | |
| State Tax Receipts | 50 | 51 | 54 | 58 | 63 | 67 | 49 | 48 | 62 | 64 | 2.8% | |
| Total | 80 | 84 | 92 | 100 | 108 | 116 | 96 | 95 | 126 | 128 | 1.8% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 38 | 39 | 41 | 43 | 49 | 52 | 32 | 38 | 41 | 41 | 0.2% | |
| Business & Employee | 12 | 12 | 13 | 14 | 14 | 15 | 16 | 10 | 21 | 23 | 8.0% | |
| Total | 50 | 51 | 54 | 58 | 63 | 67 | 49 | 48 | 62 | 64 | 2.8% | |
| Local Tax Receipts Generate | ed by Trav | el Spend | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 20 | 22 | 26 | 30 | 32 | 34 | 31 | 36 | 42 | 41 | -2.0% | |
| Business & Employee | 10 | 10 | 12 | 13 | 14 | 15 | 16 | 10 | 21 | 23 | 6.3% | |
| Total | 30 | 33 | 38 | 43 | 45 | 49 | 47 | 47 | 63 | 64 | 0.8% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel industry income of employees and businesses.



Plumas / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 112.1 | 109.7 | 111.9 | 116.0 | 127.9 | 146.2 | 110.2 | 117.1 | 142.2 | 143.3 | 0.7% |
| Other Travel* | 3.3 | 2.8 | 2.5 | 2.8 | 3.3 | 3.4 | 1.1 | 2.3 | 3.4 | 3.2 | -7.6% |
| Total | 115.3 | 112.5 | 114.4 | 118.8 | 131.2 | 149.7 | 111.2 | 119.4 | 145.7 | 146.4 | 0.5% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 42.3 | 43.5 | 47.4 | 47.3 | 49.0 | 61.6 | 39.7 | 34.2 | 40.5 | 37.6 | -7.3% |
| Hotel, Motel** | | | | | | | | 16.8 | 20.1 | 17.2 | -14.6% |
| Short Term Vacation Rental** | | | | | | | | 17.4 | 20.4 | 20.4 | -0.3% |
| Private Home (VFR) | 10.2 | 9.2 | 9.4 | 10.5 | 11.3 | 12.4 | 4.1 | 13.5 | 14.3 | 14.9 | 3.6% |
| Seasonal Home (2nd Home) | 21.2 | 21.7 | 22.1 | 23.5 | 25.6 | 26.2 | 37.8 | 34.0 | 37.0 | 37.9 | 2.5% |
| Campground | 20.8 | 20.6 | 20.8 | 21.8 | 22.9 | 24.7 | 20.7 | 26.8 | 35.0 | 37.1 | 6.1% |
| Day Travel | 17.6 | 14.6 | 12.2 | 12.8 | 19.1 | 21.2 | 7.8 | 8.5 | 15.4 | 15.9 | 2.9% |
| Total | 112.1 | 109.7 | 111.9 | 116.0 | 127.9 | 146.2 | 110.2 | 117.1 | 142.2 | 143.3 | 0.7% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 27.4 | 28.5 | 30.8 | 31.3 | 32.3 | 38.4 | 34.8 | 33.4 | 39.5 | 38.0 | -3.9% |
| Food Service | 31.5 | 31.4 | 32.7 | 33.6 | 36.8 | 42.2 | 30.8 | 31.4 | 37.2 | 39.1 | 5.1% |
| Food Stores | 8.2 | 8.2 | 8.3 | 8.4 | 8.7 | 9.4 | 7.3 | 10.8 | 13.5 | 14.4 | 6.6% |
| Arts, Ent. & Rec. | 17.2 | 16.6 | 16.8 | 16.9 | 18.3 | 20.3 | 14.8 | 15.7 | 17.9 | 18.6 | 3.8% |
| Retail Sales | 11.6 | 10.9 | 10.7 | 11.8 | 15.0 | 17.2 | 12.1 | 12.8 | 15.1 | 15.0 | -0.4% |
| Local Tran. & Gas | 16.2 | 14.1 | 12.7 | 13.9 | 16.8 | 18.7 | 10.4 | 13.0 | 19.1 | 18.3 | -4.4% |
| Total | 112.1 | 109.7 | 111.9 | 116.0 | 127.9 | 146.2 | 110.2 | 117.1 | 142.2 | 143.3 | 0.7% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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Plumas / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 26.2 | 26.9 | 29.6 | 31.8 | 35.7 | 42.4 | 32.8 | 18.2 | 44.0 | 44.4 | 1.0% | |
| Arts, Ent. & Rec. | 5.4 | 5.3 | 5.4 | 3.9 | 3.9 | 4.4 | 4.0 | 2.5 | 4.6 | 4.5 | -3.0% | |
| Retail** | 3.2 | 3.2 | 3.2 | 3.6 | 4.1 | 4.4 | 4.9 | 2.5 | 5.7 | 6.4 | 12.2% | |
| Ground Trans. | 1.3 | 1.3 | 1.5 | 1.7 | 2.5 | 3.0 | 1.4 | 0.0 | 0.0 | 0.0 | N/A | |
| Other Travel* | 0.1 | 0.1 | 0.1 | 0.1 | 0.2 | 0.2 | 0.1 | 0.1 | 0.3 | 0.3 | 25.8% | |
| Total | 36.2 | 36.9 | 39.8 | 41.2 | 46.4 | 54.3 | 43.2 | 23.3 | 54.6 | 55.7 | 1.9% | |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 900 | 920 | 920 | 980 | 1,070 | 1,200 | 850 | 910 | 990 | 910 | -8.4% | |
| Arts, Ent. & Rec. | 190 | 170 | 180 | 120 | 130 | 140 | 120 | 120 | 130 | 110 | -12.5% | |
| Retail** | 120 | 120 | 130 | 130 | 150 | 160 | 160 | 150 | 170 | 170 | 5.5% | |
| Ground Trans. | 40 | 40 | 40 | 40 | 50 | 60 | 70 | 0 | 0 | 0 | N/A | |
| Other Travel* | 6 | 6 | 7 | 7 | 7 | 7 | 6 | 9 | 9 | 11 | 22.2% | |
| Total | 1,250 | 1,260 | 1,260 | 1,280 | 1,400 | 1,560 | 1,200 | 1,190 | 1,300 | 1,210 | -6.8% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Plumas / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|------------|-------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | |
| Local Tax Receipts | 3.2 | 3.3 | 3.5 | 3.5 | 4.0 | 4.8 | 4.1 | 3.4 | 4.8 | 4.6 | -3.9% |
| State Tax Receipts | 5.4 | 5.1 | 5.0 | 5.1 | 5.9 | 6.8 | 5.2 | 5.0 | 6.6 | 6.5 | -1.0% |
| Total | 8.6 | 8.4 | 8.5 | 8.6 | 9.9 | 11.5 | 9.3 | 8.4 | 11.4 | 11.1 | -2.2% |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 4.1 | 3.8 | 3.7 | 3.8 | 4.6 | 5.2 | 3.6 | 4.2 | 4.8 | 4.8 | 0.0% |
| Business & Employee | 1.3 | 1.3 | 1.3 | 1.3 | 1.3 | 1.6 | 1.6 | 0.8 | 1.7 | 1.7 | -3.5% |
| Total | 5.4 | 5.1 | 5.0 | 5.1 | 5.9 | 6.8 | 5.2 | 5.0 | 6.6 | 6.5 | -1.0% |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mill | lions) | | | | | | | |
| Visitor | 2.0 | 2.1 | 2.3 | 2.3 | 2.6 | 3.2 | 2.4 | 2.5 | 3.0 | 2.9 | -3.4% |
| Business & Employee | 1.1 | 1.2 | 1.2 | 1.2 | 1.4 | 1.6 | 1.7 | 0.9 | 1.8 | 1.7 | -4.6% |
| Total | 3.2 | 3.3 | 3.5 | 3.5 | 4.0 | 4.8 | 4.1 | 3.4 | 4.8 | 4.6 | -3.9% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Riverside / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | |
|-----------------------------------|-----------|-----------|------------|-----------------|-------|-------|-------|-------|-------|-------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 6,392 | 6,689 | 7,028 | 7,423 | 8,020 | 8,391 | 6,216 | 6,927 | 8,476 | 8,572 | 1.1% |
| Other Travel* | 560 | 520 | 505 | 505 | 584 | 599 | 228 | 410 | 657 | 635 | -3.3% |
| Total | 6,952 | 7,209 | 7,533 | 7,929 | 8,604 | 8,991 | 6,444 | 7,337 | 9,133 | 9,207 | 0.8% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 2,554 | 2,745 | 2,993 | 3,123 | 3,404 | 3,567 | 2,444 | 2,980 | 3,607 | 3,701 | 2.6% |
| Hotel, Motel** | | | | | | | | 2,151 | 2,580 | 2,687 | 4.2% |
| Short Term Vacation Rental** | | | | | | | | 829 | 1,027 | 1,014 | -1.3% |
| Private Home (VFR) | 835 | 863 | 885 | 976 | 1,079 | 1,170 | 824 | 1,164 | 1,302 | 1,332 | 2.3% |
| Seasonal Home (2nd Home) | 1,004 | 1,038 | 1,058 | 1,132 | 1,234 | 1,263 | 1,871 | 1,676 | 1,590 | 1,520 | -4.4% |
| Campground | 185 | 185 | 187 | 196 | 206 | 222 | 186 | 241 | 315 | 327 | 3.8% |
| Day Travel | 1,815 | 1,858 | 1,905 | 1,996 | 2,098 | 2,169 | 891 | 866 | 1,662 | 1,692 | 1.8% |
| Total | 6,392 | 6,689 | 7,028 | 7,423 | 8,020 | 8,391 | 6,216 | 6,927 | 8,476 | 8,572 | 1.1% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 1,148 | 1,244 | 1,371 | 1,427 | 1,531 | 1,584 | 1,329 | 1,756 | 2,095 | 2,008 | -4.2% |
| Food Service | 2,019 | 2,149 | 2,293 | 2,414 | 2,574 | 2,704 | 2,120 | 2,152 | 2,570 | 2,687 | 4.5% |
| Food Stores | 253 | 263 | 267 | 272 | 279 | 288 | 237 | 306 | 374 | 386 | 3.3% |
| Arts, Ent. & Rec. | 1,089 | 1,132 | 1,185 | 1,218 | 1,269 | 1,299 | 971 | 1,007 | 1,149 | 1,210 | 5.4% |
| Retail Sales | 1,019 | 1,076 | 1,114 | 1,224 | 1,384 | 1,473 | 1,004 | 1,032 | 1,289 | 1,312 | 1.8% |
| Local Tran. & Gas | 767 | 725 | 693 | 756 | 860 | 897 | 499 | 598 | 840 | 793 | -5.6% |
| Visitor Air | 98 | 99 | 105 | 112 | 124 | 146 | 57 | 75 | 159 | 176 | 10.5% |
| Total | 6,392 | 6,689 | 7,028 | 7,423 | 8,020 | 8,391 | 6,216 | 6,927 | 8,476 | 8,572 | 1.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Riverside / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnin | ngs (\$Mill | lions) | | | | | | | | | |
| Accom. & Food Serv. | 1,104 | 1,201 | 1,343 | 1,433 | 1,557 | 1,664 | 1,341 | 1,660 | 2,011 | 2,216 | 10.2% |
| Arts, Ent. & Rec. | 497 | 512 | 557 | 584 | 630 | 665 | 496 | 648 | 741 | 820 | 10.5% |
| Retail** | 170 | 183 | 193 | 202 | 221 | 230 | 239 | 266 | 287 | 314 | 9.5% |
| Ground Trans. | 72 | 79 | 89 | 100 | 136 | 150 | 90 | 154 | 100 | 107 | 7.5% |
| Visitor Air | 20 | 23 | 19 | 20 | 21 | 17 | 17 | 14 | 15 | 17 | 18.1% |
| Other Travel* | 79 | 84 | 98 | 74 | 79 | 77 | 62 | 75 | 104 | 117 | 12.9% |
| Total | 1,941 | 2,081 | 2,298 | 2,412 | 2,644 | 2,804 | 2,245 | 2,817 | 3,257 | 3,591 | 10.3% |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 43,670 | 45,450 | 47,770 | 49,180 | 51,170 | 52,510 | 43,060 | 48,620 | 55,340 | 57,590 | 4.1% |
| Arts, Ent. & Rec. | 18,720 | 19,070 | 19,790 | 20,130 | 21,530 | 22,370 | 15,710 | 19,720 | 22,260 | 23,890 | 7.3% |
| Retail** | 5,770 | 5,930 | 6,060 | 6,230 | 6,630 | 6,700 | 6,480 | 6,720 | 6,850 | 7,150 | 4.3% |
| Ground Trans. | 1,820 | 1,900 | 2,010 | 2,080 | 2,620 | 2,910 | 3,380 | 3,270 | 3,920 | 4,170 | 6.5% |
| Visitor Air | 320 | 350 | 280 | 290 | 290 | 260 | 220 | 190 | 180 | 200 | 10.4% |
| Other Travel* | 1,550 | 1,570 | 1,990 | 1,830 | 1,950 | 1,860 | 1,400 | 1,690 | 2,080 | 2,220 | 6.8% |
| Total | 71,850 | 74,260 | 77,900 | 79,740 | 84,190 | 86,600 | 70,240 | 80,210 | 90,620 | 95,230 | 5.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Riverside / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|-------------------------------|-----------|------------|-------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Spen | nding (\$N | Aillions) | | | | | | | | |
| Local Tax Receipts | 195 | 213 | 236 | 248 | 280 | 293 | 229 | 296 | 341 | 347 | 1.8% |
| State Tax Receipts | 340 | 345 | 349 | 358 | 399 | 423 | 316 | 364 | 412 | 417 | 1.3% |
| Total | 535 | 558 | 585 | 606 | 679 | 716 | 545 | 660 | 753 | 765 | 1.5% |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 269 | 271 | 272 | 282 | 322 | 341 | 230 | 259 | 303 | 303 | 0.0% |
| Business & Employee | 71 | 74 | 78 | 76 | 78 | 82 | 86 | 105 | 109 | 114 | 4.9% |
| Total | 340 | 345 | 349 | 358 | 399 | 423 | 316 | 364 | 412 | 417 | 1.3% |
| Local Tax Receipts Generated | by Trave | I Spendi | ing (\$Mill | lions) | | | | | | | |
| Visitor | 130 | 144 | 163 | 174 | 198 | 207 | 137 | 182 | 228 | 231 | 1.1% |
| Business & Employee | 65 | 69 | 73 | 74 | 82 | 87 | 92 | 115 | 113 | 116 | 3.1% |
| Total | 195 | 213 | 236 | 248 | 280 | 293 | 229 | 296 | 341 | 347 | 1.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.



Sacramento / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | • | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 2,728 | 2,814 | 2,869 | 3,045 | 3,297 | 3,481 | 1,472 | 2,523 | 3,151 | 3,276 | 4.0% |
| Other Travel* | 767 | 778 | 769 | 791 | 865 | 932 | 356 | 651 | 1,032 | 1,094 | 6.0% |
| Total | 3,495 | 3,592 | 3,638 | 3,836 | 4,162 | 4,413 | 1,828 | 3,174 | 4,183 | 4,370 | 4.5% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 1,264 | 1,336 | 1,385 | 1,430 | 1,568 | 1,654 | 972 | 1,213 | 1,524 | 1,598 | 4.9% |
| Hotel, Motel** | | | | | | | | 1,110 | 1,385 | 1,444 | 4.2% |
| Short Term Vacation Rental** | | | | | | | | 103 | 139 | 155 | 11.4% |
| Private Home (VFR) | 712 | 719 | 722 | 799 | 876 | 946 | 277 | 795 | 916 | 951 | 3.8% |
| Seasonal Home (2nd Home) | 23 | 23 | 23 | 24 | 26 | 26 | 24 | 21 | 33 | 34 | 2.9% |
| Campground | 13 | 13 | 13 | 14 | 15 | 16 | 13 | 17 | 22 | 24 | 6.1% |
| Day Travel | 715 | 723 | 725 | 777 | 813 | 839 | 186 | 477 | 656 | 670 | 2.1% |
| Total | 2,728 | 2,814 | 2,869 | 3,045 | 3,297 | 3,481 | 1,472 | 2,523 | 3,151 | 3,276 | 4.0% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 326 | 359 | 384 | 412 | 459 | 483 | 279 | 349 | 458 | 487 | 6.5% |
| Food Service | 736 | 775 | 808 | 853 | 914 | 960 | 425 | 747 | 891 | 955 | 7.2% |
| Food Stores | 91 | 94 | 94 | 96 | 99 | 102 | 41 | 93 | 112 | 118 | 5.7% |
| Arts, Ent. & Rec. | 437 | 450 | 460 | 474 | 496 | 507 | 215 | 379 | 432 | 456 | 5.5% |
| Retail Sales | 344 | 354 | 358 | 400 | 444 | 491 | 186 | 369 | 432 | 435 | 0.8% |
| Local Tran. & Gas | 531 | 505 | 478 | 515 | 577 | 599 | 212 | 429 | 549 | 519 | -5.4% |
| Visitor Air | 263 | 277 | 287 | 295 | 307 | 340 | 114 | 158 | 278 | 306 | 10.0% |
| Total | 2,728 | 2,814 | 2,869 | 3,045 | 3,297 | 3,481 | 1,472 | 2,523 | 3,151 | 3,276 | 4.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Sacramento / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | • | | | | | | | | % Chg. |
|------------------------------------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 431 | 463 | 508 | 537 | 608 | 651 | 502 | 293 | 724 | 799 | 10.3% |
| Arts, Ent. & Rec. | 224 | 247 | 270 | 305 | 305 | 320 | 208 | 149 | 328 | 440 | 34.3% |
| Retail** | 62 | 65 | 68 | 72 | 78 | 83 | 82 | 44 | 97 | 101 | 4.4% |
| Ground Trans. | 54 | 59 | 64 | 69 | 88 | 97 | 47 | 36 | 57 | 64 | 12.3% |
| Visitor Air | 21 | 23 | 19 | 18 | 19 | 19 | 19 | 24 | 26 | 28 | 9.8% |
| Other Travel* | 78 | 87 | 84 | 77 | 82 | 86 | 80 | 83 | 110 | 123 | 11.6% |
| Total | 869 | 944 | 1,013 | 1,080 | 1,180 | 1,256 | 939 | 629 | 1,342 | 1,556 | 15.9% |
| Direct Travel-Generated Emplo | oyment (. | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 16,480 | 16,590 | 16,980 | 17,430 | 18,810 | 19,150 | 14,790 | 16,070 | 18,440 | 18,900 | 2.5% |
| Arts, Ent. & Rec. | 7,070 | 7,090 | 7,310 | 7,510 | 7,830 | 8,340 | 4,930 | 5,560 | 7,690 | 10,120 | 31.6% |
| Retail** | 2,020 | 2,060 | 2,050 | 2,160 | 2,260 | 2,280 | 2,100 | 2,210 | 2,210 | 2,210 | -0.1% |
| Ground Trans. | 1,280 | 1,350 | 1,380 | 1,400 | 1,670 | 1,840 | 1,310 | 1,250 | 1,470 | 1,590 | 7.9% |
| Visitor Air | 350 | 370 | 330 | 310 | 310 | 340 | 300 | 350 | 360 | 370 | 3.1% |
| Other Travel* | 1,410 | 1,500 | 1,480 | 1,530 | 1,390 | 1,470 | 1,380 | 1,400 | 1,590 | 1,620 | 1.6% |
| Total | 28,610 | 28,970 | 29,520 | 30,340 | 32,270 | 33,430 | 24,800 | 26,830 | 31,770 | 34,810 | 9.6% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Sacramento / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. |
|------------------------------------|-----------|------------|-------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | |
| Local Tax Receipts | 97 | 105 | 110 | 117 | 133 | 141 | 91 | 96 | 137 | 146 | 6.6% |
| State Tax Receipts | 158 | 157 | 153 | 158 | 180 | 192 | 95 | 140 | 173 | 177 | 2.1% |
| Total | 255 | 262 | 264 | 275 | 313 | 333 | 187 | 236 | 310 | 323 | 4.0% |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 126 | 124 | 120 | 125 | 146 | 156 | 63 | 118 | 131 | 130 | -0.6% |
| Business & Employee | 31 | 33 | 34 | 33 | 34 | 36 | 32 | 22 | 42 | 47 | 10.4% |
| Total | 158 | 157 | 153 | 158 | 180 | 192 | 95 | 140 | 173 | 177 | 2.1% |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mill | lions) | | | | | | | |
| Visitor | 67 | 73 | 77 | 83 | 96 | 101 | 52 | 69 | 88 | 93 | 5.6% |
| Business & Employee | 30 | 32 | 33 | 34 | 37 | 40 | 40 | 27 | 48 | 52 | 8.4% |
| Total | 97 | 105 | 110 | 117 | 133 | 141 | 91 | 96 | 137 | 146 | 6.6% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

San Benito / Impacts, Summary

Direct Travel Impacts, 2014-2023p % Chg. 2014 2015 2016 2018 2019 2020 2021 2017 2022 2023 22-23 **Direct Travel Spending (\$Millions)** Visitor Spending 83.4 83.6 87.2 98.3 108.6 114.1 60.6 111.7 132.6 137.4 3.7% **Other Travel*** 10.2 9.0 8.0 9.1 10.8 11.3 3.5 7.7 12.0 11.1 -7.6% 93.6 92.7 95.2 107.4 119.5 125.4 64.1 119.4 144.5 2.7% Total 148.5 Visitor Spending by Type of Traveler Accommodation (\$Millions) Hotel, Motel, STVR 11.5 12.4 14.4 21.0 24.1 25.3 14.8 24.6 23.4 23.4 -0.1% Hotel, Motel** 22.1 21.1 20.3 -3.9% Short Term Vacation Rental** 2.5 2.2 3.0 36.1% 3.5% Private Home (VFR) 29.6 28.1 28.8 31.2 34.8 36.4 13.3 41.1 45.5 47.1 Seasonal Home (2nd Home) 2.3 2.4 2.4 2.6 2.8 2.9 4.2 3.8 5.3 5.4 2.3% Campground 21.5 21.9 22.1 23.2 24.3 26.2 22.0 28.4 37.1 39.4 6.1% 23.3 22.2 Day Travel 18.6 18.9 19.5 20.3 22.6 6.3 13.8 21.3 4.1% 83.4 83.6 87.2 Total 98.3 108.6 114.1 60.6 111.7 132.6 137.4 3.7% Visitor Spending by Commodity Purchased (\$Millions) Accommodations 9.3 13.6 15.0 15.9 11.5 18.1 20.1 20.2 0.7% 10.0 11.1 Food Service 25.3 26.7 28.8 32.0 34.9 36.3 18.3 35.8 40.9 43.9 7.4% Food Stores 10.3 10.4 10.7 11.4 7.6 12.7 7.5% 9.9 11.0 15.6 16.8 6.2% Arts, Ent. & Rec. 13.3 13.7 14.5 15.6 16.7 16.9 8.2 15.3 17.2 18.3 **Retail Sales** 10.8 9.3 9.8 12.0 14.3 16.1 7.2 15.2 17.6 17.8 1.1% Local Tran. & Gas 14.9 13.7 12.7 14.3 16.8 17.6 7.7 14.7 21.1 20.4 -3.5% Total 83.4 83.6 87.2 98.3 108.6 114.1 60.6 111.7 132.6 137.4 3.7%

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



San Benito / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. |
|------------------------------------|------------|--------|------|------|------|-------|------|------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 16.3 | 19.2 | 22.7 | 26.4 | 30.1 | 32.4 | 31.5 | 17.9 | 44.1 | 46.9 | 6.4% |
| Arts, Ent. & Rec. | 3.6 | 3.6 | 3.6 | 3.4 | 2.4 | 2.7 | 1.8 | 1.9 | 1.8 | 1.7 | -2.2% |
| Retail** | 2.9 | 2.8 | 3.0 | 1.4 | 1.4 | 1.6 | 1.7 | 0.8 | 2.8 | 3.1 | 9.8% |
| Ground Trans. | 1.0 | 1.1 | 1.3 | 1.5 | 2.2 | 2.4 | 0.9 | 0.5 | 0.9 | 1.0 | 3.9% |
| Other Travel* | 0.3 | 0.3 | 0.4 | 0.4 | 0.4 | 0.5 | 0.4 | 0.3 | 1.3 | 1.6 | 23.4% |
| Total | 24.1 | 27.0 | 30.9 | 33.1 | 36.6 | 39.6 | 36.3 | 21.4 | 50.9 | 54.3 | 6.7% |
| Direct Travel-Generated Emplo | oyment (、 | Jobs) | | | | | | | | | |
| Accom. & Food Serv. | 520 | 550 | 600 | 640 | 690 | 740 | 670 | 750 | 820 | 830 | 2.2% |
| Arts, Ent. & Rec. | 200 | 190 | 200 | 210 | 150 | 170 | 110 | 110 | 110 | 90 | -13.2% |
| Retail** | 70 | 70 | 70 | 40 | 40 | 40 | 40 | 40 | 60 | 70 | 10.9% |
| Ground Trans. | 30 | 30 | 30 | 30 | 40 | 50 | 40 | 40 | 50 | 50 | 6.1% |
| Other Travel* | 10 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 40 | 50 | 17.5% |
| Total | 830 | 850 | 920 | 940 | 940 | 1,020 | 890 | 960 | 1,080 | 1,100 | 2.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

San Benito / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. |
|------------------------------------|-----------|------------|-------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | |
| Local Tax Receipts | 2.0 | 2.1 | 2.4 | 2.6 | 3.9 | 4.1 | 3.3 | 4.0 | 5.4 | 5.5 | 2.1% |
| State Tax Receipts | 5.3 | 5.2 | 5.1 | 5.5 | 6.3 | 6.7 | 4.0 | 6.0 | 7.3 | 7.3 | 0.6% |
| Total | 7.3 | 7.3 | 7.5 | 8.1 | 10.2 | 10.9 | 7.3 | 10.0 | 12.7 | 12.9 | 1.2% |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 4.5 | 4.2 | 4.1 | 4.5 | 5.4 | 5.8 | 2.9 | 5.4 | 6.0 | 6.0 | 0.4% |
| Business & Employee | 0.9 | 0.9 | 1.0 | 1.0 | 0.9 | 1.0 | 1.1 | 0.6 | 1.3 | 1.4 | 1.3% |
| Total | 5.3 | 5.2 | 5.1 | 5.5 | 6.3 | 6.7 | 4.0 | 6.0 | 7.3 | 7.3 | 0.6% |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mill | lions) | | | | | | | |
| Visitor | 1.2 | 1.2 | 1.4 | 1.6 | 2.6 | 2.8 | 1.6 | 3.1 | 3.5 | 3.6 | 3.5% |
| Business & Employee | 0.8 | 0.9 | 1.0 | 1.0 | 1.2 | 1.3 | 1.6 | 1.0 | 2.0 | 2.0 | -0.3% |
| Total | 2.0 | 2.1 | 2.4 | 2.6 | 3.9 | 4.1 | 3.3 | 4.0 | 5.4 | 5.5 | 2.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.



San Bernardino / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 3,881 | 4,006 | 4,119 | 4,397 | 4,693 | 5,029 | 3,805 | 4,706 | 5,516 | 5,738 | 4.0% |
| Other Travel* | 585 | 552 | 524 | 578 | 650 | 688 | 270 | 476 | 740 | 767 | 3.6% |
| Total | 4,466 | 4,558 | 4,643 | 4,975 | 5,343 | 5,717 | 4,075 | 5,182 | 6,256 | 6,505 | 4.0% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 1,250 | 1,336 | 1,418 | 1,532 | 1,607 | 1,772 | 1,300 | 2,059 | 2,239 | 2,342 | 4.6% |
| Hotel, Motel** | | | | | | | | 1,308 | 1,386 | 1,488 | 7.3% |
| Short Term Vacation Rental** | | | | | | | | 751 | 853 | 855 | 0.3% |
| Private Home (VFR) | 565 | 575 | 577 | 631 | 693 | 757 | 497 | 714 | 805 | 837 | 3.9% |
| Seasonal Home (2nd Home) | 827 | 851 | 867 | 921 | 1,004 | 1,028 | 1,395 | 1,250 | 1,261 | 1,296 | 2.8% |
| Campground | 143 | 143 | 145 | 152 | 159 | 172 | 144 | 186 | 243 | 258 | 6.1% |
| Day Travel | 1,095 | 1,102 | 1,112 | 1,160 | 1,229 | 1,300 | 469 | 497 | 968 | 1,005 | 3.8% |
| Total | 3,881 | 4,006 | 4,119 | 4,397 | 4,693 | 5,029 | 3,805 | 4,706 | 5,516 | 5,738 | 4.0% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 654 | 708 | 761 | 812 | 842 | 915 | 847 | 1,221 | 1,343 | 1,343 | 0.0% |
| Food Service | 1,157 | 1,216 | 1,279 | 1,352 | 1,418 | 1,522 | 1,236 | 1,376 | 1,583 | 1,724 | 8.9% |
| Food Stores | 159 | 164 | 165 | 167 | 170 | 179 | 150 | 228 | 273 | 293 | 7.2% |
| Arts, Ent. & Rec. | 621 | 638 | 657 | 679 | 696 | 728 | 562 | 660 | 721 | 773 | 7.2% |
| Retail Sales | 546 | 574 | 586 | 660 | 759 | 827 | 571 | 635 | 761 | 778 | 2.3% |
| Local Tran. & Gas | 616 | 576 | 544 | 596 | 665 | 710 | 378 | 503 | 678 | 657 | -3.2% |
| Visitor Air | 128 | 131 | 127 | 132 | 143 | 149 | 61 | 83 | 157 | 170 | 8.4% |
| Total | 3,881 | 4,006 | 4,119 | 4,397 | 4,693 | 5,029 | 3,805 | 4,706 | 5,516 | 5,738 | 4.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

San Bernardino / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | • | | | | | | | % Chg. |
|------------------------------------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 645 | 701 | 774 | 842 | 896 | 985 | 851 | 505 | 1,184 | 1,316 | 11.1% |
| Arts, Ent. & Rec. | 312 | 332 | 356 | 405 | 408 | 433 | 299 | 263 | 509 | 541 | 6.4% |
| Retail** | 97 | 104 | 109 | 117 | 124 | 131 | 134 | 73 | 164 | 174 | 6.2% |
| Ground Trans. | 55 | 60 | 66 | 75 | 97 | 110 | 70 | 51 | 80 | 88 | 9.5% |
| Visitor Air | 9 | 11 | 13 | 11 | 12 | 10 | 9 | 24 | 26 | 28 | 6.5% |
| Other Travel* | 47 | 52 | 63 | 67 | 71 | 72 | 61 | 80 | 107 | 123 | 14.8% |
| Total | 1,164 | 1,261 | 1,382 | 1,517 | 1,608 | 1,741 | 1,425 | 996 | 2,071 | 2,271 | 9.6% |
| Direct Travel-Generated Emplo | yment (| Jobs) | | | | | | | | | |
| Accom. & Food Serv. | 26,980 | 27,880 | 28,890 | 30,240 | 30,790 | 32,170 | 26,820 | 29,330 | 32,650 | 33,910 | 3.8% |
| Arts, Ent. & Rec. | 16,050 | 17,200 | 17,720 | 18,350 | 17,100 | 17,710 | 11,160 | 13,320 | 16,440 | 18,200 | 10.7% |
| Retail** | 3,340 | 3,450 | 3,450 | 3,640 | 3,770 | 3,830 | 3,720 | 3,850 | 4,010 | 4,110 | 2.7% |
| Ground Trans. | 1,370 | 1,420 | 1,470 | 1,540 | 1,860 | 2,110 | 2,400 | 2,310 | 2,760 | 2,950 | 7.0% |
| Visitor Air | 150 | 190 | 210 | 200 | 200 | 170 | 150 | 230 | 240 | 240 | 0.0% |
| Other Travel* | 1,230 | 1,290 | 1,440 | 1,470 | 1,500 | 1,500 | 1,190 | 1,480 | 1,680 | 1,770 | 5.2% |
| Total | 49,100 | 51,430 | 53,180 | 55,430 | 55,230 | 57,490 | 45,440 | 50,520 | 57,770 | 61,170 | 5.9% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



San Bernardino / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|------------|-------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | |
| Local Tax Receipts | 103 | 111 | 118 | 127 | 140 | 153 | 132 | 158 | 206 | 210 | 2.3% |
| State Tax Receipts | 224 | 223 | 220 | 230 | 258 | 279 | 203 | 220 | 276 | 282 | 2.3% |
| Total | 327 | 334 | 338 | 357 | 399 | 431 | 335 | 378 | 481 | 493 | 2.3% |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 181 | 178 | 174 | 182 | 211 | 228 | 149 | 184 | 207 | 211 | 1.7% |
| Business & Employee | 43 | 45 | 47 | 47 | 47 | 51 | 54 | 37 | 69 | 72 | 4.3% |
| Total | 224 | 223 | 220 | 230 | 258 | 279 | 203 | 220 | 276 | 282 | 2.3% |
| Local Tax Receipts Generated | by Trave | I Spendi | ing (\$Mill | lions) | | | | | | | |
| Visitor | 64 | 69 | 74 | 81 | 91 | 99 | 74 | 117 | 134 | 137 | 2.2% |
| Business & Employee | 39 | 41 | 44 | 46 | 50 | 54 | 58 | 41 | 72 | 73 | 2.6% |
| Total | 103 | 111 | 118 | 127 | 140 | 153 | 132 | 158 | 206 | 210 | 2.3% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

San Diego / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-----------|--------|--------|-------|--------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 10,542 | 10,839 | 11,466 | 12,062 | 11,854 | 11,859 | 4,989 | 9,852 | 13,311 | 13,840 | 4.0% |
| Other Travel* | 1,478 | 1,482 | 1,530 | 1,632 | 1,798 | 1,933 | 822 | 1,333 | 2,090 | 2,262 | 8.3% |
| Total | 12,020 | 12,321 | 12,996 | 13,694 | 13,652 | 13,792 | 5,811 | 11,185 | 15,401 | 16,102 | 4.6% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 6,390 | 6,757 | 7,243 | 7,640 | 7,215 | 7,089 | 3,206 | 6,142 | 8,655 | 9,049 | 4.6% |
| Hotel, Motel** | | | | | | | | 4,685 | 6,574 | 6,981 | 6.2% |
| Short Term Vacation Rental** | | | | | | | | 1,458 | 2,081 | 2,069 | -0.6% |
| Private Home (VFR) | 1,223 | 1,218 | 1,249 | 1,356 | 1,485 | 1,594 | 492 | 1,391 | 1,695 | 1,735 | 2.3% |
| Seasonal Home (2nd Home) | 163 | 151 | 155 | 163 | 173 | 178 | 285 | 256 | 223 | 208 | -6.7% |
| Campground | 286 | 283 | 292 | 302 | 237 | 254 | 218 | 278 | 346 | 367 | 6.2% |
| Day Travel | 2,480 | 2,430 | 2,527 | 2,602 | 2,745 | 2,744 | 787 | 1,784 | 2,393 | 2,481 | 3.7% |
| Total | 10,542 | 10,839 | 11,466 | 12,062 | 11,854 | 11,859 | 4,989 | 9,852 | 13,311 | 13,840 | 4.0% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 2,675 | 2,908 | 3,146 | 3,288 | 3,588 | 3,472 | 1,729 | 3,077 | 4,427 | 4,587 | 3.6% |
| Food Service | 2,843 | 2,907 | 3,136 | 3,330 | 3,045 | 3,080 | 1,337 | 2,676 | 3,367 | 3,546 | 5.3% |
| Food Stores | 467 | 506 | 518 | 528 | 472 | 472 | 205 | 522 | 665 | 687 | 3.3% |
| Arts, Ent. & Rec. | 1,613 | 1,584 | 1,672 | 1,729 | 1,610 | 1,588 | 589 | 1,294 | 1,584 | 1,685 | 6.3% |
| Retail Sales | 1,687 | 1,686 | 1,757 | 1,873 | 1,788 | 1,837 | 684 | 1,452 | 1,777 | 1,838 | 3.4% |
| Local Tran. & Gas | 510 | 458 | 436 | 484 | 477 | 480 | 162 | 403 | 587 | 561 | -4.4% |
| Visitor Air | 747 | 789 | 801 | 831 | 873 | 930 | 282 | 427 | 903 | 936 | 3.6% |
| Total | 10,542 | 10,839 | 11,466 | 12,062 | 11,854 | 11,859 | 4,989 | 9,852 | 13,311 | 13,840 | 4.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



San Diego / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|--------------------------------|------------|---------|---------|---------|---------|---------|--------|--------|--------|---------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 2,198 | 2,326 | 2,635 | 2,823 | 2,704 | 2,769 | 1,958 | 2,340 | 3,079 | 3,516 | 14.2% |
| Arts, Ent. & Rec. | 818 | 878 | 908 | 891 | 859 | 872 | 519 | 601 | 811 | 933 | 15.0% |
| Retail** | 275 | 288 | 304 | 313 | 291 | 293 | 299 | 322 | 348 | 361 | 4.0% |
| Ground Trans. | 47 | 43 | 49 | 56 | 67 | 70 | 21 | 27 | 23 | 24 | 5.1% |
| Visitor Air | 50 | 56 | 71 | 79 | 84 | 94 | 91 | 88 | 98 | 108 | 10.4% |
| Other Travel* | 174 | 195 | 249 | 269 | 295 | 331 | 278 | 266 | 331 | 395 | 19.3% |
| Total | 3,563 | 3,785 | 4,216 | 4,432 | 4,299 | 4,429 | 3,166 | 3,645 | 4,689 | 5,337 | 13.8% |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 64,240 | 64,410 | 68,900 | 69,940 | 64,480 | 63,520 | 45,740 | 50,100 | 60,110 | 63,480 | 5.6% |
| Arts, Ent. & Rec. | 23,210 | 22,690 | 24,320 | 24,830 | 22,600 | 21,490 | 13,330 | 15,780 | 19,800 | 21,690 | 9.5% |
| Retail** | 8,750 | 8,790 | 9,050 | 9,090 | 8,240 | 8,130 | 7,620 | 7,740 | 7,820 | 7,890 | 0.9% |
| Ground Trans. | 1,220 | 1,060 | 1,130 | 1,180 | 1,290 | 1,380 | 890 | 860 | 1,030 | 1,090 | 6.1% |
| Visitor Air | 860 | 920 | 1,170 | 1,370 | 1,400 | 1,690 | 1,460 | 1,380 | 1,430 | 1,480 | 3.8% |
| Other Travel* | 3,400 | 3,640 | 4,550 | 4,830 | 4,880 | 5,300 | 4,330 | 3,960 | 4,960 | 5,060 | 2.0% |
| Total | 101,670 | 101,510 | 109,110 | 111,240 | 102,890 | 101,500 | 73,360 | 79,820 | 95,150 | 100,690 | 5.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

San Diego / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. | |
|--|-----------|------------|------------|-------|-------|-------|------|------|-------|-------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | | |
| Local Tax Receipts | 474 | 509 | 547 | 570 | 606 | 602 | 342 | 516 | 688 | 720 | 4.7% | |
| State Tax Receipts | 479 | 479 | 492 | 501 | 482 | 496 | 267 | 439 | 518 | 537 | 3.6% | |
| Total | 952 | 987 | 1,040 | 1,070 | 1,089 | 1,097 | 609 | 955 | 1,206 | 1,257 | 4.3% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 352 | 347 | 354 | 366 | 359 | 370 | 155 | 307 | 366 | 373 | 1.8% | |
| Business & Employee | 127 | 132 | 139 | 135 | 123 | 126 | 111 | 132 | 152 | 164 | 8.1% | |
| Total | 479 | 479 | 492 | 501 | 482 | 496 | 267 | 439 | 518 | 537 | 3.6% | |
| Local Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | | |
| Visitor | 354 | 383 | 413 | 434 | 473 | 464 | 212 | 367 | 526 | 548 | 4.2% | |
| Business & Employee | 119 | 125 | 135 | 136 | 133 | 137 | 130 | 149 | 162 | 173 | 6.5% | |
| Total | 474 | 509 | 547 | 570 | 606 | 602 | 342 | 516 | 688 | 720 | 4.7% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.



San Francisco / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|-----------|--------|--------|-------|-------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 10,267 | 10,895 | 10,875 | 10,758 | 11,114 | 11,294 | 3,449 | 5,143 | 9,274 | 10,366 | 11.8% |
| Other Travel* | 2,001 | 2,098 | 2,318 | 2,645 | 2,792 | 2,863 | 1,590 | 1,963 | 3,073 | 3,401 | 10.7% |
| Total | 12,269 | 12,992 | 13,192 | 13,404 | 13,906 | 14,156 | 5,039 | 7,106 | 12,348 | 13,767 | 11.5% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) | | | | | | | |
| Hotel, Motel, STVR | 7,895 | 8,463 | 8,461 | 8,292 | 8,590 | 8,703 | 2,682 | 3,457 | 6,921 | 7,819 | 13.0% |
| Hotel, Motel** | | | | | | | | 3,204 | 6,338 | 7,202 | 13.6% |
| Short Term Vacation Rental** | | | | | | | | 253 | 583 | 617 | 5.8% |
| Private Home (VFR) | 864 | 879 | 871 | 899 | 936 | 965 | 231 | 551 | 874 | 982 | 12.3% |
| Seasonal Home (2nd Home) | 38 | 38 | 39 | 42 | 47 | 48 | 75 | 68 | 89 | 84 | -6.3% |
| Campground | 4 | 4 | 4 | 4 | 5 | 5 | 4 | 5 | 7 | 7 | 3.9% |
| Day Travel | 1,465 | 1,510 | 1,500 | 1,522 | 1,536 | 1,573 | 457 | 1,062 | 1,382 | 1,474 | 6.6% |
| Total | 10,267 | 10,895 | 10,875 | 10,758 | 11,114 | 11,294 | 3,449 | 5,143 | 9,274 | 10,366 | 11.8% |
| Visitor Spending by Commodit | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 2,884 | 3,200 | 3,209 | 3,080 | 3,179 | 3,361 | 1,005 | 974 | 2,276 | 2,606 | 14.5% |
| Food Service | 2,545 | 2,719 | 2,773 | 2,807 | 2,934 | 2,961 | 982 | 1,612 | 2,636 | 2,889 | 9.6% |
| Food Stores | 210 | 221 | 216 | 212 | 214 | 214 | 73 | 143 | 229 | 244 | 6.7% |
| Arts, Ent. & Rec. | 1,387 | 1,448 | 1,447 | 1,432 | 1,462 | 1,437 | 459 | 755 | 1,162 | 1,299 | 11.8% |
| Retail Sales | 1,426 | 1,478 | 1,454 | 1,443 | 1,475 | 1,469 | 471 | 811 | 1,220 | 1,338 | 9.6% |
| Local Tran. & Gas | 586 | 561 | 520 | 548 | 607 | 610 | 161 | 343 | 574 | 573 | -0.3% |
| Visitor Air | 1,231 | 1,268 | 1,254 | 1,237 | 1,244 | 1,241 | 300 | 505 | 1,177 | 1,418 | 20.5% |
| Total | 10,267 | 10,895 | 10,875 | 10,758 | 11,114 | 11,294 | 3,449 | 5,143 | 9,274 | 10,366 | 11.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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San Francisco / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 1,800 | 2,046 | 2,167 | 2,243 | 2,365 | 2,504 | 1,468 | 2,839 | 1,962 | 2,366 | 20.6% | |
| Arts, Ent. & Rec. | 921 | 1,031 | 1,052 | 937 | 990 | 980 | 742 | 539 | 1,000 | 1,062 | 6.2% | |
| Retail** | 215 | 229 | 230 | 246 | 248 | 246 | 232 | 137 | 234 | 223 | -4.6% | |
| Ground Trans. | 77 | 83 | 90 | 99 | 137 | 144 | 33 | 382 | 36 | 38 | 4.8% | |
| Visitor Air | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N/A | |
| Other Travel* | 238 | 244 | 312 | 405 | 431 | 455 | 371 | 419 | 539 | 585 | 8.5% | |
| Total | 3,252 | 3,634 | 3,851 | 3,929 | 4,171 | 4,329 | 2,848 | 4,316 | 3,771 | 4,274 | 13.3% | |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 38,530 | 41,400 | 41,250 | 41,760 | 42,000 | 40,980 | 23,130 | 23,130 | 29,540 | 33,100 | 12.1% | |
| Arts, Ent. & Rec. | 14,230 | 15,570 | 15,540 | 15,380 | 15,170 | 15,430 | 10,380 | 10,530 | 13,120 | 14,380 | 9.6% | |
| Retail** | 4,510 | 4,530 | 4,610 | 4,520 | 4,320 | 4,020 | 3,460 | 3,410 | 3,460 | 3,340 | -3.4% | |
| Ground Trans. | 2,020 | 2,080 | 2,090 | 2,100 | 2,660 | 2,830 | 1,410 | 1,410 | 1,690 | 1,800 | 6.1% | |
| Visitor Air | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N/A | |
| Other Travel* | 2,470 | 2,630 | 3,110 | 3,220 | 3,270 | 3,320 | 2,600 | 1,910 | 2,460 | 2,460 | 0.0% | |
| Total | 61,750 | 66,200 | 66,600 | 66,970 | 67,420 | 66,580 | 40,990 | 40,390 | 50,270 | 55,090 | 9.6% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



San Francisco / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|-------------------------------|-----------|------------|------------|--------|-------|-------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | |
| Local Tax Receipts | 572 | 629 | 634 | 614 | 649 | 679 | 281 | 360 | 506 | 565 | 11.5% |
| State Tax Receipts | 380 | 398 | 393 | 382 | 394 | 402 | 189 | 316 | 368 | 394 | 7.1% |
| Total | 952 | 1,026 | 1,027 | 996 | 1,043 | 1,081 | 470 | 676 | 874 | 959 | 9.7% |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 269 | 277 | 272 | 267 | 280 | 284 | 95 | 169 | 252 | 269 | 6.9% |
| Business & Employee | 111 | 121 | 121 | 115 | 114 | 118 | 94 | 147 | 116 | 125 | 7.7% |
| Total | 380 | 398 | 393 | 382 | 394 | 402 | 189 | 316 | 368 | 394 | 7.1% |
| Local Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | lions) | | | | | | | |
| Visitor | 455 | 500 | 503 | 486 | 512 | 537 | 158 | 174 | 368 | 418 | 13.6% |
| Business & Employee | 117 | 129 | 131 | 128 | 137 | 142 | 123 | 186 | 138 | 146 | 6.0% |
| Total | 572 | 629 | 634 | 614 | 649 | 679 | 281 | 360 | 506 | 565 | 11.5% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

San Joaquin / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-------------|------|------|---------|------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 676 | 690 | 721 | 758 | 800 | 848 | 488 | 897 | 1,069 | 1,048 | -1.9% |
| Other Travel* | 133 | 119 | 107 | 120 | 140 | 146 | 49 | 98 | 149 | 139 | -7.2% |
| Total | 809 | 810 | 828 | 878 | 941 | 993 | 537 | 995 | 1,218 | 1,187 | -2.6% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 228 | 248 | 275 | 285 | 294 | 312 | 301 | 431 | 498 | 485 | -2.8% |
| Hotel, Motel** | | | | | | | · · · · | 405 | 469 | 452 | -3.5% |
| Short Term Vacation Rental** | | | | · · · | | | | 26 | 30 | 33 | 9.3% |
| Private Home (VFR) | 204 | 197 | 196 | 214 | 236 | 255 | 72 | 251 | 281 | 281 | -0.3% |
| Seasonal Home (2nd Home) | 12 | 12 | 12 | 12 | 13 | 14 | 47 | 42 | 29 | 26 | -8.6% |
| Campground | 8 | 8 | 8 | 9 | 9 | 10 | 8 | 11 | 14 | 15 | 3.8% |
| Day Travel | 224 | 226 | 230 | 238 | 247 | 257 | 60 | 163 | 246 | 242 | -1.6% |
| Total | 676 | 690 | 721 | 758 | 800 | 848 | 488 | 897 | 1,069 | 1,048 | -1.9% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 81 | 92 | 105 | 112 | 118 | 124 | 127 | 183 | 216 | 207 | -3.9% |
| Food Service | 190 | 202 | 218 | 225 | 232 | 246 | 145 | 264 | 307 | 311 | 1.2% |
| Food Stores | 32 | 33 | 34 | 34 | 34 | 35 | 19 | 42 | 48 | 48 | 1.0% |
| Arts, Ent. & Rec. | 92 | 96 | 101 | 102 | 103 | 106 | 61 | 108 | 121 | 124 | 2.5% |
| Retail Sales | 106 | 105 | 109 | 119 | 128 | 142 | 67 | 136 | 160 | 159 | -0.4% |
| Local Tran. & Gas | 174 | 162 | 153 | 165 | 184 | 193 | 69 | 164 | 216 | 198 | -8.5% |
| Visitor Air | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | -3.6% |
| Total | 676 | 690 | 721 | 758 | 800 | 848 | 488 | 897 | 1,069 | 1,048 | -1.9% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

San Joaquin / Impacts, Summary

| Direct Travel Impacts, 2014-2023p % | | | | | | | | | | | | |
|-------------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 117 | 129 | 146 | 159 | 173 | 186 | 166 | 205 | 263 | 280 | 6.5% | |
| Arts, Ent. & Rec. | 50 | 51 | 60 | 61 | 64 | 67 | 43 | 53 | 68 | 65 | -4.8% | |
| Retail** | 21 | 21 | 23 | 24 | 25 | 27 | 27 | 30 | 33 | 35 | 5.7% | |
| Ground Trans. | 14 | 15 | 17 | 19 | 25 | 28 | 13 | 25 | 16 | 17 | 11.0% | |
| Visitor Air | 1 | 1 | 1 | 5 | 5 | 7 | 7 | 0 | 0 | 1 | 25.1% | |
| Other Travel* | 8 | 8 | 9 | 24 | 25 | 31 | 32 | 9 | 11 | 12 | 11.6% | |
| Total | 210 | 225 | 256 | 291 | 317 | 346 | 287 | 323 | 390 | 409 | 4.8% | |
| Direct Travel-Generated Emplo | oyment (、 | Jobs) | | | | | | | | | | |
| Accom. & Food Serv. | 4,440 | 4,540 | 4,760 | 4,990 | 5,100 | 5,250 | 4,450 | 5,020 | 6,030 | 6,100 | 1.3% | |
| Arts, Ent. & Rec. | 2,360 | 2,220 | 2,350 | 2,350 | 2,380 | 2,430 | 1,390 | 1,680 | 2,180 | 2,220 | 1.7% | |
| Retail** | 720 | 720 | 740 | 760 | 760 | 780 | 720 | 750 | 770 | 790 | 2.7% | |
| Ground Trans. | 360 | 370 | 390 | 400 | 490 | 540 | 450 | 430 | 520 | 550 | 7.4% | |
| Visitor Air | 7 | 6 | 7 | 47 | 50 | 68 | 60 | 8 | 8 | 10 | 25.0% | |
| Other Travel* | 230 | 240 | 250 | 400 | 400 | 480 | 470 | 230 | 250 | 270 | 7.6% | |
| Total | 8,110 | 8,100 | 8,500 | 8,940 | 9,190 | 9,540 | 7,540 | 8,120 | 9,750 | 9,940 | 2.0% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

San Joaquin / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. | | |
|--|-----------|------------|-------------|--------|------|------|------|------|------|------|--------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | | | |
| Local Tax Receipts | 19 | 21 | 23 | 26 | 29 | 32 | 27 | 38 | 43 | 42 | -1.8% | | |
| State Tax Receipts | 51 | 49 | 49 | 50 | 58 | 63 | 34 | 59 | 64 | 62 | -3.6% | | |
| Total | 70 | 71 | 72 | 77 | 88 | 94 | 61 | 97 | 107 | 104 | -2.9% | | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | | |
| Visitor | 44 | 42 | 40 | 42 | 50 | 53 | 25 | 48 | 52 | 50 | -4.4% | | |
| Business & Employee | 7 | 8 | 8 | 8 | 8 | 9 | 9 | 11 | 12 | 11 | -0.4% | | |
| Total | 51 | 49 | 49 | 50 | 58 | 63 | 34 | 59 | 64 | 62 | -3.6% | | |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mill | lions) | | | | | | | | | |
| Visitor | 12 | 13 | 15 | 17 | 19 | 20 | 15 | 24 | 29 | 28 | -1.7% | | |
| Business & Employee | 7 | 8 | 8 | 9 | 10 | 11 | 12 | 14 | 14 | 14 | -2.0% | | |
| Total | 19 | 21 | 23 | 26 | 29 | 32 | 27 | 38 | 43 | 42 | -1.8% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.



San Luis Obispo / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | - | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 1,562 | 1,607 | 1,623 | 1,716 | 1,837 | 1,935 | 1,321 | 1,863 | 2,235 | 2,244 | 0.4% |
| Other Travel* | 67 | 62 | 57 | 66 | 78 | 83 | 27 | 46 | 80 | 70 | -12.1% |
| Total | 1,629 | 1,669 | 1,680 | 1,782 | 1,915 | 2,019 | 1,347 | 1,909 | 2,315 | 2,315 | 0.0% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 967 | 1,002 | 1,015 | 1,077 | 1,147 | 1,202 | 954 | 1,320 | 1,466 | 1,448 | -1.2% |
| Hotel, Motel** | | | | | | | | 895 | 1,020 | 1,016 | -0.4% |
| Short Term Vacation Rental** | | | | | | | | 426 | 446 | 432 | -3.1% |
| Private Home (VFR) | 92 | 96 | 97 | 108 | 121 | 131 | 56 | 125 | 142 | 144 | 1.3% |
| Seasonal Home (2nd Home) | 40 | 41 | 41 | 45 | 51 | 52 | 61 | 55 | 67 | 68 | 2.5% |
| Campground | 135 | 137 | 139 | 146 | 153 | 165 | 137 | 179 | 233 | 248 | 6.1% |
| Day Travel | 328 | 331 | 330 | 341 | 366 | 385 | 112 | 184 | 326 | 336 | 3.0% |
| Total | 1,562 | 1,607 | 1,623 | 1,716 | 1,837 | 1,935 | 1,321 | 1,863 | 2,235 | 2,244 | 0.4% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 407 | 435 | 453 | 477 | 506 | 528 | 474 | 698 | 776 | 753 | -2.9% |
| Food Service | 430 | 447 | 460 | 487 | 519 | 552 | 356 | 454 | 557 | 590 | 5.9% |
| Food Stores | 68 | 71 | 71 | 72 | 74 | 78 | 57 | 106 | 128 | 135 | 5.4% |
| Arts, Ent. & Rec. | 199 | 202 | 204 | 211 | 220 | 228 | 138 | 204 | 230 | 239 | 4.1% |
| Retail Sales | 251 | 258 | 256 | 270 | 289 | 305 | 173 | 219 | 272 | 272 | 0.1% |
| Local Tran. & Gas | 197 | 181 | 165 | 183 | 210 | 222 | 114 | 170 | 247 | 235 | -5.1% |
| Visitor Air | 11 | 13 | 14 | 16 | 19 | 22 | 8 | 13 | 25 | 20 | -20.2% |
| Total | 1,562 | 1,607 | 1,623 | 1,716 | 1,837 | 1,935 | 1,321 | 1,863 | 2,235 | 2,244 | 0.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

San Luis Obispo / Impacts, Summary

| Direct Travel Impacts, 2014-2023p % | | | | | | | | | | | |
|-------------------------------------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 335 | 357 | 386 | 439 | 472 | 509 | 410 | 248 | 591 | 628 | 6.3% |
| Arts, Ent. & Rec. | 98 | 105 | 111 | 124 | 128 | 139 | 99 | 61 | 149 | 157 | 4.9% |
| Retail** | 47 | 49 | 50 | 52 | 55 | 57 | 58 | 31 | 70 | 72 | 2.8% |
| Ground Trans. | 17 | 18 | 20 | 23 | 33 | 36 | 17 | 14 | 18 | 19 | 4.8% |
| Visitor Air | 4 | 5 | 4 | 6 | 6 | 29 | 31 | 13 | 14 | 15 | 9.9% |
| Other Travel* | 9 | 9 | 8 | 10 | 11 | 44 | 40 | 16 | 19 | 21 | 11.6% |
| Total | 510 | 544 | 580 | 654 | 705 | 815 | 655 | 383 | 862 | 912 | 5.9% |
| Direct Travel-Generated Emplo | oyment (. | Jobs) | | | | | | | | | |
| Accom. & Food Serv. | 11,010 | 11,080 | 11,460 | 12,580 | 12,910 | 13,410 | 10,640 | 11,840 | 13,160 | 13,480 | 2.5% |
| Arts, Ent. & Rec. | 5,410 | 5,280 | 5,300 | 5,650 | 5,910 | 6,340 | 4,140 | 5,090 | 6,380 | 6,440 | 0.9% |
| Retail** | 1,470 | 1,470 | 1,490 | 1,520 | 1,560 | 1,590 | 1,500 | 1,530 | 1,570 | 1,570 | 0.0% |
| Ground Trans. | 460 | 460 | 470 | 490 | 640 | 720 | 730 | 710 | 850 | 900 | 6.1% |
| Visitor Air | 60 | 70 | 70 | 100 | 100 | 300 | 290 | 170 | 160 | 170 | 3.1% |
| Other Travel* | 170 | 170 | 150 | 210 | 220 | 510 | 410 | 250 | 260 | 270 | 5.4% |
| Total | 18,580 | 18,530 | 18,930 | 20,550 | 21,340 | 22,860 | 17,710 | 19,580 | 22,380 | 22,830 | 2.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



San Luis Obispo / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|-----------|------------|------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | Aillions) | | | | | | | | | |
| Local Tax Receipts | 66 | 70 | 72 | 77 | 84 | 91 | 81 | 89 | 112 | 110 | -1.5% | |
| State Tax Receipts | 77 | 77 | 75 | 78 | 85 | 92 | 66 | 72 | 96 | 97 | 0.3% | |
| Total | 142 | 147 | 148 | 154 | 169 | 183 | 147 | 160 | 208 | 207 | -0.7% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 59 | 58 | 56 | 58 | 65 | 70 | 42 | 58 | 69 | 69 | 0.3% | |
| Business & Employee | 18 | 19 | 19 | 20 | 20 | 23 | 23 | 14 | 28 | 28 | 0.5% | |
| Total | 77 | 77 | 75 | 78 | 85 | 92 | 66 | 72 | 96 | 97 | 0.3% | |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 49 | 52 | 54 | 57 | 63 | 66 | 55 | 73 | 82 | 81 | -1.7% | |
| Business & Employee | 17 | 18 | 18 | 20 | 22 | 25 | 27 | 15 | 29 | 29 | -0.9% | |
| Total | 66 | 70 | 72 | 77 | 84 | 91 | 81 | 89 | 112 | 110 | -1.5% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

San Mateo / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 3,258 | 3,427 | 3,518 | 3,662 | 3,984 | 4,059 | 1,483 | 2,285 | 3,825 | 4,050 | 5.9% |
| Other Travel* | 261 | 303 | 294 | 336 | 374 | 433 | 194 | 211 | 321 | 368 | 14.7% |
| Total | 3,519 | 3,730 | 3,813 | 3,997 | 4,357 | 4,492 | 1,677 | 2,496 | 4,146 | 4,419 | 6.6% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 2,309 | 2,463 | 2,549 | 2,638 | 2,869 | 2,911 | 1,161 | 1,503 | 2,795 | 2,973 | 6.4% |
| Hotel, Motel** | | | | | | | | 1,387 | 2,606 | 2,773 | 6.4% |
| Short Term Vacation Rental** | | | | | | | | 116 | 189 | 200 | 6.0% |
| Private Home (VFR) | 309 | 314 | 316 | 347 | 382 | 406 | 88 | 331 | 357 | 371 | 4.0% |
| Seasonal Home (2nd Home) | 19 | 19 | 19 | 21 | 23 | 24 | 40 | 36 | 43 | 44 | 2.1% |
| Campground | 30 | 31 | 31 | 33 | 35 | 37 | 31 | 41 | 53 | 56 | 6.1% |
| Day Travel | 591 | 600 | 602 | 622 | 675 | 681 | 162 | 374 | 577 | 606 | 5.1% |
| Total | 3,258 | 3,427 | 3,518 | 3,662 | 3,984 | 4,059 | 1,483 | 2,285 | 3,825 | 4,050 | 5.9% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 777 | 874 | 920 | 948 | 1,051 | 1,080 | 387 | 474 | 772 | 829 | 7.3% |
| Food Service | 836 | 881 | 917 | 966 | 1,049 | 1,075 | 407 | 636 | 1,085 | 1,200 | 10.6% |
| Food Stores | 90 | 94 | 94 | 95 | 99 | 100 | 40 | 78 | 118 | 127 | 7.8% |
| Arts, Ent. & Rec. | 463 | 477 | 487 | 501 | 531 | 530 | 191 | 305 | 486 | 528 | 8.7% |
| Retail Sales | 447 | 459 | 461 | 490 | 535 | 554 | 194 | 324 | 512 | 532 | 3.8% |
| Local Tran. & Gas | 645 | 642 | 639 | 663 | 718 | 721 | 265 | 462 | 840 | 820 | -2.3% |
| Visitor Air | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7 | 13 | 16 | 21.1% |
| Total | 3,258 | 3,427 | 3,518 | 3,662 | 3,984 | 4,059 | 1,483 | 2,285 | 3,825 | 4,050 | 5.9% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



San Mateo / Impacts, Summary

| Direct Travel Impacts, 2014-2023p % | | | | | | | | | | | | |
|-------------------------------------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | |
| Accom. & Food Serv. | 588 | 654 | 700 | 768 | 867 | 907 | 578 | 308 | 855 | 998 | 16.8% | |
| Arts, Ent. & Rec. | 207 | 221 | 237 | 249 | 273 | 282 | 206 | 114 | 301 | 339 | 12.7% | |
| Retail** | 75 | 79 | 81 | 83 | 92 | 92 | 89 | 47 | 98 | 98 | 0.2% | |
| Ground Trans. | 93 | 104 | 111 | 116 | 135 | 145 | 70 | 63 | 89 | 101 | 14.1% | |
| Visitor Air | 692 | 747 | 1,008 | 1,151 | 1,192 | 549 | 511 | 331 | 371 | 419 | 12.9% | |
| Other Travel* | 674 | 783 | 1,053 | 1,229 | 1,311 | 678 | 651 | 435 | 465 | 512 | 10.0% | |
| Total | 2,330 | 2,588 | 3,191 | 3,596 | 3,870 | 2,652 | 2,106 | 1,298 | 2,177 | 2,466 | 13.3% | |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 16,030 | 16,540 | 16,570 | 17,390 | 18,600 | 18,500 | 12,330 | 12,890 | 15,470 | 17,010 | 10.0% | |
| Arts, Ent. & Rec. | 7,560 | 7,970 | 8,250 | 8,590 | 9,020 | 8,670 | 5,890 | 6,390 | 7,650 | 8,480 | 10.9% | |
| Retail** | 1,830 | 1,760 | 1,710 | 1,710 | 1,800 | 1,770 | 1,580 | 1,590 | 1,570 | 1,570 | 0.2% | |
| Ground Trans. | 2,070 | 2,240 | 2,260 | 2,270 | 2,510 | 2,650 | 1,580 | 1,500 | 1,760 | 1,920 | 9.0% | |
| Visitor Air | 8,360 | 8,710 | 9,590 | 9,860 | 9,880 | 6,200 | 5,160 | 3,700 | 3,860 | 4,100 | 6.2% | |
| Other Travel* | 8,310 | 9,340 | 10,410 | 10,850 | 11,130 | 7,570 | 6,530 | 4,970 | 4,920 | 5,090 | 3.5% | |
| Total | 44,160 | 46,560 | 48,790 | 50,680 | 52,940 | 45,360 | 33,060 | 31,040 | 35,230 | 38,170 | 8.4% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

San Mateo / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | |
|-----------------------------------|-----------|------------|-------------|--------|------|------|------|------|------|------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | |
| Local Tax Receipts | 234 | 255 | 280 | 294 | 335 | 297 | 166 | 159 | 254 | 273 | 7.5% |
| State Tax Receipts | 198 | 205 | 216 | 221 | 231 | 208 | 116 | 134 | 208 | 218 | 4.6% |
| Total | 432 | 460 | 497 | 516 | 566 | 505 | 282 | 294 | 462 | 491 | 6.2% |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 125 | 126 | 125 | 127 | 140 | 144 | 55 | 92 | 144 | 148 | 3.1% |
| Business & Employee | 73 | 79 | 91 | 94 | 91 | 64 | 61 | 42 | 64 | 69 | 8.1% |
| Total | 198 | 205 | 216 | 221 | 231 | 208 | 116 | 134 | 208 | 218 | 4.6% |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mill | lions) | | | | | | | |
| Visitor | 150 | 162 | 170 | 175 | 203 | 206 | 71 | 101 | 171 | 185 | 8.4% |
| Business & Employee | 85 | 93 | 110 | 119 | 133 | 91 | 95 | 59 | 83 | 88 | 5.9% |
| Total | 234 | 255 | 280 | 294 | 335 | 297 | 166 | 159 | 254 | 273 | 7.5% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.



Santa Barbara / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 1,714 | 1,774 | 1,775 | 1,818 | 1,832 | 1,977 | 955 | 1,536 | 1,899 | 1,875 | -1.3% |
| Other Travel* | 139 | 131 | 129 | 135 | 151 | 164 | 63 | 111 | 172 | 172 | 0.1% |
| Total | 1,853 | 1,906 | 1,904 | 1,953 | 1,983 | 2,141 | 1,018 | 1,647 | 2,070 | 2,047 | -1.1% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 1,086 | 1,135 | 1,139 | 1,143 | 1,126 | 1,229 | 642 | 1,019 | 1,205 | 1,158 | -3.9% |
| Hotel, Motel** | | | | | | | | 818 | 970 | 938 | -3.3% |
| Short Term Vacation Rental** | | | | | | | | 202 | 235 | 220 | -6.4% |
| Private Home (VFR) | 151 | 155 | 152 | 170 | 188 | 206 | 83 | 184 | 214 | 220 | 3.2% |
| Seasonal Home (2nd Home) | 34 | 34 | 35 | 38 | 43 | 44 | 57 | 51 | 49 | 51 | 2.5% |
| Campground | 58 | 59 | 60 | 63 | 66 | 71 | 59 | 77 | 101 | 107 | 6.1% |
| Day Travel | 386 | 391 | 388 | 405 | 409 | 428 | 115 | 205 | 330 | 339 | 2.8% |
| Total | 1,714 | 1,774 | 1,775 | 1,818 | 1,832 | 1,977 | 955 | 1,536 | 1,899 | 1,875 | -1.3% |
| Visitor Spending by Commodia | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 435 | 468 | 481 | 485 | 464 | 523 | 335 | 586 | 693 | 645 | -6.8% |
| Food Service | 473 | 497 | 507 | 520 | 529 | 561 | 256 | 371 | 456 | 481 | 5.4% |
| Food Stores | 55 | 57 | 57 | 57 | 57 | 59 | 34 | 58 | 73 | 76 | 4.6% |
| Arts, Ent. & Rec. | 219 | 225 | 225 | 226 | 224 | 232 | 98 | 153 | 178 | 185 | 3.6% |
| Retail Sales | 278 | 290 | 286 | 296 | 303 | 322 | 133 | 199 | 246 | 245 | -0.3% |
| Local Tran. & Gas | 220 | 205 | 187 | 200 | 218 | 230 | 85 | 144 | 202 | 189 | -6.1% |
| Visitor Air | 34 | 33 | 32 | 35 | 37 | 51 | 15 | 26 | 51 | 53 | 4.6% |
| Total | 1,714 | 1,774 | 1,775 | 1,818 | 1,832 | 1,977 | 955 | 1,536 | 1,899 | 1,875 | -1.3% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

Santa Barbara / Impacts, Summary

| Direct Travel Impacts, 2014-2023p % | | | | | | | | | | | |
|-------------------------------------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 380 | 415 | 426 | 457 | 470 | 514 | 400 | 243 | 590 | 626 | 6.0% |
| Arts, Ent. & Rec. | 104 | 105 | 104 | 114 | 117 | 127 | 100 | 65 | 139 | 152 | 8.8% |
| Retail** | 46 | 49 | 50 | 50 | 50 | 52 | 54 | 26 | 63 | 68 | 8.5% |
| Ground Trans. | 21 | 22 | 24 | 26 | 34 | 38 | 14 | 11 | 15 | 16 | 6.3% |
| Visitor Air | 4 | 5 | 4 | 4 | 5 | 6 | 6 | 8 | 9 | 10 | 12.4% |
| Other Travel* | 17 | 19 | 20 | 19 | 21 | 22 | 19 | 19 | 26 | 30 | 14.5% |
| Total | 571 | 616 | 627 | 672 | 698 | 758 | 592 | 371 | 842 | 901 | 7.0% |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 10,650 | 11,070 | 10,970 | 11,120 | 11,040 | 11,810 | 9,090 | 10,050 | 11,550 | 11,890 | 2.9% |
| Arts, Ent. & Rec. | 4,330 | 4,400 | 4,330 | 4,580 | 5,230 | 5,590 | 4,060 | 4,590 | 5,440 | 5,900 | 8.5% |
| Retail** | 1,270 | 1,360 | 1,360 | 1,310 | 1,300 | 1,320 | 1,260 | 1,300 | 1,300 | 1,340 | 3.5% |
| Ground Trans. | 530 | 550 | 550 | 550 | 670 | 740 | 540 | 520 | 630 | 670 | 6.4% |
| Visitor Air | 90 | 90 | 60 | 60 | 60 | 80 | 60 | 80 | 90 | 90 | 5.9% |
| Other Travel* | 340 | 360 | 360 | 340 | 350 | 370 | 290 | 330 | 370 | 400 | 8.2% |
| Total | 17,210 | 17,820 | 17,620 | 17,970 | 18,650 | 19,910 | 15,290 | 16,880 | 19,370 | 20,290 | 4.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Santa Barbara / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | |
|-----------------------------------|-----------|------------|------------|--------|------|------|------|------|------|------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | Aillions) | | | | | | | | |
| Local Tax Receipts | 74 | 79 | 82 | 85 | 86 | 95 | 66 | 87 | 115 | 111 | -4.0% |
| State Tax Receipts | 87 | 87 | 84 | 84 | 89 | 95 | 53 | 64 | 86 | 86 | 0.0% |
| Total | 161 | 167 | 166 | 169 | 175 | 190 | 120 | 151 | 202 | 197 | -2.3% |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 66 | 66 | 63 | 64 | 69 | 74 | 33 | 51 | 59 | 59 | -0.7% |
| Business & Employee | 20 | 21 | 21 | 20 | 20 | 21 | 21 | 13 | 27 | 27 | 1.6% |
| Total | 87 | 87 | 84 | 84 | 89 | 95 | 53 | 64 | 86 | 86 | 0.0% |
| Local Tax Receipts Generated | by Trave | l Spendi | ing (\$Mil | lions) | | | | | | | |
| Visitor | 55 | 59 | 62 | 64 | 64 | 72 | 42 | 72 | 86 | 81 | -5.4% |
| Business & Employee | 19 | 20 | 20 | 21 | 22 | 23 | 24 | 15 | 29 | 29 | 0.1% |
| Total | 74 | 79 | 82 | 85 | 86 | 95 | 66 | 87 | 115 | 111 | -4.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

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Santa Clara / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 4,794 | 5,041 | 5,220 | 6,018 | 6,173 | 6,214 | 2,256 | 3,166 | 4,764 | 5,088 | 6.8% |
| Other Travel* | 975 | 1,049 | 1,084 | 1,203 | 1,272 | 1,414 | 724 | 1,055 | 1,480 | 1,887 | 27.5% |
| Total | 5,769 | 6,090 | 6,304 | 7,221 | 7,446 | 7,629 | 2,980 | 4,221 | 6,244 | 6,975 | 11.7% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 3,236 | 3,480 | 3,651 | 4,340 | 4,367 | 4,305 | 1,681 | 1,865 | 3,146 | 3,403 | 8.2% |
| Hotel, Motel** | | | | | | | | 1,726 | 2,843 | 3,084 | 8.5% |
| Short Term Vacation Rental** | | | | | | | | 139 | 303 | 320 | 5.6% |
| Private Home (VFR) | 609 | 609 | 610 | 673 | 733 | 804 | 232 | 609 | 708 | 738 | 4.3% |
| Seasonal Home (2nd Home) | 24 | 25 | 25 | 27 | 29 | 30 | 42 | 38 | 37 | 37 | 1.6% |
| Campground | 49 | 49 | 49 | 52 | 54 | 59 | 49 | 64 | 83 | 88 | 6.1% |
| Day Travel | 875 | 878 | 884 | 926 | 990 | 1,018 | 251 | 590 | 790 | 822 | 4.0% |
| Total | 4,794 | 5,041 | 5,220 | 6,018 | 6,173 | 6,214 | 2,256 | 3,166 | 4,764 | 5,088 | 6.8% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 1,181 | 1,368 | 1,469 | 1,753 | 1,739 | 1,728 | 591 | 576 | 1,126 | 1,218 | 8.2% |
| Food Service | 1,289 | 1,343 | 1,410 | 1,631 | 1,682 | 1,692 | 692 | 1,007 | 1,413 | 1,552 | 9.9% |
| Food Stores | 149 | 153 | 153 | 165 | 166 | 167 | 69 | 127 | 179 | 192 | 7.2% |
| Arts, Ent. & Rec. | 644 | 655 | 674 | 757 | 765 | 751 | 292 | 435 | 580 | 626 | 8.0% |
| Retail Sales | 652 | 659 | 668 | 768 | 799 | 819 | 304 | 497 | 647 | 666 | 3.0% |
| Local Tran. & Gas | 594 | 561 | 538 | 621 | 669 | 671 | 216 | 409 | 593 | 578 | -2.7% |
| Visitor Air | 285 | 302 | 307 | 323 | 355 | 386 | 92 | 115 | 227 | 257 | 13.3% |
| Total | 4,794 | 5,041 | 5,220 | 6,018 | 6,173 | 6,214 | 2,256 | 3,166 | 4,764 | 5,088 | 6.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Santa Clara / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | |
|-----------------------------------|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 894 | 970 | 1,082 | 1,143 | 1,173 | 1,196 | 815 | 419 | 1,192 | 1,388 | 16.4% |
| Arts, Ent. & Rec. | 315 | 323 | 346 | 379 | 396 | 444 | 260 | 178 | 355 | 420 | 18.4% |
| Retail** | 105 | 109 | 113 | 114 | 116 | 115 | 111 | 58 | 119 | 124 | 4.9% |
| Ground Trans. | 70 | 75 | 82 | 99 | 124 | 131 | 48 | 61 | 56 | 62 | 10.0% |
| Visitor Air | 25 | 27 | 26 | 25 | 26 | 22 | 21 | 20 | 23 | 26 | 13.9% |
| Other Travel* | 146 | 186 | 205 | 217 | 219 | 251 | 220 | 234 | 289 | 414 | 43.4% |
| Total | 1,555 | 1,692 | 1,854 | 1,977 | 2,054 | 2,160 | 1,476 | 971 | 2,033 | 2,434 | 19.7% |
| Direct Travel-Generated Emplo | oyment (. | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 25,850 | 26,360 | 27,490 | 27,700 | 26,640 | 25,390 | 17,310 | 17,920 | 21,660 | 23,410 | 8.1% |
| Arts, Ent. & Rec. | 7,150 | 7,560 | 7,790 | 7,860 | 7,820 | 8,410 | 4,960 | 5,980 | 8,360 | 9,980 | 19.4% |
| Retail** | 2,470 | 2,420 | 2,570 | 2,490 | 2,430 | 2,410 | 2,140 | 2,160 | 2,140 | 2,170 | 1.7% |
| Ground Trans. | 1,710 | 1,760 | 1,810 | 2,030 | 2,370 | 2,510 | 1,540 | 1,490 | 1,770 | 1,900 | 7.2% |
| Visitor Air | 360 | 380 | 360 | 350 | 350 | 390 | 330 | 310 | 330 | 350 | 7.1% |
| Other Travel* | 2,080 | 2,150 | 2,430 | 2,660 | 2,770 | 3,780 | 2,370 | 2,590 | 2,810 | 3,420 | 21.7% |
| Total | 39,610 | 40,630 | 42,450 | 43,090 | 42,380 | 42,880 | 28,650 | 30,450 | 37,060 | 41,230 | 11.2% |

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Santa Clara / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | |
|-----------------------------------|-----------|------------|-------------|-------|------|------|------|------|------|------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | Aillions) | | | | | | | | |
| Local Tax Receipts | 215 | 239 | 262 | 285 | 319 | 323 | 153 | 147 | 255 | 278 | 9.1% |
| State Tax Receipts | 236 | 236 | 235 | 250 | 267 | 276 | 134 | 173 | 236 | 249 | 5.5% |
| Total | 451 | 475 | 497 | 535 | 587 | 599 | 287 | 320 | 491 | 528 | 7.4% |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 183 | 179 | 176 | 194 | 212 | 218 | 86 | 140 | 175 | 180 | 2.4% |
| Business & Employee | 53 | 57 | 59 | 57 | 55 | 58 | 48 | 33 | 61 | 70 | 14.3% |
| Total | 236 | 236 | 235 | 250 | 267 | 276 | 134 | 173 | 236 | 249 | 5.5% |
| Local Tax Receipts Generated | by Trave | I Spendi | ing (\$Mill | ions) | | | | | | | |
| Visitor | 160 | 180 | 199 | 219 | 250 | 251 | 87 | 104 | 178 | 192 | 7.9% |
| Business & Employee | 55 | 59 | 63 | 66 | 69 | 73 | 66 | 43 | 77 | 86 | 11.9% |
| Total | 215 | 239 | 262 | 285 | 319 | 323 | 153 | 147 | 255 | 278 | 9.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

Santa Cruz / Impacts, Summary

Direct Travel Impacts, 2014-2023p % Chg. 2019 2015 2016 2017 2018 2020 2021 2022 2014 22-23 2023 **Direct Travel Spending (\$Millions)** Visitor Spending 848.7 879.6 903.5 976.2 1,025.0 1,020.0 482.8 1,017.3 1,303.2 1,395.5 7.1% Other Travel* 54.9 42.3 46.8 53.2 55.4 19.1 36.6 55.1 52.1 -5.4% 48.5 903.6 928.1 945.7 1,023.0 1,078.2 1,075.4 501.8 1,053.9 1,358.3 1,447.7 Total 6.6% Visitor Spending by Type of Traveler Accommodation (\$Millions) Hotel, Motel, STVR 447.9 475.5 498.5 548.9 566.9 545.9 211.8 638.0 811.5 882.9 8.8% Hotel. Motel** 464.3 614.0 709.8 15.6% Short Term Vacation Rental** 173.6 197.5 173.2 -12.3% Private Home (VFR) 69.7 68.7 67.8 74.6 81.1 86.2 31.1 83.5 93.4 95.8 2.6% Seasonal Home (2nd Home) 90.7 93.0 94.3 99.7 108.6 111.3 109.7 99.5 95.0 96.5 1.6% Campground 67.4 69.1 69.9 73.3 77.0 83.0 69.3 90.3 117.8 124.9 6.1% 5.3% **Day Travel** 173.0 173.3 172.9 179.6 191.4 193.6 60.9 106.0 185.6 195.4 1,025.0 1,020.0 482.8 Total 848.7 879.6 903.5 976.2 1,017.3 1,303.2 1,395.5 7.1% Visitor Spending by Commodity Purchased (\$Millions) 0.5% 248.7 285.3 296.8 291.7 138.9 330.3 372.5 374.5 Accommodations 226.5 264.7 232.9 244.1 256.0 277.0 287.0 286.5 138.9 281.9 439.2 14.8% Food Service 382.7 Food Stores 43.1 43.3 44.4 45.9 5.6% 41.4 44.9 30.0 57.0 73.4 77.5 11.2% Arts, Ent. & Rec. 120.3 123.7 130.4 132.1 128.7 60.2 127.5 179.0 117.5 161.0 **Retail Sales** 114.2 117.0 118.6 130.5 141.0 141.8 65.6 126.0 164.6 176.7 7.4% Local Tran. & Gas 116.2 106.4 97.1 108.5 123.2 125.5 94.5 149.0 148.7 -0.2% 49.1 848.7 879.6 903.5 976.2 1,025.0 1,020.0 482.8 1,017.3 1,303.2 1,395.5 7.1% Total

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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Santa Cruz / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|---|-----------|--------|--------|--------|--------|--------|-------|-------|--------|--------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Direct Travel-Generated Earnings (\$Millions) | | | | | | | | | | | | |
| Accom. & Food Serv. | 173.5 | 190.1 | 209.7 | 225.1 | 239.3 | 244.0 | 175.2 | 107.9 | 267.5 | 288.6 | 7.9% | |
| Arts, Ent. & Rec. | 60.1 | 68.4 | 75.9 | 81.6 | 85.6 | 86.8 | 51.8 | 31.0 | 83.8 | 102.6 | 22.5% | |
| Retail** | 21.9 | 23.2 | 24.0 | 23.8 | 24.0 | 24.4 | 25.0 | 13.4 | 28.6 | 28.9 | 1.1% | |
| Ground Trans. | 9.0 | 9.5 | 10.5 | 12.5 | 17.7 | 18.6 | 6.5 | 9.8 | 6.6 | 6.7 | 2.0% | |
| Other Travel* | 5.3 | 4.8 | 4.5 | 4.6 | 4.6 | 4.7 | 4.2 | 3.2 | 5.0 | 5.1 | 2.5% | |
| Total | 269.8 | 295.9 | 324.6 | 347.6 | 371.2 | 378.5 | 262.7 | 165.2 | 391.4 | 431.9 | 10.3% | |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | | |
| Accom. & Food Serv. | 5,860 | 6,060 | 6,200 | 6,360 | 6,460 | 6,400 | 4,550 | 5,150 | 5,930 | 6,160 | 3.9% | |
| Arts, Ent. & Rec. | 3,100 | 3,350 | 3,410 | 3,680 | 3,670 | 3,390 | 1,860 | 2,250 | 3,040 | 3,390 | 11.8% | |
| Retail** | 720 | 700 | 730 | 720 | 700 | 690 | 650 | 670 | 660 | 640 | -3.2% | |
| Ground Trans. | 240 | 240 | 250 | 270 | 350 | 370 | 310 | 300 | 360 | 380 | 5.3% | |
| Other Travel* | 140 | 120 | 110 | 120 | 110 | 110 | 90 | 90 | 100 | 90 | -7.2% | |
| Total | 10,060 | 10,470 | 10,700 | 11,140 | 11,280 | 10,960 | 7,460 | 8,450 | 10,080 | 10,660 | 5.8% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Santa Cruz / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|-------------|--------|------|------|------|------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Spen | ding (\$N | /lillions) | | | | | | | | |
| Local Tax Receipts | 32.5 | 35.5 | 39.5 | 44.5 | 47.8 | 47.5 | 25.7 | 45.6 | 60.4 | 62.5 | 3.6% |
| State Tax Receipts | 43.2 | 43.2 | 42.6 | 43.8 | 48.3 | 49.4 | 27.5 | 41.3 | 56.8 | 60.3 | 6.2% |
| Total | 75.7 | 78.7 | 82.2 | 88.3 | 96.1 | 96.9 | 53.2 | 86.8 | 117.2 | 122.9 | 4.9% |
| State Tax Receipts Generated | by Travel | Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 33.8 | 33.1 | 32.2 | 33.9 | 38.4 | 39.3 | 18.8 | 35.7 | 45.0 | 47.9 | 6.5% |
| Business & Employee | 9.4 | 10.1 | 10.4 | 9.9 | 9.9 | 10.0 | 8.7 | 5.6 | 11.8 | 12.4 | 4.9% |
| Total | 43.2 | 43.2 | 42.6 | 43.8 | 48.3 | 49.4 | 27.5 | 41.3 | 56.8 | 60.3 | 6.2% |
| Local Tax Receipts Generated | by Trave | l Spendi | ing (\$Mill | lions) | | | | | | | |
| Visitor | 23.3 | 25.6 | 29.0 | 33.3 | 35.8 | 35.2 | 14.3 | 38.4 | 46.0 | 47.8 | 3.8% |
| Business & Employee | 9.2 | 10.0 | 10.5 | 11.2 | 12.1 | 12.3 | 11.3 | 7.1 | 14.3 | 14.8 | 3.2% |
| Total | 32.5 | 35.5 | 39.5 | 44.5 | 47.8 | 47.5 | 25.7 | 45.6 | 60.4 | 62.5 | 3.6% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

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Shasta / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 395.4 | 395.9 | 409.7 | 428.4 | 472.7 | 505.0 | 295.3 | 425.2 | 504.6 | 494.1 | -2.1% |
| Other Travel* | 34.7 | 32.1 | 29.7 | 32.4 | 36.9 | 39.7 | 12.7 | 25.6 | 40.8 | 37.6 | -7.9% |
| Total | 430.1 | 428.0 | 439.4 | 460.9 | 509.7 | 544.7 | 308.0 | 450.8 | 545.4 | 531.7 | -2.5% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 166.5 | 171.9 | 183.4 | 192.5 | 216.9 | 234.8 | 147.6 | 207.8 | 220.4 | 203.6 | -7.7% |
| Hotel, Motel** | | | | | | | | 156.8 | 166.0 | 148.5 | -10.6% |
| Short Term Vacation Rental** | | | | | | | | 51.0 | 54.5 | 55.1 | 1.2% |
| Private Home (VFR) | 45.4 | 43.1 | 42.9 | 46.2 | 51.6 | 55.6 | 16.4 | 52.6 | 59.0 | 60.5 | 2.5% |
| Seasonal Home (2nd Home) | 39.8 | 38.5 | 39.2 | 40.7 | 43.3 | 44.4 | 55.4 | 50.1 | 61.9 | 63.0 | 1.8% |
| Campground | 39.4 | 39.5 | 40.0 | 41.9 | 44.0 | 47.4 | 39.7 | 51.5 | 67.2 | 71.3 | 6.1% |
| Day Travel | 104.3 | 102.9 | 104.3 | 107.1 | 116.9 | 122.8 | 36.2 | 63.1 | 96.1 | 95.8 | -0.3% |
| Total | 395.4 | 395.9 | 409.7 | 428.4 | 472.7 | 505.0 | 295.3 | 425.2 | 504.6 | 494.1 | -2.1% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 87.0 | 91.2 | 97.8 | 102.7 | 114.7 | 123.2 | 103.2 | 138.4 | 151.7 | 141.0 | -7.1% |
| Food Service | 103.3 | 106.9 | 113.9 | 118.3 | 128.8 | 138.1 | 74.5 | 104.4 | 123.2 | 126.5 | 2.7% |
| Food Stores | 23.0 | 23.6 | 23.9 | 24.0 | 24.8 | 26.1 | 19.0 | 29.0 | 35.7 | 37.7 | 5.5% |
| Arts, Ent. & Rec. | 52.5 | 53.1 | 55.4 | 56.2 | 59.7 | 62.3 | 33.4 | 47.9 | 53.8 | 54.7 | 1.6% |
| Retail Sales | 58.0 | 55.6 | 57.3 | 60.2 | 67.0 | 71.8 | 33.7 | 50.0 | 59.5 | 57.9 | -2.7% |
| Local Tran. & Gas | 69.8 | 63.0 | 58.3 | 63.7 | 74.6 | 79.0 | 30.1 | 52.4 | 75.5 | 70.5 | -6.6% |
| Visitor Air | 1.9 | 2.6 | 3.3 | 3.3 | 3.1 | 4.5 | 1.4 | 3.1 | 5.2 | 5.8 | 13.0% |
| Total | 395.4 | 395.9 | 409.7 | 428.4 | 472.7 | 505.0 | 295.3 | 425.2 | 504.6 | 494.1 | -2.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Shasta / Impacts, Summary

| Direct Travel Impacts, 2014-2023p % C | | | | | | | | | | | | | |
|---------------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | | |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | | | |
| Accom. & Food Serv. | 73.7 | 78.0 | 86.4 | 91.7 | 92.9 | 103.6 | 96.2 | 57.1 | 122.0 | 126.7 | 3.9% | | |
| Arts, Ent. & Rec. | 23.9 | 24.3 | 26.8 | 24.7 | 26.1 | 29.5 | 22.4 | 15.9 | 31.3 | 32.4 | 3.6% | | |
| Retail** | 12.5 | 12.6 | 13.2 | 13.7 | 14.1 | 14.9 | 16.5 | 8.8 | 20.0 | 21.0 | 5.0% | | |
| Ground Trans. | 5.5 | 5.7 | 6.4 | 7.4 | 10.9 | 12.1 | 4.1 | 3.4 | 4.1 | 4.2 | 2.4% | | |
| Visitor Air | 1.2 | 1.3 | 2.5 | 2.8 | 2.8 | 2.9 | 2.8 | 3.3 | 3.3 | 4.1 | 25.5% | | |
| Other Travel* | 3.0 | 3.3 | 5.1 | 5.5 | 5.8 | 5.7 | 5.6 | 5.7 | 7.8 | 8.1 | 4.0% | | |
| Total | 119.7 | 125.2 | 140.5 | 145.8 | 152.7 | 168.7 | 147.7 | 94.2 | 188.5 | 196.6 | 4.3% | | |
| Direct Travel-Generated Emplo | yment (、 | lobs) | | | | | | | | | | | |
| Accom. & Food Serv. | 2,840 | 2,820 | 2,900 | 2,960 | 2,870 | 2,940 | 2,620 | 2,880 | 2,950 | 2,890 | -1.9% | | |
| Arts, Ent. & Rec. | 1,060 | 1,100 | 1,160 | 1,100 | 1,160 | 1,290 | 960 | 1,120 | 1,200 | 1,180 | -1.6% | | |
| Retail** | 410 | 400 | 410 | 420 | 420 | 430 | 440 | 450 | 470 | 470 | -1.3% | | |
| Ground Trans. | 150 | 150 | 150 | 160 | 210 | 240 | 190 | 190 | 220 | 240 | 6.3% | | |
| Visitor Air | 20 | 20 | 30 | 40 | 40 | 40 | 30 | 40 | 30 | 40 | 17.6% | | |
| Other Travel* | 80 | 90 | 110 | 120 | 120 | 120 | 110 | 110 | 130 | 120 | -1.6% | | |
| Total | 4,550 | 4,570 | 4,770 | 4,800 | 4,820 | 5,050 | 4,350 | 4,780 | 5,000 | 4,940 | -1.3% | | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Shasta / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|-----------|------------|-------------|-------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | | |
| Local Tax Receipts | 11.9 | 12.4 | 13.4 | 13.9 | 15.9 | 17.4 | 14.6 | 16.5 | 20.1 | 19.0 | -5.5% | |
| State Tax Receipts | 22.6 | 21.8 | 21.6 | 21.8 | 25.1 | 27.1 | 16.3 | 20.4 | 25.2 | 24.6 | -2.5% | |
| Total | 34.5 | 34.2 | 35.0 | 35.7 | 41.0 | 44.4 | 31.0 | 36.8 | 45.4 | 43.6 | -3.9% | |
| State Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | | |
| Visitor | 18.1 | 17.2 | 16.7 | 17.2 | 20.5 | 22.0 | 10.8 | 16.8 | 18.9 | 18.4 | -3.0% | |
| Business & Employee | 4.5 | 4.6 | 4.8 | 4.6 | 4.6 | 5.0 | 5.5 | 3.5 | 6.3 | 6.2 | -1.1% | |
| Total | 22.6 | 21.8 | 21.6 | 21.8 | 25.1 | 27.1 | 16.3 | 20.4 | 25.2 | 24.6 | -2.5% | |
| Local Tax Receipts Generated | by Trave | I Spendi | ing (\$Mill | ions) | | | | | | | | |
| Visitor | 8.1 | 8.5 | 9.2 | 9.7 | 11.5 | 12.4 | 8.9 | 12.8 | 13.9 | 13.0 | -6.9% | |
| Business & Employee | 3.8 | 3.9 | 4.2 | 4.2 | 4.5 | 5.0 | 5.8 | 3.7 | 6.2 | 6.1 | -2.4% | |
| Total | 11.9 | 12.4 | 13.4 | 13.9 | 15.9 | 17.4 | 14.6 | 16.5 | 20.1 | 19.0 | -5.5% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel industry income of employees and businesses.



Sierra / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 17.9 | 17.3 | 16.4 | 17.7 | 17.8 | 18.9 | 13.3 | 18.8 | 20.9 | 21.7 | 4.0% |
| Other Travel* | 0.5 | 0.5 | 0.4 | 0.5 | 0.5 | 0.5 | 0.2 | 0.4 | 0.6 | 0.5 | -7.6% |
| Total | 18.4 | 17.7 | 16.8 | 18.2 | 18.3 | 19.4 | 13.5 | 19.2 | 21.5 | 22.3 | 3.6% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 10.3 | 9.8 | 9.1 | 9.8 | 9.4 | 10.1 | 5.7 | 9.7 | 10.6 | 11.1 | 4.6% |
| Hotel, Motel** | | | | | | | | 4.7 | 5.0 | 5.4 | 7.4% |
| Short Term Vacation Rental** | | | | | | | | 5.0 | 5.6 | 5.7 | 2.1% |
| Private Home (VFR) | 1.6 | 1.5 | 1.4 | 1.6 | 1.7 | 1.9 | 0.6 | 2.2 | 2.3 | 2.4 | 3.5% |
| Seasonal Home (2nd Home) | 2.7 | 2.8 | 2.8 | 3.0 | 3.3 | 3.4 | 5.2 | 4.7 | 4.7 | 4.8 | 2.5% |
| Campground | 0.6 | 0.6 | 0.6 | 0.7 | 0.7 | 0.7 | 0.6 | 0.8 | 1.0 | 1.1 | 6.1% |
| Day Travel | 2.6 | 2.5 | 2.4 | 2.5 | 2.6 | 2.7 | 1.2 | 1.4 | 2.3 | 2.3 | 3.3% |
| Total | 17.9 | 17.3 | 16.4 | 17.7 | 17.8 | 18.9 | 13.3 | 18.8 | 20.9 | 21.7 | 4.0% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 4.9 | 4.8 | 4.6 | 4.9 | 4.7 | 5.1 | 4.2 | 6.4 | 6.9 | 7.2 | 3.6% |
| Food Service | 5.4 | 5.3 | 5.2 | 5.6 | 5.5 | 5.9 | 4.1 | 5.2 | 5.8 | 6.2 | 7.3% |
| Food Stores | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.5 | 1.1 | 1.3 | 1.4 | 4.6% |
| Arts, Ent. & Rec. | 2.8 | 2.7 | 2.6 | 2.7 | 2.7 | 2.8 | 2.0 | 2.7 | 2.8 | 3.0 | 5.2% |
| Retail Sales | 2.0 | 1.9 | 1.8 | 2.0 | 2.2 | 2.4 | 1.6 | 2.1 | 2.3 | 2.3 | 1.0% |
| Local Tran. & Gas | 2.0 | 1.8 | 1.6 | 1.8 | 1.9 | 2.0 | 1.0 | 1.4 | 1.8 | 1.8 | -4.0% |
| Total | 17.9 | 17.3 | 16.4 | 17.7 | 17.8 | 18.9 | 13.3 | 18.8 | 20.9 | 21.7 | 4.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

The Economic Impact of Travel in California / 2023p / Prepared by Dean Runyan Associates

Sierra / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|---------|------|------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnin | ngs (\$Mi | llions) | | | | | | | | | |
| Accom. & Food Serv. | 2.7 | 2.9 | 2.8 | 3.1 | 3.1 | 3.3 | 3.8 | 2.2 | 5.9 | 5.6 | -5.3% |
| Arts, Ent. & Rec. | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 | 0.7 | 0.6 | 0.1 | 0.7 | 0.6 | -9.8% |
| Retail** | 0.4 | 0.4 | 0.3 | 0.4 | 0.4 | 0.4 | 0.4 | 0.3 | 0.7 | 1.0 | 29.3% |
| Ground Trans. | 0.2 | 0.2 | 0.2 | 0.2 | 0.3 | 0.3 | 0.2 | 0.0 | 0.1 | 0.1 | -1.8% |
| Other Travel* | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | -7.6% |
| Total | 3.9 | 4.1 | 4.0 | 4.4 | 4.4 | 4.7 | 5.0 | 2.6 | 7.4 | 7.3 | -2.2% |
| Direct Travel-Generated Emplo | oyment (| Jobs) | | | | | | | | | |
| Accom. & Food Serv. | 160 | 190 | 170 | 180 | 200 | 220 | 220 | 270 | 300 | 320 | 5.6% |
| Arts, Ent. & Rec. | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | -5.0% |
| Retail** | 20 | 20 | 10 | 20 | 20 | 20 | 20 | 20 | 10 | 20 | 28.6% |
| Ground Trans. | 6 | 6 | 5 | 6 | 6 | 7 | 7 | 4 | 5 | 5 | 0.0% |
| Other Travel* | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 0 | N/A |
| Total | 200 | 240 | 210 | 220 | 240 | 270 | 270 | 310 | 340 | 360 | 5.9% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Sierra / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|------------|------------|-------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by 1 | ravel Spe | nding (\$I | Millions) | | | | | | | | | |
| Local Tax Receipts | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.6 | 0.5 | 0.6 | 0.8 | 0.9 | 1.0% | |
| State Tax Receipts | 0.7 | 0.6 | 0.6 | 0.6 | 0.6 | 0.7 | 0.5 | 0.7 | 0.9 | 0.9 | -0.8% | |
| Total | 1.2 | 1.2 | 1.1 | 1.1 | 1.2 | 1.3 | 1.0 | 1.3 | 1.7 | 1.7 | 0.1% | |
| State Tax Receipts Generate | d by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | | |
| Visitor | 0.5 | 0.5 | 0.4 | 0.5 | 0.5 | 0.5 | 0.3 | 0.6 | 0.6 | 0.6 | 1.7% | |
| Business & Employee | 0.2 | 0.2 | 0.1 | 0.1 | 0.1 | 0.1 | 0.2 | 0.1 | 0.3 | 0.2 | -6.9% | |
| Total | 0.7 | 0.6 | 0.6 | 0.6 | 0.6 | 0.7 | 0.5 | 0.7 | 0.9 | 0.9 | -0.8% | |
| Local Tax Receipts Generate | d by Trave | el Spend | ing (\$Mill | lions) | | | | | | | | |
| Visitor | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.3 | 0.5 | 0.6 | 0.6 | 4.8% | |
| Business & Employee | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.2 | 0.1 | 0.2 | 0.2 | -8.5% | |
| Total | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.6 | 0.5 | 0.6 | 0.8 | 0.9 | 1.0% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Siskiyou / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 162.5 | 164.9 | 168.3 | 179.5 | 184.5 | 197.6 | 139.1 | 218.5 | 221.3 | 216.6 | -2.1% |
| Other Travel* | 7.9 | 7.0 | 6.3 | 7.0 | 8.1 | 8.4 | 2.8 | 5.5 | 8.3 | 7.7 | -6.7% |
| Total | 170.4 | 171.9 | 174.6 | 186.5 | 192.6 | 206.0 | 141.9 | 224.0 | 229.6 | 224.3 | -2.3% |
| Visitor Spending by Type of T | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 73.2 | 76.4 | 79.2 | 84.7 | 84.4 | 91.6 | 59.0 | 113.3 | 98.6 | 90.3 | -8.4% |
| Hotel, Motel** | | | | | | | | 82.5 | 71.6 | 61.4 | -14.2% |
| Short Term Vacation Rental** | | | | | | | | 30.8 | 27.0 | 28.9 | 6.9% |
| Private Home (VFR) | 23.7 | 22.1 | 22.1 | 24.1 | 25.5 | 27.9 | 9.2 | 29.3 | 31.6 | 32.8 | 3.6% |
| Seasonal Home (2nd Home) | 25.0 | 25.9 | 26.4 | 28.0 | 30.5 | 31.3 | 44.5 | 40.0 | 42.0 | 43.1 | 2.5% |
| Campground | 16.0 | 15.9 | 16.0 | 16.8 | 17.7 | 19.0 | 15.9 | 20.7 | 27.0 | 28.6 | 6.1% |
| Day Travel | 24.6 | 24.6 | 24.6 | 25.9 | 26.4 | 27.8 | 10.4 | 15.3 | 22.1 | 21.8 | -1.1% |
| Total | 162.5 | 164.9 | 168.3 | 179.5 | 184.5 | 197.6 | 139.1 | 218.5 | 221.3 | 216.6 | -2.1% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 39.2 | 41.5 | 43.7 | 46.4 | 46.8 | 51.1 | 45.2 | 73.9 | 69.6 | 65.2 | -6.2% |
| Food Service | 48.2 | 50.2 | 52.4 | 55.3 | 55.9 | 59.6 | 40.2 | 60.1 | 60.7 | 61.8 | 1.8% |
| Food Stores | 9.6 | 9.8 | 9.8 | 10.0 | 9.9 | 10.5 | 7.2 | 13.6 | 15.3 | 16.1 | 5.6% |
| Arts, Ent. & Rec. | 25.4 | 25.8 | 26.4 | 27.2 | 26.9 | 27.9 | 18.9 | 28.4 | 27.4 | 27.6 | 1.0% |
| Retail Sales | 17.9 | 17.4 | 17.6 | 20.0 | 22.3 | 24.3 | 15.8 | 23.5 | 23.9 | 23.1 | -3.2% |
| Local Tran. & Gas | 22.2 | 20.2 | 18.5 | 20.5 | 22.7 | 24.1 | 11.8 | 19.1 | 24.6 | 22.8 | -7.4% |
| Total | 162.5 | 164.9 | 168.3 | 179.5 | 184.5 | 197.6 | 139.1 | 218.5 | 221.3 | 216.6 | -2.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Siskiyou / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|--|-------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earning | ngs (\$Mill | lions) | | | | | | | | | |
| Accom. & Food Serv. | 47.7 | 53.1 | 58.0 | 62.5 | 58.0 | 63.7 | 52.3 | 31.1 | 70.4 | 75.9 | 7.9% |
| Arts, Ent. & Rec. | 6.3 | 5.6 | 5.7 | 7.1 | 3.9 | 4.1 | 4.0 | 3.5 | 5.2 | 7.1 | 37.0% |
| Retail** | 4.4 | 4.5 | 4.7 | 4.8 | 5.2 | 5.6 | 6.2 | 3.5 | 7.4 | 7.6 | 3.8% |
| Ground Trans. | 1.9 | 2.0 | 2.2 | 2.5 | 3.5 | 3.9 | 1.7 | 0.6 | 1.7 | 1.8 | 2.3% |
| Other Travel* | 0.4 | 0.4 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.4 | 0.7 | 0.7 | -0.8% |
| Total | 60.7 | 65.5 | 71.0 | 77.4 | 71.0 | 77.9 | 64.6 | 39.2 | 85.4 | 93.2 | 9.1% |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 1,430 | 1,450 | 1,440 | 1,490 | 1,380 | 1,390 | 1,150 | 1,250 | 1,360 | 1,430 | 5.3% |
| Arts, Ent. & Rec. | 360 | 290 | 290 | 340 | 200 | 190 | 170 | 190 | 180 | 240 | 37.9% |
| Retail** | 170 | 160 | 160 | 160 | 160 | 170 | 170 | 180 | 190 | 180 | -2.7% |
| Ground Trans. | 50 | 50 | 50 | 50 | 70 | 80 | 80 | 80 | 90 | 100 | 8.9% |
| Other Travel* | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | -4.3% |
| Total | 2,020 | 1,960 | 1,960 | 2,060 | 1,830 | 1,840 | 1,580 | 1,710 | 1,840 | 1,980 | 7.7% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Siskiyou / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|-----------------------------------|-----------|------------|------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tr | avel Spe | nding (\$I | Millions) | | | | | | | | | |
| Local Tax Receipts | 5.1 | 5.4 | 5.7 | 6.1 | 6.2 | 6.8 | 5.9 | 8.0 | 8.9 | 8.5 | -3.6% | |
| State Tax Receipts | 8.5 | 8.4 | 8.3 | 8.6 | 8.9 | 9.7 | 7.0 | 8.6 | 10.0 | 9.9 | -1.0% | |
| Total | 13.6 | 13.8 | 14.0 | 14.7 | 15.1 | 16.5 | 12.9 | 16.6 | 18.8 | 18.4 | -2.2% | |
| State Tax Receipts Generated | by Trave | el Spendi | ng (\$Mill | ions) | | | | | | | | |
| Visitor | 6.3 | 6.1 | 5.9 | 6.2 | 6.9 | 7.5 | 4.6 | 7.2 | 7.3 | 7.1 | -2.7% | |
| Business & Employee | 2.2 | 2.3 | 2.3 | 2.3 | 2.0 | 2.2 | 2.4 | 1.4 | 2.7 | 2.8 | 3.3% | |
| Total | 8.5 | 8.4 | 8.3 | 8.6 | 8.9 | 9.7 | 7.0 | 8.6 | 10.0 | 9.9 | -1.0% | |
| Local Tax Receipts Generated | l by Trav | el Spend | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 3.2 | 3.4 | 3.6 | 3.9 | 4.1 | 4.5 | 3.4 | 6.5 | 6.0 | 5.7 | -6.3% | |
| Business & Employee | 1.9 | 2.1 | 2.1 | 2.2 | 2.1 | 2.3 | 2.5 | 1.5 | 2.8 | 2.9 | 2.1% | |
| Total | 5.1 | 5.4 | 5.7 | 6.1 | 6.2 | 6.8 | 5.9 | 8.0 | 8.9 | 8.5 | -3.6% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Solano / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 633.2 | 632.1 | 665.7 | 693.0 | 714.7 | 735.0 | 284.7 | 700.4 | 871.7 | 863.4 | -1.0% |
| Other Travel* | 78.0 | 72.3 | 65.1 | 73.4 | 85.1 | 88.5 | 29.9 | 56.9 | 83.7 | 77.5 | -7.4% |
| Total | 711.2 | 704.4 | 730.8 | 766.4 | 799.7 | 823.5 | 314.6 | 757.2 | 955.4 | 940.9 | -1.5% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 201.9 | 209.3 | 229.5 | 234.9 | 238.3 | 241.2 | 156.7 | 222.3 | 307.6 | 296.6 | -3.5% |
| Hotel, Motel** | | | | | | | | 203.4 | 281.7 | 272.0 | -3.5% |
| Short Term Vacation Rental** | | | | | | | | 19.0 | 25.9 | 24.7 | -4.6% |
| Private Home (VFR) | 179.0 | 171.7 | 176.8 | 191.0 | 204.5 | 218.3 | 50.6 | 250.9 | 272.2 | 276.3 | 1.5% |
| Seasonal Home (2nd Home) | 6.2 | 6.8 | 6.9 | 7.5 | 8.3 | 8.5 | 20.0 | 17.8 | 15.3 | 14.9 | -3.1% |
| Campground | 4.5 | 4.5 | 4.6 | 4.8 | 5.0 | 5.4 | 4.5 | 5.9 | 7.7 | 8.0 | 3.8% |
| Day Travel | 241.6 | 239.9 | 247.9 | 254.9 | 258.5 | 261.6 | 52.9 | 203.4 | 268.9 | 267.6 | -0.5% |
| Total | 633.2 | 632.1 | 665.7 | 693.0 | 714.7 | 735.0 | 284.7 | 700.4 | 871.7 | 863.4 | -1.0% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 76.8 | 83.4 | 94.4 | 98.0 | 100.6 | 103.9 | 64.3 | 86.8 | 118.2 | 112.7 | -4.6% |
| Food Service | 194.0 | 199.3 | 214.0 | 221.3 | 226.1 | 232.0 | 92.2 | 241.5 | 293.5 | 297.0 | 1.2% |
| Food Stores | 31.9 | 32.4 | 33.1 | 33.1 | 32.9 | 33.3 | 10.6 | 37.5 | 45.2 | 45.3 | 0.2% |
| Arts, Ent. & Rec. | 132.6 | 133.1 | 140.1 | 141.6 | 141.3 | 141.2 | 50.0 | 132.3 | 156.8 | 160.1 | 2.1% |
| Retail Sales | 119.2 | 112.8 | 117.4 | 126.2 | 132.8 | 141.8 | 48.9 | 135.3 | 164.2 | 162.5 | -1.0% |
| Local Tran. & Gas | 78.7 | 71.0 | 66.7 | 72.8 | 80.9 | 82.8 | 18.6 | 67.0 | 93.8 | 85.8 | -8.5% |
| Total | 633.2 | 632.1 | 665.7 | 693.0 | 714.7 | 735.0 | 284.7 | 700.4 | 871.7 | 863.4 | -1.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Solano / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | |
|-----------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 122.7 | 126.9 | 142.3 | 150.8 | 163.3 | 172.4 | 144.5 | 169.6 | 196.9 | 216.8 | 10.1% |
| Arts, Ent. & Rec. | 69.0 | 61.0 | 67.4 | 61.3 | 66.5 | 67.7 | 34.1 | 44.8 | 60.2 | 56.8 | -5.6% |
| Retail** | 19.6 | 19.5 | 20.6 | 21.2 | 22.5 | 23.3 | 22.9 | 25.7 | 27.3 | 28.1 | 3.1% |
| Ground Trans. | 7.0 | 7.3 | 8.3 | 9.5 | 13.2 | 14.1 | 3.2 | 3.2 | 3.3 | 3.3 | 1.4% |
| Other Travel* | 3.4 | 4.8 | 5.3 | 5.6 | 6.0 | 6.3 | 5.4 | 3.6 | 3.3 | 3.4 | 2.0% |
| Total | 221.8 | 219.4 | 244.0 | 248.5 | 271.5 | 283.7 | 210.1 | 246.9 | 291.0 | 308.4 | 6.0% |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 4,520 | 4,400 | 4,600 | 4,620 | 4,770 | 4,700 | 3,790 | 4,080 | 4,570 | 4,790 | 4.7% |
| Arts, Ent. & Rec. | 3,560 | 3,400 | 3,510 | 3,540 | 3,520 | 3,530 | 1,720 | 2,160 | 2,900 | 2,860 | -1.4% |
| Retail** | 680 | 630 | 660 | 670 | 690 | 680 | 610 | 630 | 640 | 630 | -1.1% |
| Ground Trans. | 190 | 190 | 200 | 200 | 260 | 280 | 150 | 150 | 180 | 190 | 4.5% |
| Other Travel* | 140 | 150 | 150 | 160 | 160 | 160 | 130 | 70 | 60 | 60 | -3.2% |
| Total | 9,090 | 8,760 | 9,110 | 9,200 | 9,400 | 9,360 | 6,410 | 7,080 | 8,350 | 8,520 | 2.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Solano / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|------------|------------|-------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tr | avel Sper | nding (\$N | /lillions) | | | | | | | | | |
| Local Tax Receipts | 20.0 | 20.7 | 22.6 | 23.1 | 25.5 | 26.6 | 17.6 | 21.8 | 25.5 | 25.0 | -1.9% | |
| State Tax Receipts | 39.3 | 37.5 | 37.5 | 38.0 | 42.0 | 44.0 | 20.4 | 42.4 | 47.7 | 46.6 | -2.3% | |
| Total | 59.3 | 58.1 | 60.2 | 61.1 | 67.5 | 70.6 | 38.0 | 64.1 | 73.2 | 71.6 | -2.2% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 31.5 | 29.9 | 29.6 | 30.5 | 34.4 | 36.2 | 13.4 | 33.3 | 38.1 | 37.0 | -3.0% | |
| Business & Employee | 7.8 | 7.6 | 8.0 | 7.5 | 7.6 | 7.9 | 7.0 | 9.1 | 9.6 | 9.6 | 0.4% | |
| Total | 39.3 | 37.5 | 37.5 | 38.0 | 42.0 | 44.0 | 20.4 | 42.4 | 47.7 | 46.6 | -2.3% | |
| Local Tax Receipts Generated | l by Trave | el Spendi | ing (\$Mill | lions) | | | | | | | | |
| Visitor | 12.5 | 13.3 | 14.8 | 15.4 | 17.0 | 17.6 | 8.8 | 11.8 | 15.6 | 15.2 | -2.6% | |
| Business & Employee | 7.5 | 7.3 | 7.9 | 7.7 | 8.5 | 8.9 | 8.8 | 9.9 | 9.9 | 9.8 | -0.9% | |
| Total | 20.0 | 20.7 | 22.6 | 23.1 | 25.5 | 26.6 | 17.6 | 21.8 | 25.5 | 25.0 | -1.9% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

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Sonoma / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 1,698 | 1,752 | 1,832 | 1,926 | 2,024 | 2,054 | 1,161 | 1,874 | 2,130 | 2,113 | -0.8% |
| Other Travel* | 130 | 124 | 143 | 158 | 176 | 183 | 86 | 116 | 168 | 165 | -1.7% |
| Total | 1,828 | 1,876 | 1,975 | 2,084 | 2,200 | 2,237 | 1,248 | 1,990 | 2,298 | 2,278 | -0.9% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 886 | 931 | 984 | 1,054 | 1,112 | 1,113 | 722 | 1,160 | 1,242 | 1,197 | -3.6% |
| Hotel, Motel** | | | | | | | | 782 | 840 | 831 | -1.1% |
| Short Term Vacation Rental** | | | | | | | | 378 | 403 | 366 | -9.0% |
| Private Home (VFR) | 158 | 152 | 156 | 165 | 179 | 190 | 60 | 187 | 206 | 214 | 3.6% |
| Seasonal Home (2nd Home) | 86 | 94 | 95 | 102 | 114 | 117 | 143 | 128 | 123 | 127 | 2.9% |
| Campground | 55 | 55 | 56 | 59 | 61 | 66 | 56 | 72 | 94 | 100 | 6.1% |
| Day Travel | 514 | 520 | 541 | 545 | 558 | 568 | 181 | 327 | 464 | 475 | 2.5% |
| Total | 1,698 | 1,752 | 1,832 | 1,926 | 2,024 | 2,054 | 1,161 | 1,874 | 2,130 | 2,113 | -0.8% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 367 | 400 | 435 | 473 | 510 | 505 | 299 | 613 | 671 | 614 | -8.6% |
| Food Service | 471 | 491 | 519 | 542 | 563 | 580 | 355 | 488 | 552 | 585 | 6.0% |
| Food Stores | 64 | 66 | 67 | 67 | 67 | 69 | 39 | 82 | 96 | 99 | 3.8% |
| Arts, Ent. & Rec. | 323 | 329 | 343 | 348 | 353 | 354 | 195 | 280 | 307 | 320 | 4.2% |
| Retail Sales | 297 | 302 | 310 | 323 | 340 | 348 | 187 | 260 | 297 | 297 | 0.1% |
| Local Tran. & Gas | 170 | 157 | 149 | 161 | 179 | 184 | 81 | 141 | 188 | 178 | -5.0% |
| Visitor Air | 7 | 7 | 9 | 11 | 12 | 14 | 5 | 11 | 20 | 20 | 0.0% |
| Total | 1,698 | 1,752 | 1,832 | 1,926 | 2,024 | 2,054 | 1,161 | 1,874 | 2,130 | 2,113 | -0.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Sonoma / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mill | lions) | | | | | | | | | |
| Accom. & Food Serv. | 328 | 347 | 373 | 415 | 437 | 456 | 335 | 214 | 514 | 572 | 11.1% |
| Arts, Ent. & Rec. | 161 | 176 | 185 | 205 | 215 | 221 | 156 | 119 | 237 | 263 | 10.9% |
| Retail** | 47 | 49 | 52 | 55 | 59 | 59 | 60 | 32 | 69 | 70 | 1.6% |
| Ground Trans. | 18 | 19 | 21 | 24 | 33 | 35 | 15 | 20 | 17 | 18 | 6.8% |
| Visitor Air | 3 | 3 | 14 | 20 | 22 | 32 | 31 | 34 | 35 | 39 | 11.8% |
| Other Travel* | 16 | 17 | 39 | 47 | 49 | 60 | 55 | 51 | 63 | 68 | 8.0% |
| Total | 573 | 612 | 684 | 767 | 815 | 863 | 653 | 470 | 935 | 1,029 | 10.1% |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 10,400 | 10,580 | 10,690 | 11,310 | 11,320 | 11,210 | 8,280 | 9,270 | 11,000 | 11,240 | 2.2% |
| Arts, Ent. & Rec. | 7,190 | 7,500 | 7,590 | 8,310 | 8,000 | 7,860 | 5,010 | 5,640 | 7,280 | 7,760 | 6.6% |
| Retail** | 1,450 | 1,420 | 1,460 | 1,490 | 1,510 | 1,480 | 1,410 | 1,430 | 1,440 | 1,450 | 0.3% |
| Ground Trans. | 470 | 470 | 490 | 510 | 640 | 690 | 630 | 610 | 740 | 780 | 6.5% |
| Visitor Air | 20 | 30 | 100 | 210 | 220 | 330 | 280 | 160 | 150 | 160 | 5.9% |
| Other Travel* | 300 | 310 | 560 | 690 | 690 | 790 | 670 | 490 | 580 | 580 | -0.2% |
| Total | 19,830 | 20,300 | 20,880 | 22,510 | 22,370 | 22,360 | 16,290 | 17,610 | 21,190 | 21,970 | 3.7% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Sonoma / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. | |
|--|-----------|------------|------------|--------|------|------|------|------|------|------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Spei | nding (\$N | Aillions) | | | | | | | | | |
| Local Tax Receipts | 73 | 78 | 84 | 97 | 108 | 110 | 74 | 102 | 126 | 122 | -3.2% | |
| State Tax Receipts | 83 | 83 | 84 | 85 | 91 | 95 | 61 | 75 | 93 | 95 | 1.6% | |
| Total | 155 | 160 | 168 | 182 | 199 | 204 | 135 | 177 | 219 | 217 | -1.2% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 64 | 63 | 63 | 64 | 70 | 73 | 40 | 60 | 66 | 66 | 0.3% | |
| Business & Employee | 19 | 20 | 21 | 21 | 21 | 22 | 21 | 15 | 27 | 29 | 4.7% | |
| Total | 83 | 83 | 84 | 85 | 91 | 95 | 61 | 75 | 93 | 95 | 1.6% | |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 52 | 56 | 61 | 72 | 81 | 81 | 45 | 82 | 91 | 86 | -5.6% | |
| Business & Employee | 20 | 22 | 23 | 25 | 27 | 29 | 29 | 21 | 35 | 36 | 2.9% | |
| Total | 73 | 78 | 84 | 97 | 108 | 110 | 74 | 102 | 126 | 122 | -3.2% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Stanislaus / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 450.3 | 471.1 | 487.0 | 500.1 | 531.9 | 565.5 | 269.8 | 495.5 | 533.4 | 528.4 | -0.9% |
| Other Travel* | 96.7 | 86.3 | 77.1 | 87.1 | 101.2 | 105.3 | 34.3 | 69.4 | 104.8 | 97.8 | -6.6% |
| Total | 547.0 | 557.4 | 564.0 | 587.2 | 633.0 | 670.8 | 304.1 | 564.9 | 638.2 | 626.3 | -1.9% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 165.4 | 186.4 | 204.2 | 200.7 | 211.9 | 227.7 | 174.3 | 217.6 | 206.3 | 197.0 | -4.5% |
| Hotel, Motel** | | | | | | | | 199.4 | 189.5 | 177.3 | -6.4% |
| Short Term Vacation Rental** | | | | | | | | 18.2 | 16.8 | 19.7 | 17.1% |
| Private Home (VFR) | 131.7 | 128.3 | 125.5 | 136.8 | 151.1 | 162.6 | 48.6 | 156.6 | 174.2 | 177.7 | 2.0% |
| Seasonal Home (2nd Home) | 7.1 | 6.9 | 7.1 | 7.4 | 7.9 | 8.1 | 5.5 | 5.0 | 6.6 | 6.7 | 1.8% |
| Campground | 4.3 | 4.3 | 4.3 | 4.6 | 4.8 | 5.2 | 4.3 | 5.6 | 7.4 | 7.8 | 6.0% |
| Day Travel | 141.8 | 145.2 | 145.9 | 150.7 | 156.2 | 162.0 | 37.0 | 110.7 | 138.9 | 139.2 | 0.2% |
| Total | 450.3 | 471.1 | 487.0 | 500.1 | 531.9 | 565.5 | 269.8 | 495.5 | 533.4 | 528.4 | -0.9% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 57.7 | 67.3 | 75.5 | 76.3 | 81.4 | 88.2 | 80.7 | 100.1 | 102.2 | 96.5 | -5.6% |
| Food Service | 127.2 | 138.5 | 147.7 | 149.6 | 155.9 | 165.2 | 75.6 | 144.0 | 151.6 | 158.2 | 4.4% |
| Food Stores | 20.6 | 21.9 | 22.0 | 21.8 | 22.0 | 22.7 | 9.8 | 23.7 | 26.1 | 27.4 | 4.7% |
| Arts, Ent. & Rec. | 61.6 | 65.5 | 68.5 | 67.8 | 69.0 | 71.3 | 31.1 | 59.1 | 59.6 | 61.4 | 3.0% |
| Retail Sales | 69.8 | 70.6 | 72.9 | 77.8 | 84.0 | 93.2 | 36.0 | 77.9 | 83.2 | 82.2 | -1.2% |
| Local Tran. & Gas | 113.1 | 107.3 | 100.3 | 106.8 | 119.5 | 124.9 | 36.5 | 90.6 | 110.7 | 102.8 | -7.1% |
| Visitor Air | 0.2 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | N/A |
| Total | 450.3 | 471.1 | 487.0 | 500.1 | 531.9 | 565.5 | 269.8 | 495.5 | 533.4 | 528.4 | -0.9% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Stanislaus / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|---------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earning | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 77.0 | 84.0 | 95.4 | 97.8 | 104.9 | 114.1 | 99.2 | 66.7 | 141.1 | 156.4 | 10.9% |
| Arts, Ent. & Rec. | 31.0 | 34.6 | 38.0 | 41.3 | 40.2 | 43.8 | 26.4 | 15.7 | 39.7 | 44.7 | 12.6% |
| Retail** | 13.7 | 14.5 | 15.3 | 16.8 | 17.7 | 18.7 | 18.9 | 10.3 | 22.7 | 23.7 | 4.6% |
| Ground Trans. | 9.1 | 10.1 | 11.3 | 12.4 | 16.6 | 18.2 | 6.6 | 4.4 | 4.1 | 4.2 | 1.1% |
| Visitor Air | 1.3 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | N/A |
| Other Travel* | 7.4 | 4.7 | 5.3 | 6.5 | 6.9 | 7.4 | 8.5 | 4.2 | 8.4 | 9.2 | 9.1% |
| Total | 139.5 | 147.9 | 165.3 | 174.8 | 186.2 | 202.2 | 159.7 | 101.3 | 216.0 | 238.2 | 10.3% |
| Direct Travel-Generated Emplo | oyment (| lobs) | | | | | | | | | |
| Accom. & Food Serv. | 3,170 | 3,250 | 3,400 | 3,390 | 3,480 | 3,600 | 3,050 | 3,450 | 3,850 | 4,000 | 3.9% |
| Arts, Ent. & Rec. | 1,790 | 1,850 | 1,890 | 2,030 | 1,990 | 2,070 | 1,170 | 1,310 | 1,590 | 1,690 | 6.0% |
| Retail** | 480 | 490 | 500 | 540 | 570 | 570 | 530 | 540 | 550 | 550 | -1.3% |
| Ground Trans. | 230 | 250 | 260 | 260 | 320 | 360 | 240 | 190 | 220 | 230 | 5.4% |
| Visitor Air | 20 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N/A |
| Other Travel* | 220 | 190 | 200 | 230 | 260 | 260 | 300 | 200 | 250 | 250 | 1.2% |
| Total | 5,910 | 6,030 | 6,260 | 6,440 | 6,620 | 6,870 | 5,270 | 5,690 | 6,460 | 6,710 | 3.9% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Stanislaus / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. | |
|--|-----------|------------|------------|-------|------|------|------|------|------|------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | | |
| Local Tax Receipts | 10.8 | 11.9 | 13.0 | 14.5 | 16.1 | 17.4 | 14.8 | 16.5 | 20.2 | 20.0 | -0.8% | |
| State Tax Receipts | 35.1 | 34.4 | 33.4 | 33.8 | 39.4 | 42.2 | 20.2 | 32.3 | 36.0 | 35.3 | -1.9% | |
| Total | 45.9 | 46.2 | 46.4 | 48.3 | 55.4 | 59.6 | 35.0 | 48.8 | 56.1 | 55.3 | -1.5% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 29.9 | 28.9 | 27.7 | 28.4 | 34.0 | 36.4 | 14.6 | 28.7 | 29.1 | 28.0 | -3.5% | |
| Business & Employee | 5.3 | 5.4 | 5.7 | 5.4 | 5.4 | 5.8 | 5.6 | 3.6 | 6.9 | 7.2 | 4.7% | |
| Total | 35.1 | 34.4 | 33.4 | 33.8 | 39.4 | 42.2 | 20.2 | 32.3 | 36.0 | 35.3 | -1.9% | |
| Local Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | | |
| Visitor | 6.4 | 7.2 | 8.0 | 9.2 | 10.4 | 11.2 | 8.3 | 12.3 | 12.6 | 12.2 | -3.1% | |
| Business & Employee | 4.4 | 4.6 | 5.0 | 5.3 | 5.7 | 6.2 | 6.5 | 4.2 | 7.5 | 7.8 | 3.1% | |
| Total | 10.8 | 11.9 | 13.0 | 14.5 | 16.1 | 17.4 | 14.8 | 16.5 | 20.2 | 20.0 | -0.8% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Sutter / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-----------|-------|-------|------|------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 74.4 | 74.2 | 74.8 | 82.0 | 91.9 | 95.9 | 39.0 | 79.5 | 89.2 | 88.5 | -0.8% |
| Other Travel* | 17.1 | 15.2 | 13.5 | 15.1 | 17.5 | 18.3 | 5.9 | 12.0 | 18.2 | 16.9 | -7.0% |
| Total | 91.5 | 89.4 | 88.4 | 97.1 | 109.4 | 114.2 | 44.8 | 91.5 | 107.4 | 105.4 | -1.8% |
| Visitor Spending by Type of Ti | raveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 22.1 | 23.5 | 24.8 | 28.9 | 32.9 | 35.0 | 22.3 | 29.7 | 30.3 | 28.9 | -4.4% |
| Hotel, Motel** | | | | · · · · · | | | | 26.1 | 26.8 | 24.7 | -7.8% |
| Short Term Vacation Rental** | | | | | | | | 3.6 | 3.5 | 4.2 | 21.6% |
| Private Home (VFR) | 23.8 | 22.4 | 21.9 | 24.0 | 26.9 | 28.3 | 8.5 | 27.7 | 30.8 | 31.4 | 2.0% |
| Seasonal Home (2nd Home) | 1.7 | 1.7 | 1.7 | 1.8 | 1.9 | 1.9 | 1.6 | 1.4 | 2.1 | 2.1 | 2.0% |
| Day Travel | 26.8 | 26.5 | 26.4 | 27.4 | 30.2 | 30.7 | 6.6 | 20.6 | 26.1 | 26.1 | 0.0% |
| Total | 74.4 | 74.2 | 74.8 | 82.0 | 91.9 | 95.9 | 39.0 | 79.5 | 89.2 | 88.5 | -0.8% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | lillions) | | | | | | | | |
| Accommodations | 9.3 | 10.2 | 11.0 | 12.9 | 14.6 | 15.6 | 11.7 | 15.2 | 16.7 | 15.9 | -4.4% |
| Food Service | 21.3 | 22.1 | 23.1 | 24.8 | 27.2 | 28.3 | 11.2 | 23.8 | 25.9 | 26.9 | 3.9% |
| Food Stores | 3.4 | 3.5 | 3.5 | 3.6 | 3.7 | 3.8 | 1.4 | 3.9 | 4.4 | 4.6 | 4.0% |
| Arts, Ent. & Rec. | 10.4 | 10.5 | 10.8 | 11.3 | 12.1 | 12.3 | 4.6 | 9.9 | 10.3 | 10.6 | 2.5% |
| Retail Sales | 12.1 | 11.7 | 11.8 | 13.3 | 15.2 | 16.5 | 5.6 | 13.4 | 14.7 | 14.5 | -1.5% |
| Local Tran. & Gas | 17.9 | 16.1 | 14.6 | 16.2 | 19.1 | 19.6 | 4.5 | 13.2 | 17.2 | 16.0 | -6.8% |
| Total | 74.4 | 74.2 | 74.8 | 82.0 | 91.9 | 95.9 | 39.0 | 79.5 | 89.2 | 88.5 | -0.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Sutter / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|--------------------------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnin | ngs (\$Mill | ions) | | | | | | | | | |
| Accom. & Food Serv. | 13.7 | 14.8 | 15.6 | 16.5 | 19.8 | 21.2 | 19.3 | 12.4 | 28.5 | 31.4 | 10.3% |
| Arts, Ent. & Rec. | 6.7 | 7.2 | 7.4 | 7.3 | 7.3 | 7.5 | 5.3 | 3.5 | 7.8 | 8.8 | 13.0% |
| Retail** | 2.6 | 2.6 | 2.7 | 3.0 | 3.3 | 3.5 | 3.5 | 2.0 | 4.5 | 4.7 | 4.7% |
| Ground Trans. | 1.3 | 1.3 | 1.5 | 1.7 | 2.5 | 2.7 | 0.7 | 0.6 | 0.7 | 0.7 | 1.1% |
| Other Travel* | 0.7 | 0.8 | 0.9 | 1.0 | 1.0 | 1.1 | 1.4 | 0.6 | 1.4 | 1.5 | 11.0% |
| Total | 25.0 | 26.7 | 28.0 | 29.5 | 34.0 | 36.0 | 30.2 | 19.1 | 42.8 | 47.1 | 10.1% |
| Direct Travel-Generated Emplo | oyment (J | obs) | | | | | | | | | |
| Accom. & Food Serv. | 580 | 580 | 560 | 580 | 660 | 670 | 590 | 670 | 750 | 780 | 3.7% |
| Arts, Ent. & Rec. | 610 | 640 | 620 | 610 | 570 | 550 | 360 | 400 | 450 | 480 | 6.4% |
| Retail** | 90 | 90 | 100 | 100 | 110 | 110 | 100 | 100 | 100 | 100 | 0.0% |
| Ground Trans. | 30 | 30 | 40 | 40 | 50 | 50 | 30 | 30 | 40 | 40 | 8.6% |
| Other Travel* | 30 | 30 | 40 | 50 | 50 | 50 | 50 | 40 | 50 | 50 | 2.2% |
| Total | 1,350 | 1,370 | 1,350 | 1,380 | 1,440 | 1,420 | 1,130 | 1,230 | 1,390 | 1,450 | 4.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Retail includes gasoline station employment and earnings.

Sutter / Impacts, Summary

| Direct Travel Impacts, 2014-2023p | | | | | | | | | | | | |
|--|--------------|------------|------------|--------|------|------|------|------|------|------|-------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by | Travel Spe | nding (\$l | Millions) | | | | | | | | | |
| Local Tax Receipts | 1.8 | 2.0 | 2.1 | 2.3 | 2.7 | 2.9 | 2.3 | 2.6 | 3.4 | 3.4 | -0.5% | |
| State Tax Receipts | 6.1 | 5.8 | 5.5 | 5.7 | 6.9 | 7.3 | 3.4 | 5.5 | 6.4 | 6.3 | -1.8% | |
| Total | 7.9 | 7.7 | 7.5 | 8.0 | 9.6 | 10.2 | 5.7 | 8.1 | 9.8 | 9.7 | -1.4% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 5.1 | 4.8 | 4.5 | 4.8 | 5.9 | 6.2 | 2.3 | 4.8 | 5.0 | 4.8 | -3.6% | |
| Business & Employee | 0.9 | 1.0 | 1.0 | 0.9 | 1.0 | 1.1 | 1.1 | 0.7 | 1.4 | 1.5 | 4.4% | |
| Total | 6.1 | 5.8 | 5.5 | 5.7 | 6.9 | 7.3 | 3.4 | 5.5 | 6.4 | 6.3 | -1.8% | |
| Local Tax Receipts Genera | ted by Trave | el Spend | ing (\$Mil | lions) | | | | | | | | |
| Visitor | 1.1 | 1.1 | 1.2 | 1.4 | 1.7 | 1.8 | 1.2 | 1.8 | 2.0 | 1.9 | -3.0% | |
| Business & Employee | 0.8 | 0.8 | 0.8 | 0.8 | 1.0 | 1.0 | 1.2 | 0.7 | 1.4 | 1.5 | 3.0% | |
| Total | 1.8 | 2.0 | 2.1 | 2.3 | 2.7 | 2.9 | 2.3 | 2.6 | 3.4 | 3.4 | -0.5% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Tehama / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 116.1 | 118.7 | 120.4 | 124.5 | 137.5 | 149.0 | 88.5 | 139.4 | 159.0 | 158.7 | -0.2% |
| Other Travel* | 11.0 | 9.8 | 8.5 | 9.7 | 11.2 | 11.7 | 3.6 | 7.6 | 11.6 | 10.7 | -7.6% |
| Total | 127.1 | 128.5 | 129.0 | 134.2 | 148.7 | 160.7 | 92.2 | 147.0 | 170.5 | 169.4 | -0.7% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 34.2 | 38.0 | 39.8 | 38.6 | 44.4 | 50.4 | 34.7 | 50.0 | 46.8 | 42.5 | -9.1% |
| Hotel, Motel** | | | | | | | | 46.5 | 43.5 | 38.7 | -10.9% |
| Short Term Vacation Rental** | | | | | | | | 3.5 | 3.3 | 3.8 | 15.2% |
| Private Home (VFR) | 33.4 | 31.6 | 31.1 | 33.8 | 37.4 | 39.9 | 13.3 | 42.0 | 45.7 | 47.3 | 3.6% |
| Seasonal Home (2nd Home) | 15.1 | 15.7 | 16.0 | 17.0 | 18.6 | 19.0 | 20.7 | 18.6 | 24.0 | 24.6 | 2.5% |
| Campground | 12.8 | 12.7 | 12.8 | 13.5 | 14.1 | 15.2 | 12.7 | 16.5 | 21.6 | 22.9 | 6.1% |
| Day Travel | 20.7 | 20.8 | 20.7 | 21.7 | 23.0 | 24.5 | 7.2 | 12.3 | 20.9 | 21.3 | 2.1% |
| Total | 116.1 | 118.7 | 120.4 | 124.5 | 137.5 | 149.0 | 88.5 | 139.4 | 159.0 | 158.7 | -0.2% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 20.7 | 22.6 | 23.9 | 23.8 | 26.5 | 29.8 | 25.5 | 34.1 | 34.8 | 32.2 | -7.5% |
| Food Service | 35.5 | 37.8 | 39.4 | 40.1 | 43.3 | 46.4 | 26.2 | 43.1 | 48.6 | 50.8 | 4.6% |
| Food Stores | 8.9 | 9.2 | 9.1 | 9.2 | 9.4 | 9.8 | 5.9 | 10.6 | 12.7 | 13.4 | 6.1% |
| Arts, Ent. & Rec. | 18.4 | 19.2 | 19.6 | 19.5 | 20.5 | 21.4 | 11.9 | 18.5 | 20.5 | 21.2 | 3.4% |
| Retail Sales | 13.4 | 12.2 | 12.4 | 14.3 | 17.5 | 20.0 | 10.4 | 17.8 | 20.4 | 20.3 | -0.8% |
| Local Tran. & Gas | 19.1 | 17.6 | 16.0 | 17.5 | 20.3 | 21.6 | 8.5 | 15.4 | 22.0 | 20.8 | -5.4% |
| Total | 116.1 | 118.7 | 120.4 | 124.5 | 137.5 | 149.0 | 88.5 | 139.4 | 159.0 | 158.7 | -0.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Tehama / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 23.1 | 27.1 | 28.2 | 29.1 | 31.8 | 35.1 | 31.8 | 21.8 | 42.1 | 45.0 | 7.0% |
| Arts, Ent. & Rec. | 6.7 | 7.2 | 7.3 | 7.1 | 7.0 | 7.7 | 6.6 | 7.6 | 9.3 | 8.7 | -6.3% |
| Retail** | 3.3 | 3.3 | 3.4 | 3.7 | 4.1 | 4.4 | 4.8 | 2.5 | 5.8 | 6.1 | 4.4% |
| Ground Trans. | 1.4 | 1.5 | 1.7 | 2.0 | 2.9 | 3.2 | 1.2 | 0.1 | 1.1 | 1.1 | -2.4% |
| Other Travel* | 0.3 | 0.4 | 0.4 | 0.4 | 0.5 | 0.5 | 0.5 | 0.3 | 0.8 | 0.8 | 2.8% |
| Total | 34.9 | 39.5 | 41.0 | 42.3 | 46.1 | 50.9 | 44.8 | 32.2 | 59.0 | 61.6 | 4.4% |
| Direct Travel-Generated Emplo | yment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 960 | 1,030 | 1,060 | 1,120 | 1,130 | 1,150 | 1,010 | 1,130 | 1,170 | 1,210 | 3.2% |
| Arts, Ent. & Rec. | 430 | 420 | 400 | 390 | 380 | 400 | 340 | 370 | 390 | 360 | -8.0% |
| Retail** | 110 | 110 | 110 | 120 | 130 | 130 | 130 | 130 | 140 | 140 | -0.7% |
| Ground Trans. | 40 | 40 | 40 | 40 | 60 | 60 | 50 | 50 | 60 | 60 | 1.7% |
| Other Travel* | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | 20 | -4.5% |
| Total | 1,560 | 1,610 | 1,630 | 1,680 | 1,710 | 1,750 | 1,550 | 1,700 | 1,780 | 1,780 | 0.3% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Tehama / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. | |
|--|-----------|------------|-------------|--------|------|------|------|------|------|------|--------|--|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 | |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | Aillions) | | | | | | | | | |
| Local Tax Receipts | 2.9 | 3.2 | 3.3 | 3.3 | 3.9 | 4.4 | 3.9 | 4.6 | 5.3 | 5.0 | -4.9% | |
| State Tax Receipts | 6.8 | 6.7 | 6.5 | 6.6 | 7.7 | 8.3 | 5.2 | 7.1 | 8.4 | 8.4 | -1.2% | |
| Total | 9.8 | 10.0 | 9.8 | 9.9 | 11.6 | 12.7 | 9.1 | 11.7 | 13.7 | 13.4 | -2.6% | |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | | |
| Visitor | 5.5 | 5.3 | 5.1 | 5.3 | 6.3 | 6.8 | 3.5 | 5.9 | 6.5 | 6.4 | -1.2% | |
| Business & Employee | 1.3 | 1.4 | 1.4 | 1.3 | 1.4 | 1.5 | 1.7 | 1.2 | 1.9 | 1.9 | -1.1% | |
| Total | 6.8 | 6.7 | 6.5 | 6.6 | 7.7 | 8.3 | 5.2 | 7.1 | 8.4 | 8.4 | -1.2% | |
| Local Tax Receipts Generated | by Trave | el Spendi | ing (\$Mill | lions) | | | | | | | | |
| Visitor | 1.8 | 2.0 | 2.1 | 2.1 | 2.5 | 2.9 | 2.2 | 3.3 | 3.3 | 3.1 | -6.3% | |
| Business & Employee | 1.1 | 1.2 | 1.2 | 1.2 | 1.4 | 1.5 | 1.8 | 1.3 | 1.9 | 1.9 | -2.3% | |
| Total | 2.9 | 3.2 | 3.3 | 3.3 | 3.9 | 4.4 | 3.9 | 4.6 | 5.3 | 5.0 | -4.9% | |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Trinity / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-----------------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 49.6 | 48.0 | 51.0 | 54.0 | 54.2 | 58.4 | 50.8 | 63.0 | 70.1 | 71.5 | 2.1% |
| Other Travel* | 2.3 | 2.0 | 1.7 | 1.9 | 2.2 | 2.3 | 0.7 | 1.9 | 2.8 | 2.6 | -7.6% |
| Total | 51.9 | 50.0 | 52.8 | 55.9 | 56.4 | 60.7 | 51.5 | 64.9 | 72.9 | 74.1 | 1.7% |
| Visitor Spending by Type of T | raveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 12.4 | 11.4 | 13.7 | 14.8 | 13.0 | 14.4 | 14.3 | 16.0 | 15.2 | 14.3 | -5.9% |
| Hotel, Motel** | | | | | | | | 9.1 | 8.6 | 7.6 | -11.8% |
| Short Term Vacation Rental** | | | | | | | | 6.9 | 6.6 | 6.7 | 1.7% |
| Private Home (VFR) | 7.0 | 6.4 | 6.6 | 6.9 | 7.1 | 8.0 | 2.6 | 10.6 | 11.3 | 11.8 | 3.6% |
| Seasonal Home (2nd Home) | 11.0 | 11.3 | 11.5 | 12.1 | 13.2 | 13.5 | 18.4 | 16.6 | 15.7 | 16.1 | 2.4% |
| Campground | 12.8 | 12.7 | 12.8 | 13.4 | 14.1 | 15.2 | 12.7 | 16.4 | 21.4 | 22.7 | 6.1% |
| Day Travel | 6.4 | 6.2 | 6.5 | 6.7 | 6.8 | 7.3 | 2.7 | 3.5 | 6.4 | 6.6 | 3.8% |
| Total | 49.6 | 48.0 | 51.0 | 54.0 | 54.2 | 58.4 | 50.8 | 63.0 | 70.1 | 71.5 | 2.1% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 10.9 | 10.9 | 12.1 | 12.7 | 12.1 | 13.1 | 14.9 | 16.2 | 16.4 | 15.9 | -2.9% |
| Food Service | 13.6 | 13.6 | 14.9 | 15.5 | 15.2 | 16.4 | 14.0 | 17.4 | 18.8 | 20.0 | 6.5% |
| Food Stores | 4.8 | 4.8 | 4.9 | 5.0 | 4.9 | 5.3 | 4.2 | 6.5 | 7.9 | 8.5 | 7.5% |
| Arts, Ent. & Rec. | 7.5 | 7.3 | 7.8 | 7.9 | 7.6 | 8.0 | 6.8 | 8.4 | 8.7 | 9.1 | 5.1% |
| Retail Sales | 4.7 | 4.4 | 4.7 | 5.5 | 6.2 | 6.9 | 5.5 | 7.1 | 7.7 | 7.7 | 0.5% |
| Local Tran. & Gas | 8.1 | 7.1 | 6.7 | 7.4 | 8.1 | 8.7 | 5.3 | 7.5 | 10.7 | 10.3 | -3.6% |
| Total | 49.6 | 48.0 | 51.0 | 54.0 | 54.2 | 58.4 | 50.8 | 63.0 | 70.1 | 71.5 | 2.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Trinity / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|--------------------------------|------------|--------|------|------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnin | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 10.8 | 10.3 | 11.4 | 11.8 | 10.5 | 11.8 | 11.3 | 6.3 | 14.3 | 20.8 | 45.6% |
| Arts, Ent. & Rec. | 3.6 | 3.4 | 3.7 | 3.8 | 3.8 | 4.2 | 4.7 | 0.0 | 0.0 | 0.0 | N/A |
| Retail** | 1.6 | 1.6 | 1.8 | 1.9 | 1.4 | 1.8 | 2.0 | 1.0 | 2.3 | 2.2 | -4.5% |
| Ground Trans. | 0.6 | 0.6 | 0.7 | 0.8 | 1.1 | 1.3 | 0.7 | 0.2 | 0.7 | 0.7 | 0.9% |
| Other Travel* | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.2 | 0.1 | -8.5% |
| Total | 16.8 | 16.1 | 17.7 | 18.4 | 17.0 | 19.2 | 18.8 | 7.6 | 17.5 | 23.9 | 36.7% |
| Direct Travel-Generated Emplo | oyment (. | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 460 | 420 | 450 | 430 | 380 | 420 | 370 | 440 | 420 | 530 | 25.5% |
| Arts, Ent. & Rec. | 195 | 180 | 183 | 172 | 190 | 202 | 218 | 0 | 0 | 0 | N/A |
| Retail** | 70 | 60 | 60 | 60 | 50 | 60 | 70 | 60 | 50 | 50 | -3.7% |
| Ground Trans. | 20 | 20 | 20 | 20 | 20 | 30 | 30 | 30 | 40 | 40 | 8.3% |
| Other Travel* | 4 | 4 | 4 | 4 | 5 | 4 | 3 | 5 | 5 | 4 | -20.0% |
| Total | 740 | 680 | 710 | 680 | 650 | 710 | 690 | 530 | 510 | 620 | 20.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Retail includes gasoline station employment and earnings.

Trinity / Impacts, Summary

| Direct Travel Impacts, 201 | 4-2023p | | | | | | | | | | % Chg. |
|------------------------------|------------|------------|-------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by T | ravel Spe | nding (\$N | Millions) | | | | | | | | |
| Local Tax Receipts | 1.0 | 0.9 | 1.0 | 1.1 | 1.1 | 1.2 | 1.3 | 1.2 | 1.5 | 1.6 | 10.4% |
| State Tax Receipts | 2.3 | 2.1 | 2.1 | 2.2 | 2.3 | 2.5 | 2.2 | 2.7 | 3.2 | 3.4 | 5.5% |
| Total | 3.3 | 3.1 | 3.2 | 3.2 | 3.4 | 3.7 | 3.5 | 3.9 | 4.7 | 5.0 | 7.1% |
| State Tax Receipts Generated | d by Trave | el Spendi | ing (\$Mill | ions) | | | | | | | |
| Visitor | 1.7 | 1.5 | 1.5 | 1.6 | 1.8 | 2.0 | 1.5 | 2.4 | 2.6 | 2.6 | 0.5% |
| Business & Employee | 0.6 | 0.6 | 0.6 | 0.6 | 0.5 | 0.6 | 0.7 | 0.3 | 0.6 | 0.7 | 28.8% |
| Total | 2.3 | 2.1 | 2.1 | 2.2 | 2.3 | 2.5 | 2.2 | 2.7 | 3.2 | 3.4 | 5.5% |
| Local Tax Receipts Generate | d by Trave | el Spend | ing (\$Mil | lions) | | | | | | | |
| Visitor | 0.5 | 0.4 | 0.5 | 0.5 | 0.6 | 0.6 | 0.6 | 0.9 | 0.9 | 0.9 | -0.6% |
| Business & Employee | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.6 | 0.7 | 0.3 | 0.6 | 0.7 | 27.9% |
| Total | 1.0 | 0.9 | 1.0 | 1.1 | 1.1 | 1.2 | 1.3 | 1.2 | 1.5 | 1.6 | 10.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel industry income of employees and businesses.



Tulare / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 368.9 | 344.9 | 317.9 | 404.6 | 426.4 | 451.2 | 255.0 | 455.0 | 501.9 | 510.8 | 1.8% |
| Other Travel* | 84.3 | 74.4 | 66.0 | 74.4 | 85.7 | 89.2 | 29.1 | 58.9 | 89.5 | 83.4 | -6.8% |
| Total | 453.2 | 419.3 | 383.9 | 478.9 | 512.1 | 540.5 | 284.1 | 513.9 | 591.4 | 594.2 | 0.5% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 171.2 | 159.9 | 136.8 | 204.5 | 209.7 | 220.8 | 153.2 | 249.5 | 249.9 | 252.9 | 1.2% |
| Hotel, Motel** | | | | · · · · | | | | 184.6 | 185.0 | 183.6 | -0.7% |
| Short Term Vacation Rental** | | | | | | | | 64.9 | 64.9 | 69.2 | 6.6% |
| Private Home (VFR) | 102.5 | 93.8 | 91.3 | 104.7 | 113.4 | 122.6 | 39.6 | 119.9 | 134.1 | 136.7 | 1.9% |
| Seasonal Home (2nd Home) | 26.7 | 26.0 | 26.4 | 27.7 | 29.4 | 30.2 | 28.6 | 25.9 | 36.0 | 36.7 | 1.8% |
| Campground | 20.8 | 20.6 | 20.9 | 21.9 | 23.0 | 24.8 | 20.7 | 26.9 | 35.0 | 37.2 | 6.1% |
| Day Travel | 47.6 | 44.7 | 42.4 | 45.8 | 50.8 | 52.9 | 12.9 | 32.8 | 46.8 | 47.4 | 1.2% |
| Total | 368.9 | 344.9 | 317.9 | 404.6 | 426.4 | 451.2 | 255.0 | 455.0 | 501.9 | 510.8 | 1.8% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 81.4 | 79.4 | 72.6 | 101.2 | 104.7 | 109.7 | 91.3 | 143.4 | 150.9 | 150.2 | -0.4% |
| Food Service | 98.3 | 95.4 | 90.7 | 113.3 | 116.8 | 123.6 | 66.8 | 118.2 | 128.8 | 137.1 | 6.5% |
| Food Stores | 20.4 | 20.1 | 19.4 | 21.2 | 21.2 | 22.1 | 13.6 | 27.8 | 32.2 | 34.4 | 6.5% |
| Arts, Ent. & Rec. | 47.1 | 44.7 | 41.7 | 50.8 | 51.2 | 52.8 | 28.1 | 51.5 | 53.0 | 55.8 | 5.3% |
| Retail Sales | 44.8 | 39.0 | 35.6 | 48.5 | 53.9 | 60.5 | 29.0 | 55.0 | 59.3 | 59.4 | 0.2% |
| Local Tran. & Gas | 77.0 | 66.3 | 57.8 | 69.7 | 78.6 | 82.4 | 26.2 | 59.1 | 77.6 | 73.9 | -4.9% |
| Total | 368.9 | 344.9 | 317.9 | 404.6 | 426.4 | 451.2 | 255.0 | 455.0 | 501.9 | 510.8 | 1.8% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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Tulare / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 83.3 | 86.2 | 84.3 | 112.6 | 118.2 | 126.5 | 118.3 | 69.2 | 158.5 | 175.4 | 10.7% |
| Arts, Ent. & Rec. | 16.1 | 16.3 | 14.4 | 18.9 | 20.6 | 22.1 | 13.5 | 9.8 | 22.8 | 24.8 | 8.7% |
| Retail** | 10.5 | 9.9 | 9.6 | 11.3 | 11.8 | 12.4 | 13.0 | 7.2 | 16.4 | 17.6 | 7.6% |
| Ground Trans. | 5.9 | 5.8 | 6.0 | 8.0 | 11.2 | 12.2 | 3.9 | 3.4 | 4.0 | 4.0 | 1.2% |
| Other Travel* | 3.9 | 3.9 | 4.3 | 4.8 | 4.9 | 5.3 | 6.1 | 3.3 | 7.5 | 8.3 | 10.8% |
| Total | 119.7 | 122.0 | 118.6 | 155.5 | 166.7 | 178.6 | 154.8 | 93.0 | 209.1 | 230.1 | 10.1% |
| Direct Travel-Generated Emplo | oyment (、 | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 3,090 | 3,000 | 2,780 | 3,520 | 3,540 | 3,580 | 3,170 | 3,580 | 3,980 | 4,100 | 3.2% |
| Arts, Ent. & Rec. | 840 | 830 | 780 | 1,000 | 1,060 | 1,110 | 620 | 790 | 1,020 | 1,100 | 8.2% |
| Retail** | 400 | 380 | 350 | 400 | 400 | 410 | 390 | 410 | 430 | 440 | 1.9% |
| Ground Trans. | 160 | 150 | 140 | 170 | 220 | 240 | 190 | 180 | 220 | 230 | 5.1% |
| Other Travel* | 160 | 160 | 160 | 170 | 170 | 180 | 200 | 170 | 210 | 220 | 4.7% |
| Total | 4,650 | 4,510 | 4,210 | 5,260 | 5,390 | 5,520 | 4,580 | 5,130 | 5,860 | 6,100 | 4.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Tulare / Impacts, Summary

| Direct Travel Impacts, 2 | 014-2023p | | | | | | | | | | % Chg. |
|---------------------------------|-------------------|------------|-------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by | Travel Spe | nding (\$l | Millions) | | | | | | | | |
| Local Tax Receipts | 12.4 | 12.1 | 11.0 | 15.1 | 16.4 | 17.4 | 15.2 | 19.5 | 23.6 | 24.0 | 1.4% |
| State Tax Receipts | 26.9 | 24.5 | 22.0 | 25.6 | 30.0 | 32.2 | 17.6 | 25.5 | 29.6 | 29.4 | -0.6% |
| Total | 39.3 | 36.6 | 33.0 | 40.7 | 46.4 | 49.6 | 32.8 | 45.0 | 53.2 | 53.4 | 0.3% |
| State Tax Receipts Genera | ted by Trave | el Spendi | ing (\$Mill | ions) | | | | | | | |
| Visitor | 22.7 | 20.4 | 18.2 | 21.0 | 25.4 | 27.3 | 12.3 | 22.3 | 23.2 | 22.8 | -2.0% |
| Business & Employee | 4.2 | 4.2 | 3.8 | 4.6 | 4.6 | 4.9 | 5.2 | 3.2 | 6.4 | 6.7 | 4.4% |
| Total | 26.9 | 24.5 | 22.0 | 25.6 | 30.0 | 32.2 | 17.6 | 25.5 | 29.6 | 29.4 | -0.6% |
| Local Tax Receipts Genera | ted by Trav | el Spend | ing (\$Mil | lions) | | | | | | | |
| Visitor | 8.4 | 8.0 | 7.2 | 10.3 | 11.2 | 11.9 | 8.8 | 15.6 | 16.2 | 16.3 | 0.8% |
| Business & Employee | 4.0 | 4.0 | 3.8 | 4.8 | 5.2 | 5.5 | 6.4 | 3.9 | 7.4 | 7.7 | 2.9% |
| Total | 12.4 | 12.1 | 11.0 | 15.1 | 16.4 | 17.4 | 15.2 | 19.5 | 23.6 | 24.0 | 1.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Tuolumne / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|----------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 181.6 | 196.5 | 215.5 | 241.1 | 244.5 | 262.0 | 172.4 | 210.2 | 274.5 | 277.2 | 1.0% |
| Other Travel* | 10.4 | 9.1 | 8.1 | 9.1 | 10.6 | 11.1 | 3.8 | 7.4 | 11.0 | 10.3 | -5.9% |
| Total | 192.0 | 205.6 | 223.6 | 250.3 | 255.1 | 273.1 | 176.2 | 217.6 | 285.5 | 287.6 | 0.7% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 77.9 | 91.8 | 108.9 | 128.9 | 124.3 | 134.8 | 82.0 | 94.2 | 139.2 | 137.5 | -1.2% |
| Hotel, Motel** | | | | | | | | 50.5 | 75.4 | 74.6 | -1.1% |
| Short Term Vacation Rental** | | | | | | | | 43.7 | 63.7 | 62.9 | -1.3% |
| Private Home (VFR) | 28.4 | 27.2 | 27.2 | 28.9 | 30.9 | 34.1 | 11.2 | 35.6 | 38.5 | 39.8 | 3.5% |
| Seasonal Home (2nd Home) | 38.3 | 39.5 | 40.2 | 42.7 | 46.6 | 47.7 | 54.1 | 48.6 | 49.7 | 50.9 | 2.5% |
| Campground | 15.4 | 15.4 | 15.6 | 16.4 | 17.2 | 18.5 | 15.5 | 20.1 | 26.2 | 27.8 | 6.1% |
| Day Travel | 21.6 | 22.5 | 23.6 | 24.2 | 25.5 | 26.9 | 9.7 | 11.7 | 20.9 | 21.2 | 1.1% |
| Total | 181.6 | 196.5 | 215.5 | 241.1 | 244.5 | 262.0 | 172.4 | 210.2 | 274.5 | 277.2 | 1.0% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 47.3 | 54.2 | 63.3 | 73.8 | 72.3 | 78.3 | 60.1 | 67.7 | 93.4 | 93.3 | -0.1% |
| Food Service | 53.2 | 58.8 | 65.2 | 71.2 | 71.2 | 76.2 | 49.0 | 57.7 | 72.8 | 76.1 | 4.4% |
| Food Stores | 10.2 | 10.8 | 11.0 | 11.2 | 11.2 | 11.8 | 7.8 | 14.9 | 19.3 | 19.9 | 3.0% |
| Arts, Ent. & Rec. | 28.1 | 30.2 | 32.7 | 34.7 | 34.0 | 35.4 | 22.8 | 28.4 | 34.1 | 34.9 | 2.3% |
| Retail Sales | 18.3 | 19.2 | 20.8 | 24.8 | 28.0 | 30.5 | 19.0 | 23.2 | 27.9 | 27.6 | -1.0% |
| Local Tran. & Gas | 24.5 | 23.4 | 22.4 | 25.4 | 27.9 | 29.7 | 13.8 | 18.2 | 27.0 | 25.5 | -5.4% |
| Total | 181.6 | 196.5 | 215.5 | 241.1 | 244.5 | 262.0 | 172.4 | 210.2 | 274.5 | 277.2 | 1.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Tuolumne / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnir | ngs (\$Mil | lions) | | | | | | | | | |
| Accom. & Food Serv. | 43.2 | 47.3 | 56.1 | 65.2 | 64.1 | 71.0 | 57.5 | 43.8 | 78.8 | 81.8 | 3.8% |
| Arts, Ent. & Rec. | 6.6 | 6.6 | 6.9 | 7.2 | 5.7 | 6.3 | 5.1 | 4.0 | 7.5 | 8.6 | 14.7% |
| Retail** | 4.3 | 4.6 | 5.0 | 4.9 | 5.2 | 5.5 | 6.0 | 3.5 | 7.2 | 7.2 | -0.2% |
| Ground Trans. | 2.1 | 2.3 | 2.7 | 3.3 | 4.5 | 5.0 | 2.1 | 1.5 | 2.2 | 2.2 | 2.0% |
| Other Travel* | 0.7 | 0.6 | 0.7 | 0.7 | 0.8 | 0.8 | 0.7 | 0.6 | 1.0 | 1.1 | 4.9% |
| Total | 56.8 | 61.4 | 71.4 | 81.3 | 80.3 | 88.7 | 71.4 | 53.4 | 96.8 | 101.0 | 4.3% |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 1,530 | 1,560 | 1,680 | 1,830 | 1,780 | 1,860 | 1,490 | 1,790 | 1,910 | 1,930 | 1.3% |
| Arts, Ent. & Rec. | 350 | 320 | 350 | 340 | 260 | 280 | 210 | 230 | 300 | 310 | 4.0% |
| Retail** | 160 | 160 | 180 | 160 | 170 | 170 | 170 | 170 | 170 | 160 | -4.1% |
| Ground Trans. | 60 | 60 | 70 | 70 | 90 | 100 | 100 | 100 | 120 | 120 | 6.0% |
| Other Travel* | 20 | 20 | 30 | 30 | 30 | 30 | 20 | 30 | 30 | 30 | -3.2% |
| Total | 2,120 | 2,120 | 2,290 | 2,430 | 2,320 | 2,430 | 2,000 | 2,310 | 2,530 | 2,560 | 1.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

Tuolumne / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | - | | | | | | | | % Chg. |
|-------------------------------|-----------|------------|------------|--------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Sper | nding (\$N | /lillions) | | | | | | | | |
| Local Tax Receipts | 5.5 | 6.3 | 7.3 | 8.6 | 8.7 | 9.5 | 7.5 | 8.0 | 11.6 | 11.6 | -0.4% |
| State Tax Receipts | 9.0 | 9.3 | 9.6 | 10.3 | 10.9 | 11.9 | 8.2 | 9.1 | 11.6 | 11.5 | -0.8% |
| Total | 14.5 | 15.5 | 17.0 | 18.9 | 19.6 | 21.4 | 15.7 | 17.1 | 23.3 | 23.1 | -0.6% |
| State Tax Receipts Generated | by Trave | I Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 7.0 | 7.1 | 7.2 | 7.8 | 8.6 | 9.3 | 5.5 | 7.2 | 8.5 | 8.4 | -0.7% |
| Business & Employee | 2.1 | 2.2 | 2.4 | 2.5 | 2.3 | 2.6 | 2.7 | 1.9 | 3.1 | 3.1 | -1.2% |
| Total | 9.0 | 9.3 | 9.6 | 10.3 | 10.9 | 11.9 | 8.2 | 9.1 | 11.6 | 11.5 | -0.8% |
| Local Tax Receipts Generated | by Trave | l Spendi | ng (\$Mil | lions) | | | | | | | |
| Visitor | 3.7 | 4.3 | 5.2 | 6.2 | 6.3 | 6.9 | 4.7 | 5.9 | 8.5 | 8.5 | 0.4% |
| Business & Employee | 1.8 | 1.9 | 2.2 | 2.4 | 2.4 | 2.6 | 2.8 | 2.1 | 3.2 | 3.1 | -2.4% |
| Total | 5.5 | 6.3 | 7.3 | 8.6 | 8.7 | 9.5 | 7.5 | 8.0 | 11.6 | 11.6 | -0.4% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.



Ventura / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|-----------|---------|---------|-------|---------|---------|---------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 1,381.4 | 1,437.0 | 1,462.1 | 1,507.5 | 1,568.5 | 1,597.3 | 885.8 | 1,386.0 | 1,609.0 | 1,658.9 | 3.1% |
| Other Travel* | 211.8 | 197.2 | 182.9 | 199.2 | 224.3 | 229.3 | 107.0 | 157.7 | 218.9 | 208.4 | -4.8% |
| Total | 1,593.3 | 1,634.2 | 1,645.0 | 1,706.7 | 1,792.8 | 1,826.6 | 992.8 | 1,543.7 | 1,827.9 | 1,867.3 | 2.2% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions) |) | | | | | | |
| Hotel, Motel, STVR | 652.0 | 693.4 | 720.4 | 727.0 | 738.5 | 730.8 | 434.3 | 642.8 | 702.9 | 722.0 | 2.7% |
| Hotel, Motel** | | | | | | | | 539.5 | 580.7 | 594.6 | 2.4% |
| Short Term Vacation Rental** | | | | | | | | 103.3 | 122.2 | 127.4 | 4.2% |
| Private Home (VFR) | 260.6 | 270.0 | 267.5 | 293.7 | 321.6 | 347.1 | 155.6 | 356.4 | 386.0 | 398.0 | 3.1% |
| Seasonal Home (2nd Home) | 43.5 | 44.3 | 44.9 | 48.6 | 55.0 | 56.3 | 119.4 | 107.3 | 103.6 | 106.1 | 2.5% |
| Campground | 53.1 | 54.0 | 54.7 | 57.3 | 60.2 | 64.9 | 54.4 | 70.6 | 92.1 | 97.7 | 6.1% |
| Day Travel | 372.3 | 375.3 | 374.6 | 380.9 | 393.1 | 398.2 | 122.0 | 208.9 | 324.6 | 335.1 | 3.3% |
| Total | 1,381.4 | 1,437.0 | 1,462.1 | 1,507.5 | 1,568.5 | 1,597.3 | 885.8 | 1,386.0 | 1,609.0 | 1,658.9 | 3.1% |
| Visitor Spending by Commodia | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 255.8 | 283.3 | 306.6 | 308.4 | 317.3 | 318.8 | 217.7 | 346.3 | 401.3 | 410.1 | 2.2% |
| Food Service | 417.8 | 437.9 | 452.7 | 465.1 | 477.6 | 486.1 | 274.9 | 410.4 | 466.4 | 500.5 | 7.3% |
| Food Stores | 54.7 | 56.6 | 56.3 | 56.3 | 56.5 | 57.6 | 38.5 | 60.6 | 74.0 | 79.3 | 7.1% |
| Arts, Ent. & Rec. | 194.2 | 198.8 | 201.5 | 202.2 | 202.9 | 201.2 | 101.4 | 160.5 | 177.1 | 187.6 | 5.9% |
| Retail Sales | 223.9 | 240.4 | 240.7 | 258.8 | 278.2 | 295.3 | 151.6 | 233.9 | 269.5 | 271.9 | 0.9% |
| Local Tran. & Gas | 235.0 | 220.0 | 204.4 | 216.7 | 236.0 | 238.3 | 101.8 | 174.1 | 220.6 | 209.5 | -5.0% |
| Total | 1,381.4 | 1,437.0 | 1,462.1 | 1,507.5 | 1,568.5 | 1,597.3 | 885.8 | 1,386.0 | 1,609.0 | 1,658.9 | 3.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

Ventura / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnin | ngs (\$Mill | lions) | | | | | | | | | |
| Accom. & Food Serv. | 263.6 | 284.3 | 293.8 | 333.7 | 351.2 | 364.1 | 289.6 | 342.9 | 422.7 | 478.6 | 13.2% |
| Arts, Ent. & Rec. | 92.6 | 95.4 | 99.5 | 98.7 | 102.5 | 102.0 | 75.3 | 78.2 | 85.9 | 96.9 | 12.7% |
| Retail** | 38.6 | 42.0 | 43.1 | 46.5 | 48.8 | 51.3 | 49.9 | 55.0 | 59.2 | 61.8 | 4.5% |
| Ground Trans. | 22.0 | 23.9 | 25.8 | 27.9 | 35.1 | 37.2 | 18.5 | 18.5 | 21.2 | 23.1 | 8.9% |
| Other Travel* | 37.2 | 38.7 | 40.4 | 41.8 | 44.5 | 44.2 | 42.0 | 34.1 | 40.0 | 41.2 | 2.9% |
| Total | 454.1 | 484.3 | 502.6 | 548.6 | 582.1 | 598.8 | 475.3 | 528.6 | 629.1 | 701.6 | 11.5% |
| Direct Travel-Generated Emplo | oyment (J | lobs) | | | | | | | | | |
| Accom. & Food Serv. | 9,640 | 9,880 | 9,810 | 10,610 | 10,750 | 10,660 | 8,510 | 9,210 | 10,480 | 11,080 | 5.6% |
| Arts, Ent. & Rec. | 3,860 | 3,860 | 3,800 | 3,430 | 3,560 | 3,420 | 2,280 | 2,250 | 2,750 | 2,930 | 6.8% |
| Retail** | 1,260 | 1,310 | 1,320 | 1,390 | 1,430 | 1,410 | 1,320 | 1,360 | 1,380 | 1,390 | 0.9% |
| Ground Trans. | 540 | 560 | 570 | 570 | 670 | 720 | 630 | 610 | 730 | 780 | 6.6% |
| Other Travel* | 800 | 800 | 820 | 800 | 820 | 830 | 780 | 650 | 670 | 640 | -4.8% |
| Total | 16,090 | 16,410 | 16,320 | 16,800 | 17,230 | 17,040 | 13,520 | 14,080 | 16,010 | 16,810 | 5.0% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.



Ventura / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|-------------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Spen | ding (\$N | lillions) | | | | | | | | |
| Local Tax Receipts | 44.4 | 48.2 | 50.7 | 51.8 | 56.0 | 56.9 | 42.1 | 62.5 | 69.4 | 71.7 | 3.3% |
| State Tax Receipts | 86.6 | 86.1 | 83.2 | 84.8 | 93.4 | 97.1 | 58.0 | 82.0 | 88.6 | 89.9 | 1.4% |
| Total | 131.0 | 134.4 | 134.0 | 136.7 | 149.4 | 154.0 | 100.1 | 144.5 | 158.1 | 161.6 | 2.2% |
| State Tax Receipts Generated | by Travel | Spendi | ng (\$Milli | ons) | | | | | | | |
| Visitor | 69.3 | 68.2 | 65.6 | 67.1 | 75.7 | 79.0 | 40.0 | 62.5 | 67.9 | 67.9 | -0.1% |
| Business & Employee | 17.2 | 18.0 | 17.7 | 17.8 | 17.6 | 18.1 | 18.0 | 19.4 | 20.7 | 22.0 | 6.0% |
| Total | 86.6 | 86.1 | 83.2 | 84.8 | 93.4 | 97.1 | 58.0 | 82.0 | 88.6 | 89.9 | 1.4% |
| Local Tax Receipts Generated | by Trave | l Spendi | ng (\$Mill | ions) | | | | | | | |
| Visitor | 30.1 | 33.1 | 35.6 | 35.9 | 38.8 | 39.2 | 23.5 | 40.9 | 47.6 | 48.9 | 2.8% |
| Business & Employee | 14.3 | 15.1 | 15.2 | 15.9 | 17.2 | 17.7 | 18.6 | 21.7 | 21.8 | 22.8 | 4.3% |
| Total | 44.4 | 48.2 | 50.7 | 51.8 | 56.0 | 56.9 | 42.1 | 62.5 | 69.4 | 71.7 | 3.3% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Yolo / Impacts, Summary

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| Direct Travel Impacts, 2014 | I-2023p | | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millio | ons) | | | | | | | | | | |
| Visitor Spending | 320.0 | 321.7 | 324.8 | 378.1 | 418.2 | 411.7 | 236.7 | 336.5 | 435.8 | 451.7 | 3.6% |
| Other Travel* | 39.1 | 34.7 | 30.5 | 34.7 | 40.6 | 42.7 | 13.8 | 24.6 | 39.4 | 36.4 | -7.6% |
| Total | 359.1 | 356.3 | 355.3 | 412.8 | 458.8 | 454.3 | 250.5 | 361.1 | 475.2 | 488.1 | 2.7% |
| Visitor Spending by Type of T | raveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 145.6 | 148.6 | 151.7 | 191.8 | 208.4 | 200.5 | 168.7 | 178.8 | 224.5 | 234.6 | 4.5% |
| Hotel, Motel** | | | | | | | | 169.9 | 212.9 | 221.7 | 4.1% |
| Short Term Vacation Rental** | | | | | | | | 8.8 | 11.6 | 12.9 | 11.3% |
| Private Home (VFR) | 63.5 | 62.8 | 62.7 | 70.1 | 77.6 | 80.6 | 25.6 | 78.6 | 90.3 | 92.6 | 2.6% |
| Seasonal Home (2nd Home) | 3.5 | 3.4 | 3.5 | 3.7 | 3.9 | 4.0 | 4.3 | 3.9 | 3.8 | 4.0 | 2.9% |
| Campground | 8.3 | 8.2 | 8.3 | 8.7 | 9.1 | 9.9 | 8.3 | 10.7 | 14.0 | 14.9 | 6.1% |
| Day Travel | 99.2 | 98.6 | 98.5 | 103.9 | 119.2 | 116.7 | 29.8 | 64.5 | 103.2 | 105.6 | 2.4% |
| Total | 320.0 | 321.7 | 324.8 | 378.1 | 418.2 | 411.7 | 236.7 | 336.5 | 435.8 | 451.7 | 3.6% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 48.2 | 50.9 | 53.6 | 68.4 | 74.8 | 72.7 | 55.9 | 64.4 | 85.9 | 89.9 | 4.6% |
| Food Service | 98.7 | 101.9 | 105.6 | 121.2 | 132.7 | 130.8 | 79.0 | 110.4 | 139.7 | 149.5 | 7.0% |
| Food Stores | 12.8 | 13.1 | 13.0 | 13.9 | 14.6 | 14.4 | 8.3 | 13.7 | 17.6 | 18.6 | 5.8% |
| Arts, Ent. & Rec. | 58.4 | 58.9 | 59.9 | 66.8 | 71.5 | 68.7 | 39.5 | 55.2 | 66.5 | 70.0 | 5.3% |
| Retail Sales | 48.4 | 48.7 | 48.8 | 56.9 | 64.1 | 65.1 | 32.6 | 51.7 | 64.9 | 65.4 | 0.7% |
| Local Tran. & Gas | 53.4 | 48.2 | 43.9 | 50.9 | 60.5 | 59.9 | 21.3 | 41.0 | 61.2 | 58.3 | -4.7% |
| Total | 320.0 | 321.7 | 324.8 | 378.1 | 418.2 | 411.7 | 236.7 | 336.5 | 435.8 | 451.7 | 3.6% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act

*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.



Yolo / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|---|-----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnings (\$Millions) | | | | | | | | | | | |
| Accom. & Food Serv. | 58.6 | 63.1 | 68.8 | 81.7 | 86.1 | 86.5 | 72.8 | 42.2 | 103.0 | 116.5 | 13.1% |
| Arts, Ent. & Rec. | 23.7 | 24.8 | 26.4 | 30.1 | 30.7 | 30.1 | 18.3 | 14.6 | 34.3 | 37.9 | 10.4% |
| Retail** | 8.6 | 8.9 | 9.2 | 9.7 | 10.6 | 11.0 | 11.4 | 5.9 | 13.3 | 13.2 | -0.1% |
| Ground Trans. | 4.2 | 4.3 | 4.8 | 6.0 | 8.9 | 9.1 | 3.3 | 3.6 | 3.3 | 3.3 | 1.2% |
| Other Travel* | 2.1 | 1.9 | 1.9 | 2.1 | 2.3 | 2.6 | 2.4 | 0.9 | 2.3 | 2.5 | 8.1% |
| Total | 97.1 | 103.1 | 111.1 | 129.5 | 138.6 | 139.3 | 108.2 | 67.2 | 156.1 | 173.4 | 11.0% |
| Direct Travel-Generated Emplo | oyment (. | Jobs) | | | | | | | | | |
| Accom. & Food Serv. | 2,450 | 2,470 | 2,500 | 2,870 | 2,910 | 2,810 | 2,290 | 2,440 | 2,800 | 2,950 | 5.5% |
| Arts, Ent. & Rec. | 1,500 | 1,590 | 1,560 | 1,810 | 1,820 | 1,880 | 1,030 | 1,300 | 1,740 | 1,810 | 3.6% |
| Retail** | 250 | 250 | 260 | 270 | 300 | 290 | 280 | 280 | 290 | 280 | -3.1% |
| Ground Trans. | 110 | 110 | 120 | 130 | 170 | 180 | 150 | 150 | 180 | 180 | 4.0% |
| Other Travel* | 60 | 60 | 60 | 60 | 70 | 70 | 70 | 60 | 70 | 70 | 1.5% |
| Total | 4,370 | 4,470 | 4,480 | 5,140 | 5,270 | 5,230 | 3,820 | 4,230 | 5,070 | 5,290 | 4.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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**Retail includes gasoline station employment and earnings.

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| Direct Travel Impacts, 2014-2023p | | | | | | % Chg. | | | | | |
|--|------|------|------|------|------|--------|------|------|------|------|-------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | |
| Local Tax Receipts | 9.0 | 9.9 | 10.7 | 13.7 | 14.9 | 15.0 | 12.3 | 12.5 | 18.2 | 19.1 | 4.5% |
| State Tax Receipts | 19.9 | 19.3 | 18.7 | 20.4 | 23.8 | 24.2 | 14.0 | 18.3 | 23.9 | 24.2 | 1.1% |
| Total | 28.9 | 29.2 | 29.4 | 34.0 | 38.8 | 39.2 | 26.3 | 30.8 | 42.2 | 43.2 | 2.5% |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | |
| Visitor | 16.3 | 15.6 | 15.0 | 16.5 | 19.8 | 20.2 | 10.0 | 15.9 | 18.8 | 18.8 | -0.2% |
| Business & Employee | 3.6 | 3.7 | 3.7 | 3.9 | 4.0 | 4.0 | 3.9 | 2.4 | 5.1 | 5.4 | 5.5% |
| Total | 19.9 | 19.3 | 18.7 | 20.4 | 23.8 | 24.2 | 14.0 | 18.3 | 23.9 | 24.2 | 1.1% |
| Local Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | |
| Visitor | 5.8 | 6.5 | 7.2 | 9.6 | 10.7 | 10.6 | 7.8 | 9.7 | 12.8 | 13.4 | 4.8% |
| Business & Employee | 3.2 | 3.4 | 3.5 | 4.0 | 4.3 | 4.3 | 4.5 | 2.8 | 5.5 | 5.7 | 3.9% |
| Total | 9.0 | 9.9 | 10.7 | 13.7 | 14.9 | 15.0 | 12.3 | 12.5 | 18.2 | 19.1 | 4.5% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel industry income of employees and businesses.



Yuba / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | - | | | | | | | | | % Chg. |
|------------------------------------|-----------|-----------|------------|----------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel Spending (\$Millic | ons) | | | | | | | | | | |
| Visitor Spending | 73 | 67 | 67 | 82 | 91 | 99 | 47 | 85 | 107 | 111 | 3.1% |
| Other Travel* | 13 | 11 | 10 | 12 | 14 | 14 | 4 | 10 | 15 | 14 | -7.6% |
| Total | 86 | 78 | 77 | 93 | 105 | 113 | 52 | 95 | 122 | 125 | 1.8% |
| Visitor Spending by Type of Tr | aveler A | ccommo | dation (\$ | Millions |) | | | | | | |
| Hotel, Motel, STVR | 7 | 3 | 3 | 12 | 13 | 16 | 11 | 15 | 12 | 12 | 1.0% |
| Hotel, Motel** | | | | | | | | 13 | 10 | 10 | -1.0% |
| Short Term Vacation Rental** | | | | | | | | 2 | 2 | 2 | 12.1% |
| Private Home (VFR) | 18 | 17 | 17 | 20 | 22 | 24 | 7 | 24 | 27 | 28 | 2.1% |
| Seasonal Home (2nd Home) | 4 | 4 | 4 | 5 | 5 | 5 | 4 | 4 | 9 | 9 | 1.9% |
| Campground | 17 | 16 | 17 | 17 | 18 | 20 | 17 | 21 | 28 | 30 | 6.1% |
| Day Travel | 27 | 26 | 26 | 28 | 33 | 35 | 8 | 21 | 31 | 32 | 2.6% |
| Total | 73 | 67 | 67 | 82 | 91 | 99 | 47 | 85 | 107 | 111 | 3.1% |
| Visitor Spending by Commodi | ty Purcha | ased (\$M | illions) | | | | | | | | |
| Accommodations | 8 | 7 | 7 | 11 | 12 | 13 | 11 | 14 | 16 | 16 | 2.1% |
| Food Service | 19 | 18 | 19 | 23 | 25 | 27 | 12 | 24 | 29 | 31 | 7.8% |
| Food Stores | 7 | 7 | 7 | 7 | 8 | 8 | 6 | 8 | 11 | 12 | 7.5% |
| Arts, Ent. & Rec. | 10 | 9 | 9 | 11 | 12 | 12 | 5 | 10 | 12 | 13 | 6.3% |
| Retail Sales | 11 | 10 | 10 | 12 | 15 | 16 | 6 | 13 | 16 | 16 | 1.3% |
| Local Tran. & Gas | 18 | 16 | 14 | 17 | 20 | 21 | 7 | 16 | 24 | 23 | -4.1% |
| Total | 73 | 67 | 67 | 82 | 91 | 99 | 47 | 85 | 107 | 111 | 3.1% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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**Starting in 2021 the breakout of Hotel, Motel, STVR is estimated. Trends for these subcategories unavailable.

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Yuba / Impacts, Summary

| Direct Travel Impacts, 2014 | -2023p | | | | | | | | | | % Chg. |
|---|----------|-------|------|-------|-------|-------|-------|-------|-------|-------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Direct Travel-Generated Earnings (\$Millions) | | | | | | | | | | | |
| Accom. & Food Serv. | 11 | 11 | 12 | 15 | 15 | 17 | 16 | 10 | 23 | 27 | 14.1% |
| Arts, Ent. & Rec. | 5 | 4 | 4 | 5 | 7 | 7 | 5 | 5 | 14 | 13 | -4.3% |
| Retail** | 3 | 3 | 3 | 4 | 4 | 4 | 4 | 2 | 5 | 6 | 7.5% |
| Ground Trans. | 1 | 1 | 1 | 2 | 3 | 3 | 1 | 0 | 1 | 1 | -2.5% |
| Other Travel* | 0 | 0 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | 9.0% |
| Total | 20 | 19 | 21 | 26 | 29 | 31 | 26 | 18 | 44 | 48 | 7.2% |
| Direct Travel-Generated Emplo | oyment (| lobs) | | | | | | | | | |
| Accom. & Food Serv. | 590 | 510 | 530 | 640 | 630 | 640 | 570 | 640 | 740 | 780 | 5.3% |
| Arts, Ent. & Rec. | 280 | 250 | 260 | 290 | 400 | 400 | 260 | 370 | 800 | 850 | 6.5% |
| Retail** | 100 | 100 | 100 | 120 | 120 | 120 | 120 | 120 | 130 | 130 | -0.8% |
| Ground Trans. | 30 | 30 | 30 | 40 | 50 | 60 | 40 | 40 | 40 | 50 | 2.3% |
| Other Travel* | 20 | 20 | 20 | 20 | 30 | 20 | 20 | 30 | 30 | 30 | -3.4% |
| Total | 1,030 | 910 | 950 | 1,110 | 1,230 | 1,230 | 1,020 | 1,200 | 1,740 | 1,830 | 5.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

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*Other Travel includes ground transportation to other California visitor destinations, resident air travel, travel arrangement services, and convention/trade show services.

**Retail includes gasoline station employment and earnings.



Yuba / Impacts, Summary

| Direct Travel Impacts, 2014 | I-2023p | - | | | | | | | | | % Chg. |
|--|----------|------------|-----------|------|------|------|------|------|------|------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 22-23 |
| Tax Receipts Generated by Tra | avel Spe | nding (\$I | Millions) | | | | | | | | |
| Local Tax Receipts | 1 | 1 | 1 | 2 | 2 | 2 | 2 | 2 | 3 | 3 | 2.2% |
| State Tax Receipts | 5 | 5 | 5 | 5 | 7 | 7 | 4 | 6 | 7 | 7 | -0.4% |
| Total | 7 | 6 | 6 | 7 | 9 | 9 | 6 | 8 | 10 | 10 | 0.4% |
| State Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | |
| Visitor | 5 | 4 | 4 | 4 | 6 | 6 | 3 | 5 | 6 | 6 | -1.0% |
| Business & Employee | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 2 | 2 | 1.7% |
| Total | 5 | 5 | 5 | 5 | 7 | 7 | 4 | 6 | 7 | 7 | -0.4% |
| Local Tax Receipts Generated by Travel Spending (\$Millions) | | | | | | | | | | | |
| Visitor | 1 | 1 | 1 | 1 | 1 | 2 | 1 | 2 | 2 | 2 | 3.7% |
| Business & Employee | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 0.3% |
| Total | 1 | 1 | 1 | 2 | 2 | 2 | 2 | 2 | 3 | 3 | 2.2% |

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Economic impacts are attributed to visitor trips which are defined as trips taken by individuals that stay overnight away from home, or travel more than 50 miles one-way on a non-routine trip, as defined by the California Tourism Marketing Act.

Local tax receipts include transient occupancy taxes, sales taxes, and airport passenger facility charges paid by visitors, and the property tax payments and sales tax payments attributable to the travel industry income of employees and businesses. State tax receipts include sales tax payments and motor fuel tax payments of visitors, and the income tax payments and sales tax payments attributable to the travel businesses.

Note: Details may not add to totals due to rounding. Percent change calculated on unrounded figures.

Glossary

| Term | Definition |
|----------------------|--|
| State Taxes | State taxes generated by travel spending. |
| Local Taxes | City and county taxes generated by travel spending. |
| Hotel, Motel, STVR | Accommodation types that house transient lodging activity. |
| Direct Spending | Expenditures made by consumers, combination of Visitor Spending and Other Spending. |
| NAICS | North American Industry Classification System. |
| Other Overnight | Combination of other overnight visitors who stay in campgrounds or second homes. |
| Seasonal Home | Homes under private ownership for personal use as a seasonal property where a lodging tax is not collected. Only includes spending during trip. |
| 2nd Home | Homes under private ownership for personal use as a seasonal property where a lodging tax is not collected. |
| Day Travel | A trip that involves non-routine travel of greater than 50 miles to the destination and but no overnight stay in the destination. |
| Destination Spending | Direct spending made by visitors in a destination. Interchangeable with "Visitor Spending." |
| Direct Employment | Employment generated by direct travel spending. It includes full-time employees, part-time employees, seasonal employees, and proprietors. |
| Direct Earnings | Total after-tax net income from travel. It includes wage and salary disbursements, proprietor income, and other earned income or benefits. |
| Other Spending | Spending by residents on travel arrangement services and/or spending for convention activity. |
| Visitor Spending | Spending by visitors in a destination. |
| Private Home (VFR) | Personal residences used to host visiting friends and family overnight. |
| Person Trips | A trip made by a person to the destination. |
| Vacation Home Rental | Privately owned homes for personal use as a seasonal property. |
| STVR | STVR stands for "short term vacation rental." The category includes private and semi-private lodging rented by owners or property management companies (e.g., Airbnb & VRBO). |



Methodology

Travel Impacts Methodology

Primary travel impact analysis will make use of the Regional Travel Impact Model (RTIM), prepared and maintained by Dean Runyan Associates and used for most of our travel impact analysis since 1985. This model was developed to provide robust impact findings at small geography without reliance on annual survey research. This is a "bottom up" approach whereby analysis is conducted at the county level, then aggregated to regions and the state, allowing us to use the most detailed tax, employment, wages, and other data that are available. Our clients have selected this approach to provide particularly detailed and defendable findings for all parts of their constituency.

Because the model does not rely on annual survey research for its primary inputs, we work in other states with a variety of other visitor profile providers, including national panel managers or those making use of intercept or regional web methodology. Analysis is conducted separately by type of visitor lodging, making use of data and modeling appropriate to each. Impact analysis associated with visitors staying in commercial lodging makes use of lodging tax data to calculate lodging sales, then employs expenditure distribution data for these types of visitors to calculate total sales and the distribution among expenditure categories. We maintain our own expenditure distribution database for each state we work in, but also make use of historic and current expenditure data, as available. Rental cabins, condos and other property are included in this category if lodging tax has been applied to sales.

Earnings, employment, and tax receipts are calculated using employment and wage data by business category, for each county, plus the applicable taxes on each type of expenditure. Tax impacts, such as for restaurant, fuel, and retail purchases, are calculated from spending amounts; totals will be checked against data from state sources.

Sales attributed to campers are calculated from campground inventory (separately for public and commercial campgrounds), camping occupancy data and average expenditures for camping parties. Expenditure data will be from expenditure databases that we maintain, augmented by visitor survey data available for California, as available.

Other impacts are calculated in a manner like those for commercial accommodation travelers. Sales attributable to travelers staying in their own second homes, or in rented condo, cabin, and other accommodations, are calculated from inventories of these types of lodging and the associated utilization and expenditure data. Findings are made consistent if some of these sales have been subject to lodging tax. Second home inventories are from US Census sources and any local/regional data available. Other impacts are calculated in a manner like those for commercial accommodation travelers.

(Continued on next page)

Travel Impacts Methodology

Day travel spending is calculated as a factor of overnight spending, with the proportions based on visitor data for California travelers. This analysis will rely the most on visitor profile data provided by the profile contractor. Other impacts are calculated in a similar way as those for commercial accommodation travelers.

All spending estimates are summed for each county and separately for each business category with applicable data then used to calculate earnings, employment, and tax receipts. County totals will be mapped to regions using address and other location data for lodging, camping, and other rental accommodations using separate methods for each type of lodging.

In all cases, our data and methodology are transparent, allowing for reliable error trapping and effective review of findings. All findings are also checked against available comparable data, such as county-level employment data by industry from the US Bureau of Labor Statistics and lodging sales data from STR and Key Data.

Butte County is now assigned to the Shasta Cascade region. In previous years, it was assigned to the Central Valley region. All historical data for the affected regions have been revised in this report.

Please note that data released in April are preliminary estimates, and estimates are updated the following year. In other words, the numbers shown in this report as "2021" are the final revised estimates, which replace the "2021p" (preliminary estimates) shown in last year's report.

At the state level, the revision between 2021p and 2021 was only 1.9%. Some regional and county revisions to the 2021 preliminary estimates were larger than the historical average. The reason for this greater revision is attributed to the enormous changes in travel behavior during the COVID pandemic, which made economic impacts from travel less predictable than in a typical year. Changes in where people traveled and the type of accommodation in which they stayed were leading drivers of the larger variations in the 2021 final estimates.



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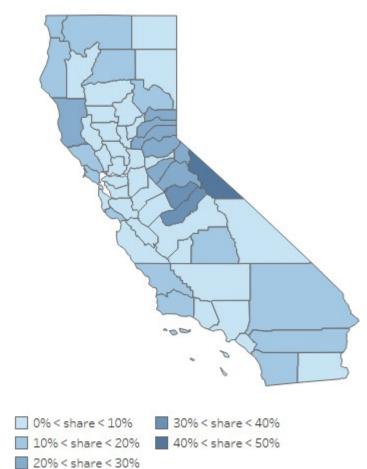
Short Term Vacation Rentals

For this report, starting in 2021, we provide estimates of the breakout of travel spending for visitors who stayed in Short Term Vacation Rentals (STVR) separately from Hotel, Motels.

Each county's share of STVR lodging is based on a combined lodging total utilizing KeyData (for STVR performance) and STR (for hotel performance). The STVR share is then applied to each county's TOT receipts, as reported for the calendar year. With unique expenditure distributions applied for both lodging types for each county, we then estimate the remaining travel impact commodities such as Food Services, Retail, and Arts, Entertainment & Recreation, etc.

This estimated share of STVR is necessary due to the lack of reporting for this lodging in terms of TOT, and that KeyData and STR represent modeled lodging sales which may be greater than or less than TOT receipts. At the present time, only a small number of jurisdictions report TOT by type of lodging.

Regulations around STVR's and lodging taxes are determined at the local level. For the purposes of our analysis, we assert that we are only concerned with taxable activity, as has been our longstanding position regarding travel impacts. We are not attempting to include non-taxable STVR stays, which may occur in communities across the state of California. Using this methodology, the results are less susceptible to overestimations of travel impacts. Visitor Spending by Type of Traveler Accommodation by County (% share STVR, 2023p)





Visitor Spending by Type of Traveler Accommodation by County, 2023p

| Spending (\$Millions) | | | | | | | | |
|-----------------------|-----------------|---------|-------------|---------------------|-----------------|------|----------------|--|
| County | Hotel, Motel | STVR | All Others* | Visitor Spending | Hotel, Motel | STVR | All Others* | |
| Alameda | \$1,527 | \$241 | \$1,331 | \$3,100 | 49% | 8% | 43% | |
| Alpine | \$9 | \$7 | \$17 | \$33 | 27% | 22% | 51% | |
| Amador | \$27 | \$8 | \$110 | \$145 | 19% | 6% | 75% | |
| Butte | \$84 | \$22 | \$223 | \$329 | 26% | 7% | 67% | |
| Calaveras | \$24 | \$52 | \$184 | \$260 | 9% | 20% | 71% | |
| Colusa | \$12 | \$0 | \$33 | \$45 | 26% | 1% | 73% | |
| Contra Costa | \$356 | \$51 | \$1,243 | \$1,650 | 22% | 3% | 75% | |
| Del Norte | \$31 | \$22 | \$99 | \$152 | 20% | 14% | 66% | |
| El Dorado | \$378 | \$215 | \$462 | \$1,055 | 36% | 20% | 44% | |
| Fresno | \$516 | \$72 | \$845 | \$1,433 | 36% | 5% | 59% | |
| Glenn | \$12 | \$1 | \$38 | \$52 | 24% | 1% | 75% | |
| Humboldt | \$119 | \$55 | \$270 | \$444 | 27% | 12% | 61% | |
| Imperial | \$94 | \$4 | \$397 | \$495 | 19% | 1% | 80% | |
| Inyo | \$142 | \$14 | \$116 | \$273 | 52% | 5% | 43% | |
| Kern | \$586 | \$61 | \$1,159 | \$1,807 | 32% | 3% | 65% | |
| Kings | \$45 | \$2 | \$154 | \$201 | 22% | 1% | 77% | |
| Lake | \$22 | \$13 | \$147 | \$182 | 12% | 7% | 81% | |
| Lassen | \$7 | \$1 | \$56 | \$64 | 11% | 1% | 88% | |
| Los Angeles | \$13,579 | \$2,170 | \$9,086 | \$24,836 | 55% | 9% | 36% | |
| Madera | \$109 | \$121 | \$170 | \$400 | 27% | 30% | 43% | |
| Marin | \$235 | \$121 | \$287 | \$642 | 37% | 19% | 44% | |
| Mariposa | \$232 | \$142 | \$59 | \$433 | 54% | 33% | 13% | |

Note: *All Others includes accommodation types Private Home, Second Home, Campgrounds, and Day Travel



Visitor Spending by Type of Traveler Accommodation by County, 2023p

| | | Spending | g (\$Millions) | | | | |
|-----------------|-----------------|----------|----------------|---------------------|-----------------|------|----------------|
| County | Hotel, Motel | STVR | All Others* | Visitor Spending | Hotel, Motel | STVR | All Others* |
| Mendocino | \$172 | \$105 | \$224 | \$501 | 34% | 21% | 45% |
| Merced | \$75 | \$7 | \$194 | \$275 | 27% | 2% | 71% |
| Modoc | \$6 | \$1 | \$21 | \$28 | 21% | 5% | 74% |
| Mono | \$239 | \$318 | \$164 | \$722 | 33% | 44% | 23% |
| Monterey | \$1,842 | \$203 | \$811 | \$2,856 | 64% | 7% | 29% |
| Napa | \$1,133 | \$96 | \$434 | \$1,663 | 68% | 6% | 26% |
| Nevada | \$78 | \$129 | \$269 | \$476 | 16% | 27% | 57% |
| Orange | \$8,411 | \$983 | \$4,775 | \$14,168 | 59% | 7% | 34% |
| Placer | \$420 | \$322 | \$594 | \$1,336 | 31% | 24% | 45% |
| Plumas | \$17 | \$20 | \$106 | \$143 | 12% | 14% | 74% |
| Riverside | \$2,687 | \$1,014 | \$4,871 | \$8,572 | 31% | 12% | 57% |
| Sacramento | \$1,444 | \$155 | \$1,678 | \$3,276 | 44% | 5% | 51% |
| San Benito | \$20 | \$3 | \$114 | \$137 | 15% | 2% | 83% |
| San Bernardino | \$1,488 | \$855 | \$3,396 | \$5,738 | 26% | 15% | 59% |
| San Diego | \$6,981 | \$2,069 | \$4,790 | \$13,840 | 50% | 15% | 35% |
| San Francisco | \$7,202 | \$617 | \$2,547 | \$10,366 | 69% | 6% | 25% |
| San Joaquin | \$452 | \$33 | \$564 | \$1,048 | 43% | 3% | 54% |
| San Luis Obispo | \$1,016 | \$432 | \$796 | \$2,244 | 45% | 19% | 36% |
| San Mateo | \$2,773 | \$200 | \$1,077 | \$4,050 | 68% | 5% | 27% |
| Santa Barbara | \$938 | \$220 | \$717 | \$1,875 | 50% | 12% | 38% |
| Santa Clara | \$3,084 | \$320 | \$1,685 | \$5,088 | 61% | 6% | 33% |
| Santa Cruz | \$710 | \$173 | \$513 | \$1,396 | 51% | 12% | 37% |

Note: *All Others includes accommodation types Private Home, Second Home, Campgrounds, and Day Travel

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Visitor Spending by Type of Traveler Accommodation by County, 2023p

| | | Spending | g (\$Millions) | | | | |
|------------|-----------------|----------|----------------|---------------------|-----------------|------|----------------|
| County | Hotel, Motel | STVR | All Others* | Visitor Spending | Hotel, Motel | STVR | All Others* |
| Shasta | \$148 | \$55 | \$291 | \$494 | 30% | 11% | 59% |
| Sierra | \$5 | \$6 | \$11 | \$22 | 25% | 26% | 49% |
| Siskiyou | \$61 | \$29 | \$126 | \$217 | 28% | 13% | 59% |
| Solano | \$272 | \$25 | \$567 | \$863 | 32% | 3% | 65% |
| Sonoma | \$831 | \$366 | \$916 | \$2,113 | 39% | 17% | 44% |
| Stanislaus | \$177 | \$20 | \$331 | \$528 | 34% | 4% | 62% |
| Sutter | \$25 | \$4 | \$60 | \$89 | 28% | 5% | 67% |
| Tehama | \$39 | \$4 | \$116 | \$159 | 24% | 2% | 74% |
| Trinity | \$8 | \$7 | \$57 | \$71 | 11% | 9% | 80% |
| Tulare | \$184 | \$69 | \$258 | \$511 | 36% | 14% | 50% |
| Tuolumne | \$75 | \$63 | \$140 | \$277 | 27% | 23% | 50% |
| Ventura | \$595 | \$127 | \$937 | \$1,659 | 36% | 8% | 56% |
| Yolo | \$222 | \$13 | \$217 | \$452 | 49% | 3% | 48% |
| Yuba | \$10 | \$2 | \$99 | \$111 | 9% | 2% | 89% |

Note: *All Others includes accommodation types Private Home, Second Home, Campgrounds, and Day Travel



RTIM Industries mapped to NAICS

The following categorization is intended as a high level overview of how our reported industries map to the North American Industry Classification System. It should be noted the NAICS codes are based on responses from individual organizations and are not always a perfect 1:1 alignment with our analysis.

| Travel Impact Industry | NAICS Industry Code |
|----------------------------------|---|
| Accommodation & Food Service | |
| | Accommodation (721) Food services and drinking places (722) |
| | Residential property managers (531311) |
| Arts, Entertainment & Recreation | Breweries, wineries, distilleries (312120, 312130, 312140)**Notes on next page |
| ····· | Arts, entertainment, and recreation (71) |
| | Scenic and sightseeing transportation (487) Motion picture and video exhibition (51213) |
| | Recreational goods rental (532292) |
| Retail | Tour operators (56152) |
| retail | Food & beverage stores (445) |
| | Gasoline stations (447) |
| | Clothing and clothing accessories (448) Sporting goods, hobby, book and music stores (451) |
| | General merchandise stores (452) |
| Transportation | Miscellaneous store retailers (453) |
| | Rail transportation (482114) |
| | Water transportation (4831) Urban transit systems (4851) |
| | Interurban and rural bus transportation (4852) |
| | Taxi and limousine service (4853) Charter bus industry (4855) |
| | Passenger car rental (532111) |
| | Truck, trailer, and RV rental and leasing (53212) Parking lots and garages (812930) |
| Air Transportation | raiking lots and galages (012330) |
| | Scheduled passenger air transportation (481111) |
| Others | Support activities for air transportation (4881) |
| | Travel agencies (56151) |
| | Convention and trade show organizers (56192) |

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**Travel spending on breweries (312120), wineries (312130) and distilleries (312140) are included within the Food Service, Retail, Food Stores, and Recreation industries. It is likely that the bulk of travel-related spending on these alcohol-related NAICS codes occurs within the Food Service category. However, because experiences at breweries, wineries, and distilleries often include a significant experiential component, as well as opportunities for retail purchases, we are unable to allocate exact percentages to the above travel impact categories.